

FY2010 Business Results Summary and FY2011 Management Plan

May 11, 2010
Masahiro Okafuji, President and CEO
ITOCHU Corporation

1. Summary of FY2010

2. The Last Year of *Frontier*^e 2010

3. Key Measures

4. Segment Information

Summary of the FY2010

- ✓ Gross trading profit: ¥924.4billion
- ✓ Net income attributable to ITOCHU: ¥128.2 billion
- ✓ Total ITOCHU stockholders' equity was over ¥1 trillion and 98.4 billion
- ✓ Net DER: 1.6 times (improved by 0.5 times from FY2009)

Business Environment

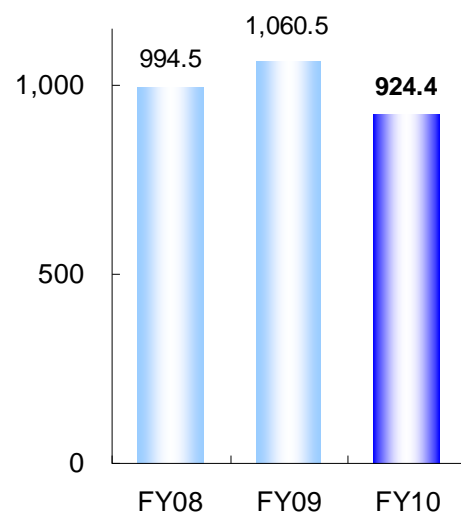
- ✓ The world economy recovered gradually from deep recession.
- ✓ The economies of emerging countries, such as China, expanded steadily.
- ✓ The recovery of economies of Japan, US and Europe is relatively slower.
- ✓ The commodity prices are rising by strong demand of emerging countries.

Summary of the FY2010

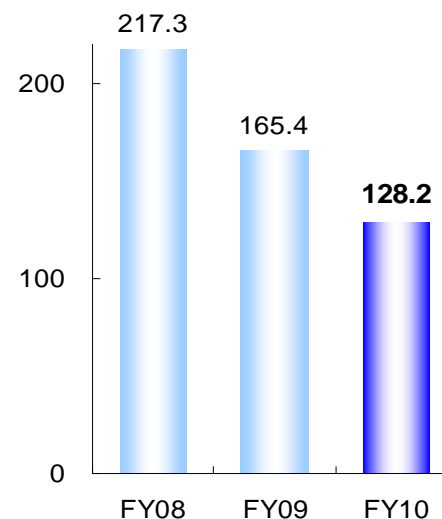


	FY2009	FY2010	Increase/Decrease		FY2010	
	Result (a)	Result (b)	(b)-(a)	%	Revised Plan (c)	Progress (b)/(c)
Gross trading profit	1,060.5	924.4	-136.2	-13%	950.0	97%
Trading income	275.7	147.4	-128.3	-47%	150.0	98%
Equity in earnings of associated companies	41.3	36.3	-5.0	-12%	47.0	77%
Net income attributable to ITOCHU	165.4	128.2	-37.2	-23%	130.0	99%
Adjusted profit	339.3	194.3	-145.0	-43%	207.0	94%

Gross trading profit



Net income attributable to ITOCHU



(Unit : billion yen)

Gross Trading Profit by Segment



	FY2009 Result	FY2010 Result (a)	Increase/ Decrease	FY2010 Original Plan	FY2010 Revised Plan (b)	Progress (a)/(b)
Textile	102.6	102.7	+0.1	111.0	118.0	87%
Machinery	71.9	43.3	-28.6	61.0	47.0	92%
ICT, Aerospace & Electronics*	138.9	136.4	-2.4	137.0	143.0	95%
Energy, Metals & Minerals	222.3	141.6	-80.7	127.0	118.0	120%
Metals & Minerals	110.7	55.0	-55.7	52.0	43.0	128%
Energy	111.6	86.6	-25.0	75.0	75.0	115%
Chemicals, Forest Products & General Merchandise	114.3	110.1	-4.2	114.0	109.0	101%
Forest Products & General Merchandise	66.0	50.3	-15.7	54.0	48.0	105%
Chemicals	48.3	59.8	+11.5	60.0	61.0	98%
Food	335.6	335.5	-0.1	346.0	340.0	99%
Finance, Realty, Insurance & Logistics Services	42.0	35.6	-6.4	45.0	41.0	87%
Finance, Insurance & Logistics Services	22.3	19.4	-2.9	25.0	21.0	92%
Construction & Realty	19.8	16.2	-3.5	20.0	20.0	81%
Other, Adjustments & Eliminations	33.0	19.2	-13.8	34.0	34.0	56%
Total	1,060.5	924.4	-136.2	975.0	950.0	97%

* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Net Income Attributable to ITOCHU by Segment



	FY2009 Result	FY2010 Result (a)	Increase/ Decrease	FY2010 Original Plan	FY2010 Revised Plan (b)	Progress (a)/(b)
Textile	22.9	22.4	-0.5	21.0	21.0	107%
Machinery	-15.5	3.7	+19.1	9.0	4.0	92%
ICT, Aerospace & Electronics*	8.0	6.0	-2.0	11.0	10.0	60%
Energy, Metals & Minerals	114.7	65.7	-49.0	60.0	60.0	109%
Metals & Minerals	83.8	42.9	-40.9	42.5	35.0	123%
Energy	30.9	22.8	-8.1	17.5	25.0	91%
Chemicals, Forest Products & General Merchandise	19.0	19.3	+0.2	20.0	17.0	113%
Forest Products & General Merchandise	12.0	4.7	-7.3	9.0	4.0	117%
Chemicals	7.0	14.6	+7.6	11.0	13.0	112%
Food	20.2	27.8	+7.6	25.0	26.0	107%
Finance, Realty, Insurance & Logistics Services	-1.2	-4.2	-3.0	8.0	6.0	-
Finance, Insurance & Logistics Services	-4.4	-5.8	-1.4	6.0	4.0	-
Construction & Realty	3.2	1.6	-1.6	2.0	2.0	79%
Other, Adjustments & Eliminations	-2.8	-12.4	-9.7	-24.0	-14.0	-
Total	165.4	128.2	-37.2	130.0	130.0	99%

