

## **Supplementary Information**

Consolidated Financial Results for the First Half of the Fiscal Year 2018 ending March 31, 2018

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# 1. Consolidated Statement of Comprehensive Income [Condensed] (Supplementary Information)

	(Unit: billion yen)			Main reasons for changes / Major items:												
	Apr.-Sep.2017	Apr.-Sep.2016	Increase (Decrease)													
Revenues	2,577.7	2,246.5	331.2	Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Gross trading profit	579.0	514.1	64.8	Existing subsidiaries: +43.4 (*) Increase due to acquisition of subsidiaries: +23.9 Decrease due to de-consolidation of subsidiaries: -5.1 Increase due to foreign currency translation: +2.6 Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Total of SG & A	(429.6)	(395.5)	(34.1)	Existing subsidiaries: -17.9 (*)												
Personnel expenses	(218.2)	(203.3)	(14.9)	Increase due to acquisition of subsidiaries: -20.2												
(Pension cost)	(8.4)	(7.6)	(0.8)	Decrease due to de-consolidation of subsidiaries: +4.8												
Other expenses	(211.4)	(192.2)	(19.2)	Increase due to foreign currency translation: -0.8												
(Service charge, distribution costs)	(74.2)	(68.0)	(6.2)	(*) The figures of Existing subsidiaries include the effect of the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei												
(Rent, depreciation and amortization)	(55.4)	(49.7)	(5.7)													
(Others)	(81.8)	(74.6)	(7.2)													
Provision for doubtful accounts	(0.7)	(1.7)	1.0													
Gains on investments	37.3	38.9	(1.6)	Decrease due to the absence of the gain accompanying the changes in equity resulting from the merger of FamilyMart and UNY Holdings, and the gain on sales of a medical-device-related company in the same period of the previous fiscal year, despite the gain accompanying the merger of C. I. Kasei and Takiron, and the gain accompanying the partial sales of a Chinese fresh-food-related company												
Gains on property, plant, equipment and intangible assets	1.0	0.4	0.6													
Other-net	9.5	0.6	8.9	Improvement due to the absence of the decline in foreign currency translation resulting from the appreciation of the yen in the same period of the previous fiscal year												
Net interest expenses	(2.1)	(0.5)	(1.5)	Deterioration due to the increased interest expenses by lengthening terms of certain borrowings												
Interest income	16.5	12.9	3.7	<table border="1"> <thead> <tr> <th></th> <th>Apr.-Sep.2017</th> <th>Apr.-Sep.2016</th> <th>Variance</th> </tr> </thead> <tbody> <tr> <td>JPY TIBOR 3M</td> <td>0.057%</td> <td>0.065%</td> <td>(0.008%)</td> </tr> <tr> <td>USD LIBOR 3M</td> <td>1.262%</td> <td>0.716%</td> <td>+0.546%</td> </tr> </tbody> </table>		Apr.-Sep.2017	Apr.-Sep.2016	Variance	JPY TIBOR 3M	0.057%	0.065%	(0.008%)	USD LIBOR 3M	1.262%	0.716%	+0.546%
	Apr.-Sep.2017	Apr.-Sep.2016	Variance													
JPY TIBOR 3M	0.057%	0.065%	(0.008%)													
USD LIBOR 3M	1.262%	0.716%	+0.546%													
Interest expense	(18.6)	(13.4)	(5.2)													
Dividends received	10.1	6.8	3.3	Increase in dividends from coal-related investments												
Equity in earnings of associates and joint ventures	109.3	96.0	13.3	Food +7.4 (7.7→15.1): Increase due to the merger of FamilyMart and UNY Holdings, and the stable performance in fresh-food-related companies  ICT & Finance Business +3.0 (15.2→18.2): Increase due to the recovery of foreign finance-related companies												
Income tax expense	(57.2)	(48.8)	(8.4)	Increase due to higher profits, despite the decrease in tax expenses relating to pulp-related companies												

