

Major Group Companies' Forecasts of Fiscal Year 2015

ITOCHU's major group companies' forecasts of fiscal year 2015 are as follows.

[Major Group Companies'(unlisted companies) forecasts of fiscal year 2015]

(Unit: billion yen)

Name		Shares	ITOCHU's share of Net income [Forecasts]	ITOCHU's share of Net income [FY 2014]
Textile	JOIX CORPORATION	100.0%	1.3	1.3
	SANKEI CO., LTD.	100.0%	2.7	1.5
	ITOCHU Textile Prominent (ASIA) Ltd. (Hong Kong, China)	100.0%	1.5	2.0
	ITOCHU TEXTILE (CHINA) CO., LTD. (China)	100.0%	1.7	1.2
Machinery	JAPAN AEROSPACE CORPORATION	100.0%	0.9	1.0
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	100.0%	0.7	1.3
	ITOCHU MACHINE-TECHNOS CORPORATION	100.0%	0.6	0.6
	Century Medical, Inc.	100.0%	1.0	1.1
Metals & Minerals	ITOCHU Metals Corporation	100.0%	1.2	1.4
	ITOCHU Minerals & Energy of Australia Pty Ltd (Australia)	100.0%	44.7	58.4
	Marubeni-Itochu Steel Inc.	50.0%	(Note 1)	13.0
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	100.0%	3.0	3.2
	ITOCHU PLASTICS INC.	100.0%	3.0	3.0
	C.I.Kasei Co., Ltd.	98.3%	1.0	1.2
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	100.0%	8.7	15.7
	ITOCHU PETROLEUM CO.,(SINGAPORE)PTE. LTD. (Singapore)	100.0%	2.0	4.3
Food	NIPPON ACCESS, INC.	93.8%	9.4	11.6
	Dole International Holdings, Inc.	100.0%	10.0	7.1
ICT, General Products & Realty	ITOCHU Kenzai Corp.	100.0%	2.9	3.0
	ITOCHU Pulp & Paper Corp.	100.0%	0.6	0.6
	ITOCHU LOGISTICS CORP.	99.0%	1.5	1.4
	ITOCHU Property Development, Ltd.	99.8%	2.2	2.2
Overseas	ITOCHU International Inc. (U.S.A.)	100.0%	11.1	10.9
	ITOCHU Europe PLC (U.K.)	100.0%	3.8	4.6
	ITOCHU Hong Kong Ltd. (Hong Kong, China)	100.0%	5.0	5.5
	ITOCHU (China) Holding Co., Ltd. (China)	100.0%	4.7	4.1
	ITOCHU Australia Ltd. (Australia)	100.0%	2.0	2.6

[Major Group Companies' (listed companies) forecasts of fiscal year 2015]

(Unit: billion yen)

Name		Date of Announcement	Companies' Forecasts (Note 2)	Shares	ITOCHU's share of Net income [Forecasts] (Note 3)	ITOCHU's share of Net income [FY 2014] (Note 4)
Machinery	JAMCO Corporation	May.8	3.0	33.2%	1.0	0.9
	Century Tokyo Leasing Corporation	May.8	33.3	25.2%	8.4	8.4
	SUNCALL CORPORATION	May.14	2.2	26.8%	0.6	0.7
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Apr.30	7.6	54.0%	4.1	3.9
	TAKIRON Co., Ltd.	May.9	4.0	29.6%	1.2	1.3
Food	ITOCHU SHOKUHIN Co., Ltd.	May.1	2.9	51.6%	1.5	1.0
	Japan Foods Co., Ltd.	Apr.24	0.8	36.6%	0.3	0.2
	Fuji Oil Co., Ltd.	May.9	9.0	25.7%	2.3	2.1
	FamilyMart Co., Ltd.	Apr.8	20.0	31.5%	6.3	7.3
	Prima Meat Packers, Ltd.	May.12	4.0	39.5%	1.6	2.0
ICT, General Products & Realty	ITOCHU Techno-Solutions Corporation	May.1	16.5	57.2%	9.4	8.1
	Excite Japan Co., Ltd.	May.13	0.3	57.3%	0.1	0.1
	DAIKEN CORPORATION	May.12	3.0	25.5%	0.8	0.6
	CONEXIO Corporation	Apr.30	4.0	60.3%	2.4	(Note 5) 5.4
	SPACE SHOWER NETWORKS INC.	Apr.25	0.2	36.8%	0.1	0.1
	eGuarantee, Inc.	May.14	0.9	25.0%	0.2	0.2
	Orient Corporation	May.9	28.0	25.8%	7.2	2.7

(Note 1) Please refer to the forecasts to be announced by the company.

(Note 2) The figures for "Companies' Forecasts" are which each Group company has announced.

(Note 3) The figures in the "ITOCHU's share of Net income [Forecasts]" column are Group companies' forecasts of fiscal year 2015 multiplied by ITOCHU's respective shares.

(Note 4) The figures in the "ITOCHU's share of Net income [FY 2014]" column are after U.S. GAAP adjustments.

(Note 5) CONEXIO Corporation has changed its corporate name from ITC NETWORKS CORPORATION on October 1, 2013. The above figure of CONEXIO Corporation includes the recognition of gain on revaluation accompanying the conversion to a subsidiary in line with enactment of the companies' capital measures (3.3 billion yen after tax effect).