Corporate Information

ITOCHU Corporation

Founded: 1858

Incorporated: 1949

Tokyo Head Office:

5-1, Kita-Aoyama 2-chome, Minato-ku, Tokyo 107-8077, Japan Telephone: 81 (3) 3497-2121 Facsimile: 81 (3) 3497-4141

Osaka Head Office:

1-3, Kyutaromachi 4-chome, Chuo-ku, Osaka 541-8577, Japan Telephone: 81 (6) 6241-2121

Homepage: http://www.itochu.co.jp

Offices:

Domestic: 18 Overseas: 136

Number of Employees: 4,163

Paid-in Capital: ¥202,241 million

(As of March 31, 2004)

Additional Copies of This Annual Report and Other Information May Be Obtained by Contacting:

Investor Relations Department, Corporate Communications Division, ITOCHU Corporation 5-1, Kita-Aoyama 2-chome, Minato-ku, Tokyo 107-8077, Japan Telephone: 81 (3) 3497-7295 Facsimile: 81 (3) 3497-7296



Forward-Looking Statements

Statements in this annual report with respect to ITOCHU's plans, strategies, forecasts, and other statements that are not historical facts are forwardlooking statements that are based on management's assumptions and beliefs based on information currently available and involve risks and uncertainties. Factors that could cause actual results to differ materially from such statements include, without limitation, global economic conditions, demand for and competitive pricing pressure on products and services, ITOCHU's ability to continue to win acceptance for its products and services in highly competitive markets, and currency exchange rate fluctuations.