	(Unit: billion yen)			<u>Main reasons for changes / Major items:</u>		
	<u>Apr.-Sep.2017</u>	<u>Apr.-Sep.2016</u>	Increase (Decrease)			
Other comprehensive income, net of tax:						
Items that will not be reclassified to profit or loss						
FVTOCI financial assets	(5.3)	(12.8)	7.5	Improvement due to the rise in the prices of domestic listed stocks, despite the decline in the fair value of foreign unlisted stocks		
Remeasurement of net defined pension liability	(0.3)	(0.3)	0.0			
Other comprehensive income in associates and joint ventures	3.2	(5.3)	8.6	Improvement due to the rise in the stock prices of investments held by associates and joint ventures in this fiscal year, while the decline in the stock prices in the same period of the previous fiscal year		
Items that will be reclassified to profit or loss						
Translation adjustments	24.3	(116.3)	140.6	Improvement due to the appreciation of the Australian dollar and the Euro, while the appreciation of the yen in the same period of the previous fiscal year		
Cash flow hedges	(0.2)	1.6	(1.8)			
Other comprehensive income in associates and joint ventures	12.7	(65.1)	77.8	Improvement of translation adjustments in associates and joint ventures		
[Average exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Apr.-Sep.2017</u>	<u>Apr.-Sep.2016</u>	<u>Variance</u>	<u>Apr.-Sep.2017</u>	<u>Apr.-Sep.2016</u>	<u>Variance</u>
	111.25	106.93	+ 4.32	85.09	80.37	+ 4.72
	<u>Apr.-Sep.2016</u>	<u>Apr.-Sep.2015</u>	<u>Variance</u>	<u>Apr.-Sep.2016</u>	<u>Apr.-Sep.2015</u>	<u>Variance</u>
	106.93	121.87	(14.94)	80.37	93.09	(12.72)
[Closing exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Sep.2017</u>	<u>Mar.2017</u>	<u>Variance</u>	<u>Sep.2017</u>	<u>Mar.2017</u>	<u>Variance</u>
	112.73	112.19	+ 0.54	88.47	85.84	+ 2.63
	<u>Sep.2016</u>	<u>Mar.2016</u>	<u>Variance</u>	<u>Sep.2016</u>	<u>Mar.2016</u>	<u>Variance</u>
	101.12	112.68	(11.56)	77.04	86.25	(9.21)
[The Nikkei Stock Average (Yen)]	<u>Sep.2017</u>	<u>Mar.2017</u>	<u>Variance</u>			
	20,356	18,909	+ 1,447			

## 2. Consolidated Statement of Financial Position [Condensed] (Supplementary Information)

<b>Assets</b>	(Unit: billion yen)			Increase (Decrease)	Main reasons for changes:
	Sep. 2017	Mar. 2017			
Cash and cash equivalents	502.3	605.6	(103.3)	Decrease due to dividend payments, acquisition of treasury stock, and the repayment of interest-bearing debt	
Trade receivables	2,142.0	1,949.0	193.0	Increase due to the seasonal factors in food-distribution-related companies, the conversion of YANASE into a consolidated subsidiary, and the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei	
Inventories	867.1	775.4	91.7	Increase due to the conversion of YANASE into a consolidated subsidiary, the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei, and increased real properties for sale	
Other current assets	134.0	97.2	36.8	Increase in domestic ICT-related companies	
Investments accounted for by the equity method	1,738.6	1,626.6	112.0	Increase due to the investments in IPP-related companies, the additional investments in FamilyMart UNY Holdings and a provisions-related company, and accumulation of equity in earnings of associates and joint ventures, despite the decrease resulting from the conversion of YANASE into a consolidated subsidiary and the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei	
Property, plant and equipment	772.3	680.4	91.9	Increase due to the conversion of YANASE into a consolidated subsidiary, and the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei	
<b>Total assets</b>	<b>8,644.4</b>	<b>8,122.0</b>	<b>522.4</b>	Total assets increased by 6.4%, or 522.4 billion yen, compared with March 31, 2017 to 8,644.4 billion yen (76,683 million U.S. dollars), due to the conversion of YANASE into a consolidated subsidiary, the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei, the increased trade receivables accompanying the seasonal factors in food-distribution-related companies, and the increase in investments accounted for by the equity method.	

