

Supplementary Information

Consolidated Financial Results for the Third Quarter of the Fiscal Year 2015 ending March 31, 2015

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1. Consolidated Statement of Comprehensive Income [Condensed] (Supplementary Information)

	(Unit : billion yen)			Main reasons for changes:												
	Apr.-Dec.2014	Apr.-Dec.2013	Increase (Decrease)													
Revenues	4,127.5	4,101.0	26.5	Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Gross trading profit	795.2	765.9	29.2	Existing subsidiaries: -1.7 Increase due to acquisition of subsidiaries: +18.3 Decrease due to de-consolidation of subsidiaries: -3.1 Increase due to foreign currency translation: +15.7 Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Total of SG & A	(595.8)	(559.3)	(36.5)	Existing subsidiaries: -10.8												
Personnel expenses	(309.8)	(286.6)	(23.1)	Increase due to acquisition of subsidiaries: -15.9												
(Pension cost)	(10.8)	(9.7)	(1.0)	Decrease due to de-consolidation of subsidiaries: +1.4												
Other expenses	(286.0)	(272.7)	(13.3)	Increase due to foreign currency translation: -11.1												
(Service charge, distribution costs)	(96.6)	(91.7)	(4.9)													
(Rent, depreciation and amortization)	(75.3)	(71.2)	(4.1)													
(Others)	(114.1)	(109.7)	(4.4)													
Provision for doubtful accounts	(3.1)	(3.3)	0.2													
Gains (losses) on property, plant, equipment and intangible assets	2.9	(1.8)	4.6	Decrease in impairment losses on property, plant, equipment and intangible assets +4.7 (-6.2 → -1.5) Net gain on sales of property, plant, equipment and intangible assets -0.6 (4.3 → 3.7) Rental income and others +0.5 (0.2 → 0.7)												
Other-net	11.1	7.6	3.5													
Net financial income	3.8	2.0	1.8													
Interest income	10.5	8.4	2.1	<table border="1"> <thead> <tr> <th></th> <th>Apr.-Dec.2014</th> <th>Apr.-Dec.2013</th> <th>Variance</th> </tr> </thead> <tbody> <tr> <td>JPY TIBOR 3M</td> <td>0.204%</td> <td>0.228%</td> <td>(0.024%)</td> </tr> <tr> <td>USD LIBOR 3M</td> <td>0.233%</td> <td>0.259%</td> <td>(0.026%)</td> </tr> </tbody> </table>		Apr.-Dec.2014	Apr.-Dec.2013	Variance	JPY TIBOR 3M	0.204%	0.228%	(0.024%)	USD LIBOR 3M	0.233%	0.259%	(0.026%)
	Apr.-Dec.2014	Apr.-Dec.2013	Variance													
JPY TIBOR 3M	0.204%	0.228%	(0.024%)													
USD LIBOR 3M	0.233%	0.259%	(0.026%)													
Interest expense	(19.1)	(20.0)	0.9													
Net interest expenses	(8.6)	(11.6)	3.1	Improvement in borrowing conditions and lower debt cost												
Dividends received	12.4	13.6	(1.3)	Decrease in dividends from textile-related investments												
Other financial income	0.9	6.1	(5.1)	Decrease in gains and losses on disposal and remeasurement of FVTPL financial assets												
Equity in earnings of associates and joint ventures	96.0	82.2	13.8	Food +6.5(15.8→22.3): Due to the favorable performance in fresh food associated companies and the gain on sales of affiliates in the CVS companies Machinery +4.9(13.5→18.4): Due to the favorable performance in plant-related companies, despite the decrease in equity in earnings of automobile-related companies Energy & Chemicals -5.0(-5.1→-10.1): Due to the deterioration in equity in earnings of the U.S. oil and gas development companies, despite the absence of an unordinary loss recognized by the bioethanol companies in the same period of the previous fiscal year												
Gains on disposal and remeasurement of investments in subsidiaries, associates and joint ventures	19.3	10.7	8.6	Increase due to the gain on remeasurement from the conversion of an Internet advertising company from an associated company to other investments												
Adjusted profit	299.2	290.9	8.4	Adjusted profit (+8.4) = Gross trading profit (+29.2) + SG&A expenses (-36.5) + Net financial income (+1.8) + Equity in earnings of associates and joint ventures (+13.8) The amount in () represents changes from the same period of the previous fiscal year												

	(Unit : billion yen)			Main reasons for changes:		
	<u>Apr.-Dec.2014</u>	<u>Apr.-Dec.2013</u>	Increase (Decrease)			
Other comprehensive income, net of tax:						
Items that will not be reclassified to profit or loss						
FVTOCI financial assets	50.2	35.7	14.5	Increase due to the rise in stock prices of investments, and the foreign currency translation		
Remeasurement of net defined pension liability	0.3	0.1	0.2			
Other comprehensive income in associates and joint ventures	7.4	8.3	(0.9)			
Items that may be reclassified to profit or loss						
Translation adjustments	112.1	76.7	35.4	Increase due to further depreciation of the yen against the U.S. dollar, and the absence of the appreciation of the yen against the Australian dollar in the same period of the previous fiscal year		
Cash flow hedges	(2.1)	(5.4)	3.3	Improvement of foreign currency derivative evaluation		
Other comprehensive income in associates and joint ventures	28.4	37.3	(8.9)	Decrease due to absence of the depreciation of the yen against the Brazilian Real in the same period of the previous fiscal year		
[Average exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Apr.-Dec.2014</u>	<u>Apr.-Dec.2013</u>	<u>Variance</u>	<u>Apr.-Dec.2014</u>	<u>Apr.-Dec.2013</u>	<u>Variance</u>
	104.85	98.71	+ 6.14	95.79	94.87	+ 0.92
	<u>Apr.-Dec.2013</u>	<u>Apr.-Dec.2012</u>	<u>Variance</u>	<u>Apr.-Dec.2013</u>	<u>Apr.-Dec.2012</u>	<u>Variance</u>
	98.71	79.99	+ 18.72	94.87	82.37	+ 12.50
[Current exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Dec.2014</u>	<u>Mar.2014</u>	<u>Variance</u>	<u>Dec.2014</u>	<u>Mar.2014</u>	<u>Variance</u>
	120.55	102.92	+ 17.63	98.07	95.19	+ 2.88
	<u>Dec.2013</u>	<u>Mar.2013</u>	<u>Variance</u>	<u>Dec.2013</u>	<u>Mar.2013</u>	<u>Variance</u>
	105.39	94.05	+ 11.34	93.24	97.93	(4.69)
[The Nikkei Stock Average (Yen)]	<u>Dec.2014</u>	<u>Mar.2014</u>	<u>Variance</u>			
	17,450	14,827	+ 2,623			

