

Supplementary Information

Consolidated Financial Results for the Fiscal Year 2015 (Year ended March 31, 2015)

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1. Consolidated Statement of Comprehensive Income (Supplementary Information)

	(Unit : billion yen)			Main reasons for changes:												
	FY2015	FY2014	Increase (Decrease)													
Revenues	5,591.4	5,587.5	3.9	Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Gross trading profit	1,089.1	1,045.0	44.0	Existing subsidiaries: -5.1 Increase due to acquisition of subsidiaries: +28.1 Decrease due to de-consolidation of subsidiaries: -3.8 Increase due to foreign currency translation: +24.8 Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Total of SG & A	(810.2)	(750.0)	(60.2)	Existing subsidiaries: -21.3												
Personnel expenses	(420.1)	(386.1)	(34.0)	Increase due to acquisition of subsidiaries: -24.1												
(Pension cost)	(14.1)	(12.8)	(1.3)	Decrease due to de-consolidation of subsidiaries: +1.6												
Other expenses	(390.1)	(363.9)	(26.2)	Increase due to foreign currency translation: -16.5												
(Service charge, distribution costs)	(131.4)	(121.9)	(9.5)													
(Rent, depreciation and amortization)	(102.0)	(93.6)	(8.4)													
(Others)	(156.7)	(148.3)	(8.4)													
Provision for doubtful accounts	(6.2)	(6.1)	(0.1)													
Gains on investments	109.9	15.0	94.9	Increase due to unordinary gains from the conversions of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. and an Internet advertising company from an associated company to other investments												
Losses on property, plant, equipment and intangible assets	(4.3)	(36.2)	31.9	Improved due to the absence of impairment losses in Australian coal-related business in the previous fiscal year												
Other-net	6.7	15.2	(8.5)	Decrease due to foreign currency translation: -4.8 (3.2 → -1.6)												
Net financial income	23.4	21.7	1.7													
Interest income	13.9	11.6	2.3	<table border="1"> <thead> <tr> <th></th> <th>FY2015</th> <th>FY2014</th> <th>Variance</th> </tr> </thead> <tbody> <tr> <td>JPY TIBOR 3M</td> <td>0.196%</td> <td>0.225%</td> <td>(0.029%)</td> </tr> <tr> <td>USD LIBOR 3M</td> <td>0.240%</td> <td>0.253%</td> <td>(0.013%)</td> </tr> </tbody> </table>		FY2015	FY2014	Variance	JPY TIBOR 3M	0.196%	0.225%	(0.029%)	USD LIBOR 3M	0.240%	0.253%	(0.013%)
	FY2015	FY2014	Variance													
JPY TIBOR 3M	0.196%	0.225%	(0.029%)													
USD LIBOR 3M	0.240%	0.253%	(0.013%)													
Interest expense	(25.3)	(27.1)	1.7													
Net interest expenses	(11.4)	(15.5)	4.0	Improvement in borrowing conditions and lower debt cost												
Dividends received	34.9	37.2	(2.3)	Decrease in dividends from energy-related investments												
Equity in earnings of associates and joint ventures	10.1	56.0	(45.9)	Metals & Minerals Company: -56.7(9.9→-46.8): Due to the increase in impairment loss in a Brazilian iron ore company Energy & Chemicals -6.6(-33.0→-39.6): Due to the increase in impairment loss in an U.S. oil and gas development company, despite the absence of unordinary losses in bioethanol companies in the previous fiscal year Food +7.1(19.8→27.0): Due to the favorable performance in fresh food associated companies and provisions-related companies, and the gain on sales of affiliates in the CVS companies												
Adjusted profit	312.4	372.8	(60.4)	Adjusted profit (-60.4) = Gross trading profit (+44.0) + SG&A expenses (-60.2) + Net financial income (+1.7) + Equity in earnings of associates and joint ventures (-45.9) The amount in () represents changes from the previous fiscal year												

	(Unit : billion yen)			<u>Main reasons for changes:</u>		
	<u>FY2015</u>	<u>FY2014</u>	<u>Increase (Decrease)</u>			
Other comprehensive income for the year, net of tax:						
Items that will not be reclassified to profit or loss						
FVTOCI financial assets	46.2	18.7	27.6	Increase due to the rise in stock prices of investments, and the foreign currency translation		
Remeasurement of net defined pension liability	6.5	11.2	(4.8)	Increase in defined benefit obligation due to lower debt cost		
Other comprehensive income in associates and joint ventures	12.1	5.9	6.1	Increase due to the rise in stock prices of investments held by associates and joint ventures		
Items that may be reclassified to profit or loss						
Translation adjustments	83.9	65.5	18.4	Increase due to further depreciation of the yen against the U.S. dollar		
Cash flow hedges	(0.9)	(4.3)	3.4	Improvement of foreign currency derivative evaluation		
Other comprehensive income in associates and joint ventures	21.2	58.7	(37.5)	Decrease due to absence of the depreciation of the yen against the Brazilian Real in the previous fiscal year and the realization of translation adjustments due to the conversion from an associated company to other investments		
[Average exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>FY2015</u>	<u>FY2014</u>	<u>Variance</u>	<u>FY2015</u>	<u>FY2014</u>	<u>Variance</u>
	108.28	99.84	+ 8.44	95.71	94.22	+ 1.49
	<u>FY2014</u>	<u>FY2013</u>	<u>Variance</u>	<u>FY2014</u>	<u>FY2013</u>	<u>Variance</u>
	99.84	82.20	+ 17.64	94.22	84.98	+ 9.24
[Current exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Mar.2015</u>	<u>Mar.2014</u>	<u>Variance</u>	<u>Mar.2015</u>	<u>Mar.2014</u>	<u>Variance</u>
	120.17	102.92	+ 17.25	92.06	95.19	(3.13)
	<u>Mar.2014</u>	<u>Mar.2013</u>	<u>Variance</u>	<u>Mar.2014</u>	<u>Mar.2013</u>	<u>Variance</u>
	102.92	94.05	+ 8.87	95.19	97.93	(2.74)
[The Nikkei Stock Average (Yen)]	<u>Mar.2015</u>	<u>Mar.2014</u>	<u>Variance</u>			
	19,206	14,827	+ 4,379			