<b>Liabilities</b>	(Unit: billion yen)			Increase (Decrease)	Main reasons for changes:
	Sep. 2017	Mar. 2017			
Trade payables	1,827.1	1,588.8	238.3	Increase due to the seasonal factors in food-distribution-related companies, the conversion of YANASE into a consolidated subsidiary, and the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei	
[Interest-bearing debt]					
Short-term debentures and borrowings	528.3	563.0	(34.7)		
Long-term debentures and borrowings	2,361.7	2,381.6	(19.9)		
<b>Total interest-bearing debt</b>	<b>2,890.1</b>	<b>2,944.7</b>	<b>(54.6)</b>	Interest-bearing debt decreased by 1.9%, or 54.6 billion yen, compared with March 31, 2017 to 2,890.1 billion yen (25,637 million U.S. dollars), due to the repayment of borrowings accompanying stable performance in operating revenues and steady collections, despite the conversion of YANASE into a consolidated subsidiary, the investments in IPP-related companies, and the additional investments in FamilyMart UNY Holdings and a provisions-related company.	
Cash and cash equivalents, Time deposits	519.5	614.0	(94.5)		
<b>Net interest-bearing debt</b>	<b>2,370.6</b>	<b>2,330.7</b>	<b>39.9</b>	Whereas, Net interest-bearing debt (Interest-bearing debt after deducting Cash and cash equivalents and Time deposits) increased by 1.7%, or 39.9 billion yen, compared with March 31, 2017 to 2,370.6 billion yen (21,029 million U.S. dollars), due to the decrease in Cash and cash equivalents.	
Net debt-to-shareholders' equity ratio [times]	0.91	0.97	Improved 0.1pt	NET DER (Net debt-to-shareholders' equity ratio) improved compared with March 31, 2017 to 0.91 times.	

<b>Equity</b>	(Unit: billion yen)			Increase (Decrease)	Main reasons for changes:
	Sep. 2017	Mar. 2017			
Common stock	253.4	253.4	-		
Capital surplus	159.2	162.0	(2.9)		
Retained earnings	2,216.6	2,020.0	196.6	Net profit attributable to ITOCHU +242.5, Dividend payments -43.2	
Other components of equity	124.2	88.7	35.5		
Treasury stock	(150.2)	(122.3)	(27.9)	Acquisition of treasury stock	
<b>Total shareholders' equity</b>	<b>2,603.2</b>	<b>2,401.9</b>	<b>201.3</b>	Total shareholders' equity increased by 8.4%, or 201.3 billion yen, compared with March 31, 2017 to 2,603.2 billion yen (23,093 million U.S. dollars), due to Net profit attributable to ITOCHU during this fiscal year, despite dividend payments and acquisition of treasury stock.	
Ratio of shareholders' equity to total assets	30.1%	29.6%	Increased 0.5pt	Ratio of shareholders' equity to total assets increased by 0.5 points compared with March 31, 2017 to 30.1%.	
Non-controlling interests	311.6	260.9	50.7		
<b>Total equity</b>	<b>2,914.9</b>	<b>2,662.8</b>	<b>252.1</b>		