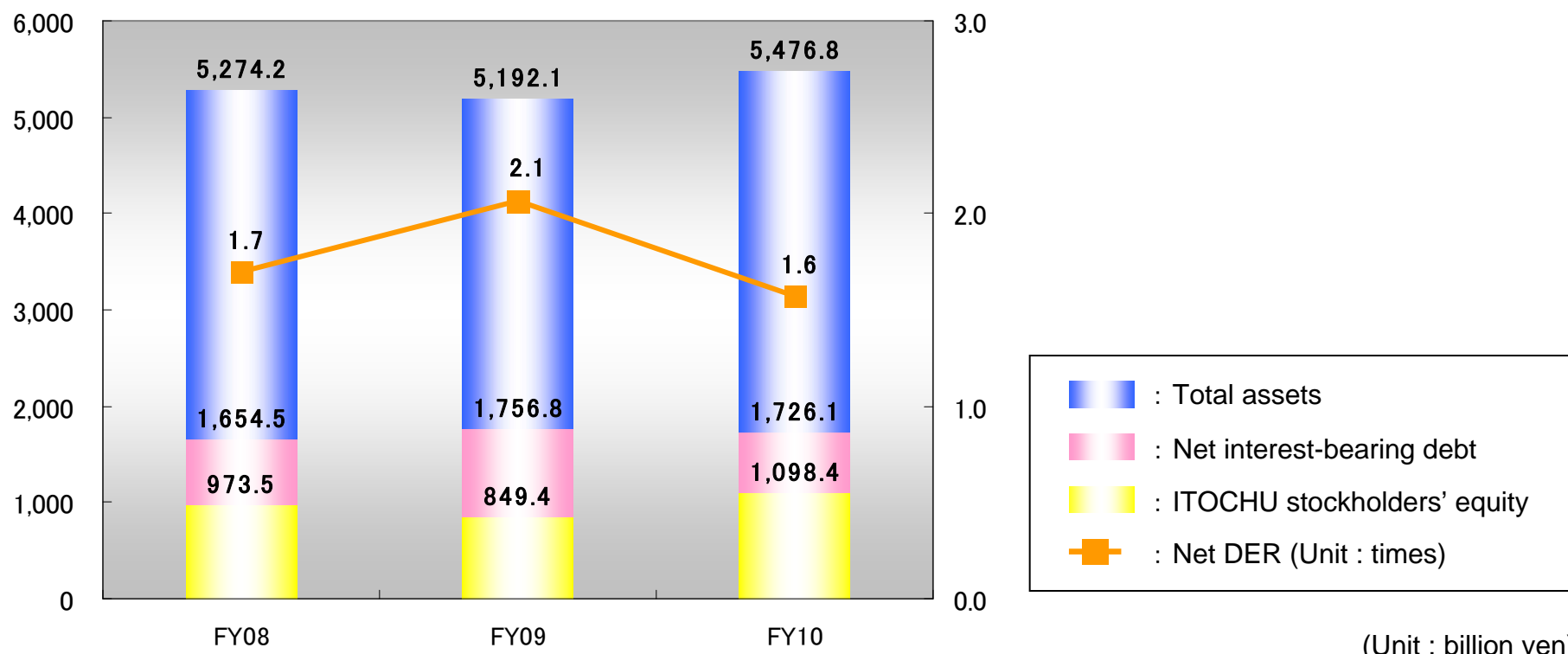
* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Financial Position



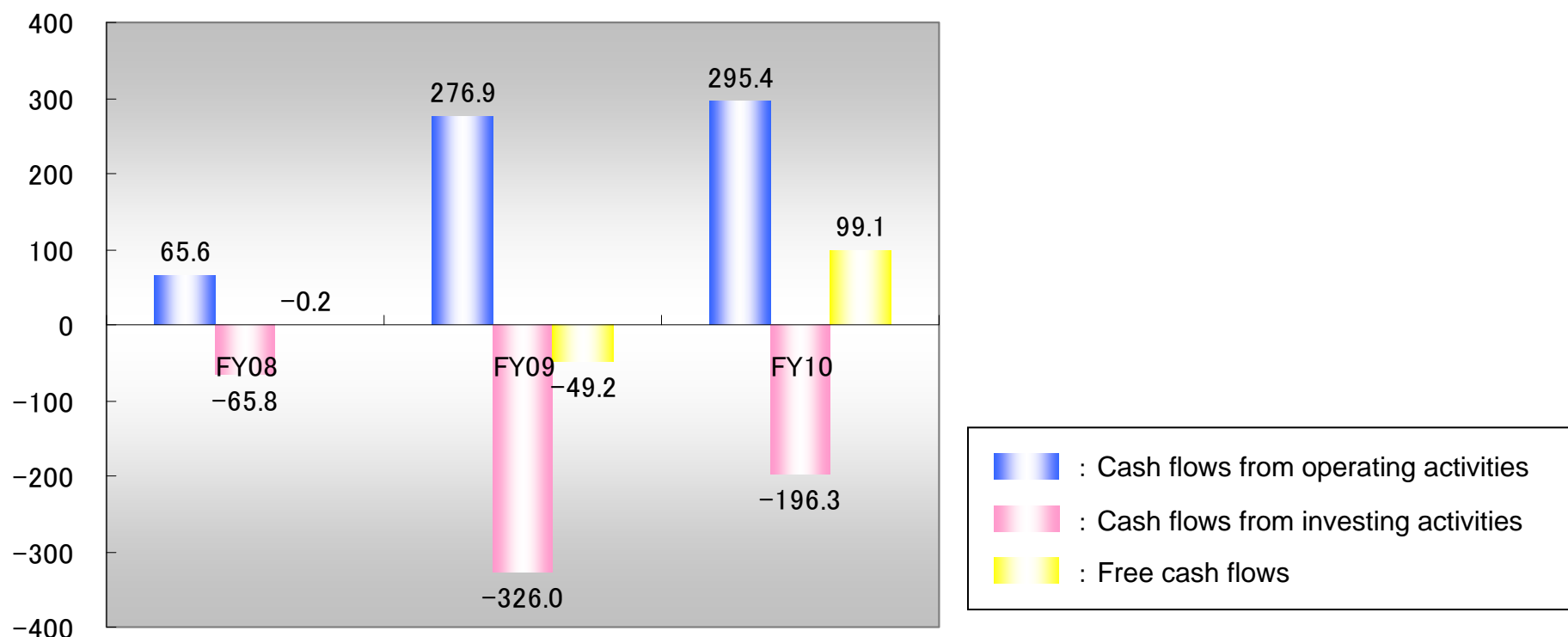
	March 31, 2009	March 31, 2010	Increase/Decrease
Total assets	5,192.1	5,476.8	+284.8
Net interest-bearing debt	1,756.8	1,726.1	-30.7
Total ITOCHU stockholders' equity	849.4	1,098.4	+249.0
Net DER	2.1 times	1.6 times	Improved 0.5



Cash Flows



	FY2009 Full Year	FY2010 Full Year	Increase/Decrease
Operating activities	276.9	295.4	+18.5
Investing activities	-326.0	-196.3	+129.7
Financing activities	258.3	-259.0	-517.3



(Unit : billion yen)

1. Summary of FY2010

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Frontier^e 2010

- Enhancing Corporate Value on the World Stage, Shaping the Future -

	FY2010 (Original Plan)	FY2010 (Result)	FY2011 (Plan)
Gross trading profit	975.0	924.4	1,080.0
Trading income	185.0	147.4	260.0
Equity in earnings of associated companies	56.0	36.3	65.0
Net income attributable to ITOCHU	130.0	128.2	160.0
Total assets	5,500.0	5,476.8	5,800.0
Net interest-bearing debt	1,900.0	1,726.1	2,100.0
Total ITOCHU stockholder's equity	950.0	1,098.4	1,200.0
Net DER	Less than 2.0 times	1.6 times	1.75 times