2. Consolidated Statement of Financial Position [Condensed] (Supplementary Information)

<u>Assets</u>	(Unit: billion yen)			Increase (Decrease)	<u>Main reasons for changes:</u>
	Dec. 2014	Mar. 2014			
Trade receivables	2,334.8	2,128.0	206.8		Increase due to seasonal factors in the food-distribution-related subsidiaries and the depreciation of the yen
Inventories	952.2	744.4	207.8		Increase due to energy trading transactions and the depreciation of the yen
Investments accounted for by the equity method	1,869.2	1,728.4	140.8		Increase due to the investment in C.P. Pokphand Co. Ltd. and domestic broadcasting and communication-related companies, the accumulation of equity in earnings of associated companies, and the depreciation of the yen, despite a decrease due to the conversion of Colombian coal companies from associated companies to other investments
Other investments	864.5	565.9	298.6		Increase due to the conversion of Colombian coal companies from associated companies to other investments, the rise in stock prices of investments, and the depreciation of the yen
Property, plant and equipment	814.6	747.7	66.9		Increase due to the acquisition of EDWIN CO., LTD. and subsidiaries in energy-related companies, and the depreciation of the yen
Goodwill and intangible assets	512.3	440.2	72.0		Increase due to the acquisition of EDWIN CO., LTD. and subsidiaries in energy-related companies, and the depreciation of the yen
Total assets	9,125.4	7,783.8	1,341.6		Total assets increased by 17.2%, or 1,341.6 billion yen, compared with March 31, 2014, to 9,125.4 billion yen (75,698 million U.S. dollars). This increase was due to the acquisition of EDWIN CO., LTD. in the Textile Company and subsidiaries in energy-related companies, the investment in C.P. Pokphand Co. Ltd. and domestic broadcasting and communication-related companies, the depreciation of the yen, as well as the increase in trade receivables due to seasonal factors.

<u>Liabilities</u>	(Unit: billion yen)			Increase (Decrease)	<u>Main reasons for changes:</u>
	Dec. 2014	Mar. 2014			
Trade payables	1,861.1	1,662.0	199.2		Increase due to seasonal factors in food-distribution-related subsidiaries and the depreciation of the yen
[Interest-bearing debt]					
Short-term debentures and borrowings	659.2	472.7	186.5		
Long-term debentures and borrowings	2,760.6	2,420.7	339.9		
Total interest-bearing debt	3,419.7	2,893.4	526.4		
Cash and cash equivalents, Time deposits	758.4	661.4	97.0		Interest-bearing debt increased by 18.2%, or 526.4 billion yen, compared with March 31, 2014, to 3,419.7 billion yen (28,368 million U.S. dollars), due to the increase in borrowings accompanying new investments and the depreciation of the yen. Net interest-bearing debt (Interest-bearing debt after deducting Cash and cash equivalents and Time deposits) also increased by 19.2%, or 429.4 billion yen, compared with March 31, 2014, to 2,661.3 billion yen (22,077 million U.S. dollars).
Net interest-bearing debt	2,661.3	2,232.0	429.4		NET DER (Net debt-to-shareholders' equity ratio) stayed at the same level compared with March 31, 2014, at 1.1 times.
Net debt-to-shareholders' equity ratio [times]	1.1	1.1	Same level		

<u>Equity</u>	(Unit: billion yen)			Increase (Decrease)	<u>Main reasons for changes:</u>
	Dec. 2014	Mar. 2014			
Common stock	253.4	202.2	51.2		Increase due to the third-party allotment
Capital surplus	163.0	113.1	50.0		Increase due to the third-party allotment
Retained earnings	1,515.9	1,365.9	150.0		Net profit attributable to ITOCHU +231.4, Dividend payments -77.5
Other components of equity	563.2	367.3	195.8		Increase due to the depreciation of the yen and the rise in stock prices of investments
Treasury stock	(104.1)	(2.8)	(101.3)		
Total shareholders' equity	2,391.4	2,045.7	345.7		Total shareholders' equity increased by 16.9%, or 345.7 billion yen, compared with March 31, 2014, to 2,391.4 billion yen (19,837 million U.S. dollars), due to the increase in Net profit attributable to ITOCHU and the depreciation of the yen, despite dividend payments.
Ratio of shareholders' equity to total assets	26.2%	26.3%	(0.1pt)		Ratio of shareholders' equity to total assets decreased by 0.1 point to 26.2% from March 31, 2014.
Non-controlling interests	385.3	353.9	31.4		
Total equity	2,776.7	2,399.5	377.1		