### 3. Consolidated Statement of Cash Flows [Condensed] (Supplementary Information)

Note : Explanation for indication	Cash-inflow: " + " "Decrease in assets" or "Increase in liabilities": Cash-inflow		Cash-outflow: " - " "Increase in assets" or "Decrease in liabilities": Cash-outflow
	(Unit: billion yen)		
<b>Cash flows from operating activities</b>	<u>Apr.-Sep. 2017</u>	<u>Apr.-Sep. 2016</u>	<u>Major items</u>
Net profit	256.7	210.3	
Non-cash items in net profit	(44.6) a	(37.3) b	(Depreciation and amortization) a: +53.2 Textile+2.4,Machinery+5.8,Metals & Minerals+9.7,Energy & Chemicals+13.9, Food+9.6,General Products & Realty+4.3,ICT & Financial Business+5.9, Others, Adjustments & Eliminations+1.6 b: +53.8 Textile+2.6,Machinery+5.8,Metals & Minerals+8.8,Energy & Chemicals+15.7, Food+9.2,General Products & Realty+4.5,ICT & Financial Business+5.7, Others, Adjustments & Eliminations+1.6
Changes in assets and liabilities, other-net	(52.6) a	(14.8) b	a: Trade receivables / payables +18.4, Inventories -41.7, Other -29.3 b: Trade receivables / payables +28.0, Inventories -43.1, Other +0.4
Net proceeds from (payments for) interest, dividends and income taxes	(4.5)	4.2	
[Net cash provided by (used in) operating activities]	155.0 a	162.4 b	(Dividends received from associates and joint ventures) a: +39.2 b: +29.1
	(Unit: billion yen)		
<b>Cash flows from investing activities</b>	<u>Apr.-Sep. 2017</u>	<u>Apr.-Sep. 2016</u>	<u>Major items</u>
Net change in investments accounted for by the equity method	(61.5) a	(0.6) b	a: Investments in IPP-related companies -27.3 Additional investment in FamilyMart UNY Holdings -18.6 Additional investment in a provisions-related company -15.2 b: Additional investment in FamilyMart -14.5 Sale of a medical-device-related company +6.2
Net change in other investments	11.9 a	(13.4) b	a: Increase in cash resulting from the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei +16.0 Increase in cash resulting from the conversion of YANASE into a consolidated subsidiary (net of additional consideration paid) +3.2 Investments and collections in natural resource development-related companies -12.6 b: Investments in natural resource development-related companies -18.8
Net change in loans receivable	11.7 a	28.8 b	a: Origination -9.4, Collections +21.1 b: Origination -20.2, Collections +49.0
Net change in property, plant, equipment and intangible assets	(39.3) a	(34.8) b	a: Purchase by energy-related companies -8.2 Additional capital expenditures in natural resource development-related companies -4.2 Purchase by fresh-food-related companies -4.1 Purchase by food-distribution-related companies -2.8 Purchase by domestic ICT-related companies -1.6 b: Purchase by domestic ICT-related companies -4.9 Purchase by energy-related companies -4.2 Additional capital expenditures in natural resource development-related companies -3.8 Purchase by food-distribution-related companies -2.5 Purchase by fresh-food-related companies -2.3
Net change in time deposits	2.4	0.1	
[Net cash provided by (used in) investing activities]	(74.8)	(19.9)	
	(Unit: billion yen)		
<b>Cash flows from financing activities</b>	<u>Apr.-Sep. 2017</u>	<u>Apr.-Sep. 2016</u>	<u>Major items</u>
Net change in debentures and loans payable	(110.8)	(58.2)	
Cash dividends	(43.2)	(39.5)	
Net change in treasury stock	(27.9)	(0.5)	
Other	(4.5) a	(4.5) b	a: Cash dividends to non-controlling interests -5.9 Equity transactions with non-controlling interests +1.3 b: Cash dividends to non-controlling interests -5.0 Equity transactions with non-controlling interests +0.5
[Net cash provided by (used in) financing activities]	(186.4)	(102.7)	

#### 4. Operating Segment Information (Supplementary Information)

##### Revenues from external customers

(Unit: billion yen)	Apr.-Sep. 2017	Apr.-Sep. 2016	Increase (Decrease)	Main reasons for changes
Textile	253.4	255.1	(1.6)	Decrease due to the unfavorable sales in apparel-related companies
Machinery	295.0	180.7	114.2	Increase due to the conversion of YANASE into a consolidated subsidiary and the favorable performance in aircraft-related and plant-related companies
Metals & Minerals	107.7	74.9	32.8	Increase due to the higher iron ore and coal prices, and the higher sales volume in iron ore-related business
Energy & Chemicals	751.2	637.3	114.0	Increase due to the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei and the higher sales prices in energy-related companies
Food	569.3	526.1	43.2	Increase due to the higher transaction volume with FamilyMart UNY Holdings in fresh-food-related and provisions-related transactions, and food-distribution-related companies
General Products & Realty	283.3	260.9	22.4	Increase due to the higher transaction volume in natural-rubber-related, North American facility-materials-related, and European tire-related companies
ICT & Financial Business	309.9	297.9	12.0	Increase due to the higher transaction volume in domestic ICT-related companies
Others, Adjustments & Eliminations	7.8	13.6	(5.7)	
<b>Consolidated</b>	<b>2,577.7</b>	<b>2,246.5</b>	<b>331.2</b>	