(Unit : billion yen)

Assumptions for FY2011



Assumptions for FY2011

	FY2009 Results	FY2010 Results	FY2011 Plan	(Reference) Sensitivities on net income attributable to ITOCHU against plan
Exchange rate(YEN / \$)	101	93	90	(¥ 1.5 billion) (1 yen appreciation against US\$)
Interest(%)YEN TIBOR	0.8%	0.5%	0.5%	(¥ 2.0 billion) (1% increase)
Crude oil(\$ / BBL)*	98	62	79	± ¥ 0.3 billion (\$1 / BBL increase/decrease)
Iron ore(\$ / TON)*	90 (fine ore) 129 (lump ore)	60 (fine ore) 72 (lump ore)	114 (fine ore)** 137 (lump ore)**	} Please refer to the below.***
Hard coking coal(\$ / TON)*	300	129	200**	
Thermal coal(\$ / TON)*	125	70	98	Immaterial ***

* Crude oil is Brent crude oil. Iron ore, hard coking coal prices for FY2009 and FY2010 and thermal coal prices for FY2009, FY2010 and FY2011 are the bench mark prices for Japan.

** ITOCHU supposes that iron ore prices for FY2011 will be applied for shipments in the first quarter of FY2011, but the actual sales prices will be decided according to negotiations with customers. The prices after the first quarter of FY2011 are subject to change. Hard coking coal price for FY2011 is based on general market information.

*** As a reference, if the sales price per ton assumed for fiscal 2011 varies by US\$1, the effect on net income attributable to ITOCHU will be; Iron ore: ± ¥0.8 billion, coal: ± ¥0.4 billion
(The above estimates vary according to changes in sales volume, foreign exchange and production costs.)

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Investment Review

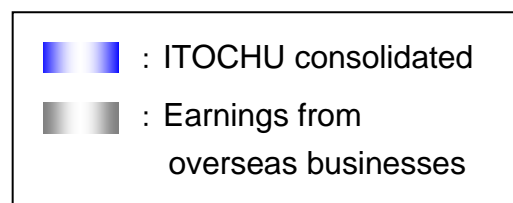
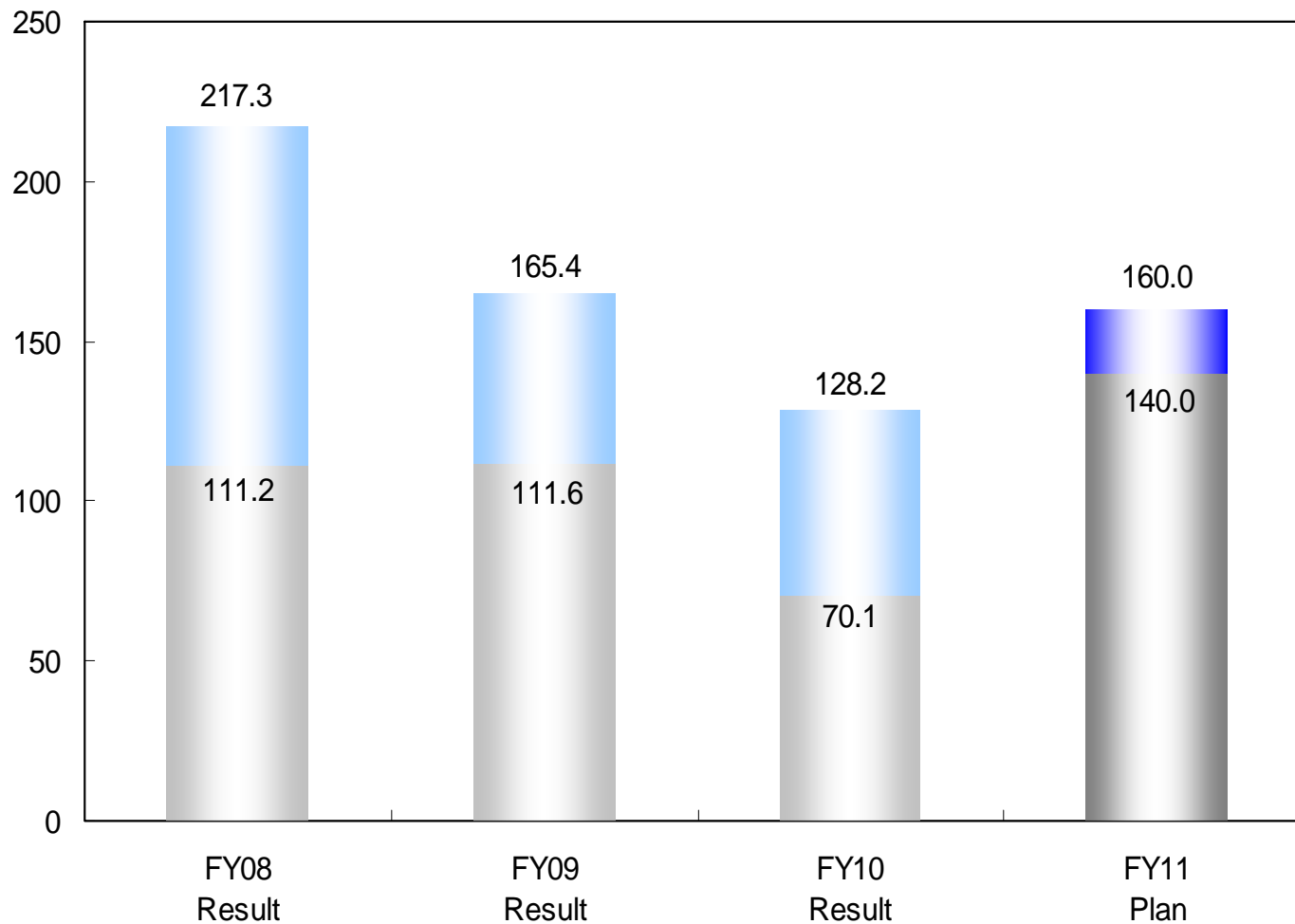


