

Major Group Companies' Forecasts of Fiscal Year 2009

ITOCHU's major group companies' forecasts of fiscal year 2009 are as follows.

【Major Group Companies' (unlisted companies) forecasts of fiscal year 2009】

(Unit: billion yen)

| Name | | Shares | ITOCHU's share of Net income [Forecasts] | ITOCHU's share of Net income [3rd quarter FY 2009] (Note 2) |
|--|---|--------|--|---|
| Textile | JOI'X CORPORATION | 100.0% | 0.6 | (0.1) |
| | Prominent Apparel Ltd. (Hong Kong) | 100.0% | 0.6 | 0.3 |
| | ITOCHU TEXTILE (CHINA) CO., Ltd. (China) | 100.0% | 1.0 | 0.6 |
| Machinery | ITOCHU Sanki Corporation | 100.0% | 0.4 | 0.1 |
| | ITOCHU CONSTRUCTION MACHINERY CO., LTD. | 100.0% | 0.8 | 0.4 |
| | MCL Group Limited (U.K.) | 100.0% | (1.6) | (0.4) |
| | ITOCHU Automobile America Inc. (U.S.A.) | 100.0% | (1.7) | (0.5) |
| Energy, Metals & Minerals | ITOCHU Metals Corporation | 100.0% | 1.3 | 1.2 |
| | ITOCHU Petroleum Japan Ltd. | 100.0% | 4.4 | 5.8 |
| | ITOCHU Minerals & Energy of Australia Pty Ltd (Australia) | 100.0% | 68.4 | 64.6 |
| | ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman) | 100.0% | 26.5 | 20.6 |
| | Marubeni-Itochu Steel Inc. | 50.0% | 15.0 | 13.9 |
| Chemicals, Forest Products & General Merchandise | ITOCHU Kenzai Corp. | 86.9% | (0.2) | (0.2) |
| | ITOCHU Pulp & Paper Corp. | 100.0% | 0.3 | 0.3 |
| | ITOCHU CHEMICAL FRONTIER Corporation | 98.0% | 1.4 | 1.0 |
| | ITOCHU PLASTICS INC. | 100.0% | 2.0 | 1.4 |
| Finance, Realty, Insurance & Logistics Services | ITOCHU Finance Corporation | 99.1% | 1.3 | 1.6 |
| Other | Century Medical, Inc. | 100.0% | 0.4 | 0.3 |
| Overseas | ITOCHU International Inc. (U.S.A.) | 100.0% | 8.6 | 8.0 |
| | ITOCHU Europe PLC. (U.K.) | 100.0% | 0.2 | (0.2) |
| | ITOCHU Hong Kong Ltd. (Hong Kong) | 100.0% | 2.1 | 1.8 |
| | ITOCHU (China) Holding Co., Ltd. (China) | 100.0% | 2.8 | 2.8 |
| | ITOCHU Australia Ltd. (Australia) | 100.0% | 3.2 | 2.8 |

【Major Group Companies' (listed companies) forecasts of fiscal 2009】

(Unit: billion yen)

