

November 15, 2018

This document is an English translation of a statement written originally in Japanese. The Japanese original should be considered as the primary version.

ITOCHU Corporation

(Code No. 8001, Tokyo Stock Exchange, First Section)

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**Amendment to the “Announcement of Share Transfer with Change in Significant Subsidiary”**

ITOCHU Corporation hereby amends the “Announcement of Share Transfer with Change in Significant Subsidiary” announced on September 21, 2018 related to the sale of the entire issued share capital of its wholly-owned subsidiary, CIECO Exploration and Production (UK) Limited, as follows.

Details of amendment (the amended portions are underlined):

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(Before Amendment)

4. Schedule

( 1 )	Date of Execution of Share Sale and Purchase Agreement	September 10, 2018
( 2 )	Date of Decision of Capital Increase	September 21, 2018
( 3 )	Date of Capital Increase ( <u>tentative</u> )	<u>October 25, 2018 (Note 2)</u>
( 4 )	Date of Share Transfer ( <u>tentative</u> )	<u>October 31, 2018 (Note 2)</u>

(Note 2) The capital increase and share transfer will be executed after the satisfaction of certain conditions precedent under the share sale and purchase agreement, including approval of the UK Oil & Gas Authority. Notice will be issued in the event of change of the date of the capital increase and/or the share transfer.

(After Amendment)

4. Schedule

( 1 )	Date of Execution of Share Sale and Purchase Agreement	September 10, 2018
( 2 )	Date of Decision of Capital Increase	September 21, 2018
( 3 )	Date of Capital Increase	<u>November 8, 2018</u>
( 4 )	Date of Share Transfer ( <u>tentative</u> )	<u>November 19, 2018</u>