2. Consolidated Statement of Financial Position (Supplementary Information)

Assets

(Unit: billion yen)

	Mar. 2015	Mar. 2014	Increase (Decrease)	Main reasons for changes:
Trade receivables	2,101.3	2,128.0	(26.7)	Decrease due to the decline in oil prices in energy-related companies, despite the increase in food-distribution-related transactions and the depreciation of the yen
Inventories	780.6	744.4	36.1	Increase due to the acquisition of EDWIN CO., LTD. and subsidiaries in energy-related companies, as well as the depreciation of the yen
Advances to suppliers	167.8	94.6	73.3	Increase in ship transactions and the depreciation of the yen
Investments accounted for by the equity method	1,618.1	1,728.4	(110.3)	Decrease due to the conversion of Colombian coal companies and TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from an associated company to other investments, despite the investment in C.P. Pokphand Co. Ltd. and domestic broadcasting and communication-related companies, and the depreciation of the yen
Other investments	1,030.1	565.9	464.1	Increase due to the conversion of Colombian coal companies and TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from an associated company to other investments, the rise in stock prices of investments, and the depreciation of the yen
Property, plant and equipment	786.6	747.7	38.9	Increase due to the acquisition of EDWIN CO., LTD. and subsidiaries in energy-related companies, as well as the depreciation of the yen
Goodwill and intangible assets	488.9	440.2	48.7	Increase due to the acquisition of EDWIN CO., LTD. and subsidiaries in energy-related companies, as well as the depreciation of the yen
Total assets	8,560.7	7,784.9	775.9	Total assets increased by 10.0%, or 775.9 billion yen compared with March 31, 2014, to 8,560.7 billion yen (71,238 million U.S. dollars). This increase was due to the acquisition of EDWIN CO., LTD. in the Textile Company and subsidiaries in energy-related companies, the investment in C.P. Pokphand Co. Ltd. and domestic broadcasting and communication-related companies, and the depreciation of the yen.

Liabilities

(Unit: billion yen)

	Mar. 2015	Mar. 2014	Increase (Decrease)	Main reasons for changes:
Trade payables	1,669.8	1,662.0	7.8	Increase due to the depreciation of the yen, despite the decrease in trade account payables due to the decline in oil prices
Advances from customers	173.7	106.2	67.5	Increase in ship transactions and the depreciation of the yen
[Interest-bearing debt]				
Short-term debentures and borrowings	543.7	472.7	71.0	
Long-term debentures and borrowings	2,548.5	2,420.7	127.8	
Total interest-bearing debt	3,092.2	2,893.4	198.8	
Cash and cash equivalents, Time deposits	711.7	661.4	50.3	Interest-bearing debt increased by 6.9%, or 198.8 billion yen compared with March 31, 2014, to 3,092.2 billion yen (25,731 million U.S. dollars), due to the increase in borrowings accompanying new investments and the depreciation of the yen. Net interest-bearing debt (Interest-bearing debt after deducting Cash and cash equivalents and Time deposits) also increased by 6.7%, or 148.5 billion yen compared with March 31, 2014, to 2,380.5 billion yen (19,808 million U.S. dollars).
Net interest-bearing debt	2,380.5	2,232.0	148.5	NET DER (Net debt-to-shareholders' equity ratio) improved to 0.98 times compared with March 31, 2014.
Net debt-to-shareholders' equity ratio [times]	0.98	1.09	Improved 0.11	

Equity

(Unit: billion yen)

	Mar. 2015	Mar. 2014	Increase (Decrease)	Main reasons for changes:
Common stock	253.4	202.2	51.2	Increase due to the third-party allotment
Capital surplus	164.2	113.1	51.1	Increase due to the third-party allotment
Retained earnings	1,587.3	1,364.3	223.0	Net profit attributable to ITOCHU +300.6, Dividend payments -77.5
Other components of equity	532.4	367.3	165.1	Increase due to the depreciation of the yen and the rise in stock prices of investments
Treasury stock	(104.1)	(2.8)	(101.3)	
Total shareholders' equity	2,433.2	2,044.1	389.1	Total shareholders' equity increased by 19.0%, or 389.1 billion yen compared with March 31, 2014, to 2,433.2 billion yen (20,248 million U.S. dollars), due to the increase in Net profit attributable to ITOCHU and the depreciation of the yen, despite dividend payments.
Ratio of shareholders' equity to total assets	28.4%	26.3%	Increased 2.2pt	Ratio of shareholders' equity to total assets increased by 2.2 points to 28.4% from March 31, 2014.
Non-controlling interests	315.0	353.5	(38.4)	
Total equity	2,748.3	2,397.6	350.7	