| Name | Date of Forecasts Announcement | Companies' Forecasts | Shares | ITOCHU's share of Net income [Forecasts] (Note 1) | ITOCHU's share of Net income [3rd quarter FY 2009] | Date of Announcement of Result for 3rd quarter FY 2009 | |
|--|--------------------------------------|----------------------|--------|---|--|--|--------|
| Machinery | Century Leasing System, Inc. | 6.0 | 20.3% | 1.2 | 1.0 | Feb.6 | |
| Aerospace, Electronics & Multimedia | ITOCHU Techno-Solutions Corporation | 11.5 | 52.6% | 6.1 | 1.9 | Feb.12 | |
| | Excite Japan Co., Ltd. | (2.3) | 59.0% | (1.3) | (1.2) | Feb.4 | |
| | ITC NETWORKS CORPORATION | 2.6 | 60.7% | 1.5 | 1.0 | Jan.30 | |
| | NANO Media Inc. | (1.1) | 51.3% | (0.5) | (0.5) | Feb.2 | |
| | SPACE SHOWER NETWORKS INC. | 0.3 | 50.8% | 0.1 | 0.2 | Jan.29 | |
| | JAMCO Corporation | 0.2 | 33.3% | 0.1 | 0.0 | Feb.10 | |
| SUNCALL CORPORATION | Feb.2 | 0.1 | 25.1% | 0.0 | 0.2 | Feb.2 | |
| Energy, Metals & Minerals | ITOCHU ENEX CO., LTD. | 6.0 | 52.3% | (Note 3) | 1.2 | Jan.30 | |
| Chemicals, Forest Products & General Merchandise | DAIKEN CORPORATION | 1.1 | 19.9% | 0.2 | 0.1 | Jan.30 | |
| | TAKIRON Co., Ltd. | Feb.10 | (0.7) | 27.0% | (0.2) | Feb.10 | |
| | C.I. KASEI Co., Ltd. | Jan.30 | (2.1) | 36.1% | (0.8) | (0.1) | Jan.30 |
| Food | ITOCHU SHOKUHIN Co., Ltd. | Feb.9 | 3.2 | 50.9% | (Note 4) | 1.1 | Feb.9 |
| | Yoshinoya Holdings Co., Ltd. | Oct.3 | 0.1 | 21.0% | 0.0 | (0.2) | Dec.29 |
| | Japan Foods Co., Ltd. | Sep.25 | 0.4 | 34.8% | 0.1 | 0.1 | Jan.30 |
| | Fuji Oil Co., Ltd. | Feb.5 | 6.2 | 25.6% | 1.6 | 1.4 | Feb.5 |
| | FamilyMart Co., Ltd. | Oct.9 | 18.7 | 31.0% | 5.8 | 4.8 | Jan.9 |
| | Prima Meat Packers, Ltd. | Oct.27 | 3.1 | 39.8% | 1.2 | 1.9 | Feb.6 |
| Finance, Realty, Insurance & Logistics Services | CENTURY 21 REAL ESTATE OF JAPAN LTD. | Oct.24 | 0.6 | 59.2% | 0.3 | 0.2 | Jan.23 |
| | FX PRIME Corporation (Note 5) | Oct.30 | 1.5 | 55.0% | 0.8 | 0.8 | Jan.30 |
| | Orient Corporation | Oct.30 | 17.3 | 32.2% | (Note 6) | 5.1 | Jan.30 |
| | i-LOGISTICS CORP. | Oct.21 | 0.8 | 49.7% | 0.4 | 0.2 | Jan.30 |
| | eGuarantee, Inc. | Nov.12 | 0.2 | 31.7% | 0.1 | 0.1 | Feb.12 |

(Note 1) ITOCHU's share of Net income [Forecasts] for Major Group Companies (listed companies) described above excludes U.S. GAAP adjustments.

(Note 2) ITOCHU's share of Net income [3rd quarter of FY 2009] is the figures after adjusting to U.S. GAAP.

(Note 3) ITOCHU ENEX CO., LTD. has turned into a consolidated subsidiary from October 1, 2008.

ITOCHU refrains from showing the figure here because 39.2% of profit of this company was recorded as an equity-method associated company for the period from April 1 to September 30, and, therefore, the figure obtained by multiplying the company's announced annual estimated income by its share does not show the corresponding ITOCHU's estimated income for this fiscal year.

(Note 4) The fiscal year of ITOCHU SHOKUHIN Co., Ltd. ends in September, which is different from that of ITOCHU. As ITOCHU's accounting policy, the total of second half of the previous fiscal year and the first half of the current fiscal year for ITOCHU SHOKUHIN Co., Ltd. is recognized in the consolidated financial statements. Therefore, since the figure obtained by multiplying the company's announced annual estimated income by its share does not show the corresponding ITOCHU's estimated income for this fiscal year, ITOCHU refrains from describing the figure.

(Note 5) FX PRIME Corporation has been listed on JASDAQ market since September 18, 2008.

(Note 6) ITOCHU has adopted U.S. GAAP, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. Therefore, for Orient Corporation, ITOCHU has declined to announce the figures in the above table since a discrepancy may occur between the estimation announced by the said company and that of ITOCHU, which is calculated by multiplying the figures after U.S. GAAP adjustments by the share.