3. Consolidated Statement of Cash Flows [Condensed] (Supplementary Information)

Note : Explanation for indication	Cash-inflow : " + " Cash-outflow: " - "		
	"Decrease in assets" or "Increase in liabilities" : Cash-inflow "Increase in assets" or "Decrease in liabilities" : Cash-outflow		
(Unit: billion yen)			
Cash flows from operating activities	<u>Apr.-Dec. 2014</u>	<u>Apr.-Dec. 2013</u>	<u>Major items</u>
Net profit	246.9	235.5	
Non-cash items in net profit	45.8	53.2	
Changes in assets and liabilities, other-net	(141.6) a	(86.1) b	a: Trade receivables / payables +16.3, Inventories -133.4 Other -24.5 b: Trade receivables / payables +3.6, Inventories -82.0 Other -7.7
Net proceeds from (payments for) interest, dividends and income taxes	(16.2)	(26.8)	
Net cash provided by operating activities	134.9	175.9	
(Unit: billion yen)			
Cash flows from investing activities	<u>Apr.-Dec. 2014</u>	<u>Apr.-Dec. 2013</u>	<u>Major items</u>
Net (payments for purchase) proceeds from sale of investments accounted for by the equity method	(161.5) a	1.5 b	a: Investment in C.P. Pokphand Co. Ltd. -89.7 Investment in CVS companies -22.4 Investment in domestic broadcasting and communication-related companies -20.9 b: Sales of the investments in IPP-related business in North America +15.1 Sales of the associated companies by the parent company +11.7 Investment in the natural resource development sector -8.7 Investment in the plant-related companies in North America and Europe -7.5 Investment in the general merchandise-related companies in China -7.2
Net payments for purchase of other investments	(5.8) a	(174.8) b	a: Investment in the natural resource development sector -18.4 Sales of securities by the parent company +8.8 b: Investment in Dole, net of cash acquired -129.3 Investment in the natural resource development-related companies in Australia -74.2 Sales of listed securities by the parent company +32.3
Net origination of loans receivable	(11.9) a	(24.5) b	a: Origination -63.1, collections +51.2 b: Origination -61.9, collections +37.4
Net payments for purchase of property, plant, equipment and intangible assets	(73.9) a	(69.1) b	a: Additional capital expenditures in the natural resource development-related subsidiaries -21.7 Purchase by domestic energy-related subsidiaries -11.4 Purchase by the ship-related subsidiaries -6.8 b: Additional capital expenditures in the natural resource development-related subsidiaries -22.2 Purchase by domestic energy-related subsidiaries -11.8 Purchase by the ship-related subsidiaries -7.9 Purchase by tire-related subsidiaries in Europe -7.8
Net increase in time deposits	(1.1)	(0.0)	
Net cash used in investing activities	(254.2)	(266.9)	
(Unit: billion yen)			
Cash flows from financing activities	<u>Apr.-Dec. 2014</u>	<u>Apr.-Dec. 2013</u>	<u>Major items</u>
Net proceeds from debentures and loans payable	287.4 a	138.0	a: Includes repayments of loans payable at EDWIN CO., LTD. -45.3
Proceeds from issuance of common stock	102.0 a	-	a: Proceeds from the third-party allotment +102.0 (tax effect of issuance fee excluded)
Cash dividends	(77.5)	(64.9)	
Other	(116.2) a	(21.7) b	a: Increase in treasury stock -101.7 Cash dividends to non-controlling interests -8.8 b: Net payments for equity transaction with non-controlling interests -10.9 Cash dividends to non-controlling interests -10.7
Net cash provided by financing activities	195.6	51.4	

4. Operating Segment Information (Supplementary Information)

Revenues from external customers

(Unit : billion yen)	Apr.-Dec. 2014	Apr.-Dec. 2013	Increase (Decrease)	Main reasons for changes
Textile	411.6	394.5	17.1	Increase mainly due to the acquisition of EDWIN CO., LTD.
Machinery	286.2	248.9	37.3	Increase due to the favorable performance in plant-related companies, and higher transaction volume in automobile-related transactions
Metals & Minerals	183.7	228.5	(44.8)	Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume
Energy & Chemicals	1,465.4	1,506.9	(41.5)	Decrease due to the decrease in energy trading volume, despite the acquisition of subsidiaries in energy-related companies
Food	801.6	771.7	29.9	Increase due to the stable performance in fresh food-related companies and food-distribution-related transactions
ICT, General Products & Realty	931.0	917.4	13.5	Increase due to higher transaction volume in domestic ICT-related companies, and the depreciation of the yen mainly against the Great Britain Pound
Others, Adjustments & Eliminations	48.1	33.0	15.0	
Consolidated	4,127.5	4,101.0	26.5	

Gross trading profit

(Unit : billion yen)	Apr.-Dec. 2014	Apr.-Dec. 2013	Increase (Decrease)	Main reasons for changes
Textile	101.6	96.7	4.9	Increase due to the acquisition of EDWIN CO., LTD., despite lower sales in domestic apparel-related businesses accompanying the consumption tax hike, and unfavorable operations in European apparel manufacturing and wholesale-related companies
Machinery	87.2	75.5	11.6	Increase due to the favorable performance in plant-related companies, and higher transaction volume in automobile-related transactions
Metals & Minerals	51.4	75.3	(23.9)	Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume, reduction of costs in iron ore and coal-related companies, and the improvement in foreign currency translation
Energy & Chemicals	129.5	121.2	8.4	Increase due to the acquisition of subsidiaries in energy-related companies, despite the decline in profit margin accompanying the lower demand in fuel oil transactions and lower profitability on self-developed crude oil transactions
Food	186.3	184.9	1.5	Increase due to improved profitability in provisions-related subsidiaries, despite the higher cost in the fresh food-related companies
ICT, General Products & Realty	223.7	206.7	17.0	Increase due to higher transaction volume in domestic ICT-related companies, and the depreciation of the yen mainly against the Great Britain Pound
Others, Adjustments & Eliminations	15.5	5.7	9.8	
Consolidated	795.2	765.9	29.2	

Net profit attributable to TIOCHU

(Unit : billion yen)	Apr.-Dec. 2014	Apr.-Dec. 2013	Increase (Decrease)	Main reasons for changes
Textile	21.1	18.9	2.2	Increase due to the absence of impairment losses on property, plant and equipment in a subsidiary in the same period of the previous fiscal year, despite lower sales in domestic apparel-related businesses and unfavorable operations in European apparel manufacturing and wholesale-related companies
Machinery	40.2	29.3	10.9	Increase due to higher gross trading profit and increase in equity in earnings of associates and joint ventures, despite the absence of the gain on sales of IPP-related business in North America in the same period of the previous fiscal year
Metals & Minerals	46.7	56.8	(10.0)	Decrease due to lower gross trading profit, despite the absence of an unordinary tax expense in Brazilian iron ore companies in the same period of the previous fiscal year
Energy & Chemicals	12.9	16.0	(3.1)	Decrease due to the decline in profit margin accompanying the lower demand in fuel oil transactions, lower profitability on self-developed crude oil transactions, and the deterioration in equity in earnings of the U.S. oil and gas development companies
Food	43.8	39.0	4.8	Increase due to the favorable performance in the fresh food associated companies and the gain on sales of affiliates in the CVS companies, despite the higher cost in the fresh food-related companies and food-distribution-related companies
ICT, General Products & Realty	56.4	50.9	5.5	Increase due to higher gross trading profit and the gain on remeasurement from the conversion of an Internet advertising company from an associated company to other investments, despite the decrease in equity in earnings of associates and joint ventures and higher expenses in European tire-related companies
Others, Adjustments & Eliminations	10.2	14.8	(4.6)	
Consolidated	231.4	225.6	5.7	