Frontier+ 2008

Frontier^e 2010

	FY2008	FY2009	FY2010	FY2011
Natural resource/ Energy-related Sector	Oil & Gas Field in: Gulf of Mexico, Australia IMEA expansion ACG expansion, etc.	Brazil Japan Iron Ore Corporation (NAMISA) IMEA expansion Bio ethanol (Brazil), etc.	IMEA expansion Bio Ethanol (Brazil) ACG expansion, etc.	Gross amount 250 billion yen Net amount 150~200 billion yen
	90 billion yen	190 billion yen	60 billion yen	
Consumer-related Sector	DESCENTE KANEMI Foods Prime Network Inc. etc.	Ting Hsin Holding SANKEI Shanshan Group, etc.	Ting Hsin Holding Watakyu seimoa Corp. UNY, Leilian, etc.	
	50 billion yen	70 billion yen	120 billion yen	
Other Sectors	Orico preferred stock Jamco Jointown (China) Solar Depot, etc.	IPP in US Goodman Japan MDM YANASE, etc.	C.I. Kasei TOB ITOCHU Logistics TOB Century Tokyo Leasing Toda America, ENER-1, etc.	
	110 billion yen	150 billion yen	100 billion yen	
Gross amount	250 billion yen	410 billion yen	280 billion yen	
Net amount	130 billion yen	360 billion yen	240 billion yen	

Earnings from Overseas Businesses



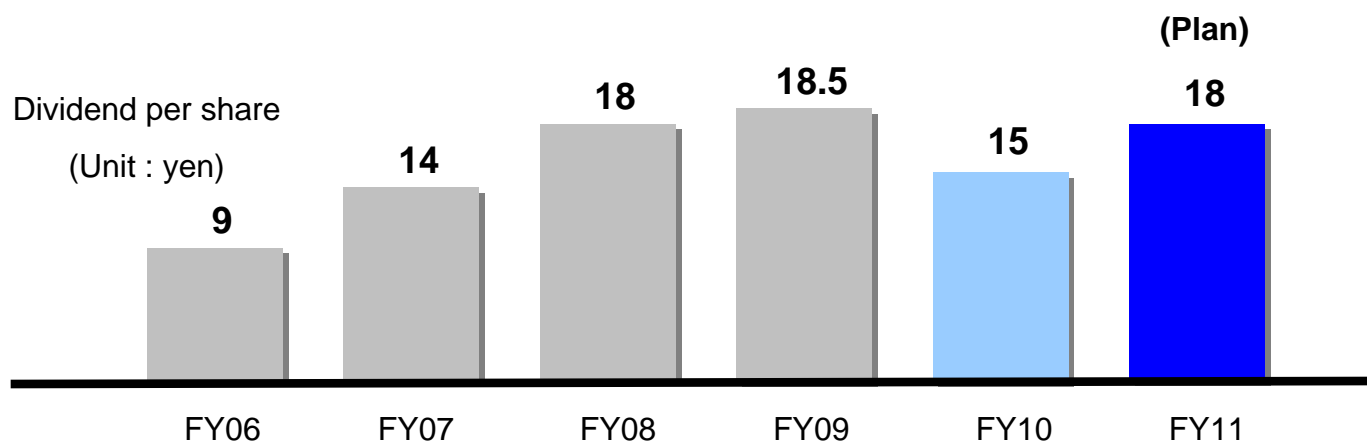
(Unit : billion yen)

Basic Dividend Policy

ITOCHU uses retained earnings to replenish stockholders' equity to promote its growth strategy as well as to maintain and reinforce its competitive power. ITOCHU's basic policy regarding dividend payments calls for giving consideration to consolidated performance and maintaining a stable distribution of returns to stockholders.

Dividend for FY2010 and FY2011

For FY2010 ITOCHU paid ¥7.5 per share for an interim dividend and has decided to pay a year-end dividend of ¥7.5 per share, giving a full-year dividend of ¥15.0 per share. ITOCHU intends to pay a full-year dividend of ¥18.0 for FY2011.



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Plan : Gross Trading Profit by Segment



	FY2009 Result	FY2010 Result	FY2011 Plan	Increase/ Decrease
Textile	102.6	102.7	142.0	+39.3
Machinery	71.9	43.3	54.0	+10.7
ICT, Aerospace & Electronics*	138.9	136.4	144.0	+7.6
Energy, Metals & Minerals	222.3	141.6	211.0	+69.4
Metals & Minerals	110.7	55.0	116.0	+61.0
Energy	111.6	86.6	95.0	+8.4
Chemicals, Forest Products & General Merchandise	114.3	110.1	118.0	+7.9
Forest Products & General Merchandise	66.0	50.3	56.0	+5.7
Chemicals	48.3	59.8	62.0	+2.2
Food	335.6	335.5	340.0	+4.5
Finance, Realty, Insurance & Logistics Services	42.0	35.6	46.0	+10.4
Finance, Insurance & Logistics Services	22.3	19.4	24.0	+4.6
Construction & Realty	19.8	16.2	22.0	+5.8
Other, Adjustments & Eliminations	33.0	19.2	25.0	+5.8
Total	1,060.5	924.4	1,080.0	+155.6

* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Plan : Net Income Attributable to ITOCHU by Segment

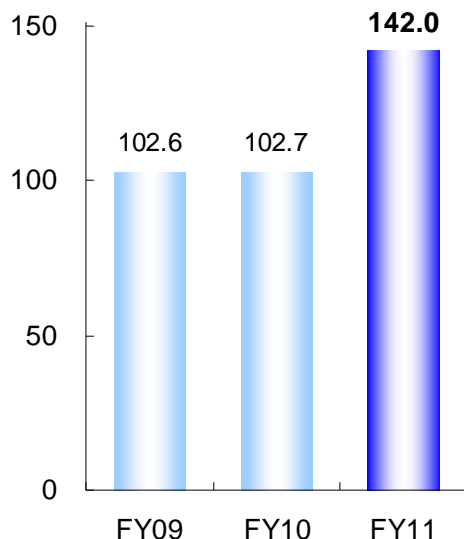


	FY2009 Result	FY2010 Result	FY2011 Plan	Increase/ Decrease
Textile	22.9	22.4	21.0	-1.4
Machinery	-15.5	3.7	8.0	+4.3
ICT, Aerospace & Electronics*	8.0	6.0	10.0	+4.0
Energy, Metals & Minerals	114.7	65.7	115.0	+49.3
Metals & Minerals	83.8	42.9	95.0	+52.1
Energy	30.9	22.8	20.0	-2.8
Chemicals, Forest Products & General Merchandise	19.0	19.3	20.0	+0.7
Forest Products & General Merchandise	12.0	4.7	9.0	+4.3
Chemicals	7.0	14.6	11.0	-3.6
Food	20.2	27.8	27.0	-0.8
Finance, Realty, Insurance & Logistics Services	-1.2	-4.2	5.0	+9.2
Finance, Insurance & Logistics Services	-4.4	-5.8	2.0	+7.8
Construction & Realty	3.2	1.6	3.0	+1.4
Other, Adjustments & Eliminations	-2.8	-12.4	-46.0	-33.6
Total	165.4	128.2	160.0	+31.8

