

Supplementary Information

Consolidated Financial Results for the First Half of the Fiscal Year 2016 ending March 31, 2016

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1. Consolidated Statement of Comprehensive Income [Condensed] (Supplementary Information)

	(Unit : billion yen)			Main reasons for changes / Major items:												
	Apr.-Sep.2015	Apr.-Sep.2014	Increase (Decrease)													
Revenues	2,519.4	2,721.8	(202.4)	Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Gross trading profit	524.6	513.9	10.6	Existing subsidiaries: -4.7 Increase due to acquisition of subsidiaries: +4.2 Decrease due to de-consolidation of subsidiaries: -6.7 Increase due to foreign currency translation: +17.7 Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Total of SG & A	(412.8)	(390.7)	(22.1)	Existing subsidiaries: -10.0												
Personnel expenses	(214.0)	(204.1)	(9.9)	Increase due to acquisition of subsidiaries: -3.3												
(Pension cost)	(7.3)	(7.0)	(0.3)	Decrease due to de-consolidation of subsidiaries: +3.9												
Other expenses	(198.8)	(186.6)	(12.2)	Increase due to foreign currency translation: -12.6												
(Service charge, distribution costs)	(65.7)	(63.1)	(2.6)													
(Rent, depreciation and amortization)	(53.7)	(49.4)	(4.3)													
(Others)	(79.5)	(74.2)	(5.3)													
Provision for doubtful accounts	(3.0)	(1.1)	(1.9)	Increase in allowance for doubtful accounts in foreign subsidiaries												
Gains on investments	52.1	17.5	34.6	Increase due to the gain on sales of housing-materials-related subsidiaries in the U.S. in this fiscal year												
Gains(Losses) on property, plant, equipment and intangible assets	(0.3)	2.1	(2.4)	Net gain on sales of property, plant, equipment and intangible assets -1.9 (2.5 → 0.6) Impairment losses on property, plant, equipment and intangible assets -0.4 (-0.9 → -1.3) Rental income and others -0.1 (0.5 → 0.5)												
Other-net	8.5	8.2	0.3													
Net interest expenses	(1.3)	(6.4)	5.0	Improvement due to the higher interest income accompanying the providing of loan regarding the acquisition of CITIC Limited shares												
Interest income	12.6	6.3	6.3	<table border="1"> <thead> <tr> <th></th> <th>Apr.-Sep.2015</th> <th>Apr.-Sep.2014</th> <th>Variance</th> </tr> </thead> <tbody> <tr> <td>JPY TIBOR 3M</td> <td>0.171%</td> <td>0.210%</td> <td>(0.039%)</td> </tr> <tr> <td>USD LIBOR 3M</td> <td>0.297%</td> <td>0.231%</td> <td>+0.066%</td> </tr> </tbody> </table>		Apr.-Sep.2015	Apr.-Sep.2014	Variance	JPY TIBOR 3M	0.171%	0.210%	(0.039%)	USD LIBOR 3M	0.297%	0.231%	+0.066%
	Apr.-Sep.2015	Apr.-Sep.2014	Variance													
JPY TIBOR 3M	0.171%	0.210%	(0.039%)													
USD LIBOR 3M	0.297%	0.231%	+0.066%													
Interest expense	(13.9)	(12.7)	(1.2)													
Dividends received	7.5	9.5	(1.9)													
Equity in earnings of associates and joint ventures	71.9	59.7	12.2	ICT, General Products & Realty +9.1 (17.8 → 27.0): Increase due to the contribution of new associated companies, and the improvement in foreign currency translation in foreign pulp-related companies Energy & Chemicals Company +3.2 (-3.7 → -0.5): Improve due to the absence of the impairment loss in an U.S. oil and gas development company in the same period of the previous fiscal year, despite the effect of scheduled maintenance of methanol-related companies Metals & Minerals +2.0 (14.8 → 16.8): Increase due to the improvement in foreign currency translation in a Brazilian iron ore company, despite the stagnant market conditions and lower demand in steel products-related companies Food -5.4 (14.2 → 8.8): Decrease due to the effect from the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from associated companies to other investments, and the absence of the gain on sales of affiliates in the CVS companies in the same period of the previous fiscal year												
Income tax expense	(25.3)	(52.9)	27.7	Improvement of tax expenses accompanying the disposal of an U.S. oil and gas development company												
Adjusted profit	189.8	186.0	3.9	Adjusted profit (+3.9) = Gross trading profit (+10.6) + SG&A expenses (-22.1) + Net interest expenses (+5.0) + Dividends received (-1.9) + Equity in earnings of associates and joint ventures (+12.2) The amount () represents changes from the same period of the previous fiscal year												

	(Unit : billion yen)			<u>Main reasons for changes / Major items:</u>		
	<u>Apr.-Sep.2015</u>	<u>Apr.-Sep.2014</u>	Increase (Decrease)			
Other comprehensive income, net of tax:						
Items that will not be reclassified to profit or loss						
FVTOCI financial assets	(37.5)	34.6	(72.1)	Deterioration due to the decline in the stock prices of investments in this fiscal year, despite the rise of the stock prices in the same period of the previous fiscal year		
Remeasurement of net defined pension liability	(0.2)	0.2	(0.4)			
Other comprehensive income in associates and joint ventures	(3.8)	5.9	(9.7)	Deterioration due to the decline in the stock prices of investments in this fiscal year, despite the rise of the stock prices in associates and joint ventures in the same period of the previous fiscal year		
Items that will be reclassified to profit or loss						
Translation adjustments	(33.8)	29.0	(62.8)	Deterioration due to the absence of the appreciation of the U.S. dollar in the same period of the previous fiscal year, and the depreciation of the Australian dollar in this fiscal year		
Cash flow hedges	(4.7)	(1.3)	(3.4)	Deterioration due to foreign currency derivatives evaluation		
Other comprehensive income in associates and joint ventures	(17.0)	0.1	(17.2)	Deterioration mainly due to the depreciation of the Brazilian real in this fiscal year		
[Average exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Apr.-Sep.2015</u>	<u>Apr.-Sep.2014</u>	<u>Variance</u>	<u>Apr.-Sep.2015</u>	<u>Apr.-Sep.2014</u>	<u>Variance</u>
	121.87	102.11	+ 19.76	93.09	94.97	(1.88)
	<u>Apr.-Sep.2014</u>	<u>Apr.-Sep.2013</u>	<u>Variance</u>	<u>Apr.-Sep.2014</u>	<u>Apr.-Sep.2013</u>	<u>Variance</u>
	102.11	98.44	+ 3.67	94.97	95.57	(0.60)
[Closing exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Sep.2015</u>	<u>Mar.2015</u>	<u>Variance</u>	<u>Sep.2015</u>	<u>Mar.2015</u>	<u>Variance</u>
	119.96	120.17	(0.21)	84.06	92.06	(8.00)
	<u>Sep.2014</u>	<u>Mar.2014</u>	<u>Variance</u>	<u>Sep.2014</u>	<u>Mar.2014</u>	<u>Variance</u>
	109.45	102.92	+ 6.53	95.19	95.19	+ 0.00
[The Nikkei Stock Average (Yen)]	<u>Sep.2015</u>	<u>Mar.2015</u>	<u>Variance</u>			
	17,388	19,206	(1,818)			