3. Consolidated Statement of Cash Flows (Supplementary Information)

Note : Explanation for indication	Cash-inflow: " + " Cash-outflow: " - "		
	"Decrease in assets" or "Increase in liabilities": Cash-inflow "Increase in assets" or "Decrease in liabilities": Cash-outflow		
	(Unit: billion yen)		
<u>Cash flows from operating activities</u>	<u>FY2015</u>	<u>FY2014</u>	<u>Major items</u>
Net profit	295.6	254.4	
Non-cash items in net profit	98.7	160.5	
Changes in assets and liabilities, other-net	17.7 a	34.4 b	a: Trade receivables / payables +43.1, Inventories -19.9 Other -5.5 b: Trade receivables / payables +14.5, Inventories +15.0 Other +4.9
Net proceeds from (payments for) interest, dividends and income taxes	(8.5)	(21.3)	
Net cash provided by operating activities	403.6	428.1	
	(Unit: billion yen)		
<u>Cash flows from investing activities</u>	<u>FY2015</u>	<u>FY2014</u>	<u>Major items</u>
Net payments for purchase of investments accounted for by the equity method	(164.9) a	(10.3) b	a: Investment in C.P. Pokphand Co. Ltd. -89.7 Investment in CVS companies -22.4 Investment in domestic broadcasting and communication-related companies -20.9 b: Investment in the natural resource development sector -12.4 Investment in the general merchandise-related companies in China -12.4 Investment in the plant-related companies in North America and Europe -12.2 Partial sales of the investments in IPP-related business in North America +15.2 Sales of the associated companies by the parent company +12.4
Net payments for purchase of other investments	(13.3) a	(146.9) b	a: Investment in the natural resource development sector -25.3 Sales of securities by the parent company +11.2 b: Investment in Dole, net of cash acquired -129.3 Investment in the natural resource development-related companies in Australia -74.2 Sales of listed securities by the parent company +62.4
Net origination of loans receivable	(7.0) a	(28.2) b	a: Origination -73.7, collections +66.7 b: Origination -76.8, collections +48.6
Net payments for purchase of property, plant, equipment and intangible assets	(87.6) a	(84.7) b	a: Additional capital expenditures in the natural resource development-related subsidiaries -25.8 Purchase by domestic energy-related subsidiaries -16.0 Purchase by tire-related subsidiaries in Europe -8.3 Purchase by ship-related subsidiaries -6.8 b: Additional capital expenditures in the natural resource development-related subsidiaries -27.2 Purchase by domestic energy-related subsidiaries -15.9 Purchase by tire-related subsidiaries in Europe -9.7 Purchase by ship-related subsidiaries -8.1
Net increase in time deposits	(3.3)	(0.3)	
Net cash used in investing activities	(276.1)	(270.4)	
	(Unit: billion yen)		
<u>Cash flows from financing activities</u>	<u>FY2015</u>	<u>FY2014</u>	<u>Major items</u>
Net (repayments of) proceeds from debentures and loans payable	(4.7) a	11.1	a: Includes repayments of loans payable at EDWIN CO., LTD. -45.3
Proceeds from issuance of common stock	102.0 a	-	a: Proceeds from the third-party allotment +102.0 (tax effect of issuance fee excluded)
Cash dividends	(77.5)	(64.9)	
Other	(117.6) a	(24.1) b	a: Increase in treasury stock -101.7 Cash dividends to non-controlling interests -9.8 b: Net payments for equity transaction with non-controlling interests -12.3 Cash dividends to non-controlling interests -11.8
Net cash provided by financing activities	(97.9)	(77.9)	

4. Operating Segment Information (Supplementary Information)

<u>Revenues from external customers</u>	(Unit : billion yen)	FY2015	FY2014	Increase	Main reasons for changes
				(Decrease)	
Textile	567.9	533.3	34.6	..... Increase mainly due to the acquisition of EDWIN CO., LTD.
Machinery	411.2	340.4	70.8	..... Increase due to the favorable performance in plant-related companies, and higher transaction volume in automobile-related transactions
Metals & Minerals	253.5	305.5	(52.0)	..... Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume
Energy & Chemicals	1,889.8	2,058.3	(168.5)	..... Decrease due to the decrease in energy trading volume and decline in oil prices, despite the acquisition of subsidiaries in energy-related companies
Food	1,059.3	989.5	69.8	..... Increase due to the stable performance in fresh food-related companies and food-distribution-related transactions
ICT, General Products & Realty	1,343.8	1,319.5	24.3	..... Increase due to higher transaction volume in domestic ICT-related companies, and the depreciation of the yen mainly against the Great Britain Pound
Others, Adjustments & Eliminations	66.0	41.0	24.9	
Consolidated		5,591.4	5,587.5	3.9	
<u>Gross trading profit</u>	(Unit : billion yen)	FY2015	FY2014	Increase	Main reasons for changes
				(Decrease)	
Textile	140.7	131.1	9.5	..... Increase due to the acquisition of EDWIN CO., LTD., despite lower sales in domestic apparel-related companies accompanying the consumption tax hike, and unfavorable operations in European apparel manufacturing and wholesale-related companies
Machinery	117.0	100.8	16.1	..... Increase due to the favorable performance in plant-related companies, and higher transaction volume in automobile-related transactions
Metals & Minerals	67.0	94.1	(27.1)	..... Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume, reduction of costs in iron ore and coal-related companies, and the improvement in foreign currency translation
Energy & Chemicals	176.8	174.8	2.0	..... Increase due to the acquisition of subsidiaries in energy-related companies, despite lower transaction volume in self-developed crude oil transactions and lower profitability accompanying the decline in oil prices
Food	246.1	240.8	5.3	..... Increase mainly due to improved profitability in provisions-related subsidiaries
ICT, General Products & Realty	325.1	297.4	27.7	..... Increase due to higher transaction volume in domestic ICT-related companies, and the depreciation of the yen mainly against the Great Britain Pound
Others, Adjustments & Eliminations	16.5	5.9	10.5	
Consolidated		1,089.1	1,045.0	44.0	
<u>Net profit attributable to ITOCHU</u>	(Unit : billion yen)	FY2015	FY2014	Increase	Main reasons for changes
				(Decrease)	
Textile	32.0	24.0	8.1	..... Increase due to the acquisition of EDWIN CO., LTD. and the absence of impairment losses on property, plant, equipment and intangible assets in the previous fiscal year
Machinery	54.6	35.9	18.7	..... Increase due to higher gross trading profit, improvement in gains on property, plant, equipment and intangible assets, and increase in financial income and equity in earnings of associates and joint ventures
Metals & Minerals	11.2	44.5	(33.3)	..... Decrease due to lower gross trading profit and the increase in impairment loss in a Brazilian iron ore company, despite the absence of impairment losses in Australian coal-related business in the previous fiscal year
Energy & Chemicals	2.4	12.1	(9.8)	..... Decrease due to lower transaction volume in self-developed crude oil transactions, lower profitability accompanying the decline in oil prices, and the increase in impairment loss in an U.S. oil and gas development company, despite the absence of unordinary losses in bioethanol companies in the previous fiscal year
Food	114.4	50.8	63.6	..... Increase due to an unordinary gain related to TING HSIN (CAYMAN ISLANDS) HOLDING CORP., the favorable performance in fresh food associated companies, and the gain on sales of affiliates in the CVS companies, despite the higher cost in food-distribution-related companies and fresh food-related companies
ICT, General Products & Realty	79.0	63.8	15.2	..... Increase due to higher gross trading profit, the increase in equity in earnings of associates and joint ventures, and the gain on remeasurement from the conversion of an Internet advertising company from an associated company to other investments
Others, Adjustments & Eliminations	7.0	14.2	(7.2)	
Consolidated		300.6	245.3	55.3	
<u>Total assets</u>	(Unit : billion yen)	Mar. 2015	Mar. 2014	Increase	Main reasons for changes
				(Decrease)	
Textile	555.8	475.7	80.2	..... Increase due to the acquisition of EDWIN CO., LTD. and the depreciation of the yen
Machinery	1,083.6	947.5	136.2	..... Increase due to the increase in advances to suppliers in ship transactions, the rise in stock prices of investments, and the depreciation of the yen
Metals & Minerals	1,261.8	1,249.2	12.6	..... Increase due to additional capital expenditures in the natural resource development subsidiaries and the depreciation of the yen
Energy & Chemicals	1,329.5	1,338.2	(8.7)	..... Decrease due to decrease in trade receivables accompanying the decline in oil prices, despite the increase accompanying the acquisition of subsidiaries in energy-related companies and the depreciation of the yen
Food	1,772.2	1,552.0	220.1	..... Increase due to the increase in trade receivables in food-distribution-related transactions, the depreciation of the yen, and the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from an associated company to other investments
ICT, General Products & Realty	1,622.3	1,522.4	99.9	..... Increase due to the investments in domestic broadcasting and communication-related companies, contact center companies, and the depreciation of the yen
Others, Adjustments & Eliminations	935.4	700.0	235.5	..... Increase mainly due to the investment in C.P. Pokphand Co. Ltd.
Consolidated		8,560.7	7,784.9	775.9	