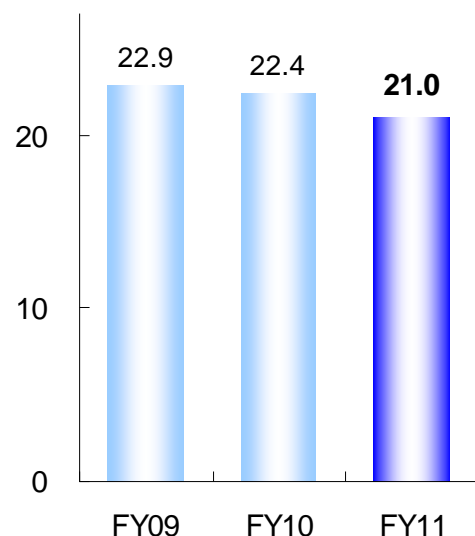
* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Gross trading profit



Net income attributable to ITOCHU



	FY09 Result	FY10 Result	FY11 Plan
Gross trading profit	102.6	102.7	142.0
Net income attributable to ITOCHU	22.9	22.4	21.0

FY2010 Results

Net income attributable to ITOCHU of FY2010 is ¥22.4 billion, similar level at FY2009, thanks to contributions by newly acquired subsidiaries and affiliates and non-recurring profit due to acquisition of Leilian, despite domestic textile market slumping and the absence of non-recurring profit posted last fiscal

FY2011 Plan

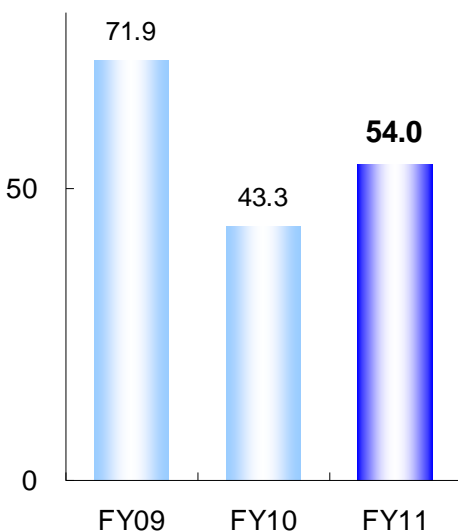
Market conditions are expected to recover gradually. The plan for net income attributable to ITOCHU is ¥21 billion due to the absence of non-recurring profit of FY2010, despite contributions by newly acquired subsidiaries and affiliates.

Profits / Losses from Major Group Companies

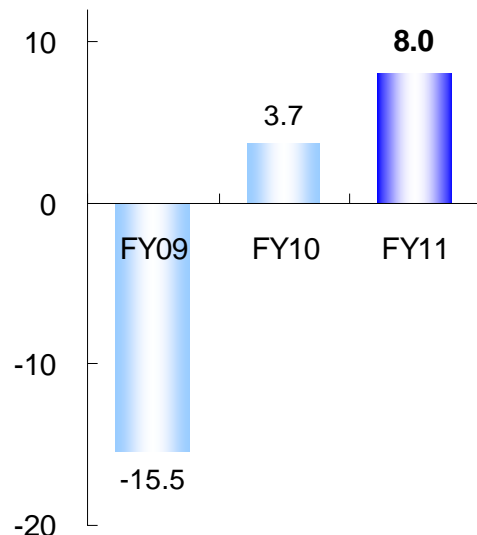
	FY09 Result	FY10 Result	FY11 Plan
JOI'X CORPORATION	0.4	0.1	0.4
SANKEI COMPANY LIMITED	0.1	-0.1	1.4
ITOCHU Textile Prominent (ASIA) LTD.	0.6	0.5	0.8
ITOCHU TEXTILE (CHINA) CO., Ltd.	1.0	0.9	1.0

(Unit : billion yen)

Gross trading profit



Net income attributable to ITOCHU



	FY09 Result	FY10 Result	FY11 Plan
Gross trading profit	71.9	43.3	54.0
Net income attributable to ITOCHU	-15.5	3.7	8.0

FY2010 Results

In the first half of FY2010, automobile and construction machinery businesses remained slumping, however, in the second half, market conditions have started recovery, especially in the emerging countries. Net income attributable to ITOCHU of FY2010 is ¥3.7 billion, increased by ¥19.1 billion from the previous year thanks to the absence of provision for doubtful receivables and impairment loss of listed stocks recognized in the previous year.

FY2011 Plan

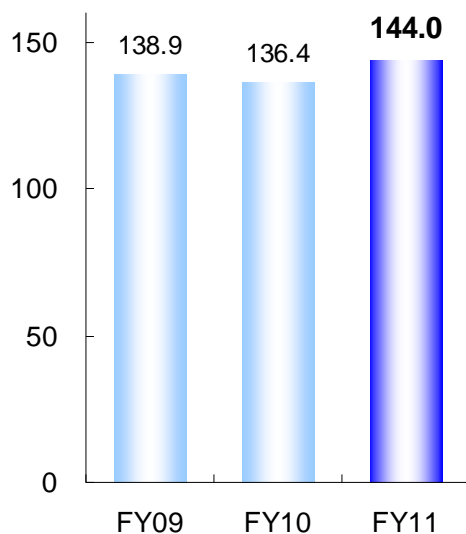
The plan for net income attributable to ITOCHU is ¥8.0 billion, an increase of ¥4.3 billion from FY2010 because the market is expected to continue recovery, especially in the emerging countries and the adjustment process has ended in the automobile and construction machinery businesses.

Profits / Losses from Major Group Companies

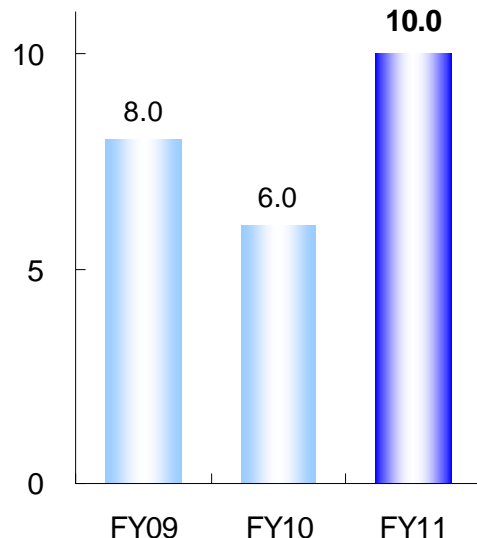
	FY09 Result	FY10 Result	FY11 Plan
ITOCHU Automobile America Inc.	-1.6	-1.0	0
MCL Group Limited	-2.5	-0.6	0
ITOCHU CONSTRUCTION MACHINERY CO., LTD.	0.4	0.5	0.5

(Unit : billion yen)

Gross trading profit



Net income attributable to ITOCHU



	FY09 Result	FY10 Result	FY11 Plan
Gross trading profit	138.9	136.4	144.0
Net income attributable to ITOCHU	8.0	6.0	10.0

FY2010 Results

Net income attributable to ITOCHU of FY2010 is ¥6.0 billion, decreased by ¥2.0 billion from the previous year due to a slump in the information and communication business and impairment loss of stocks of an airline company

FY2011 Plan

The plan for net income attributable to ITOCHU is ¥10 billion, an increase of ¥4.0 billion from FY2010 thanks to the absence of the impairment loss recognized in FY2010 and recovery of market conditions in industrial machinery and information and communication businesses.