2. Consolidated Statement of Financial Position [Condensed] (Supplementary Information)

Assets

(Unit: billion yen)

	Sep. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Cash and cash equivalents	630.8	700.3	(69.5)	Decrease due to the repayments of interest-bearing debt and dividend payments
Trade receivables	1,958.8	2,101.3	(142.5)	Decrease due to the decline in oil prices in energy-related transactions, and the collections of trade receivables in domestic ICT-related companies
Other current receivables	438.5	132.5	306.0	Increase due to the providing of loan accompanying the acquisition of CITIC Limited shares (including the temporary funding portion for CP Group)
Inventories	811.9	780.6	31.3	Increase due to higher textile and food-related transactions, and increase in inventories in domestic ICT-related companies
Other current assets	123.3	191.0	(67.8)	Decrease due to the sales of housing-materials-related subsidiaries in the U.S.
Investments accounted for by the equity method	1,696.5	1,618.1	78.4	Increase due to the investment to a company which owns CITIC Limited shares
Other investments	980.6	1,030.1	(49.5)	Decrease due to the decline in the stock prices of investments
Non-current receivables	681.2	121.4	559.8	Increase due to the providing of loan accompanying the acquisition of CITIC Limited shares
Total assets	9,194.6	8,560.7	633.9	Total assets increased by 7.4%, or 633.9 billion yen, compared with March 31, 2015, to 9,194.6 billion yen (76,647 million U.S. dollars). This increase was due to the investment and loan accompanying the acquisition of CITIC Limited shares, approximately 920.0 billion yen (including the temporary funding portion for CP Group, approximately 320.0 billion yen), despite the decrease in trade receivables and the sales of housing-materials-related subsidiaries in the U.S.

Liabilities

(Unit: billion yen)

	Sep. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Trade payables	1,604.1	1,669.8	(65.7)	Decrease due to the decline in oil prices in energy-related transactions
[Interest-bearing debt]				
Short-term debentures and borrowings	1,345.7	543.7	802.0	
Long-term debentures and borrowings	2,471.3	2,548.5	(77.2)	
Total interest-bearing debt	3,817.0	3,092.2	724.8	Interest-bearing debt increased by 23.4%, or 724.8 billion yen, compared with March 31, 2015, to 3,817.0 billion yen (31,819 million U.S. dollars) due to the increase in borrowings regarding the investment and loan accompanying the acquisition of CITIC Limited shares, approximately 920.0 billion yen (including the temporary funding portion for CP Group, approximately 320.0 billion yen), despite repayment of debt accompanying the steady collections of trade receivables.
Cash and cash equivalents, Time deposits	639.8	711.7	(71.8)	
Net interest-bearing debt	3,177.2	2,380.5	796.7	Net interest-bearing debt (Interest-bearing debt after deducting Cash and cash equivalents and Time deposits) increased by 33.5%, or 796.7 billion yen, compared with March 31, 2015, to 3,177.2 billion yen (26,485 million U.S. dollars).
Net debt-to-shareholders' equity ratio [times]	1.3	0.98	0.3	NET DER (Net debt-to-shareholders' equity ratio) slightly increased compared with March 31, 2015 to 1.3 times.

Equity

(Unit: billion yen)

	Sep. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Common stock	253.4	253.4	-	
Capital surplus	160.8	164.2	(3.3)	
Retained earnings	1,763.5	1,587.3	176.2	Net profit attributable to ITOCHU +212.7, Dividend payments -36.4
Other components of equity	435.2	532.4	(97.2)	Decrease due to foreign currency translation accompanying the depreciation of the Australian dollar, and the decline in the stock prices of investments
Treasury stock	(105.6)	(104.1)	(1.4)	
Total shareholders' equity	2,507.4	2,433.2	74.2	Total shareholders' equity increased by 3.0%, or 74.2 billion yen, compared with March 31, 2015, to 2,507.4 billion yen (20,902 million U.S. dollars), due to the increase in Net profit attributable to ITOCHU, despite the dividend payments, foreign currency translation accompanying the depreciation of the Australian dollar, and the decline in the stock prices of investments.
Ratio of shareholders' equity to total assets	27.3%	28.4%	(1.2pt)	Ratio of shareholders' equity to total assets decreased by 1.2 point to 27.3% compared with March 31, 2015.
Non-controlling interests	309.5	315.0	(5.6)	
Total equity	2,816.9	2,748.3	68.6	