5. Performance of Group Companies attributable to ITOCHU (Supplementary Information)

Components of Consolidated Net profit attributable to ITOCHU

[Years ended March 31, 2015 and 2014]

(Unit: billion yen)	FY2015	FY2014	Increase (Decrease)
Parent company	130.6	177.9	(47.2)
Group companies excluding overseas trading subsidiaries	152.4	185.6	(33.2)
Overseas trading subsidiaries	35.0	31.2	3.8
Subtotal	318.1	394.6	(76.6)
Consolidation adjustments	(17.5)	(149.3)	131.8
Net profit attributable to ITOCHU	300.6	245.3	55.3
Earnings from overseas businesses (*)	48.0	90.4	(42.4)
Share of earnings from overseas businesses	16%	37%	

(*) "Earnings from overseas businesses" is the total of Net profit attributable to ITOCHU of overseas trading subsidiaries and overseas group companies, plus Net profit attributable to ITOCHU of overseas branches of the parent company and the companies established in Japan for specific overseas business whose sources of revenue are overseas.

Number of Group Companies(**)

	March 31, 2015			March 31, 2014			Increase	Decrease	Changes within Group	Net changes	
	Domestic	Overseas	Total	Domestic	Overseas	Total					
Subsidiaries	81	137	218	80	140	220	+ 9	(11)	-	-	(2)
Associates and joint ventures	53	71	124	58	76	134	+ 9	(19)	-	-	(10)
Total	134	208	342	138	216	354	+ 18	(30)			(12)

(**) Investment companies which are directly invested by ITOCHU and its Overseas trading subsidiaries are included in the above-mentioned number of companies. Investment companies which are considered as part of the parent company are not included.

Number/Share of Group Companies Reporting Profits

		FY2015			FY2014			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	72	9	81	75	5	80	(3)	+ 4	+ 1
	Overseas	114	23	137	119	21	140	(5)	+ 2	(3)
	Total	186	32	218	194	26	220	(8)	+ 6	(2)
	Share (%)	85.3%	14.7%	100.0%	88.2%	11.8%	100.0%	(2.9%)	+ 2.9%	
Associates and joint ventures	Domestic	42	11	53	45	13	58	(3)	(2)	(5)
	Overseas	54	17	71	56	20	76	(2)	(3)	(5)
	Total	96	28	124	101	33	134	(5)	(5)	(10)
	Share (%)	77.4%	22.6%	100.0%	75.4%	24.6%	100.0%	+ 2.0%	(2.0%)	
Total	Domestic	114	20	134	120	18	138	(6)	+ 2	(4)
	Overseas	168	40	208	175	41	216	(7)	(1)	(8)
	Total	282	60	342	295	59	354	(13)	+ 1	(12)
	Share (%)	82.5%	17.5%	100.0%	83.3%	16.7%	100.0%	(0.9%)	+ 0.9%	

Profits/Losses of Group Companies

(Unit: billion yen)

	Group company profits			Group company losses			Total		
	FY2015	FY2014	Increase (Decrease)	FY2015	FY2014	Increase (Decrease)	FY2015	FY2014	Increase (Decrease)
Overseas trading subsidiaries	35.3	31.2	4.1	(0.3)	(0.1)	(0.3)	35.0	31.2	3.8
Group companies excluding overseas trading subsidiaries	261.8	253.3	8.5	(109.4)	(67.7)	(41.6)	152.4	185.6	(33.2)
Total	297.1	284.6	12.6	(109.7)	(67.8)	(41.9)	187.4	216.8	(29.3)