Profits / Losses from Major Group Companies

	FY09 Result	FY10 Result	FY11 Plan
ITOCHU Techno-Solutions Corporation	6.9	6.8	6.6*
ITC NETWORKS CORPORATION	1.6	1.6	1.4*
Excite Japan Co., Ltd.	-1.4	0	0*
SPACE SHOWER NETWORKS INC.	0.1	-0.1	0*

* Annual forecasts announced by respective companies × share

(Unit : billion yen)

Energy, Metals & Minerals



Gross trading profit

Net income attributable to ITOCHU

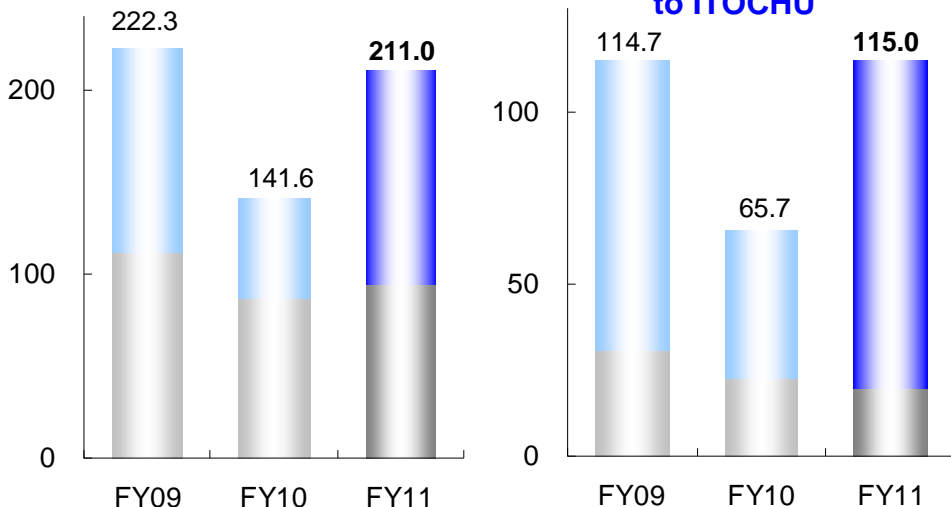
FY2010 Results

Trading profit posted in FY2010 has decreased due to falling metal resources and crude oil prices. Net income attributable to ITOCHU of FY2010 is ¥65.7 billion a decrease of ¥49.0 billion due to lower earnings from equity interest in iron ore, coal and crude oil and slumping of steel products trading company, despite contributions by newly acquired iron ore equity interest in Brazil and the absence of impairment loss on an oil and gas project located in the Gulf of Mexico recognized in FY2009.

FY2011 Plan

The plan for net income attributable to ITOCHU is ¥115.0 billion, an increase of ¥49.3 billion from FY2010, thanks to rising prices of coal and iron ore and increase of production volume of iron ore

Profits / Losses from Major Group Companies



Legend: ■ : Metals & Minerals ■ : Energy

	FY09 Result	FY10 Result	FY11 Plan
(Gross trading profit)			
Metals & Minerals	110.7	55.0	116.0
Energy	111.6	86.6	95.0
Total	222.3	141.6	211.0
(Net income attributable to ITOCHU)			
Metals & Minerals	83.8	42.9	95.0
Energy	30.9	22.8	20.0
Total	114.7	65.7	115.0

	FY09 Result	FY10 Result	FY11 Plan
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ITOCHU Minerals & Energy of Australia Pty Ltd	71.2	34.1	79.4
Iron Ore	39.6	21.0	N.A.
Coal	35.1	14.6	N.A.
Marubeni-Itochu Steel Inc.	14.8	2.7	N.A.
Brazil Japan Iron Ore Corporation	0	4.0	N.A.
ITOCHU Oil Exploration (Azerbaijan) Inc.	26.1	6.9	10.5
Dividend from LNG (PBT)	17.8	8.9	N.A.

(Unit : billion yen)

Chemicals, Forest Products & General Merchandise



Gross trading profit

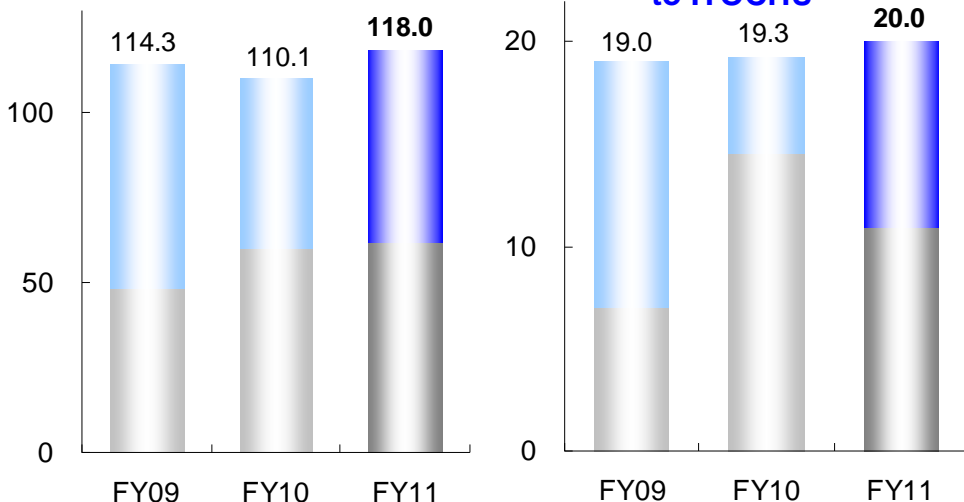
Net income attributable to ITOCHU

FY2010 Results

In Forest Products & General Merchandise, the housing materials market in North America and Japan slumped and the pulp market was weak. In Chemicals, trading toward China and Asian countries was fairly strong and non-recurring profit was posted by obtaining control in C.I. Kasei. As segment total, net income attributable to ITOCHU of FY2010 is ¥19.3 billion, a decrease of ¥0.2 billion from FY2009.

FY2011 Plan

In Forest Products & General Merchandise, earnings will likely increase thanks to recovery of the pulp market and favorable conditions for businesses in rubber and tire. In Chemicals, earnings will likely decrease due to slow down in the market and the absence of non-recurring profit posted in FY2010. As segment total, the plan for net income attributable to ITOCHU is ¥20.0 billion, an increase of ¥0.7 billion from FY2010.