3. Consolidated Statement of Cash Flows [Condensed] (Supplementary Information)

Note : Explanation for indication	Cash-inflow: " + " Cash-outflow: " - "		
	"Decrease in assets" or "Increase in liabilities": Cash-inflow "Increase in assets" or "Decrease in liabilities": Cash-outflow		
	(Unit: billion yen)		
Cash flows from operating activities	<u>Apr.-Sep. 2015</u>	<u>Apr.-Sep. 2014</u>	<u>Major items</u>
Net profit	221.9	159.7	
Non-cash items in net profit	(42.7)	25.3	
Changes in assets and liabilities, other-net	(25.3) a	(32.0) b	a: Trade receivables / payables +79.0, Inventories -38.5 Other -65.8 b: Trade receivables / payables +67.2, Inventories -76.2 Other -23.0
Net payments for interest, dividends and income taxes	(7.2)	(15.3)	
[Net cash provided by operating activities]	146.7 a	137.8 b	Dividends received from associates and joint ventures a. +29.3 b. +30.6
	(Unit: billion yen)		
Cash flows from investing activities	<u>Apr.-Sep. 2015</u>	<u>Apr.-Sep. 2014</u>	<u>Major items</u>
Net payments for purchase of investments accounted for by the equity method	(41.8) a	(119.7) b	a: Investment in a company which owns CITIC Limited shares, approximately -30.0 b: Investment in C.P. Pokphand Co. Ltd. -89.7 Investment in domestic broadcasting and communication-related companies -20.9
Net proceeds from sale (payments for purchase) of other investments	74.8 a	(11.3) b	a: Gain on sales of housing-materials-related subsidiaries in the U.S. +101.2 Investment in the natural resource development sector -13.0 b: Investment in the natural resource development sector -13.1
Net origination of loans receivable	(890.3) a	(16.8) b	a: Origination -1,159.3 Loan accompanying the acquisition of CITIC Limited shares (approximately -1,140.0) (Including the temporary funding portion for CP Group, approximately -570.0) Collections +269.0 (Including the collection of the temporary funding portion for CP Group, approximately +250.0) b: Origination -48.3, collections +31.5
Net payments for purchase of property, plant, equipment and intangible assets	(38.4) a	(50.2) b	a: Additional capital expenditures in the natural resource development-related subsidiaries -8.3 Purchase by domestic energy-related subsidiaries -5.9 Purchase by domestic ICT-related subsidiaries -4.3 b: Additional capital expenditures in the natural resource development-related subsidiaries -15.7 Purchase by domestic energy-related subsidiaries -7.7 Purchase by the ship-related subsidiaries -6.5
Net decrease (increase) in time deposits	2.9	(3.7)	
[Net cash used in investing activities]	(892.8)	(201.7)	
	(Unit: billion yen)		
Cash flows from financing activities	<u>Apr.-Sep. 2015</u>	<u>Apr.-Sep. 2014</u>	<u>Major items</u>
Net proceeds from (repayments of) debentures and loans payable	724.2 a	(11.8)	a: Borrowing accompanying the acquisition of CITIC Limited shares (approximately +920.0)
Proceeds from issuance of common stock	—	102.0 b	b: Proceeds from the third-party allotment +102.0 (tax effect of issuance fee excluded)
Cash dividends	(36.4)	(39.5)	
Other	(11.6) a	(16.8) b	a: Equity transactions with non-controlling interests -5.6 Cash dividends to non-controlling interests -4.6 Increase in treasury stock -1.4 b: Increase in treasury stock -10.9 Cash dividends to non-controlling interests -5.9
[Net cash provided by financing activities]	676.2	33.8	

4. Operating Segment Information (Supplementary Information)

Revenues from external customers

(Unit : billion yen)	Apr.-Sep. 2015	Apr.-Sep. 2014	Increase (Decrease)	Main reasons for changes
Textile	284.9	265.0	19.9	.....Increase mainly due to the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year
Machinery	200.3	182.9	17.5	.....Increase due to the favorable performance in plant-related companies, despite the absence of the favorable performance in IPP-related companies in North America in the same period of the previous fiscal year
Metals & Minerals	100.7	117.9	(17.2)	.....Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume
Energy & Chemicals	782.1	1,009.0	(226.9)	.....Decrease mainly due to the decline in oil prices in energy trading transactions
Food	530.8	511.9	18.9	.....Increase due to higher transaction volume in food-distribution-related subsidiaries
ICT, General Products & Realty	581.7	605.1	(23.4)	.....Decrease due to sales of housing-materials-related subsidiaries in the U.S. in this fiscal year, despite the sales of real properties for sale
Others, Adjustments & Eliminations	38.9	30.1	8.8	
Consolidated	2,519.4	2,721.8	(202.4)	

Gross trading profit

(Unit : billion yen)	Apr.-Sep. 2015	Apr.-Sep. 2014	Increase (Decrease)	Main reasons for changes
Textile	67.4	63.6	3.8	.....Increase mainly due to the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year
Machinery	57.3	57.1	0.2	.....Nearly at the same level due to the favorable performance in plant-related companies, despite the absence of the favorable performance in IPP-related companies in North America in the same period of the previous fiscal year
Metals & Minerals	18.9	34.4	(15.5)	.....Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume, the reduction of costs in iron ore, and the improvement in foreign currency translation in iron ore and coal companies
Energy & Chemicals	93.1	84.3	8.8	.....Increase due to the favorable performance in the chemicals sector, and the acquisition of subsidiaries in energy-related companies in the previous fiscal year, despite the absence of the favorable performance in crude and fuel oil transactions in the same period of the previous fiscal year
Food	127.7	120.6	7.0	.....Increase due to higher transaction volume in food-distribution-related subsidiaries and the stable performance in provisions-related subsidiaries
ICT, General Products & Realty	154.5	145.3	9.3	.....Increase due to the sales of real properties for sale, the favorable performance in European tire-related companies, and the depreciation of the yen, despite the sales of housing-materials-related subsidiaries in the U.S. in this fiscal year
Others, Adjustments & Eliminations	5.6	8.6	(3.0)	
Consolidated	524.6	513.9	10.6	

Trading Income

(Unit : billion yen)	Apr.-Sep. 2015	Apr.-Sep. 2014	Increase (Decrease)	Main reasons for changes
Textile	10.9	10.8	0.1	.....Nearly at the same level due to the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year, despite the unfavorable sales in domestic apparel-related companies
Machinery	13.9	16.8	(2.9)	.....Decrease due to the absence of the favorable performance in IPP-related companies in North America in the same period of the previous fiscal year and the increase in allowance for doubtful accounts in foreign subsidiaries, despite the favorable performance in plant-related companies
Metals & Minerals	9.4	24.6	(15.3)	.....Decrease mainly due to lower gross trading profit
Energy & Chemicals	24.0	20.7	3.2	.....Increase due to higher gross trading profit, despite higher expenses accompanying the acquisition of subsidiaries in energy-related companies in the previous fiscal year and extraordinary expenses in this fiscal year
Food	23.9	23.7	0.2	.....Nearly at the same level due to the stable performance in provisions-related subsidiaries, despite higher expenses in food-distribution-related subsidiaries
ICT, General Products & Realty	28.0	23.3	4.8	.....Increase due to the sales of real properties for sale and the favorable performance in European tire-related companies, despite higher expenses in domestic ICT-related companies and the sales of housing-materials-related subsidiaries in the U.S. in this fiscal year
Others, Adjustments & Eliminations	(1.4)	2.2	(3.5)	
Consolidated	108.8	122.1	(13.3)	