Total assets

(Unit : billion yen)	Dec. 2014	Mar. 2014	Increase (Decrease)	Main reasons for changes
Textile	570.9	475.7	95.2	Increase due to the acquisition of EDWIN CO., LTD., the increase in trade receivables and inventories due to seasonal factors, as well as the depreciation of the yen
Machinery	1,089.2	947.5	141.8	Increase due to the increase in advances to suppliers in ship transactions, the rise in stock prices of investments, and the depreciation of the yen
Metals & Minerals	1,367.6	1,249.2	118.4	Increase due to additional capital expenditures in the natural resource development subsidiaries and the depreciation of the yen
Energy & Chemicals	1,550.6	1,338.2	212.4	Increase due to the increase in inventories in the energy trading transactions, the acquisition of subsidiaries in energy-related companies, and the depreciation of the yen
Food	1,887.0	1,552.0	334.9	Increase due to the increase in trade receivables and inventories in food-distribution-related subsidiaries accompanying year-end sales initiatives, and the depreciation of the yen
ICT, General Products & Realty	1,669.1	1,522.4	146.7	Increase due to the investments in domestic broadcasting and communication-related companies, contact center companies, and the depreciation of the yen
Others, Adjustments & Eliminations	991.0	698.9	292.2	Increase mainly due to the investment in C.P. Pokphand Co. Ltd., and increase in cash and cash equivalents and time deposits
Consolidated	9,125.4	7,783.8	1,341.6	

5. Performance of Group Companies attributable to ITOCHU (Supplementary Information)

For the nine-month periods ended December 31, 2014 and 2013

Components of Consolidated Net profit attributable to ITOCHU

[For the nine-month periods ended December 31]

(Unit: billion yen)	2014	2013	Increase
	Apr.-Dec.	Apr.-Dec.	(Decrease)
Parent company	135.5	144.9	(9.3)
Group companies excluding overseas trading subsidiaries	177.9	184.2	(6.3)
Overseas trading subsidiaries	26.0	25.6	0.4
Subtotal	339.4	354.6	(15.2)
Consolidation adjustments	(108.1)	(129.0)	20.9
Net profit attributable to ITOCHU	231.4	225.6	5.7
Earnings from overseas businesses (*)	101.0	118.8	(17.9)
Share of earnings from overseas businesses	44%	53%	

(*) "Earnings from overseas businesses" is the total of Net profit attributable to ITOCHU of overseas trading subsidiaries and overseas group companies, plus Net profit attributable to ITOCHU of overseas branches of the parent company and the companies established in Japan for specific overseas business whose sources of revenue are overseas.

Number of Group Companies(**)

	December 31, 2014			March 31, 2014			Increase	Decrease	Changes within Group	Net changes
	Domestic	Overseas	Total	Domestic	Overseas	Total				
Subsidiaries	83	137	220	80	140	220	+ 7	(7)	-	± 0
Associates and joint ventures	55	75	130	58	76	134	+ 6	(10)	-	(4)
Total	138	212	350	138	216	354	+ 13	(17)		(4)

(**) Investment companies which are directly invested by ITOCHU and its Overseas trading subsidiaries are included in the above-mentioned number of companies. Investment companies which are considered as part of the parent company are not included.

Number/Share of Group Companies Reporting Profits

		Apr.-Dec. 2014			Apr.-Dec. 2013			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	72	11	83	68	12	80	+ 4	(1)	+ 3
	Overseas	113	24	137	116	22	138	(3)	+ 2	(1)
	Total	185	35	220	184	34	218	+ 1	+ 1	+ 2
	Share (%)	84.1%	15.9%	100.0%	84.4%	15.6%	100.0%	(0.3%)	+ 0.3%	
Associates and joint ventures	Domestic	41	14	55	43	17	60	(2)	(3)	(5)
	Overseas	52	23	75	54	21	75	(2)	+ 2	± 0
	Total	93	37	130	97	38	135	(4)	(1)	(5)
	Share (%)	71.5%	28.5%	100.0%	71.9%	28.1%	100.0%	(0.3%)	+ 0.3%	
Total	Domestic	113	25	138	111	29	140	+ 2	(4)	(2)
	Overseas	165	47	212	170	43	213	(5)	+ 4	(1)
	Total	278	72	350	281	72	353	(3)	± 0	(3)
	Share (%)	79.4%	20.6%	100.0%	79.6%	20.4%	100.0%	(0.2%)	+ 0.2%	

Profits/Losses of Group Companies

		Apr.-Dec. 2014			Apr.-Dec. 2013			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	50.8	(1.5)	49.3	47.3	(2.2)	45.1	+ 3.5	+ 0.8	+ 4.2
	Overseas (***)	62.7	(3.1)	59.6	83.9	(3.5)	80.4	(21.2)	+ 0.4	(20.8)
	Total	113.5	(4.6)	109.0	131.3	(5.7)	125.5	(17.7)	+ 1.2	(16.6)
Associates and joint ventures	Domestic	62.2	(2.3)	60.0	56.7	(11.0)	45.7	+ 5.5	+ 8.7	+ 14.2
	Overseas	50.1	(15.2)	35.0	44.4	(6.0)	38.5	+ 5.7	(9.2)	(3.5)
	Total	112.4	(17.4)	94.9	101.1	(16.9)	84.2	+ 11.3	(0.5)	+ 10.7
Total	Domestic	113.0	(3.7)	109.3	104.0	(13.2)	90.8	+ 9.0	+ 9.4	+ 18.5
	Overseas (***)	112.9	(18.3)	94.6	128.4	(9.5)	118.9	(15.5)	(8.8)	(24.3)
	Total	225.9	(22.0)	203.9	232.4	(22.7)	209.7	(6.5)	+ 0.7	(5.8)

(***) Results of "Overseas trading subsidiaries" which are included in the above "Overseas" are as follows:

