

## Major Group Companies' Forecasts of Fiscal Year 2012

ITOCHU's major group companies' forecasts of fiscal year 2012 are as follows.

[Major Group Companies'(unlisted companies) forecasts of fiscal year 2012]

(Unit: billion yen)

| Name   |   | Shares | ITOCHU's share of Net income [Forecasts] | ITOCHU's share of Net income [3rd quarter of FY 2012] |
|--|---|--------|--|---|
| Textile  | JOIX CORPORATION  | 100.0% | (0.5)                                    | 0.0   |
|  | SANKEI CO., LTD.  | 100.0% | 3.6                                      | 2.3   |
|  | ITOCHU Textile Prominent (ASIA) Ltd. (Hong Kong, China)   | 100.0% | 0.6                                      | 0.5   |
|  | ITOCHU TEXTILE (CHINA) CO., LTD. (China)                  | 100.0% | 1.4                                      | 1.0   |
| ICT & Machinery                                    | ITOCHU CONSTRUCTION MACHINERY CO., LTD.                   | 100.0% | 0.6                                      | 0.5   |
|  | ITOCHU MACHINE-TECHNOS CORPORATION                        | 100.0% | 0.5                                      | 0.3   |
|  | Century Medical, Inc.                                     | 100.0% | 0.8                                      | 0.8   |
|  | ITOCHU Automobile America Inc. (U.S.A.)                   | 100.0% | 0.0                                      | (0.1)   |
| Energy, Metals & Minerals                          | ITOCHU Metals Corporation                                 | 100.0% | 1.0                                      | 1.0   |
|  | ITOCHU Minerals & Energy of Australia Pty Ltd (Australia) | 100.0% | 86.9                                     | 69.6  |
|  | ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands) | 100.0% | 12.6                                     | 6.4   |
|  | ITOCHU PETROLEUM CO.,(SINGAPORE)PTE. LTD. (Singapore)     | 100.0% | 0.0                                      | (0.2)   |
|  | Marubeni-Itochu Steel Inc.                                | 50.0%  | 11.0                                     | 9.6   |
| Chemicals, Forest Products & General Merchandise   | ITOCHU Kenzai Corp.                                       | 100.0% | 1.8                                      | 1.6   |
|  | ITOCHU Pulp & Paper Corp.                                 | 100.0% | 0.1                                      | 0.2   |
|  | ITOCHU CHEMICAL FRONTIER Corporation                      | 100.0% | 2.9                                      | 2.3   |
|  | ITOCHU PLASTICS INC.                                      | 100.0% | 1.8                                      | 1.3   |
|  | C.I.Kasei Co., Ltd.                                       | 97.6%  | 1.0                                      | 0.9   |
| Food   | NIPPON ACCESS, INC.                                       | 93.8%  | 9.6                                      | 6.6   |
| Construction & Realty                              | ITOCHU Property Development, Ltd.                         | 99.8%  | 1.8                                      | (0.3)   |
| Financial & Insurance Services, Logistics Services | ITOCHU LOGISTICS CORP.                                    | 99.0%  | 1.3                                      | 1.2   |
| Overseas   | ITOCHU International Inc. (U.S.A.)                        | 100.0% | 6.2                                      | 5.2   |
|  | ITOCHU Europe PLC (U.K.)                                  | 100.0% | 2.1                                      | 0.8   |
|  | ITOCHU Hong Kong Ltd. (Hong Kong, China)                  | 100.0% | 2.6                                      | 2.1   |
|  | ITOCHU (China) Holding Co., Ltd. (China)                  | 100.0% | 3.6                                      | 3.1   |
|  | ITOCHU Australia Ltd. (Australia)                         | 100.0% | 3.6                                      | 2.7   |

[Major Group Companies'(listed companies) forecasts of fiscal year 2012]