Net profit attributable to ITOCHU

(Unit : billion yen)	Apr.-Sep. 2015	Apr.-Sep. 2014	Increase (Decrease)	Main reasons for changes
Textile	16.1	12.2	3.9	.....Increase due to the gain on remeasurement from the conversion of a China-related company from an associated company to other investments, despite trading income keeping nearly the same level compared with the previous fiscal year
Machinery	27.0	26.1	0.9	.....Increase due to the increase in equity in earnings of associates and joint ventures, the improvement in net interest expenses, and the improvement in foreign currency translation, despite lower trading income
Metals & Minerals	21.2	28.1	(6.9)	.....Decrease due to lower trading income, despite the increase in equity in earnings of associates and joint ventures accompanying the improvement in foreign currency translation in a Brazilian iron ore company, and the absence of the reversal of deferred tax assets regarding MRRT in the same period of the previous fiscal year
Energy & Chemicals	43.9	13.3	30.6	.....Increase due to higher trading income, the absence of the impairment loss in an U.S. oil and gas development company in the same period of the previous fiscal year, and the improvement in tax expenses accompanying the disposal of the company in this fiscal year
Food	22.0	26.0	(3.9)	.....Decrease due to the lower equity in earnings of associates and joint ventures from the effect of the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from associated companies to other investments, and the absence of the gain on sales of affiliates in the CVS companies in the same period of the previous fiscal year, despite trading income keeping nearly the same level compared with the previous fiscal year
ICT, General Products & Realty	71.0	38.1	32.9	.....Increase due to higher trading income, increase in equity in earnings of associates and joint ventures, and the gain on sales of housing-materials-related subsidiaries in the U.S. in this fiscal year
Others, Adjustments & Eliminations	11.4	8.3	3.1	
Consolidated	212.7	152.2	60.5	

Total assets

(Unit : billion yen)	Sep. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes
Textile	560.6	555.8	4.8	.....Increase due to the increase in inventories accompanying seasonal factors
Machinery	1,042.9	1,083.6	(40.7)	.....Decrease due to the decline in the stock prices of investments and the collections of trade receivables accompanying automobile-related transactions
Metals & Minerals	1,215.0	1,261.8	(46.7)	.....Decrease due to the depreciation of the Australian dollar and Brazilian real
Energy & Chemicals	1,228.8	1,329.5	(100.7)	.....Decrease mainly due to the decrease in trade receivables accompanying the decline in oil prices
Food	1,820.4	1,772.2	48.3	.....Increase due to the increase in trade receivables and inventories in food-distribution-related subsidiaries and provisions-related transactions, and the acquisition of provisions-related subsidiaries
ICT, General Products & Realty	1,550.0	1,622.3	(72.4)	.....Decrease mainly due to the sales of housing-materials-related subsidiaries in the U.S.
Others, Adjustments & Eliminations	1,776.8	935.4	841.4	.....Increase due to the investment and loan accompanying the acquisition of CITIC Limited shares (including the temporary funding portion for CP Group, approximately 320.0 billion yen)
Consolidated	9,194.6	8,560.7	633.9	

5. Performance of Group Companies attributable to ITOCHU (Supplementary Information)

Components of Consolidated Net profit attributable to ITOCHU

[For the six-month periods ended September 30, 2015 and 2014]

(Unit: billion yen)	2015	2014	Increase
	Apr.-Sep.	Apr.-Sep.	(Decrease)
Parent company	146.0	100.7	45.3
Group companies excluding overseas trading subsidiaries	123.0	109.6	13.4
Overseas trading subsidiaries	32.2	16.4	15.9
Subtotal	301.3	226.7	74.6
Consolidation adjustments	(88.6)	(74.5)	(14.1)
Net profit attributable to ITOCHU	212.7	152.2	60.5
Earnings from overseas businesses (*)	87.3	60.5	26.8
Share of earnings from overseas businesses ()	41%	(40%)	

(*) "Earnings from overseas businesses" is the total of Net profit attributable to ITOCHU of overseas trading subsidiaries and overseas group companies, plus Net profit attributable to ITOCHU of overseas branches of the parent company and the companies established in Japan for specific overseas business whose sources of revenue are overseas.

Number of Group Companies(**)

	September 30, 2015			March 31, 2015			Increase	Decrease	Changes within Group	Net changes
	Domestic	Overseas	Total	Domestic	Overseas	Total				
Subsidiaries	79	136	215	81	137	218	+ 4	(7)	-	(3)
Associates and joint ventures	54	68	122	53	71	124	+ 3	(5)	-	(2)
Total	133	204	337	134	208	342	+ 7	(12)		(5)

(**) Investment companies which are directly invested in by ITOCHU and its Overseas trading subsidiaries are included in the above-mentioned number of companies. Investment companies which are considered as part of the parent company are not included.