Overseas trading subsidiaries	Apr.-Dec. 2014			Apr.-Dec. 2013			Increase (Decrease)		
	Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
	26.3	(0.3)	26.0	25.7	(0.1)	25.6	+ 0.6	(0.2)	+ 0.4

Major New Group Companies

Business Field	Name	Country	Shares	Categories
Textile	EDWIN CO., LTD.	Japan	(98.5 %)	Planning, manufacturing, and sales of denim jeans products and other clothing accessories
Machinery	A2 Healthcare Corporation	Japan	(100.0 %)	CRO (Contract Research Organization)
Metals & Minerals	Aoyama Solar Company Limited	Japan	(100.0 %)	Presiding company for domestic solar power generation businesses
Metals & Minerals	Tewoo-ITC Global Trading Co., Ltd.	China	(49.0 %)	Iron ore sales company in China
Metals & Minerals	KZD ASPEN GROVE HOLDING LTD.	Canada	(40.0 %)	Exploration and development of metal resources
ICT, General Products & Realty	HOKEN NO MADOGUCHI GROUP INC.	Japan	(24.8 %)	Life insurance sales operations and non-life insurance agency operations
ICT, General Products & Realty	ITOCHU Fuji Partners, Inc.	Japan	(63.0 %)	Debt / equity financing and management consulting
ICT, General Products & Realty	BCJ-15	Japan	(49.9 %)	Contact Center Investment (BellSystem24 Holdings, Inc.)
Others	C.P. Pokphand Co. Ltd.	Bermuda	(23.8 %)	Compound animal feed business, livestock and aquatic product related business, and manufacture and sale business of food products

Major Group Companies (Net profit attributable to ITOCHU)

【Unlisted companies】

(Unit: billion yen)

	Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] Disclosed on Nov 5	ITOCHU's share of Net profit of FY 2014
				2014	2013		
				Apr.-Dec.	Apr.-Dec.		
Textile	JOIX CORPORATION	Manufacture, retail and sale of men's apparel	100.0%	1.0	1.0	1.3	1.3
	SANKEI CO., LTD.	Sale of garment accessories	100.0%	2.3	1.6	2.7	1.5
	ITOCHU Textile Prominent (ASIA) Ltd. (*2) (Hong Kong, China)	Production control and wholesale of textile and apparel	100.0%	0.7	1.8	1.5	2.0
	ITOCHU TEXTILE (CHINA) CO., LTD. (*3) (China)	Production control and wholesale of textile materials, fabrics and apparel	100.0%	0.9	1.1	1.7	1.3
Machinery	JAPAN AEROSPACE CORPORATION	Import and sale of aircraft and related equipment	100.0%	0.7	0.4	0.9	1.0
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	Sale and rental of construction machinery	100.0%	0.6	1.1	0.7	1.2
	ITOCHU MACHINE-TECHNOS CORPORATION	Import/Export and domestic sale of NC machine tools, industrial machinery and food machinery	100.0%	0.1	(0.1)	0.6	0.6
	Century Medical, Inc.	Import and wholesale of medical equipment and materials	100.0%	1.0	0.9	1.0	1.1
Metals & Minerals	ITOCHU Metals Corporation	Import/Export and wholesale of non-ferrous/light metals and recycle business mainly in metal products	100.0%	0.9	0.7	1.2	0.9
	Brazil Japan Iron Ore Corporation	Investment in projects of iron ore in Brazil	67.5%	3.6	1.4	(*4)	(12.6)
	ITOCHU Minerals & Energy of Australia Pty Ltd (*5) (Australia)	Investment in projects of iron ore, coal and bauxite mining, manufacture of alumina and oil exploration	100.0%	30.9	48.8	30.0	41.1
	ITOCHU Coal Americas Inc. (U.S.A.)	Holding of coal mine and transportation infrastructure interests	100.0%	0.5	1.4	(*4)	1.8
	Marubeni-Itochu Steel Inc.	Import/Export and wholesale of steel products	50.0%	11.1	9.5	(*4)	13.3
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	Wholesale of fine chemicals and related raw materials	100.0%	2.3	2.3	3.0	2.9
	ITOCHU PLASTICS INC.	Wholesale of plastics and related products	100.0%	2.5	2.1	3.0	2.9
	C.I. Kasei Co., Ltd.	Manufacture and sale of plastic products	98.3%	1.2	0.6	1.0	1.1
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	Exploration and production of crude oil and gas	100.0%	6.6	6.6	8.7	15.7
	ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD. (Singapore)	Trade of crude oil and petroleum products	100.0%	2.2	4.7	2.0	3.4
Food	NIPPON ACCESS, INC.	Wholesale and distribution of foods	93.8%	6.7	7.9	9.4	11.7
	China Foods Investment Corp.	Managing business of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. and its group companies	74.1%	3.3	3.1	(*4)	3.9
	Dole International Holdings, Inc.	Managing of Dole business	100.0%	4.5	6.4	10.0	6.8
ICT, General Products & Realty	ITOCHU Kenzai Corp.	Wholesale of wood products and building materials	100.0%	2.4	1.8	2.9	2.5
	ITOCHU Pulp & Paper Corp.	Wholesale of paper, paperboards and various paper materials	100.0%	0.4	0.4	0.6	0.6
	ITOCHU LOGISTICS CORP.	Comprehensive logistics services	99.0%	1.5	1.3	1.5	1.4
	ITOCHU Property Development, Ltd.	Development and sale of housing	99.8%	(1.2)	(0.2)	2.2	1.9
Overseas trading subsidiaries	ITOCHU International Inc. (*6) (U.S.A.)	U.S. trading subsidiary	100.0%	8.1	6.4	11.1	9.2
	ITOCHU Europe PLC (*7) (U.K.)	Europe trading subsidiary	100.0%	4.1	3.7	3.8	4.1
	ITOCHU Hong Kong Ltd. (*2) (Hong Kong, China)	Hong Kong trading subsidiary	100.0%	3.6	3.9	5.0	5.5
	ITOCHU (China) Holding Co., Ltd. (*3) (China)	China trading subsidiary	100.0%	4.0	4.0	4.7	3.2
	ITOCHU Australia Ltd. (*5) (Australia)	Australia trading subsidiary	100.0%	1.4	2.3	2.0	2.0

(*1) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*2) The above figure of ITOCHU Hong Kong Ltd. includes 30.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd.

