

Major Group Companies' Forecasts of Fiscal Year 2012

ITOCHU's major group companies' forecasts of fiscal year 2012 are as follows.

[Major Group Companies'(unlisted companies) forecasts of fiscal year 2012]

(Unit: billion yen)

Name		Shares	ITOCHU's share of Net income [Forecasts]	ITOCHU's share of Net income [FY 2011] (Note 2)
Textile	JOFX CORPORATION	100.0%	0.7	0.5
	SANKEI CO., LTD.	90.5%	1.6	1.5
	ITOCHU Textile Prominent (ASIA) Ltd. (Hong Kong, China)	100.0%	0.7	0.0
	ITOCHU TEXTILE (CHINA) CO., LTD. (China)	100.0%	1.0	0.8
ICT & Machinery (Note 4)	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	100.0%	0.5	0.6
	ITOCHU Automobile America Inc. (U.S.A.)	100.0%	0.0	0.3
	ITOCHU MACHINE-TECHNOS CORPORATION	100.0%	0.5	0.3
	Century Medical, Inc.	100.0%	0.7	0.8
Energy, Metals & Minerals	ITOCHU Metals Corporation	100.0%	1.3	1.2
	ITOCHU Minerals & Energy of Australia Pty Ltd (Australia)	100.0%	101.9	80.1
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	100.0%	13.3	11.8
	ITOCHU PETROLEUM CO.,(SINGAPORE)PTE. LTD. (Singapore)	100.0%	0.7	0.0
	Marubeni-Itochu Steel Inc.	50.0%	(Note 3)	6.8
Chemicals, Forest Products & General Merchandise	ITOCHU Kenzai Corp.	90.8%	0.8	0.0
	ITOCHU Pulp & Paper Corp.	100.0%	0.3	0.2
	ITOCHU CHEMICAL FRONTIER Corporation	100.0%	2.9	2.0
	ITOCHU PLASTICS INC.	100.0%	2.3	2.2
	C.I.Kasei Co., Ltd.	97.6%	0.9	1.1
Food	NIPPON ACCESS, INC.	93.8%	9.0	4.7
Other (Note 4)	ITOCHU Finance Corporation	99.1%	0.1	(4.3)
	ITOCHU LOGISTICS CORP.	99.0%	0.8	0.7
	ITOCHU Property Development, Ltd.	99.8%	1.7	1.7
Overseas	ITOCHU International Inc. (U.S.A.)	100.0%	5.0	(5.6)
	ITOCHU Europe PLC (U.K.)	100.0%	1.4	0.9
	ITOCHU Hong Kong Ltd. (Hong Kong, China)	100.0%	3.2	2.7
	ITOCHU (China) Holding Co., Ltd. (China)	100.0%	4.8	3.6
	ITOCHU Australia Ltd. (Australia)	100.0%	4.2	3.3

[Major Group Companies'(listed companies) forecasts of fiscal year 2012]

(Unit: billion yen)

Name		Date of Announcement	Companies' Forecasts	Shares	ITOCHU's share of Net income [Forecasts] (Note 1)	ITOCHU's share of Net income [FY 2011](Note 2)
ICT & Machinery (Note 4)	Century Tokyo Leasing Corporation	May.9	24.5	20.2%	4.9	4.0
	ITOCHU Techno-Solutions Corporation	Apr.27	12.0	54.0%	6.5	6.3
	Excite Japan Co., Ltd.	May.10	0.3	57.9%	0.2	0.1
	ITC NETWORKS CORPORATION	Apr.28	2.4	60.3%	1.5	1.4
	NANO Media Inc.	May.6	0.0	48.0%	0.0	(0.4)
	SPACE SHOWER NETWORKS INC.	Apr.28	0.0	36.8%	0.0	(0.2)
	JAMCO Corporation	May.13	0.1	33.2%	0.0	0.0
	SUNCALL CORPORATION	May.16	to be advised	26.9%	to be advised	0.4
Energy, Metals & Minerals	ITOCHU ENEX CO., LTD.	May.10	4.0	53.6%	2.1	2.2
Chemicals, Forest Products & General Merchandise	DAIKEN CORPORATION	May.11	2.0	25.5%	0.5	0.2
	TAKIRON Co., Ltd.	May.12	2.0	27.6%	0.6	0.8
Food	ITOCHU SHOKUHIN Co., Ltd.	May.12	4.3	51.5%	2.2	1.8
	Japan Foods Co., Ltd.	Apr.28	to be advised	34.8%	to be advised	0.1
	Fuji Oil Co., Ltd.	May.9	9.7	25.7%	2.5	2.5
	FamilyMart Co., Ltd.	Apr.7	10.0-12.0	31.6%	3.2-3.8	4.0
	Prima Meat Packers, Ltd.	May.13	2.5	39.5%	1.0	(1.4)
Other (Note 4)	eGuarantee, Inc.	May.13	0.5	31.7%	0.1	0.1
	Orient Corporation (Note 5)	May.10	to be advised	23.6%	to be advised	(3.4)
	FX PRIME Corporation (Note 6)	May.12	(Note 6)	56.4%	(Note 6)	0.1

(Note 1) ITOCHU's share of Net income [Forecasts] for Major Group Companies' (listed companies) mentioned above excludes U.S. GAAP adjustments.

(Note 2) ITOCHU's share of Net income [FY 2011] is the figures after adjusting to U.S. GAAP.

(Note 3) Please refer to the forecasts to be announced by the company.

(Note 4) As of April 1, 2011, ITOCHU's seven division companies have been reorganized into five division companies. Accompanying this revision, the Machinery Company and the ICT, Aerospace & Electronics Company will be merged into the ICT & Machinery Company. Also, the Finance, Realty, Insurance & Logistics Services Company has been reorganized as a division not belonging to a Division Company.

(Note 5) ITOCHU has adopted U.S. GAAP, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. Therefore, for Orient Corporation, ITOCHU has refrained from announcing the figures in the above table since a discrepancy may occur between the estimation announced by the company and that of ITOCHU, which is calculated by multiplying the figures after U.S. GAAP adjustments by the share.

(Note 6) Although FX PRIME Corporation has announced its performance results, ITOCHU has refrained from announcing the figures in the above table since the company has not disclosed performance forecast as an individual company.