Number/Share of Group Companies Reporting Profits

		Apr. - Sep. 2015			Apr. - Sep. 2014			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	68	11	79	68	16	84	± 0	(5)	(5)
	Overseas	109	27	136	117	21	138	(8)	+ 6	(2)
	Total	177	38	215	185	37	222	(8)	+ 1	(7)
	Share (%)	82.3%	17.7%	100.0%	83.3%	16.7%	100.0%	(1.0%)	+ 1.0%	
Associates and joint ventures	Domestic	42	12	54	41	15	56	+ 1	(3)	(2)
	Overseas	50	18	68	54	23	77	(4)	(5)	(9)
	Total	92	30	122	95	38	133	(3)	(8)	(11)
	Share (%)	75.4%	24.6%	100.0%	71.4%	28.6%	100.0%	+ 4.0%	(4.0%)	
Total	Domestic	110	23	133	109	31	140	+ 1	(8)	(7)
	Overseas	159	45	204	171	44	215	(12)	+ 1	(11)
	Total	269	68	337	280	75	355	(11)	(7)	(18)
	Share (%)	79.8%	20.2%	100.0%	78.9%	21.1%	100.0%	+ 0.9%	(0.9%)	

Profits/Losses of Group Companies

(Unit: billion yen)

	Group company profits			Group company losses			Total		
	2015 Apr. - Sep.	2014 Apr. - Sep.	Increase (Decrease)	2015 Apr. - Sep.	2014 Apr. - Sep.	Increase (Decrease)	2015 Apr. - Sep.	2014 Apr. - Sep.	Increase (Decrease)
Group companies excluding overseas trading subsidiaries	132.9	122.7	+ 10.1	(9.8)	(13.1)	+ 3.3	123.0	109.6	+ 13.4
Overseas trading subsidiaries	32.2	16.7	+ 15.6	(0.0)	(0.3)	+ 0.3	32.2	16.4	+ 15.9
Total	165.1	139.4	+ 25.7	(9.9)	(13.4)	+ 3.6	155.2	125.9	+ 29.3

Major New Group Companies

Business Field	Name	Country	Shares	Categories
Machinery	Mazda Southern Africa (Pty) Ltd.	South Africa	(30.0 %)	Import and sale of Mazda cars and repair parts
Machinery	Compass Auto Company Limited.	Myanmar	(100.0 %)	After-sales service for commercial vehicles
Food	PROVENCE HUILES	France	(65.0 %)	Vegetable oil production and sales
ICT, General Products & Realty	AD Capital Co., Ltd.	Japan	(28.3 %)	Investment Advisory, Investment Management, Type II Financial Instruments Business
Others	Chia Tai Enterprises International Limited	Bermuda	(23.8 %)	Biochemical business, mining machinery business in China

Major Group Companies (Net profit attributable to ITOCHU)

Unlisted companies

(Unit: billion yen)

	Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] Disclosed on May 1	ITOCHU's share of Net profit [FY 2015]
				2015	2014		
				Apr.-Sep.	Apr.-Sep.		
Textile	JOIX CORPORATION	Manufacture, retail and sale of men's apparel	100.0%	0.0	0.1	1.3	1.3
	SANKEI CO., LTD.	Sale of garment accessories	100.0%	0.8	1.9	1.6	2.6
	ITOCHU Textile Prominent (ASIA) Ltd. (*2) (Hong Kong, China)	Production control and wholesale of textile and apparel	100.0%	0.7	0.6	1.5	1.4
	ITOCHU TEXTILE (CHINA) CO., LTD. (*3) (China)	Production control and wholesale of textile materials, fabrics and apparel	100.0%	0.6	0.5	1.6	1.2
Machinery	JAPAN AEROSPACE CORPORATION	Import and sale of aircraft and related equipment	100.0%	0.2	0.3	1.0	0.9
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	Sale and rental of construction machinery	100.0%	0.5	0.4	0.9	0.9
	ITOCHU MACHINE-TECHNOS CORPORATION	Import/export and domestic sale of NC machine tools, industrial machinery and food machinery	100.0%	(0.2)	0.1	0.8	0.5
	Century Medical, Inc.	Import and wholesale of medical equipment and materials	100.0%	0.2	0.5	1.1	1.0
Metals & Minerals	ITOCHU Metals Corporation	Import/export and wholesale of non-ferrous/light metals and recycle business mainly in metal products	100.0%	0.9	0.6	1.8	0.2
	Brazil Japan Iron Ore Corporation	Investment in projects of iron ore in Brazil	67.5%	4.8	(0.2)	(*4)	(44.8)
	ITOCHU Minerals & Energy of Australia Pty Ltd (*5) (Australia)	Investment and sales in projects of iron ore, coal, and bauxite mining and manufacture of alumina	100.0%	13.1	19.0	14.3	42.3
	ITOCHU Coal Americas Inc. (U.S.A.)	Holding of coal mine and transportation infrastructure interests	100.0%	(1.2)	0.9	(*4)	0.1
	Marubeni-Itochu Steel Inc.	Import/export and wholesale of steel products	50.0%	4.6	7.5	(*4)	12.8
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	Wholesale of fine chemicals and related raw materials	100.0%	1.6	1.4	3.1	3.1
	ITOCHU PLASTICS INC.	Wholesale of plastics and related products	100.0%	2.0	1.5	3.1	3.5
	C.I. Kasei Co., Ltd.	Manufacture and sale of plastic products	98.3%	0.7	0.6	1.2	1.1
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	Exploration and production of crude oil and gas	100.0%	4.3	3.8	2.5	6.9
	ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD. (Singapore)	Trade of crude oil and petroleum products	100.0%	1.1	3.1	1.4	1.0
Food	NIPPON ACCESS, INC.	Wholesale and distribution of foods	93.8%	5.0	4.9	10.1	8.6
	Dole International Holdings, Inc.	Investment in Dole Asian fresh produce business and worldwide packaged foods business	100.0%	1.2	1.3	8.1	4.8
ICT, General Products & Realty	ITOCHU Kenzai Corp.	Wholesale of construction and housing materials	100.0%	1.0	1.9	1.7	2.8
	ITOCHU Pulp & Paper Corp.	Import/export and wholesale of paper, paperboards and various paper materials	100.0%	0.3	0.2	0.6	0.6
	ITOCHU Property Development, Ltd.	Development and sale of housing	99.8%	0.7	(0.5)	2.3	2.4
	ITOCHU LOGISTICS CORP.	Comprehensive logistics services	99.0%	1.4	0.8	1.8	1.9
	European Tyre Enterprise Limited (*6) (U.K.)	Management control of the European tire business	100.0%	2.0	0.6	(*4)	4.7
	ITOCHU FIBRE LIMITED (*6) (U.K.)	Distribution and trading of pulp, wood chip and paper materials and investment in METSA FIBRE OY	100.0%	3.9	2.0	(*4)	5.9
Overseas trading subsidiaries	ITOCHU International Inc. (U.S.A.)	U.S. trading subsidiary	100.0%	20.7	5.5	21.7	12.2
	ITOCHU Europe PLC (*6) (U.K.)	Europe trading subsidiary	100.0%	2.5	1.8	3.9	5.7
	ITOCHU (China) Holding Co., Ltd. (*3) (China)	China trading subsidiary	100.0%	2.1	2.9	5.5	3.1
	ITOCHU Hong Kong Ltd. (*2) (Hong Kong, China)	Hong Kong trading subsidiary	100.0%	1.8	2.3	8.5	4.3
	ITOCHU Australia Ltd. (*5) (Australia)	Australia trading subsidiary	100.0%	0.6	0.8	0.9	1.9

(*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(*2) The above figure of ITOCHU Hong Kong Ltd. includes 29.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd..