Major New Group Companies

Business Field	Name	Country	Shares	Categories
Textile	EDWIN CO., LTD.	Japan	(98.5 %)	Planning, manufacturing, and sales of denim jeans products and other clothing accessories
Machinery	A2 Healthcare Corporation	Japan	(100.0 %)	CRO (Contract Research Organization)
Machinery	PT HEXA FINANCE INDONESIA	Indonesia	(58.8 %)	Construction machinery retail finance in Indonesia
Metals & Minerals	Aoyama Solar Company Limited	Japan	(100.0 %)	Presiding company for domestic solar power generation businesses
Metals & Minerals	Tewoo-ITC Global Trading Co., Ltd.	China	(49.0 %)	Iron ore sales company in China
Metals & Minerals	KZD ASPEN GROVE HOLDING LTD.	Canada	(40.0 %)	Exploration and development of metal resources
Food	NATURALLE AGRO MERCANTIL S.A.	Brazil	(50.0 %)	Inland grain handling and export operations in Brazil
ICT, General Products & Realty	HOKEN NO MADOGUCHI GROUP INC.	Japan	(24.8 %)	Life insurance sales operations and non-life insurance agency operations
ICT, General Products & Realty	ITOCHU Fuji Partners, Inc.	Japan	(63.0 %)	Debt / equity financing and management consulting
ICT, General Products & Realty	BCJ-15	Japan	(49.9 %)	Contact Center Investment (Bellssystem24 Holdings, Inc.)
Others	C.P. Pokphand Co. Ltd.	Bermuda	(23.8 %)	Compound animal feed business, livestock and aquatic product related business, and manufacture and sale business of food products
Others	Orchid Alliance Holdings Limited	BR.Virgin Islands	(100.0 %)	Investment and shareholder loan to a company investing in CITIC Limited

Major Group Companies (Net profit attributable to ITOCHU)

Unlisted companies

(Unit: billion yen)

	Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast]
				FY2015	FY2014	
Textile	JOIX CORPORATION	Manufacture, retail and sale of men's apparel	100.0%	1.3	1.3	1.3
	SANKEI CO., LTD.	Sale of garment accessories	100.0%	2.6	1.5	1.6
	ITOCHU Textile Prominent (ASIA) Ltd. (*2) (Hong Kong, China)	Production control and wholesale of textile and apparel	100.0%	1.4	2.0	1.5
	ITOCHU TEXTILE (CHINA) CO., LTD. (*3) (China)	Production control and wholesale of textile materials, fabrics and apparel	100.0%	1.2	1.3	1.6
Machinery	JAPAN AEROSPACE CORPORATION	Import and sale of aircraft and related equipment	100.0%	0.9	1.0	1.0
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	Sale and rental of construction machinery	100.0%	0.9	1.2	0.9
	ITOCHU MACHINE-TECHNOS CORPORATION	Import/export and domestic sale of NC machine tools, industrial machinery and food machinery	100.0%	0.5	0.6	0.8
	Century Medical, Inc.	Import and wholesale of medical equipment and materials	100.0%	1.0	1.1	1.1
Metals & Minerals	ITOCHU Metals Corporation	Import/export and wholesale of non-ferrous/light metals and recycle business mainly in metal products	100.0%	0.2	0.9	1.8
	Brazil Japan Iron Ore Corporation (*4)	Investment in projects of iron ore in Brazil	67.5%	(44.8)	(6.7)	(*5)
	ITOCHU Minerals & Energy of Australia Pty Ltd (*6) (Australia)	Investment and sales in projects of iron ore, coal, and bauxite mining and manufacture of alumina	100.0%	42.3	41.1	14.3
	ITOCHU Coal Americas Inc. (U.S.A.)	Holding of coal mine and transportation infrastructure interests	100.0%	0.1	1.8	(*5)
	Marubeni-Itochu Steel Inc.	Import/export and wholesale of steel products	50.0%	12.8	13.3	(*5)
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	Wholesale of fine chemicals and related raw materials	100.0%	3.1	2.9	3.1
	ITOCHU PLASTICS INC.	Wholesale of plastics and related products	100.0%	3.5	2.9	3.1
	C.I. Kasei Co., Ltd.	Manufacture and sale of plastic products	98.3%	1.1	1.1	1.2
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	Exploration and production of crude oil and gas	100.0%	6.9	15.7	2.5
	ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD. (Singapore)	Trade of crude oil and petroleum products	100.0%	1.0	3.4	1.4
Food	NIPPON ACCESS, INC.	Wholesale and distribution of foods	93.8%	8.6	11.7	10.1
	Dole International Holdings, Inc.	Investment in Dole Asian fresh produce business and worldwide packaged foods business	100.0%	4.8	6.8	8.1
ICT, General Products & Realty	ITOCHU Kenzai Corp.	Wholesale of construction and housing materials	100.0%	2.8	2.5	1.7
	ITOCHU Pulp & Paper Corp.	Import/export and wholesale of paper, paperboards and various paper materials	100.0%	0.6	0.6	0.6
	ITOCHU Property Development, Ltd.	Development and sale of housing	99.8%	2.4	1.9	2.3
	ITOCHU LOGISTICS CORP.	Comprehensive logistics services	99.0%	1.9	1.4	1.8
Overseas trading subsidiaries	ITOCHU International Inc. (*7) (U.S.A.)	U.S. trading subsidiary	100.0%	12.2	9.2	21.7
	ITOCHU Europe PLC (*8) (U.K.)	Europe trading subsidiary	100.0%	5.7	4.1	3.9
	ITOCHU Hong Kong Ltd. (*2) (Hong Kong, China)	Hong Kong trading subsidiary	100.0%	4.3	5.5	8.5
	ITOCHU (China) Holding Co., Ltd. (*3) (China)	China trading subsidiary	100.0%	3.1	3.2	5.5
	ITOCHU Australia Ltd. (*6) (Australia)	Australia trading subsidiary	100.0%	1.9	2.0	0.9

(*1) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*2) The figures of ITOCHU Hong Kong Ltd. and ITOCHU (Singapore) Ltd. includes 29.0% and 20.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd., respectively.

(*3) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*4) The above figures of Brazil Japan Iron Ore Corporation for fiscal years 2014 and 2015 includes related tax effects.

(*5) Due to the influence on the relationship with investees and partners, "ITOCHU's share of Net profit [Forecast]" are not presented.

(*6) The above figure of ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*7) As of March 31, 2014, ITOCHU has reorganized a machinery-related subsidiary of ITOCHU International Inc. from an indirect investment to a direct investment.

As a result, profit of ITOCHU International Inc. for the previous fiscal year excludes this company's profit.