Legend: ■ : Forest Products & General Merchandise ■ : Chemicals

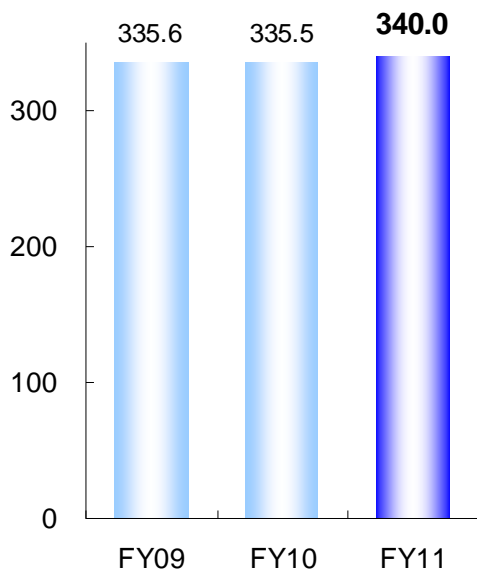
Profits / Losses from Major Group Companies

	FY09 Result	FY10 Result	FY11 Plan
(Gross trading profit)			
Forest Products & General Merchandise	66.0	50.3	56.0
Chemicals	48.3	59.8	62.0
Total	114.3	110.1	118.0
(Net income attributable to ITOCHU)			
Forest Products & General Merchandise	12.0	4.7	9.0
Chemicals	7.0	14.6	11.0
Total	19.0	19.3	20.0

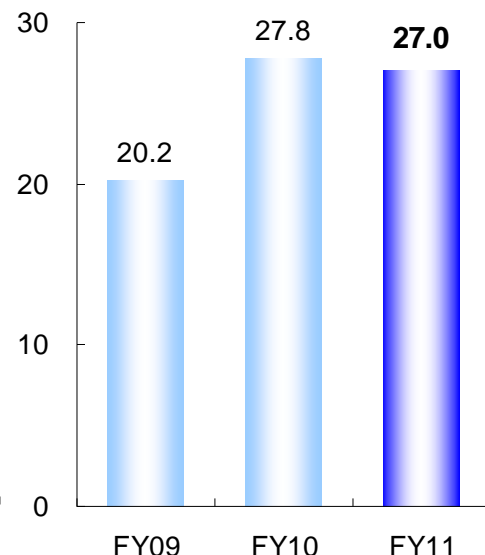
	FY09 Result	FY10 Result	FY11 Plan
PrimeSource Building Products, Inc.	8.3	4.7	N.A.
ITOCHU Kenzai Corp.	-1.0	0.2	0.5
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	4.9	-0.7	N.A.
ITOCHU CHEMICAL FRONTIER Corporation	1.1	1.9	2.1
ITOCHU PLASTICS INC.	1.6	1.9	2.1
C.I.Kasei Co., Ltd.	-1.1	2.0	1.0

(Unit : billion yen)

Gross trading profit



Net income attributable to ITOCHU



	FY09 Result	FY10 Result	FY11 Plan
Gross trading profit	335.6	335.5	340.0
Net income attributable to ITOCHU	20.2	27.8	27.0

FY2010 Results

Net income attributable to ITOCHU of FY2010 is ¥27.8 billion, an increase of ¥7.6 billion from FY2009, thanks to gain on sale of beverage business in China, contribution from Ting Hsin Holding, a newly acquired affiliate and stable operation in the food distribution business, despite slumping restaurant chain operations and non-recurring loss due to restructuring of Group companies.

FY2011 Plan

The plan for net income attributable to ITOCHU is ¥27.0 billion thanks to expected stable operations of subsidiaries and affiliates and the absence of non-recurring loss of FY2010, which is likely to offset the absence of the gain on sale of the beverage business in China, posted in FY2010.

Profits / Losses from Major Group Companies

	FY09 Result	FY10 Result	FY11 Plan
FamilyMart Co., Ltd.	5.3	4.7	5.2*
Yoshinoya Holdings Co., Ltd.	-1.5	-4.3	0*
Fuji Oil Co., Ltd.	2.0	2.7	2.6*
TING HSIN (CAYMAN ISLANDS) HOLDING CORP.	**	8.7	N.A.

* Annual forecasts announced by respective companies × share

** Non-Consolidated

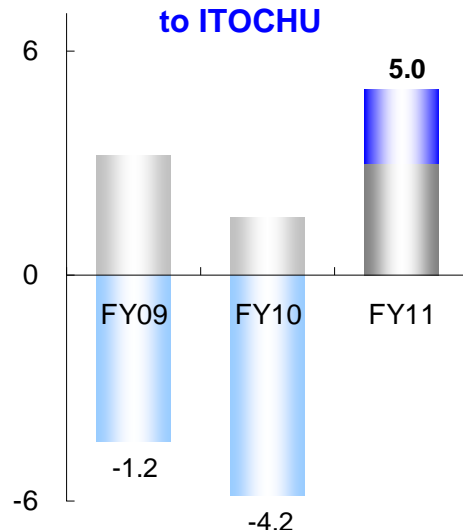
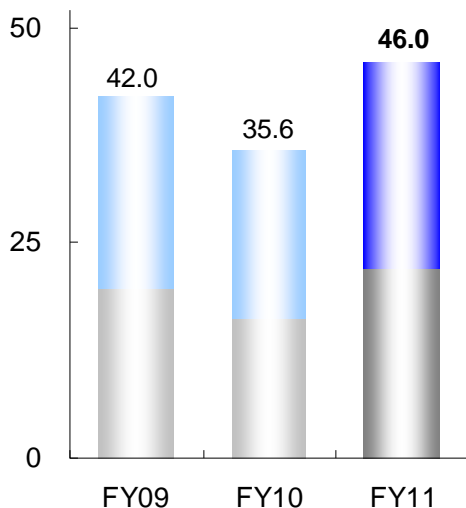
(Unit : billion yen)

Finance, Realty, Insurance & Logistics Services



Gross trading profit

Net income attributable to ITOCHU



Legend: ■ : Finance, Insurance & Logistics ■ : Construction & Realty

	FY09 Result	FY10 Result	FY11 Plan
(Gross trading profit)			
Finance, Insurance & Logistics	22.3	19.4	24.0
Construction & Realty	19.8	16.2	22.0
Total	42.0	35.6	46.0
(Net income attributable to ITOCHU)			
Finance, Insurance & Logistics	-4.4	-5.8	2.0
Construction & Realty	3.2	1.6	3.0
Total	-1.2	-4.2	5.0

FY2010 Results

Net loss attributable to ITOCHU of FY2010 is ¥4.2 billion, a decrease of ¥3.0 billion from FY2009, due to decline of earnings by an affiliate of financial services, including impairment loss, despite non-recurring profit resulting from obtaining control of ITOCHU LOGISTICS.

FY2011 Plan

The plan for net income attributable to ITOCHU is ¥5.0 billion, an increase of ¥9.2 billion, mainly thanks to the absence of impairment loss of an affiliate of financial services.