(*3) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*4) Due to the relationship with investees and partners, "ITOCHU's share of Net profit [Forecast]" are not presented.

(*5) The above figure of ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*6) The above figure of ITOCHU Europe PLC includes 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

Listed companies

(Unit: billion yen)

Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] (*2)	ITOCHU's share of Net profit [FY 2015]	Companies' Forecast (*3)	Date of Forecast Announcement	Date of Announcement	
			2015 Apr.-Sep.	2014 Apr.-Sep.						
Machinery	JAMCO Corporation	Manufacture of aircraft interior and maintenance of aircraft	33.4%	0.7	0.8	1.8	1.7	5.3	5/11	11/5
	Century Tokyo Leasing Corporation	Lease, installment sale, business lease and other	25.3%	5.4	4.1	9.2	9.1	36.5	5/12	11/9
	SUNCALL CORPORATION	Manufacturing and sale of optical communication devices, electronic devices and assembly	26.8%	0.2	0.3	0.4	0.6	1.4	11/5	11/5
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Wholesale of petroleum products and LPG and electricity and supply business	54.0%	1.8	1.3	4.4	2.8	8.2	4/30	11/4
	TAKIRON Co., Ltd.	Manufacture, processing and sale of plastic products	32.9%	0.3	0.4	1.0	0.7	3.0	11/6	11/6
Food	ITOCHU SHOKUHIN Co., Ltd.	Wholesale of foods and liquor	51.6%	0.6	0.7	1.4	1.3	2.8	4/30	11/2
	Japan Foods Co., Ltd.	Production on consignment and sale of soft drinks	36.5%	0.4	0.2	0.1	0.0	0.4	4/24	10/26
	Fuji Oil Co., Ltd. (*4)	Integrated manufacturer of cooking oil and soybean protein	25.7%	1.0	1.2	2.4	2.4	9.5	11/6	11/6
	FamilyMart Co., Ltd.	Operation of a convenience store chain	36.9%	4.9	7.3	7.7	8.1	21.0	4/8	10/7
	Prima Meat Packers, Ltd.	Production and sale of meat, ham, sausage and processed foods	39.5%	1.3	1.0	2.6	2.7	6.6	11/2	11/2
ICT, General Products & Realty	ITOCHU Techno-Solutions Corporation	Sales, maintenance and development of IT systems	58.2%	2.2	2.9	10.5	10.2	18.0	5/1	10/29
	Excite Japan Co., Ltd.	Providing services of Internet information	57.3%	-0.3	0.1	(*5)	0.1	(*5)	(*5)	11/6
	CONEXIO Corporation	Sale of mobile phone units, mobile phones-related solution business	60.3%	1.5	1.4	3.0	2.9	5.0	4/30	10/28
	DAIKEN CORPORATION	Manufacture and sale of building materials	26.3%	0.7	0.3	1.0	0.7	3.9	10/26	11/6
	SPACE SHOWER NETWORKS INC.	Music channel on cable/satellite television	34.4%	0.1	0.1	0.1	0.1	0.2	4/24	10/30
	Orient Corporation	Consumer credit	16.5%	2.3	2.7	(*6)	3.0	21.0	5/8	10/30
	eGuarantee, Inc.	B to B credit guarantee service	24.7%	0.1	0.1	0.3	0.2	1.1	5/14	10/30

(*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(*2) The figures in the "ITOCHU's share of Net profit [Forecast]" column are Group companies' forecasts of the fiscal year 2016 multiplied by ITOCHU's respective shares, excluding the IFRS adjustments.

(*3) The figures in the "Companies' Forecast" column are which each Group company has announced, excluding the IFRS adjustments.

(*4) Fuji Oil Co., Ltd. has changed its corporate name to Fuji Oil Holdings Inc. and shifted to a holding company structure on October 1, 2015.

(*5) Excite Japan Co., Ltd. has not disclosed its forecast. Therefore, ITOCHU has not announced the figures in the above table.

(*6) IFRS prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after the IFRS adjustments by Shares. Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

Performance of Group Companies (Net profit attributable to ITOCHU)