##### Gross trading profit

(Unit: billion yen)	Apr.-Sep. 2017	Apr.-Sep. 2016	Increase (Decrease)	Main reasons for changes
Textile	61.2	64.8	(3.6)	Decrease due to the unfavorable sales in apparel-related companies
Machinery	74.9	50.4	24.5	Increase due to the conversion of YANASE into a consolidated subsidiary, the favorable performance in aircraft-related and plant-related companies, and the absence of deterioration in profitability in ship-related business affected by stagnant market conditions in the same period of the previous fiscal year
Metals & Minerals	44.4	21.1	23.4	Increase due to the higher iron ore and coal prices, and the higher sales volume in iron ore-related business
Energy & Chemicals	99.5	84.8	14.7	Increase due to the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei and the favorable performance in plastic-related companies
Food	141.6	137.6	4.0	Increase due to the higher transaction volume with FamilyMart UNY Holdings in fresh-food-related and provisions-related transactions, and food-distribution-related companies
General Products & Realty	74.2	72.3	1.9	Increase due to the higher transaction volume in natural-rubber-related, North American facility-materials-related, and European tire-related companies
ICT & Financial Business	80.9	75.7	5.2	Increase due to the higher transaction volume in domestic ICT-related companies and the stable performance in mobile-phone-related and CRO-business-related companies
Others, Adjustments & Eliminations	2.3	7.5	(5.2)	
<b>Consolidated</b>	<b>579.0</b>	<b>514.1</b>	<b>64.8</b>	

##### Trading income

(Unit: billion yen)	Apr.-Sep. 2017	Apr.-Sep. 2016	Increase (Decrease)	Main reasons for changes
Textile	8.6	10.9	(2.4)	Decrease due to the unfavorable sales in apparel-related companies, despite lower expenses
Machinery	17.5	11.4	6.1	Increase due to the conversion of YANASE into a consolidated subsidiary, the favorable performance in aircraft-related and plant-related companies, and the absence of deterioration in profitability in ship-related business affected by stagnant market conditions in the same period of the previous fiscal year
Metals & Minerals	35.6	11.6	23.9	Increase due to the higher iron ore and coal prices, and the higher sales volume in iron ore-related business
Energy & Chemicals	21.4	17.5	3.9	Increase due to the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei and the favorable performance in plastic-related companies
Food	33.6	31.6	2.0	Increase due to the higher transaction volume with FamilyMart UNY Holdings in fresh-food-related and provisions-related transactions
General Products & Realty	18.6	17.1	1.5	Increase due to the higher transaction volume in natural-rubber-related, North American facility-materials-related, and European tire-related companies
ICT & Financial Business	16.0	13.5	2.5	Increase due to the higher transaction volume in domestic ICT-related companies and the stable performance in mobile-phone-related and CRO-business-related companies
Others, Adjustments & Eliminations	(2.6)	3.3	(5.8)	
<b>Consolidated</b>	<b>148.7</b>	<b>116.9</b>	<b>31.8</b>	

##### Net profit attributable to ITOCHU

(Unit: billion yen)	Apr.-Sep. 2017	Apr.-Sep. 2016	Increase (Decrease)	Main reasons for changes
Textile	13.7	12.0	1.7	Increase due to lower expenses, higher equity in earnings of associates and joint ventures, and lower tax expenses, despite the unfavorable sales in apparel-related companies
Machinery	27.3	26.0	1.3	Increase due to the favorable performance in aircraft-related and plant-related companies, and the absence of deterioration in profitability in ship-related business affected by stagnant market conditions in the same period of the previous fiscal year, despite the absence of the gain on sales of a medical-device-related company in the same period of the previous fiscal year
Metals & Minerals	37.1	14.8	22.3	Increase due to the higher iron ore and coal prices, the higher sales volume in iron ore-related business, and dividends from coal-related investments
Energy & Chemicals	15.1	13.4	1.7	Increase due to the favorable performance in plastic-related companies and the gain accompanying the merger of C. I. Kasei and Takiron, despite the absence of extraordinary gains in the same period of the previous fiscal year
Food	55.1	49.4	5.7	Increase due to the higher transaction volume with FamilyMart UNY Holdings in fresh-food-related and provisions-related transactions, the higher equity in earnings of associates and joint ventures accompanying the merger of FamilyMart and UNY Holdings, and the extraordinary gain accompanying the partial sales of a Chinese fresh-food-related company, despite the absence of extraordinary gains in the same period of the previous fiscal year
General Products & Realty	28.5	19.2	9.3	Increase due to the higher transaction volume in natural-rubber-related, North American facility-materials-related, and European tire-related companies, the stable performance in foreign pulp-related companies, and extraordinary gains relating to pulp-related and asset-management-related companies
ICT & Financial Business	23.4	17.6	5.8	Increase due to the higher transaction volume in domestic ICT-related companies, the stable performance in mobile-phone-related and CRO-business-related companies, and the recovery of foreign finance-related companies
Others, Adjustments & Eliminations	42.3	49.8	(7.5)	Decrease due to the lower equity in earnings of C.P. Pokphand, despite the higher equity in earnings of CITIC Limited
<b>Consolidated</b>	<b>242.5</b>	<b>202.2</b>	<b>40.3</b>	