(*8) The above figure of ITOCHU Europe PLC includes 60.0% of net profit or loss from Bramhope Group Holdings Ltd., 20.0% of net profit from European Tyre Enterprise Limited, and 10.0% of net profit from ITOCHU FIBRE LIMITED.

Listed companies

(Unit: billion yen)

Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] (*2)	Companies' Forecast (*3)	Date of Announcement	
			FY2015	FY2014				
Machinery	JAMCO Corporation	Manufacture of aircraft interior and maintenance of aircraft	33.2%	1.7	1.0	1.8	5.3	5/11
	Century Tokyo Leasing Corporation	Lease, installment sale, business lease and other	25.3%	9.1	7.9	9.2	36.5	5/12
	SUNCALL CORPORATION	Manufacturing and sale of optical communication devices, electronic devices and assembly	26.8%	0.6	0.8	0.6	2.2	5/14
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Wholesale of petroleum products and LPG and electricity and supply business	54.0%	2.8	3.7	4.4	8.2	4/30
	TAKIRON Co., Ltd.	Manufacture, processing and sale of plastic products	29.7%	0.7	1.3	1.0	3.4	5/13
Food	ITOCHU SHOKUHIN Co., Ltd.	Wholesale of foods and liquor	51.6%	1.3	1.7	1.4	2.8	4/30
	Japan Foods Co., Ltd.	Production on consignment and sale of soft drinks	36.5%	0.0	0.2	0.1	0.4	4/24
	Fuji Oil Co., Ltd.	Integrated manufacturer of cooking oil and soybean protein	25.7%	2.4	2.2	2.6	10.0	5/8
	FamilyMart Co., Ltd.	Operation of a convenience store chain	36.9%	8.1	6.6	7.7	21.0	4/8
	Prima Meat Packers, Ltd.	Production and sale of meat, ham, sausage and processed foods	39.5%	2.7	2.0	2.6	6.6	5/11
ICT, General Products & Realty	ITOCHU Techno-Solutions Corporation	Sales, maintenance and development of IT systems	58.2%	10.2	7.8	10.5	18.0	5/1
	Excite Japan Co., Ltd.	Providing services of Internet information	57.3%	0.1	0.1	(*4)	(*4)	5/14
	CONEXIO Corporation	Sale of mobile phone units, mobile phones-related solution business	60.3%	2.9	2.2	3.0	5.0	4/30
	DAIKEN CORPORATION	Manufacture and sale of building materials	26.3%	0.7	0.5	1.0	3.8	5/8
	SPACE SHOWER NETWORKS INC.	Music channel on cable/satellite television	36.8%	0.1	0.1	0.1	0.2	4/24
	Orient Corporation	Consumer credit	25.0%	3.0	4.2	(*5)	21.0	5/8
	eGuarantee, Inc.	B to B credit guarantee service	24.9%	0.2	0.2	0.3	1.1	5/14

(*1) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*2) The figures in the "ITOCHU's share of Net profit [Forecast]" column are Group companies' forecasts of fiscal year 2016 multiplied by ITOCHU's respective shares.

(*3) The figures for "Companies' Forecast" are figures which each Group company has announced.

(*4) Although Excite Japan Co., Ltd. has announced its operating results, the company has not disclosed its forecast.

Therefore, ITOCHU has not announced the figures in the above table.

(*5) ITOCHU adopts IFRS, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after IFRS adjustments by Shares.

Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

Performance of Group Companies (Net profit attributable to ITOCHU)

Years ended March 31, 2015 and 2014

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			FY2015	FY2014	Increase (Decrease)	
[Domestic subsidiaries]						
ITOCHU Techno-Solutions Corporation	IGR	58.2%	10.2	7.8	2.4	Increase due to higher transaction volume in the telecommunications sector and finance & public sector
NIPPON ACCESS, INC.	Fod	93.8%	8.6	11.7	(3.1)	Decrease due to the decline in profitability caused by higher competition, increase in distribution costs, and the absence of the gain on sales of property, plant and equipment in the previous fiscal year
Dole International Holdings, Inc.	Fod	100.0%	4.8	6.8	(1.9)	Decrease due to higher procurement costs accompanying raw material shortages in the packaged food business, and lower profitability in the fresh produce business to Japan accompanying the depreciation of the yen
ITOCHU PLASTICS INC.	E&C	100.0%	3.5	2.9	0.6	Increase mainly due to the favorable performance in the electronics-materials-related companies
ITOCHU CHEMICAL FRONTIER Corporation	E&C	100.0%	3.1	2.9	0.2	Increase due to the stable performance in the pharmaceutical business
CONEXIO Corporation	IGR	60.3%	2.9	2.2	0.7	Increase due to an increase in mobile-related products, services, and content sales
ITOCHU ENEX CO., LTD.	E&C	54.0%	2.8	3.7	(0.9)	Decrease due to unfavorable gas sales business operations accompanying lower LPG prices and the absence of the gain on sales of affiliates in the previous fiscal year, despite the stable performance in the electric power business and car-life business
ITOCHU Kenzai Corp.	IGR	100.0%	2.8	2.5	0.3	Increase due to the gain on sales of property, plant and equipment, despite the decrease in new housing constructions reflecting the consumption tax hike
SANKEI CO., LTD.	Tex	100.0%	2.6	1.5	1.0	Increase due to the gain on sales of property, plant and equipment, despite the decrease in sales due to lower demand
ITOCHU Property Development, Ltd.	IGR	99.8%	2.4	1.9	0.5	Increase due to the favorable market conditions in the condominium sales market
[Overseas subsidiaries]						
ITOCHU Minerals & Energy of Australia Pty Ltd	(*3) (Australia) M&M	100.0%	42.3	41.1	1.2	Increase due to the increase in iron ore sales volume, reduction of costs in iron ore and coal-related business, improvement in foreign currency translation, and the absence of impairment losses in the coal-related business in the previous fiscal year, despite the decline in iron ore and coal prices
ITOCHU International Inc.	(*4) (U.S.A.) Ove	100.0%	12.2	9.2	3.0	Increase due to the stable performance by the machinery and food segments, and the depreciation of the yen
ITOCHU Oil Exploration (Azerbaijan) Inc.	(Cayman Islands) E&C	100.0%	6.9	15.7	(8.8)	Decrease due to lower sales volume, decline in oil prices, and higher operation expenses, despite the depreciation of the yen
ITOCHU FIBRE LIMITED	(*5) (U.K.) IGR	100.0%	5.9	6.5	(0.6)	Decrease due to the absence of lower tax expense arising from changes in Finland tax rates in the previous fiscal year, despite the stable market price of softwood pulp, the depreciation of the Euro (against the U.S. dollar), and the depreciation of the yen
ITOCHU Europe PLC	(*5) (U.K.) Ove	100.0%	5.7	4.1	1.6	Increase due to the sales of affiliates and the depreciation of the yen, despite the decrease in earnings of textile-related companies and tire-related companies
European Tyre Enterprise Limited	(*5) (U.K.) IGR	100.0%	4.7	5.1	(0.4)	Decrease due to lower transaction volume accompanying the slow recovery in the replacement tire market in the U.K.
ITOCHU Hong Kong Ltd.	(*6) (Hong Kong, China) Ove	100.0%	4.3	5.5	(1.2)	Decrease due to the deterioration in market conditions in forest products & general merchandise-related transactions and the decrease in earnings in finance-related companies
ITOCHU (Thailand) Ltd.	(Thailand) Ove	100.0%	3.3	2.6	0.8	Increase due to the increase in equity in earnings of finance-related companies and the depreciation of the yen, despite the decrease in plastics-related transactions
ITOCHU (China) Holding Co., Ltd.	(*7) (China) Ove	100.0%	3.1	3.2	(0.1)	Nearly at the same level
ITOCHU (Singapore) Ltd.	(*6) (Singapore) Ove	100.0%	2.6	2.4	0.3	Increase mainly due to higher transaction volume in the chemical transactions