Profits / Losses from Major Group Companies

	FY09 Result	FY10 Result	FY11 Plan
Orient Corporation	-2.7	*	**
ITOCHU Finance Corporation	0.6	-1.7	0.4
FX PRIME Corporation	0.9	*	***
ITOCHU Property Development, Ltd.	0.3	0.5	1.8
ITOCHU LOGISTICS	0.1	2.0	0.5

* Not disclosed because financial results not yet announced

** Not disclosed because in some cases there are discrepancies between figures calculated (using forecast announced by the company × share) and actual equity in earnings.

*** Not disclosed because the company does not disclose performance forecast as an individual company.

(Unit : billion yen)

【Exhibit】

ITOCHU's Equity Share (Sales Result)



FY2008 FY2009 1Q 2Q FY2010 3Q 4Q Full Year FY2011 Forecast

Oil, Gas (1,000B/D*)	57	42					39	38
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*B/D: BBL/day, Natural Gas converted to crude oil equivalent using 6,000cf = 1 BBL.

Iron ore (Unit : million t)	8.8	9.7	2.8	2.8	3.4	3.1	12.1	14
IMEA	8.8	9.7	2.2	2.4	2.6	2.5	9.7	11
Brazil Japan Iron Ore Corporation (NAMISA)	-	-	0.6	0.4	0.8	0.7	2.5	3

Coal (Unit : million t)	7.2	7.1	1.8	2.0	2.2	2.1	8.0	8
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[Reference] IMEA Profit Result (Unit : billion yen)

IMEA	38.5	71.2	6.6	7.9	9.0	10.7	34.1	79.4
Iron ore	23.8	39.6	3.3	4.4	6.0	7.3	21.0	N.A.
Coal	13.5	35.1	2.6	3.2	3.0	5.8	14.6	N.A.

Quarterly Gross Trading Profit by Segment



	FY08	FY09				FY10					
	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Textile	115.2	21.8	25.1	27.4	28.3	102.6	20.4	25.2	30.8	26.3	102.7
Machinery	99.1	20.4	24.9	21.5	5.0	71.9	11.5	12.5	7.5	11.8	43.3
ICT, Aerospace & Electronics*	139.0	28.2	32.8	33.0	44.8	138.9	28.7	33.0	33.2	41.5	136.4
Energy, Metals & Minerals	127.5	43.2	68.2	72.9	37.9	222.3	25.1	32.4	37.8	46.2	141.6
Metals & Minerals	50.0	23.4	53.9	22.3	11.1	110.7	9.9	11.9	14.5	18.7	55.0
Energy	77.5	19.9	14.3	50.6	26.8	111.6	15.2	20.5	23.4	27.5	86.6
Chemicals, Forest Products & General Merchandise	122.6	29.7	35.2	26.9	22.4	114.3	23.6	28.3	29.2	29.0	110.1
Forest Products & General Merchandise	74.3	16.3	20.8	16.7	12.2	66.0	9.9	12.4	13.9	14.1	50.3
Chemicals	48.3	13.5	14.4	10.1	10.3	48.3	13.7	15.9	15.3	14.9	59.8
Food	324.7	80.6	89.2	85.9	79.9	335.6	82.5	88.8	86.2	78.0	335.5
Finance, Realty, Insurance & Logistics Services	41.4	12.7	9.9	10.7	8.8	42.0	7.9	8.9	8.1	10.8	35.6
Finance, Insurance & Logistics Services	21.5	5.5	6.2	5.4	5.1	22.3	4.7	4.9	4.7	5.0	19.4
Construction & Realty	19.9	7.2	3.6	5.2	3.8	19.8	3.1	4.0	3.3	5.8	16.2
Other, Adjustments & Eliminations	25.1	11.0	9.0	4.2	8.8	33.0	6.7	4.7	3.2	4.6	19.2
Total	994.5	247.7	294.4	282.5	236.0	1,060.5	206.3	233.7	236.1	248.3	924.4

* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Quarterly Net Income Attributable to ITOCHU by Segment



	FY08	FY09				FY10					
	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Textile	20.5	9.8	3.4	3.1	6.6	22.9	0.8	6.3	6.1	9.2	22.4
Machinery	21.4	0.8	2.8	-6.7	-12.5	-15.5	-0.4	4.4	-2.3	1.9	3.7
ICT, Aerospace & Electronics*	14.6	0.9	1.0	0.7	5.4	8.0	-0.6	1.8	-0.8	5.6	6.0
Energy, Metals & Minerals	105.7	32.3	54.1	16.3	12.0	114.7	5.6	20.5	16.3	23.2	65.7
Metals & Minerals	55.9	19.4	43.6	17.1	3.7	83.8	5.9	10.8	10.8	15.4	42.9
Energy	49.8	12.9	10.6	-0.9	8.3	30.9	-0.3	9.7	5.5	7.9	22.8
Chemicals, Forest Products & General Merchandise	19.7	5.2	8.0	5.0	0.8	19.0	2.2	5.9	4.5	6.6	19.3
Forest Products & General Merchandise	8.3	1.6	4.3	5.1	1.0	12.0	-0.6	1.2	1.2	2.9	4.7
Chemicals	11.4	3.6	3.7	-0.1	-0.2	7.0	2.8	4.8	3.3	3.6	14.6
Food	18.7	5.7	6.8	6.1	1.7	20.2	13.0	5.5	7.4	1.9	27.8
Finance, Realty, Insurance & Logistics Services	10.8	2.3	4.3	-2.8	-5.1	-1.2	2.0	0.3	-0.7	-5.9	-4.2
Finance, Insurance & Logistics Services	13.0	1.2	2.6	-1.7	-6.6	-4.4	2.5	0.9	-0.4	-8.8	-5.8
Construction & Realty	-2.2	1.1	1.7	-1.1	1.5	3.2	-0.5	-0.5	-0.3	2.9	1.6
Other, Adjustments & Eliminations	6.0	5.4	-3.7	1.7	-6.2	-2.8	-2.2	-9.9	-5.3	4.9	-12.4
Total	217.3	62.5	76.7	23.6	2.7	165.4	20.4	34.9	25.3	47.5	128.2

* FY2009 result is for the Aerospace, Electronics & Multimedia Company.

(Unit : billion yen)

Forward-Looking Statements:

This material contains forward-looking statements regarding ITOCHU Corporation's corporate plans, strategies, forecasts, and other statements that are not historical facts. They are based on current expectations, estimates, forecasts and projections about the industries in which ITOCHU Corporation operates. As the expectations, estimates, forecasts and projections are subject to a number of risks, uncertainties and assumptions, including without limitation, changes in economic conditions; fluctuations in currency exchange rates; changes in the competitive environment; the outcome of pending and future litigation; and the continued availability of financing and financial instruments, they may cause actual results to differ materially from those presented in such forward-looking statements. ITOCHU Corporation, therefore, wishes to caution that readers should not place undue reliance on forward-looking statements, and, further that ITOCHU Corporation undertakes no obligation to update any forward-looking statements as a result of new information, future events or other developments.

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