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This document is an English translation  
of a statement written initially in Japanese.  
The Japanese original should be considered  
as the primary version.

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**Announcement of the Determination of the Payment Date with regard to Issuance of New Shares by Third-Party Allotment**

ITOCHU Corporation (“ITOCHU”) has agreed on the payment date of the issuance of new shares of ITOCHU by the third party allotment, which has been publicized in the ITOCHU’s announcement dated July 24, 2014 “Announcement on Execution of Strategic Alliance Agreement with Charoen Pokphand Group, Issuance of New Shares by Third-Party Allotment, Acquisition of Shares of C.P. Pokphand Co. Ltd., and Related Matters”.

In the contemplated third-party allotment (the “Third-Party Allotment”), ITOCHU will allot newly issued shares to CPG Worldwide Investment Company Limited (“CPG SPC”), a wholly owned subsidiary of Charoen Pokphand Group Company Limited (“CPG”), and En-CP Growth Investment L.P. (“En-CP Fund”), an investment partnership to which a wholly-owned subsidiary of CPG and Development Bank of Japan Inc. make contributions effectively on a 50-50 basis, both established for the purpose of the acquisition and holding of the shares of ITOCHU. The relevant parties have now agreed that the payment date for the Third-Party Allotment will be on September 18, 2014, which falls within the predetermined period of payment from August 15, 2014 to September 19, 2014. As disclosed in the announcement dated on July 24, 2014, the completion of the share purchase by ITOCHU from Charoen Pokphand Foods Public Company Limited (“CPF”) and CPF Investment Limited (a wholly-owned subsidiary of CPF) of a 25% shareholding (based on the number of voting rights) in C.P. Pokphand Co. Ltd. will be made on the same date as the payment date of Third-Party Allotment, on September 18, 2014.

(Reference) Summary of the Third-Party Allotment announced on July 24, 2014.

(1)	Period of payment	From August 15, 2014 to September 19, 2014 (Note)
(2)	Number of shares to be newly issued	78,000,000 shares of common stock of ITOCHU
(3)	Issue price	1,313 yen per unit
(4)	Amount of proceeds	102,414,000,000 yen
(5)	Method of offering and allotment (allottee)	The shares will be allotted to CPG SPC (63,500,000 shares) and En-CP Fund (14,500,000 shares) by way of third-party allotment.
(6)	Other matters	The matters set out in each item above are subject to certain conditions including the completion of the share purchase by ITOCHU from Charoen Pokphand Foods Public Company Limited ( “CPF” ) and CPF Investment Limited (a wholly-owned subsidiary of CPF) of a 25% shareholding (based on the number of voting rights) in C.P. Pokphand Co. Ltd. (the “Share Purchase”). The Third-Party Allotment is anticipated to be completed on the same day as the Share Purchase.

Note: Due to the determination of the payment date, the payment for the Third Party Allotment has been set to September 18, 2014.