For the six-month periods ended September 30, 2015 and 2014

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015	2014	Increase	
			Apr.-Sep.	Apr.-Sep.	(Decrease)	
[Domestic subsidiaries]						
NIPPON ACCESS, INC.	Fod	93.8%	5.0	4.9	0.1	Nearly at the same level due to higher transaction volume and the improvement in profitability, despite the increase in distribution costs, and expenses accompanying the implementation of a new system
Brazil Japan Iron Ore Corporation	M&M	67.5%	4.8	(0.2)	5.0	Improvement mainly due to the improvement in foreign currency translation
ITOCHU Techno-Solutions Corporation	IGR	58.2%	2.2	2.9	(0.7)	Decrease due to lower gross profit margin, and higher selling, general and administrative expenses
ITOCHU PLASTICS INC.	E&C	100.0%	2.0	1.5	0.4	Increase due to the favorable performance in the packaging material sales and electronics-material sales in China
ITOCHU ENEX CO., LTD.	E&C	54.0%	1.8	1.3	0.5	Increase due to the favorable performance in the car-life business and energy trading business
ITOCHU CHEMICAL FRONTIER Corporation	E&C	100.0%	1.6	1.4	0.1	Increase due to the gain on sales of subsidiaries
CONEXIO Corporation	IGR	60.3%	1.5	1.4	0.1	Increase mainly due to the improvement in expenses, despite lower commission from a telecommunications carriers
EDWIN CO., LTD.	Tex	98.5%	1.4	0.1	1.3	The income from the second quarter of the previous fiscal year Increase in this fiscal year due to the stable performance in the wholesale business, and the gain on sales of property, plant, and equipment
ITOCHU LOGISTICS CORP.	IGR	99.0%	1.4	0.8	0.6	Increase due to higher transaction volume in the domestic logistics business and the stable performance in the overseas group companies
Dole International Holdings, Inc.	Fod	100.0%	1.2	1.3	(0.1)	Nearly at the same level due to higher sales volume and the improvement in profitability accompanying the reduction of purchasing cost in the packaged food business, and the unordinary decrease in tax-related expenses, despite the decrease in production volume in the fresh food business
[Overseas subsidiaries]						
ITOCHU International Inc.	(U.S.A.) Ove	100.0%	20.7	5.5	15.1	Increase due to the stable performance in the chemical-related sector, and the gain on sales of housing-materials-related subsidiaries
ITOCHU Minerals & Energy of Australia Pty Ltd	(Australia) M&M	100.0%	13.1	19.0	(5.9)	Decrease due to the decline in iron ore and coal prices, despite the reduction of costs, the improvement in foreign currency translation and the absence of the reversal of deferred tax assets regarding MRRT in the same period of the previous fiscal year
ITOCHU Oil Exploration (Azerbaijan) Inc.	(Cayman Islands) E&C	100.0%	4.3	3.8	0.5	Increase due to higher sales volume, the gain on evaluation of derivatives and the improvement in foreign currency translation, despite the decline in oil prices
ITOCHU FIBRE LIMITED	(*3) (U.K.) IGR	100.0%	3.9	2.0	1.8	Increase due to the depreciation of the Euro (against the U.S. dollar)
ITOCHU Europe PLC	(*3) (U.K.) Ove	100.0%	2.5	1.8	0.7	Increase due to higher equity in earnings of associates and joint ventures in tire-related, pulp-related, and higher earnings in finance-related companies
ITOCHU (China) Holding Co., Ltd.	(*4) (China) Ove	100.0%	2.1	2.9	(0.7)	Decrease due to the deterioration in market conditions in chemical-related products, and the absence of an unordinary profit in food-related companies in the same period of the previous fiscal year
European Tyre Enterprise Limited	(*3) (U.K.) IGR	100.0%	2.0	0.6	1.4	Increase due to higher sales volume of premium tires and related services
ITOCHU Hong Kong Ltd.	(*5) (Hong Kong, China) Ove	100.0%	1.8	2.3	(0.5)	Decrease due to lower equity in earnings of associates and joint ventures in finance-related companies
ITOCHU (Thailand) Ltd.	(Thailand) Ove	100.0%	1.7	1.3	0.4	Increase due to higher equity in earnings of associates and joint ventures in finance-related companies
P.T. ANEKA BUMI PRATAMA	(Indonesia) IGR	100.0%	1.5	0.2	1.3	Increase due to lower purchasing cost and higher transaction volume

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015	2014	Increase	
			Apr.-Sep.	Apr.-Sep.	(Decrease)	
[Domestic associates and joint ventures]						
FamilyMart Co., Ltd.	Fod	36.9%	4.9	7.3	(2.3)	Decrease due to the absence of the gain on sales of affiliates in Korea in the same period of the previous fiscal year, despite the increase in trading income due to the favorable domestic business
Marubeni-Itochu Steel Inc.	M&M	50.0%	4.6	7.5	(2.9)	Decrease due to the stagnant steel market conditions and lower energy related demand
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	IGR	32.1%	2.8	0.9	1.9	Increase due to the depreciation of the Brazilian real (against the U.S. dollar)
Orient Corporation	IGR	16.5%	2.3	2.7	(0.3)	Decrease mainly due to the decrease in shares, despite the stable earnings from operations
[Overseas associates and joint ventures]						
HYLIFE GROUP HOLDINGS LTD.	(Canada) Fod	49.9%	1.6	1.2	0.4	Increase due to the gain from transfer of assets of certain production business, despite the absence of higher pork prices in the same period of the previous fiscal year

Major Group Companies Reporting Losses

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015	2014	Increase	
			Apr.-Sep.	Apr.-Sep.	(Decrease)	
[Domestic subsidiaries]						
ITOCHU Home Fashion Corporation	Tex	100.0%	(0.3)	0.0	(0.4)	Deterioration due to the loss from the business restructuring
[Overseas subsidiaries]						
ITOCHU Coal Americas Inc.	(U.S.A.) M&M	100.0%	(1.2)	0.9	(2.1)	Deterioration due to the absence of dividends from Colombian coal companies (converted from associated companies to other investments in the third quarter of the previous fiscal year) accompanying the decline in coal prices, resulting in recognition of only interest payments and expenses

(*1) Tex : Textile, Mac : Machinery, M&M : Metals & Minerals, E&C : Energy & Chemicals, Fod : Food, IGR : ICT, General Products & Realty, Ove : Overseas trading subsidiaries

(*2) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*3) The above figure of ITOCHU Europe PLC includes 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(*4) The above figure of ITOCHU (China) Holding Co., Ltd. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*5) The above figure of ITOCHU Hong Kong Ltd. includes 29.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd.

6. Quarterly Information on Consolidated Operating Results

(Unit: billion yen)