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			FY2015	FY2014	Increase (Decrease)	
[Domestic associates and joint ventures]						
Marubeni-Itochu Steel Inc.	M&M	50.0%	12.8	13.3	(0.5)	Decrease due to an unordinary loss, despite the contribution from new group companies
FamilyMart Co., Ltd.	Fod	36.9%	8.1	6.6	1.5	Increase due to the gain on sales of affiliates in Korea, despite the higher up-front expenses from increase in stores
BCJ-15	IGR	49.9%	1.7	-	1.7	Acquisition of Bellsystem24 Holdings, Inc. in the third quarter of the current fiscal year
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	IGR	32.1%	1.4	1.0	0.4	Increase due to the absence of an unordinary loss in the previous fiscal year, despite the decline in market price of hardwood pulp translation
[Overseas associates and joint ventures]						
HYLIFE GROUP HOLDINGS LTD. (Canada)	Fod	49.9%	2.1	0.0	2.1	Improvement due to higher pork prices, lower feed costs, and the increase in shares
PT. KARAWANG TATABINA INDUSTRIAL ESTATE (Indonesia)	IGR	50.0%	2.0	1.8	0.1	Increase due to the stable deliveries of industrial estate

Major Group Companies Reporting Losses

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			FY2015	FY2014	Increase (Decrease)	
[Domestic subsidiaries]						
Brazil Japan Iron Ore Corporation (*8)	M&M	67.5%	(44.8)	(6.7)	(38.2)	Deterioration due to the increase in impairment loss in an iron ore company (FY2014: -10.6 billion yen, FY2015: -50.5 billion yen)
ITOCHU Home Fashion Corporation	Tex	100.0%	(3.8)	0.2	(4.0)	Deterioration due to inappropriate transactions and accounting treatment (*9)
[Overseas subsidiaries]						
JD Rockies Resources Limited (U.S.A.)	E&C	100.0%	(43.8)	(32.5)	(11.3)	Deterioration due to the increase in impairment loss in an U.S. oil and gas development company (FY2014: -31.8 billion yen, FY2015: -43.5 billion yen), and deterioration in regular transactions
Bramhope Group Holdings Ltd. (*5) (U.K.)	Tex	100.0%	(0.5)	0.1	(0.6)	Deterioration due to lower sales volume to main customers, and increase in headquarter relocation costs

(*1) Tex : Textile, Mac : Machinery, M&M : Metals & Minerals, E&C : Energy & Chemicals, Fod : Food, IGR : ICT, General Products & Realty, Ove : Overseas trading subsidiaries

(*2) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*3) ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*4) As of March 31, 2014, ITOCHU has reorganized a machinery-related subsidiary of ITOCHU International Inc. from an indirect investment to a direct investment.

As a result, profit of ITOCHU International Inc. for the previous fiscal year excludes this company's profit.

(*5) The above figure of ITOCHU Europe PLC includes 60.0% of net profit or loss from Bramhope Group Holdings Ltd., 20.0% of net profit from European Tyre Enterprise Limited, and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(*6) The above figure of ITOCHU Hong Kong Ltd. and ITOCHU (Singapore) Ltd. includes 29.0% and 20.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd., respectively.

(*7) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*8) The above figures of Brazil Japan Iron Ore Corporation for fiscal years 2014 and 2015 includes related tax effects.

(*9) For details, please refer to "Inappropriate transactions and accounting treatment at a consolidated subsidiary", released on April 17, 2015.