(*3) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*4) Due to the influence on listed affiliates, and the relationship with investees and partners, "ITOCHU's share of Net profit [Forecast]" are not presented.

(*5) The above figure of ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*6) As of March 31, 2014, ITOCHU has reorganized a machinery-related subsidiary of ITOCHU International Inc. from an indirect investment to a direct investment.

As a result, profit of ITOCHU International Inc. for the same period of the previous fiscal year excludes this company's profit.

(*7) The above figure of ITOCHU Europe PLC includes 60.0% of net profit or loss from Bramhope Group Holdings Ltd., 20.0% of net profit from European Tyre Enterprise Limited, and 10.0% of net profit from ITOCHU FIBRE LIMITED.

【Listed companies】

(Unit: billion yen)

Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] (*2)	ITOCHU's share of Net profit [FY 2014]	Companies' Forecast (*3)	Date of Forecast Announcement	Date of Announcement	
			2014 Apr.-Dec.	2013 Apr.-Dec.						
Machinery	JAMCO Corporation	Manufacture of aircraft interior and maintenance of aircraft	33.2%	1.5	0.7	1.6	1.0	4.7	2/6	2/6
	Century Tokyo Leasing Corporation	Lease, installment sale, business lease and other	25.3%	6.0	6.1	8.4	7.9	33.3	5/8	2/2
	SUNCALL CORPORATION	Manufacturing and sale of optical communication devices, electronic devices and assembly	26.8%	0.5	0.6	0.5	0.8	1.9	2/9	2/9
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Wholesale of petroleum products and LPG and electricity and supply business	54.0%	2.2	2.5	4.1	3.7	7.6	4/30	1/29
	TAKIRON Co., Ltd.	Manufacture, processing and sale of plastic products	29.7%	0.6	0.9	0.8	1.3	2.6	2/6	2/6
Food	ITOCHU SHOKUHIN Co., Ltd.	Wholesale of foods and liquor	51.6%	1.4	2.0	1.5	1.7	2.9	5/1	1/30
	Japan Foods Co., Ltd.	Production on consignment and sale of soft drinks	36.5%	0.1	0.3	0.1	0.2	0.4	9/11	1/28
	Fuji Oil Co., Ltd.	Integrated manufacturer of cooking oil and soybean protein	25.7%	1.9	1.8	2.3	2.2	9.0	5/9	2/6
	FamilyMart Co., Ltd.	Operation of a convenience store chain	36.9%	8.6	6.2	9.4	6.6	25.5	10/8	1/6
	Prima Meat Packers, Ltd.	Production and sale of meat, ham, sausage and processed foods	39.5%	2.1	2.0	1.7	2.0	4.2	10/31	2/2
ICT, General Products & Realty	ITOCHU Techno-Solutions Corporation	Sales, maintenance and support of computers and network systems; commissioned software development; information processing services	58.2%	5.5	2.7	9.6	7.8	16.5	5/1	2/5
	Excite Japan Co., Ltd.	Providing services of Internet information	57.3%	0.2	(0.0)	0.1	0.1	0.3	5/13	2/13
	CONEXIO Corporation	Sale of mobile phone units, mobile phones-related solution business	60.3%	2.4	1.5	2.6	2.2	4.3	10/14	1/30
	DAIKEN CORPORATION	Manufacture and sale of building materials	26.3%	0.6	0.6	0.6	0.5	2.4	10/17	1/30
	SPACE SHOWER NETWORKS INC.	Music channel on cable/satellite television	36.8%	0.1	0.1	0.1	0.1	0.2	4/25	1/30
	eGuarantee, Inc.	B to B credit guarantee service	24.9%	0.2	0.1	0.2	0.2	0.9	5/14	1/30
	Orient Corporation	Consumer credit	25.0%	3.9	5.7	(*4)	4.2	22.0	10/30	1/30

(*1) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*2) The figures in the "ITOCHU's share of Net profit [Forecast]" column are Group companies' forecasts of fiscal year 2015 multiplied by ITOCHU's respective shares.

(*3) The figures for "Companies' Forecast" are which each Group company has announced.

(*4) ITOCHU adopts IFRS, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies.

ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after IFRS adjustments by Shares. Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

Performance of Group Companies (Net profit attributable to ITOCHU)