	Fiscal Year 2015 ended March 31, 2015					Fiscal Year 2016 ending March 31, 2016				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Revenues	1,323.9	1,397.9	1,405.7	1,464.0	5,591.4	1,259.1	1,260.4			2,519.4
Gross trading profit	245.9	268.1	281.2	293.9	1,089.1	253.7	270.9			524.6
Selling, general and administrative expenses	(192.1)	(198.6)	(205.1)	(214.4)	(810.2)	(205.4)	(207.4)			(412.8)
Provision for doubtful accounts	(0.5)	(0.7)	(2.0)	(3.1)	(6.2)	(1.6)	(1.4)			(3.0)
Gains on investments	11.7	5.8	2.1	90.2	109.9	33.0	19.1			52.1
Gains (losses) on property, plant, equipment and intangible assets	2.5	(0.4)	0.7	(7.1)	(4.3)	(0.6)	0.3			(0.3)
Other-net	3.4	4.8	3.5	(5.0)	6.7	3.1	5.4			8.5
Interest income	3.0	3.3	4.2	3.4	13.9	5.2	7.4			12.6
Dividends received	5.9	3.6	2.9	22.5	34.9	5.7	1.9			7.5
Interest expense	(6.4)	(6.3)	(6.4)	(6.3)	(25.3)	(6.8)	(7.2)			(13.9)
Equity in earnings of associates and joint ventures	33.5	26.1	36.4	(85.9)	10.1	37.8	34.1			71.9
Profit before tax	106.9	105.8	117.6	88.2	418.5	124.0	123.2			247.2
Income tax expense	(23.6)	(29.3)	(30.4)	(39.5)	(122.9)	3.2	(28.5)			(25.3)
Net Profit	83.3	76.5	87.2	48.7	295.6	127.2	94.6			221.9
Net profit attributable to ITOCHU	80.8	71.4	79.1	69.2	300.6	121.5	91.3			212.7
Net profit attributable to non-controlling interests	2.4	5.1	8.0	(20.5)	(4.9)	5.8	3.4			9.1
[Adjusted Profit]	[89.8]	[96.2]	[113.3]	[13.2]	[312.4]	[90.1]	[99.7]			[189.8]

Operating Segment Information

(Unit: billion yen)

	Fiscal Year 2015 ended March 31, 2015					Fiscal Year 2016 ending March 31, 2016				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Textile										
Gross trading profit	28.0	35.5	38.0	39.1	140.7	31.8	35.6			67.4
Trading income	3.5	7.3	9.2	9.1	29.2	4.0	7.0			10.9
Net profit attributable to ITOCHU	5.0	7.2	8.8	10.9	32.0	4.7	11.4			16.1
Machinery										
Gross trading profit	28.5	28.6	30.0	29.8	117.0	27.3	30.0			57.3
Trading income	9.2	7.6	8.3	6.6	31.7	6.3	7.7			13.9
Net profit attributable to ITOCHU	12.8	13.3	14.1	14.4	54.6	12.5	14.5			27.0
Metals & Minerals										
Gross trading profit	17.8	16.7	17.0	15.6	67.0	9.6	9.3			18.9
Trading income	13.1	11.5	11.6	10.9	47.1	5.0	4.4			9.4
Net profit attributable to ITOCHU	18.5	9.7	18.6	(35.5)	11.2	14.3	6.9			21.2
Energy & Chemicals										
Gross trading profit	40.5	43.9	45.2	47.2	176.8	42.5	50.6			93.1
Trading income	9.8	10.9	11.4	11.8	43.9	7.9	16.0			24.0
Net profit attributable to ITOCHU	7.7	5.5	(0.4)	(10.5)	2.4	32.5	11.4			43.9
Energy										
Gross trading profit	24.0	26.6	28.1	28.9	107.7	24.1	31.6			55.6
Trading income	4.8	5.2	6.2	5.9	22.2	2.7	9.8			12.5
Net profit attributable to ITOCHU	4.2	1.0	(4.9)	(15.3)	(14.9)	28.8	6.6			35.3
Chemicals										
Gross trading profit	16.5	17.2	17.1	18.3	69.1	18.4	19.1			37.5
Trading income	5.0	5.7	5.2	5.9	21.7	5.3	6.2			11.5
Net profit attributable to ITOCHU	3.5	4.6	4.5	4.7	17.3	3.7	4.9			8.6
Food										
Gross trading profit	58.4	62.2	65.7	59.7	246.1	63.6	64.0			127.7
Trading income	11.2	12.5	13.8	9.1	46.6	12.4	11.5			23.9
Net profit attributable to ITOCHU	15.0	11.0	17.9	70.6	114.4	10.2	11.8			22.0
ICT, General Products & Realty										
Gross trading profit	68.9	76.4	78.4	101.4	325.1	75.7	78.9			154.5
Trading income	7.6	15.7	15.5	34.2	73.0	12.3	15.7			28.0
Net profit attributable to ITOCHU	20.0	18.1	18.3	22.5	79.0	41.7	29.3			71.0
Forest Products & General Merchandise										
Gross trading profit	28.8	28.5	30.1	30.5	117.8	30.4	30.8			61.2
Trading income	4.7	5.0	4.9	4.8	19.4	6.0	6.4			12.4
Net profit attributable to ITOCHU	5.1	5.1	7.9	5.8	24.0	29.6	7.9			37.5
ICT										
Gross trading profit	29.5	35.6	36.1	47.2	148.3	31.4	34.7			66.1
Trading income	2.0	8.4	8.8	16.9	36.1	2.7	6.4			9.1
Net profit attributable to ITOCHU	9.9	5.0	5.2	10.0	30.0	7.3	4.7			12.0
Construction, Realty & Logistics										
Gross trading profit	7.6	9.1	8.9	20.3	45.9	10.6	10.0			20.7
Trading income	0.2	1.4	0.9	11.3	13.9	2.9	2.3			5.2
Net profit attributable to ITOCHU	0.9	2.1	1.6	7.2	11.9	2.7	2.6			5.3
Financial & Insurance Business										
Gross trading profit	3.1	3.2	3.3	3.5	13.1	3.2	3.3			6.5
Trading income	0.8	0.8	0.9	1.1	3.6	0.7	0.6			1.3
Net profit attributable to ITOCHU	4.1	5.9	3.6	(0.5)	13.1	2.2	14.0			16.2
Others, Adjustments & Eliminations										
Gross trading profit	3.8	4.8	6.9	0.9	16.5	3.1	2.5			5.6
Trading income	(1.1)	3.3	4.3	(5.2)	1.3	(1.2)	(0.2)			(1.4)
Net profit attributable to ITOCHU	1.8	6.5	1.9	(3.2)	7.0	5.5	5.9			11.4
Consolidated										
Gross trading profit	245.9	268.1	281.2	293.9	1,089.1	253.7	270.9			524.6
Trading income	53.3	68.8	74.2	76.4	272.7	46.7	62.1			108.8
Net profit attributable to ITOCHU	80.8	71.4	79.1	69.2	300.6	121.5	91.3			212.7