6. Quarterly Information on Consolidated Operating Results

Consolidated Statement of Comprehensive Income

(Unit: billion yen)

	Fiscal Year 2014 ended March 31, 2014					Fiscal Year 2015 ended March 31, 2015				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Yearly
Revenues	1,294.3	1,353.5	1,453.2	1,486.6	5,587.5	1,323.9	1,397.9	1,405.7	1,464.0	5,591.4
Gross trading profit	242.0	255.5	268.4	279.1	1,045.0	245.9	268.1	281.2	293.9	1,089.1
Selling, general and administrative expenses	(185.1)	(186.5)	(187.8)	(190.7)	(750.0)	(192.1)	(198.6)	(205.1)	(214.4)	(810.2)
Provision for doubtful accounts	(1.2)	(1.4)	(0.7)	(2.8)	(6.1)	(0.5)	(0.7)	(2.0)	(3.1)	(6.2)
Gains on investments	8.7	3.2	1.0	2.2	15.0	11.7	5.8	2.1	90.2	109.9
Gains (losses) on property, plant, equipment and intangible assets	0.6	(0.1)	(2.2)	(34.4)	(36.2)	2.5	(0.4)	0.7	(7.1)	(4.3)
Other-net	3.6	3.7	4.2	3.7	15.2	3.4	4.8	3.5	(5.0)	6.7
Interest income	2.6	2.9	2.9	3.2	11.6	3.0	3.3	4.2	3.4	13.9
Dividends received	5.4	3.4	4.8	23.6	37.2	5.9	3.6	2.9	22.5	34.9
Interest expense	(6.4)	(6.7)	(6.9)	(7.1)	(27.1)	(6.4)	(6.3)	(6.4)	(6.3)	(25.3)
Equity in earnings of associates and joint ventures	26.0	39.8	16.4	(26.2)	56.0	33.5	26.1	36.4	(85.9)	10.1
Profit before tax	96.3	113.8	100.1	50.6	360.8	106.9	105.8	117.6	88.2	418.5
Income tax expense	(25.5)	(24.9)	(24.3)	(31.7)	(106.3)	(23.6)	(29.3)	(30.4)	(39.5)	(122.9)
Net Profit	70.8	88.9	75.8	18.9	254.4	83.3	76.5	87.2	48.7	295.6
Net profit attributable to ITOCHU	68.3	82.3	75.1	19.7	245.3	80.8	71.4	79.1	69.2	300.6
Net profit attributable to non-controlling interests	2.5	6.6	0.8	(0.8)	9.1	2.4	5.1	8.0	(20.5)	(4.9)
[Adjusted Profit]	[84.7]	[108.4]	[97.9]	[81.9]	[372.8]	[89.8]	[96.2]	[113.3]	[13.2]	[312.4]

Operating Segment Information

(Unit: billion yen)

	Fiscal Year 2014 ended March 31, 2014					Fiscal Year 2015 ended March 31, 2015				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Yearly
Textile										
Gross trading profit	30.7	32.0	34.0	34.5	131.1	28.0	35.5	38.0	39.1	140.7
Net profit attributable to ITOCHU	5.3	8.9	4.6	5.1	24.0	5.0	7.2	8.8	10.9	32.0
Machinery										
Gross trading profit	24.2	25.6	25.8	25.3	100.8	28.5	28.6	30.0	29.8	117.0
Net profit attributable to ITOCHU	10.2	10.3	8.8	6.7	35.9	12.8	13.3	14.1	14.4	54.6
Metals & Minerals										
Gross trading profit	26.2	22.4	26.7	18.9	94.1	17.8	16.7	17.0	15.6	67.0
Net profit attributable to ITOCHU	20.3	22.3	14.1	(12.2)	44.5	18.5	9.7	18.6	(35.5)	11.2
Energy & Chemicals										
Gross trading profit	38.3	40.2	42.7	53.6	174.8	40.5	43.9	45.2	47.2	176.8
Net profit attributable to ITOCHU	2.6	7.7	5.7	(3.8)	12.1	7.7	5.5	(0.4)	(10.5)	2.4
Energy										
Gross trading profit	22.0	23.3	25.5	36.4	107.2	24.0	26.6	28.1	28.9	107.7
Net profit attributable to ITOCHU	(0.4)	5.3	3.3	(8.6)	(0.5)	4.2	1.0	(4.9)	(15.3)	(14.9)
Chemicals										
Gross trading profit	16.3	16.9	17.1	17.2	67.6	16.5	17.2	17.1	18.3	69.1
Net profit attributable to ITOCHU	3.0	2.4	2.4	4.8	12.6	3.5	4.6	4.5	4.7	17.3
Food										
Gross trading profit	58.8	61.9	64.2	56.0	240.8	58.4	62.2	65.7	59.7	246.1
Net profit attributable to ITOCHU	11.4	12.3	15.4	11.8	50.8	15.0	11.0	17.9	70.6	114.4
ICT, General Products & Realty										
Gross trading profit	65.0	70.3	71.3	90.7	297.4	68.9	76.4	78.4	101.4	325.1
Net profit attributable to ITOCHU	16.3	17.3	17.3	12.8	63.8	20.0	18.1	18.3	22.5	79.0
Forest Products & General Merchandise										
Gross trading profit	27.9	26.7	29.0	30.0	113.5	28.8	28.5	30.1	30.5	117.8
Net profit attributable to ITOCHU	5.7	7.3	7.3	0.7	20.9	5.1	5.1	7.9	5.8	24.0
ICT, Insurance & Logistics										
Gross trading profit	32.5	36.4	35.2	48.4	152.5	34.8	41.5	42.2	53.7	172.1
Net profit attributable to ITOCHU	2.6	4.1	4.8	9.2	20.6	10.9	6.3	6.9	11.4	35.6
Construction, Realty & Financial Business										
Gross trading profit	4.6	7.3	7.1	12.4	31.4	5.3	6.4	6.1	17.3	35.2
Net profit attributable to ITOCHU	8.0	5.9	5.3	3.0	22.2	4.0	6.7	3.5	5.3	19.4
Others, Adjustments & Eliminations										
Gross trading profit	(1.1)	3.1	3.7	0.2	5.9	3.8	4.8	6.9	0.9	16.5
Net profit attributable to ITOCHU	2.3	3.4	9.2	(0.6)	14.2	1.8	6.5	1.9	(3.2)	7.0
Consolidated										
Gross trading profit	242.0	255.5	268.4	279.1	1,045.0	245.9	268.1	281.2	293.9	1,089.1
Net profit attributable to ITOCHU	68.3	82.3	75.1	19.7	245.3	80.8	71.4	79.1	69.2	300.6