For the nine-month periods ended December 31, 2014 and 2013

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2014 Apr.-Dec.	2013 Apr.-Dec.	Increase (Decrease)	
[Domestic subsidiaries]						
NIPPON ACCESS, INC.	Fod	93.8%	6.7	7.9	(1.2)	Decrease due to the decline in profitability caused by higher competition and increase in distribution costs
Dole International Holdings, Inc.	Fod	100.0%	4.5	6.4	(1.8)	Decrease due to higher procurement costs accompanying raw material shortages in the packaged food business
Brazil Japan Iron Ore Corporation	M&M	67.5%	3.6	1.4	2.3	Increase due to the absence of an unordinary tax expense in investments in Brazil in the same period of the previous fiscal year, despite the decline in iron ore prices
China Foods Investment Corp.	Fod	74.1%	3.3	3.1	0.2	Increase mainly due to the stable performance in the beverage business
ITOCHU PLASTICS INC.	E&C	100.0%	2.5	2.1	0.5	Increase due to the favorable performance in the electronics-materials-related companies
ITOCHU Kenzai Corp.	IGR	100.0%	2.4	1.8	0.6	Increase due to the gain on sales of property, plant and equipment, despite the decrease in new housing constructions reflecting the consumption tax hike
CONEXIO Corporation	IGR	60.3%	2.4	1.5	1.0	Increase due to higher agency commissions accompanying the increase in customer visits, and improvement in costs
ITOCHU CHEMICAL FRONTIER Corporation	E&C	100.0%	2.3	2.3	0.0	Stable performance in the pharmaceutical business
SANKEI CO., LTD.	Tex	100.0%	2.3	1.6	0.7	Increase due to gain on sales of property, plant and equipment, despite the decrease in sales due to lower demand
ITOCHU ENEX CO., LTD.	E&C	54.0%	2.2	2.5	(0.3)	Decrease due to unfavorable gas sales business operations accompanying lower LPG prices and the absence of the gain on sales of affiliates in the same period of the previous fiscal year, despite the stable performance in the electric power business and car-life business
[Overseas subsidiaries]						
ITOCHU Minerals & Energy of Australia Pty Ltd	(*3) (Australia) M&M	100.0%	30.9	48.8	(17.9)	Decrease due to the decline in iron ore and coal prices and the reversal of deferred tax assets accompanying the amendment of the Australian tax system, despite the increase in iron ore sales volume, reduction of costs in iron ore and coal-related companies, and improvement in foreign currency translation
ITOCHU International Inc.	(*4) (U.S.A.) Ove	100.0%	8.1	6.4	1.8	Increase due to the stable performance by the construction machinery-related companies and the food-related companies, and the depreciation of the yen
ITOCHU Oil Exploration (Azerbaijan) Inc.	(Cayman Islands) E&C	100.0%	6.6	6.6	(0.0)	Nearly at the same level due to lower oil prices and higher operation expenses, despite higher sales volume and the improvement in foreign currency translation
ITOCHU Europe PLC	(*5) (U.K.) Ove	100.0%	4.1	3.7	0.4	Increase due to the sales of affiliates and the depreciation of the yen, despite the decrease in earnings of textile-related companies and tire-related companies
ITOCHU (China) Holding Co., Ltd.	(*6) (China) Ove	100.0%	4.0	4.0	(0.0)	Nearly at the same level due to the deterioration in market conditions in forest products & general merchandise-related transactions, and the decrease in earnings of chemicals-related companies, despite an unordinary gain recognized in relation to food-related companies
ITOCHU FIBRE LIMITED	(*5) (U.K.) IGR	100.0%	3.8	5.0	(1.3)	Decrease due to the absence of lower tax expense arising from changes in Finland tax rates in the same period of the previous fiscal year, despite the stable market price of softwood pulp, and the depreciation of the Euro (against the U.S. dollar)
European Tyre Enterprise Limited	(*5) (U.K.) IGR	100.0%	3.7	4.6	(0.9)	Decrease due to lower transaction volume accompanying the slow recovery in the replacement tire market in U.K., and higher expenses
ITOCHU Hong Kong Ltd.	(*7) (Hong Kong, China) Ove	100.0%	3.6	3.9	(0.3)	Decrease due to the deterioration in market conditions in forest products & general merchandise-related transactions and the absence of the gain on sales of affiliates in the same period of the previous fiscal year, despite the stable performance by finance-related companies
ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD.	(Singapore) E&C	100.0%	2.2	4.7	(2.5)	Decrease due to the decline in profit margin accompanying the lower demand in fuel oil transactions from summer through winter, despite favorable crude oil and fuel oil transactions in the first quarter
ITOCHU (Thailand) Ltd.	(Thailand) Ove	100.0%	1.8	1.9	(0.1)	Nearly at the same level due to the decrease in plastics-related transactions caused by lower automobile production volume, despite the increase in equity in earnings of finance-related companies

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2014	2013	Increase	
			Apr.-Dec.	Apr.-Dec.	(Decrease)	
[Domestic associates and joint ventures]						
Marubeni-Itochu Steel Inc.	M&M	50.0%	11.1	9.5	1.6	Increase mainly due to the contribution from new group companies
FamilyMart Co., Ltd.	Fod	36.9%	8.6	6.2	2.4	Increase due to the gain on sales of affiliates in Korea, despite the influence of the consumption tax hike and unseasonable weather, as well as higher up-front expenses from increase in stores
Century Tokyo Leasing Corporation	Mac	25.3%	6.0	6.1	(0.1)	Nearly at the same level due to the stable performance and expansion of auto business, despite the absence of an ordinary gain recognized in conversion of an equity-method company into a consolidated subsidiary in the same period of the previous fiscal year
Orient Corporation	IGR	25.0%	3.9	5.7	(1.8)	Decrease due to the increase in allowance for losses on interest refunds
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	IGR	32.1%	1.5	3.0	(1.5)	Decrease due to the decline in market prices of hardwood pulp and the effect of foreign currency translation
[Overseas associates and joint ventures]						
HYLIFE GROUP HOLDINGS LTD.	(Canada) Fod	49.9%	1.7	(0.4)	2.1	Improvement due to higher pork prices and lower feed costs, as well as the increase in shares
PT. KARAWANG TATABINA INDUSTRIAL ESTATE	(Indonesia) IGR	50.0%	1.4	2.1	(0.7)	Decrease due to the decline in the industrial estate deliveries and the effect of foreign currency translation

Major Group Companies Reporting Losses

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2014	2013	Increase	
			Apr.-Dec.	Apr.-Dec.	(Decrease)	
[Domestic subsidiaries]						
ITOCHU Property Development, Ltd.	IGR	99.8%	(1.2)	(0.2)	(1.0)	Deterioration due to lower sales volume
[Overseas subsidiaries]						
JD Rockies Resources Limited	(U.S.A.) E&C	100.0%	(13.7)	(1.7)	(11.9)	Deterioration due to the increase in impairment losses in the U.S. oil and gas development companies, and regular transactions
Bramhope Group Holdings Ltd.	(*5) (U.K.) Tex	100.0%	(0.6)	0.3	(0.9)	Deterioration due to lower sales volume to main customers, and increase in headquarter relocation costs

(*1) Tex : Textile, Mac : Machinery, M&M : Metals & Minerals, E&C : Energy & Chemicals, Fod : Food, IGR : ICT, General Products & Realty, Ove : Overseas trading subsidiaries

(*2) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*3) ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*4) As of March 31, 2014, ITOCHU has reorganized a machinery-related subsidiary of ITOCHU International Inc. from an indirect investment to a direct investment.

As a result, profit of ITOCHU International Inc. for the same period of previous fiscal year excludes this company's profit.

(*5) The above figure of ITOCHU Europe PLC includes 60.0% of net profit or loss from Bramhope Group Holdings Ltd., 20.0% of net profit from European Tyre Enterprise Limited, and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(*6) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*7) The above figure of ITOCHU Hong Kong Ltd. includes 30.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd.