(Unit: billion yen)

| Name   | Date of Forecasts Announcement      | Companies' Forecasts (Note 1) | Shares   | ITOCHU's share of Net income [Forecasts] (Note 2) | ITOCHU's share of Net income [3rd quarter of FY 2012] (Note 3) | Date of Announcement |        |
|--|-------------------------------------|-------------------------------|----------|---|--|----------------------|--------|
| ICT & Machinery                                    | ITOCHU Techno-Solutions Corporation | Feb.1                         | 13.2     | 55.4%   | 7.3  | 4.3                  | Feb.1  |
|  | Excite Japan Co., Ltd.              | Aug.10                        | 0.3      | 57.8%   | 0.2  | 0.1                  | Feb.10 |
|  | ITC NETWORKS CORPORATION            | Sep.26                        | 2.5      | 60.3%   | 1.5  | 0.9                  | Jan.31 |
|  | Century Tokyo Leasing Corporation   | Feb.2                         | 25.0     | 25.0%   | 6.3  | 5.4                  | Feb.2  |
|  | JAMCO Corporation                   | Nov.2                         | (0.4)    | 33.2%   | (0.1)  | (0.2)                | Feb.7  |
|  | SUNCALL CORPORATION                 | Feb.6                         | 0.9      | 26.9%   | 0.2  | 0.2                  | Feb.6  |
|  | SPACE SHOWER NETWORKS INC.          | Aug.25                        | 0.2      | 36.8%   | 0.1  | 0.0                  | Jan.26 |
| Energy, Metals & Minerals                          | ITOCHU ENEX CO., LTD.               | May.10                        | 4.0      | 53.6%   | 2.1  | 1.3                  | Jan.27 |
| Chemicals, Forest Products & General Merchandise   | DAIKEN CORPORATION                  | Jan.30                        | 1.0      | 25.5%   | 0.3  | 0.1                  | Jan.30 |
|  | TAKIRON Co., Ltd.                   | Feb.9                         | 1.7      | 27.9%   | 0.5  | 0.3                  | Feb.9  |
| Food   | ITOCHU SHOKUHIN Co., Ltd.           | May.12                        | 4.3      | 51.5%   | 2.2  | 2.4                  | Feb.9  |
|  | Japan Foods Co., Ltd.               | Jul.29                        | 0.7      | 34.8%   | 0.2  | 0.2                  | Jan.31 |
|  | Fuji Oil Co., Ltd.                  | Nov.4                         | 8.3      | 25.7%   | 2.1  | 1.8                  | Feb.3  |
|  | FamilyMart Co., Ltd.                | Sep.28                        | 15.0     | 31.6%   | 4.7  | 5.8                  | Jan.6  |
|  | Prima Meat Packers, Ltd.            | Nov.4                         | 4.0      | 39.5%   | 1.6  | 2.2                  | Feb.3  |
| Financial & Insurance Services, Logistics Services | Orient Corporation                  | Oct.12                        | 8.7      | 23.6%   | (Note 4)   | (3.3)                | Jan.30 |
|  | eGuarantee, Inc.                    | May.13                        | 0.5      | 25.9%   | 0.1  | 0.1                  | Jan.30 |
| Other  | FX PRIME Corporation                | May.12                        | (Note 5) | 56.4%   | (Note 5)   | 0.0                  | Jan.30 |

(Note 1) The figures for "Companies' Forecasts" are each Group company has announced and exclude U.S. GAAP adjustments.

(Note 2) The figures in the "ITOCHU's share of Net income [Forecasts]" column are Group companies' forecasts of fiscal year 2012 multiplied by ITOCHU's respective shares and exclude U.S. GAAP adjustments.

(Note 3) The figures in the "ITOCHU's share of Net income [3rd quarter of FY 2012]" column are after U.S. GAAP adjustments.

(Note 4) ITOCHU has adopted U.S. GAAP, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies.

ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after U.S. GAAP adjustments by Shares. Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

(Note 5) Although FX PRIME Corporation has announced its performance results, ITOCHU has not announced the forecast in the above table since the company has not disclosed performance forecast as an individual company.