

Major Group Companies' Forecasts of Fiscal Year 2013

ITOCHU's major group companies' forecasts of fiscal year 2013 are as follows.

[Major Group Companies(unlisted companies) forecasts of fiscal year 2013]

(Unit: billion yen)

Name		Shares	ITOCHU's share of Net income [Forecasts]	ITOCHU's share of Net income [FY 2012]
Textile	JOIX CORPORATION	100.0%	1.2	(0.3)
	SANKEI CO., LTD.	100.0%	1.9	4.0
	ITOCHU Textile Prominent (ASIA) Ltd. (Hong Kong, China)	100.0%	0.6	0.1
	ITOCHU TEXTILE (CHINA) CO., LTD. (China)	100.0%	1.3	1.1
Machinery (Note 5)	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	100.0%	0.6	0.6
	ITOCHU MACHINE-TECHNOS CORPORATION	100.0%	0.6	0.6
	Century Medical, Inc.	100.0%	1.0	0.9
	ITOCHU Automobile America Inc. (U.S.A.)	100.0%	0.1	0.0
Metals & Minerals (Note 5)	ITOCHU Metals Corporation	100.0%	1.4	1.2
	ITOCHU Minerals & Energy of Australia Pty Ltd (Australia)	100.0%	68.3	89.3
	Marubeni-Itochu Steel Inc.	50.0%	(Note 4)	12.9
Energy & Chemicals (Note 5)	ITOCHU CHEMICAL FRONTIER Corporation	100.0%	2.8	2.9
	ITOCHU PLASTICS INC.	100.0%	2.5	1.9
	C.I.Kasei Co., Ltd.	97.6%	0.9	1.2
	ITOCHU PETROLEUM CO.,(SINGAPORE)PTE. LTD. (Singapore)	100.0%	0.6	(0.2)
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	100.0%	12.4	13.0
Food	NIPPON ACCESS, INC.	93.8%	11.6	8.6
ICT, General Products & Realty (Note 5)	ITOCHU Kenzai Corp.	100.0%	1.4	1.8
	ITOCHU Pulp & Paper Corp.	100.0%	0.5	0.2
	ITOCHU LOGISTICS CORP.	99.0%	1.1	1.3
	ITOCHU Property Development, Ltd.	99.8%	2.9	2.6
Overseas	ITOCHU International Inc. (U.S.A.)	100.0%	8.8	7.5
	ITOCHU Europe PLC (U.K.)	100.0%	1.7	2.3
	ITOCHU Hong Kong Ltd. (Hong Kong, China)	100.0%	3.4	2.5
	ITOCHU (China) Holding Co., Ltd. (China)	100.0%	5.5	4.2
	ITOCHU Australia Ltd. (Australia)	100.0%	2.9	3.6

[Major Group Companies(listed companies) forecasts of fiscal year 2013]

(Unit: billion yen)

Name		(Expected) Date of Announcement	Companies' Forecasts (Note 1)	Shares	ITOCHU's share of Net income [Forecasts] (Note 2)	ITOCHU's share of Net income [FY 2012] (Note 3)
Machinery (Note 5)	Century Tokyo Leasing Corporation	May.8	27.0	25.1%	6.8	6.2
	JAMCO Corporation	May.11	0.4	33.2%	0.1	(Note 7) (1.2)
	SUNCALL CORPORATION	May.14	1.8	26.8%	0.5	0.3
Energy & Chemicals (Note 5)	ITOCHU ENEX CO., LTD.	May.2	5.2	54.0%	2.8	2.4
	TAKIRON Co., Ltd.	May.10	2.7	28.1%	0.8	0.5
Food	ITOCHU SHOKUHI Co., Ltd.	May.10	5.0	51.4%	2.6	2.3
	Japan Foods Co., Ltd.	Apr.25	0.7	34.8%	0.2	0.1
	Fuji Oil Co., Ltd.	May.8	9.3	25.7%	2.4	2.3
	FamilyMart Co., Ltd.	Apr.12	21.4	31.5%	6.7	6.7
	Prima Meat Packers, Ltd.	May.14	4.1	39.5%	1.6	2.4
ICT, General Products & Realty (Note 5)	ITOCHU Techno-Solutions Corporation	Apr.27	16.0	55.4%	8.9	7.5
	ITC NETWORKS CORPORATION	May.11	3.2	60.3%	1.9	1.5
	Excite Japan Co., Ltd.	May.10	0.5	57.7%	0.3	0.2
	SPACE SHOWER NETWORKS INC.	Apr.26	0.2	36.8%	0.1	0.1
	DAIKEN CORPORATION	May.14	1.2	25.5%	0.3	0.2
	Orient Corporation	May.11	21.0	23.6%	(Note 6)	(3.7)
	eGuarantee, Inc.	May.14	0.5	25.3%	0.1	0.1

(Note 1) The figures for "Companies' Forecasts" are which each Group company has announced and exclude U.S. GAAP adjustments.

(Note 2) The figures in the "ITOCHU's share of Net income [Forecasts]" column are Group companies' forecasts of fiscal year 2013 multiplied by ITOCHU's respective shares and exclude U.S. GAAP adjustments.

(Note 3) The figures in the "ITOCHU's share of Net income [FY 2012]" column are after U.S. GAAP adjustments.

(Note 4) Please refer to the forecasts to be announced by the company.

(Note 5) As of April 1, 2012, ITOCHU reorganized its five Division Companies into six Division Companies. As a result of this reorganization, ICT & Machinery Company, Energy, Metals & Minerals Company and Chemicals, Forest Products & General Merchandise Company have been reorganized into Machinery Company, Metals & Minerals Company, Energy & Chemicals Company and ICT, General Products & Realty Company. Further, the Construction & Realty Division, ICT, General Products & Realty Company. Further, the Construction & Realty Division, the Financial & Insurance Services Department and the Logistics Services Department, which did not belong to a Division Company, have been reorganized into ICT, General Products & Realty Company.

(Note 6) ITOCHU adopts U.S. GAAP, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after U.S. GAAP adjustments by Shares. Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

(Note 7) ITOCHU's share of Net income of FY2012 of JAMCO Corporation includes the impairment loss of equity method goodwill resulting from the revaluation of its common stocks held by ITOCHU (1.2 billion yen after tax effect).