6. Quarterly Information on Consolidated Operating Results

Consolidated Statement of Comprehensive Income

(Unit: billion yen)

	Fiscal Year 2014 ended March 31, 2014					Fiscal Year 2015 ending March 31, 2015				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Revenues	1,294.3	1,353.5	1,453.2	1,486.6	5,587.5	1,323.9	1,397.9	1,405.7		4,127.5
Gross trading profit	242.0	255.5	268.4	279.1	1,045.0	245.9	268.1	281.2		795.2
Selling, general and administrative expenses	(185.1)	(186.5)	(187.8)	(190.7)	(750.0)	(192.1)	(198.6)	(205.1)		(595.8)
Provision for doubtful accounts	(1.2)	(1.4)	(0.7)	(2.8)	(6.1)	(0.5)	(0.7)	(2.0)		(3.1)
Gains (losses) on property, plant, equipment and intangible assets	0.6	(0.1)	(2.2)	(34.4)	(36.2)	2.5	(0.4)	0.7		2.9
Other-net	2.4	3.7	1.5	2.8	10.3	2.9	4.7	3.4		11.1
Interest income	2.6	2.9	2.9	3.2	11.6	3.0	3.3	4.2		10.5
Dividends received	5.4	3.4	4.8	23.6	37.2	5.9	3.6	2.9		12.4
Interest expense	(6.4)	(6.7)	(6.9)	(7.1)	(27.1)	(6.4)	(6.3)	(6.4)		(19.1)
Other financial income	2.0	0.3	3.8	1.5	7.6	0.7	(0.2)	0.4		0.9
Equity in earnings of associates and joint ventures	26.0	39.8	16.4	(26.2)	56.0	33.5	26.1	36.4		96.0
Gains on disposal and remeasurement of investments in subsidiaries, associates and joint ventures	7.9	2.9	(0.1)	1.6	12.3	11.4	6.1	1.7		19.3
Profit before tax	96.3	113.8	100.1	50.6	360.8	106.9	105.8	117.6		330.3
Income tax expense	(25.5)	(24.9)	(24.3)	(31.7)	(106.3)	(23.6)	(29.3)	(30.4)		(83.4)
Net Profit	70.8	88.9	75.8	18.9	254.4	83.3	76.5	87.2		246.9
Net profit attributable to ITOCHU	68.3	82.3	75.1	19.7	245.3	80.8	71.4	79.1		231.4
Net profit attributable to non-controlling interests	2.5	6.6	0.8	(0.8)	9.1	2.4	5.1	8.0		15.6
[Adjusted Profit]	[84.7]	[108.4]	[97.9]	[81.9]	[372.8]	[89.8]	[96.2]	[113.3]		[299.2]

Operating Segment Information

(Unit: billion yen)

	Fiscal Year 2014 ended March 31, 2014					Fiscal Year 2015 ending March 31, 2015				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Textile										
Gross trading profit	30.7	32.0	34.0	34.5	131.1	28.0	35.5	38.0		101.6
Net profit attributable to ITOCHU	5.3	8.9	4.6	5.1	24.0	5.0	7.2	8.8		21.1
Machinery										
Gross trading profit	24.2	25.6	25.8	25.3	100.8	28.5	28.6	30.0		87.2
Net profit attributable to ITOCHU	10.2	10.3	8.8	6.7	35.9	12.8	13.3	14.1		40.2
Metals & Minerals										
Gross trading profit	26.2	22.4	26.7	18.9	94.1	17.8	16.7	17.0		51.4
Net profit attributable to ITOCHU	20.3	22.3	14.1	(12.2)	44.5	18.5	9.7	18.6		46.7
Energy & Chemicals										
Gross trading profit	38.3	40.2	42.7	53.6	174.8	40.5	43.9	45.2		129.5
Net profit attributable to ITOCHU	2.6	7.7	5.7	(3.8)	12.1	7.7	5.5	(0.4)		12.9
Energy										
Gross trading profit	22.0	23.3	25.5	36.4	107.2	24.0	26.6	28.1		78.8
Net profit attributable to ITOCHU	(0.4)	5.3	3.3	(8.6)	(0.5)	4.2	1.0	(4.9)		0.4
Chemicals										
Gross trading profit	16.3	16.9	17.1	17.2	67.6	16.5	17.2	17.1		50.8
Net profit attributable to ITOCHU	3.0	2.4	2.4	4.8	12.6	3.5	4.6	4.5		12.5
Food										
Gross trading profit	58.8	61.9	64.2	56.0	240.8	58.4	62.2	65.7		186.3
Net profit attributable to ITOCHU	11.4	12.3	15.4	11.8	50.8	15.0	11.0	17.9		43.8
ICT, General Products & Realty										
Gross trading profit	65.0	70.3	71.3	90.7	297.4	68.9	76.4	78.4		223.7
Net profit attributable to ITOCHU	16.3	17.3	17.3	12.8	63.8	20.0	18.1	18.3		56.4
Forest Products & General Merchandise										
Gross trading profit	27.9	26.7	29.0	30.0	113.5	28.8	28.5	30.1		87.3
Net profit attributable to ITOCHU	5.7	7.3	7.3	0.7	20.9	5.1	5.1	7.9		18.1
ICT, Insurance & Logistics										
Gross trading profit	32.5	36.4	35.2	48.4	152.5	34.8	41.5	42.2		118.5
Net profit attributable to ITOCHU	2.6	4.1	4.8	9.2	20.6	10.9	6.3	6.9		24.1
Construction, Realty & Financial Business										
Gross trading profit	4.6	7.3	7.1	12.4	31.4	5.3	6.4	6.1		17.9
Net profit attributable to ITOCHU	8.0	5.9	5.3	3.0	22.2	4.0	6.7	3.5		14.2
Others, Adjustments & Eliminations										
Gross trading profit	(1.1)	3.1	3.7	0.2	5.9	3.8	4.8	6.9		15.5
Net profit attributable to ITOCHU	2.3	3.4	9.2	(0.6)	14.2	1.8	6.5	1.9		10.2
Consolidated										
Gross trading profit	242.0	255.5	268.4	279.1	1,045.0	245.9	268.1	281.2		795.2
Net profit attributable to ITOCHU	68.3	82.3	75.1	19.7	245.3	80.8	71.4	79.1		231.4