##### Total assets

(Unit: billion yen)	Sep. 2017	Mar. 2017	Increase (Decrease)	Main reasons for changes
Textile	503.6	495.9	7.7	Nearly at the same level
Machinery	1,161.8	989.7	172.1	Increase due to the conversion of YANASE into a consolidated subsidiary and the investments in IPP-related companies, despite the decreased inventories in aircraft-related companies and the collection of trade receivables
Metals & Minerals	903.1	854.9	48.2	Increase due to the higher revenues accompanying the higher prices in iron ore and coal-related business, and the increased trade receivables in non-ferrous-related companies
Energy & Chemicals	1,261.7	1,169.5	92.1	Increase mainly due to the conversion of Takiron into a consolidated subsidiary as a result of its merger with C. I. Kasei
Food	1,981.4	1,773.2	208.2	Increase due to the increased trade receivables accompanying the seasonal factors in food-distribution-related companies, and the additional investments in FamilyMart UNY Holdings and a provisions-related company
General Products & Realty	924.5	840.4	84.1	Increase due to increased inventories such as real properties for sale, increased trade receivables, and the appreciation of the Euro and the Great Britain Pound
ICT & Financial Business	696.3	718.6	(22.3)	Decrease due to the collections of trade receivables in domestic ICT-related and mobile-phone-related companies
Others, Adjustments & Eliminations	1,212.2	1,280.0	(67.7)	
<b>Consolidated</b>	<b>8,644.4</b>	<b>8,122.0</b>	<b>522.4</b>	

## 5. Performance of Group Companies attributable to ITOCHU (Supplementary Information)

### Components of Consolidated Net profit attributable to ITOCHU

[For the six-month periods ended September 30, 2017 and 2016]

(Unit: billion yen)	2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)
Parent company	127.1	95.4	31.7
Group companies excluding overseas trading subsidiaries	189.1	153.8	35.2
Overseas trading subsidiaries	37.8	17.6	20.2
Subtotal	353.9	266.8	87.2
Consolidation adjustments	(111.4)	(64.6)	(46.9)
Net profit attributable to ITOCHU	242.5	202.2	40.3

### Number of Group Companies (\*1)

	September 30, 2017			March 31, 2017			Net				
	Domestic	Overseas	Total	Domestic	Overseas	Total	Increase	Decrease	Changes within Group	changes	
Subsidiaries	79	127	206	79	128	207	+ 1	(4)	+ 2	-	(1)
Associates and joint ventures	45	53	98	47	54	101	+ 2	(3)	(2)	-	(3)
Total	124	180	304	126	182	308	+ 3	(7)			(4)

(\*1) Investment companies which are directly invested in by ITOCHU and its Overseas trading subsidiaries are included in the above-mentioned number of companies. Investment companies which are considered as part of the parent company are not included.

### Number/Share of Group Companies Reporting Profits

		Apr. - Sep. 2017			Apr. - Sep. 2016			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	64	15	79	65	14	79	(1)	+ 1	± 0
	Overseas	103	24	127	104	24	128	(1)	± 0	(1)
	Total	167	39	206	169	38	207	(2)	+ 1	(1)
	Share (%)	81.1%	18.9%	100.0%	81.6%	18.4%	100.0%	(0.6%)	+ 0.6%	
Associates and joint ventures	Domestic	40	5	45	39	7	46	+ 1	(2)	(1)
	Overseas	40	13	53	46	12	58	(6)	+ 1	(5)
	Total	80	18	98	85	19	104	(5)	(1)	(6)
	Share (%)	81.6%	18.4%	100.0%	81.7%	18.3%	100.0%	(0.1%)	+ 0.1%	
Total	Domestic	104	20	124	104	21	125	± 0	(1)	(1)
	Overseas	143	37	180	150	36	186	(7)	+ 1	(6)
	Total	247	57	304	254	57	311	(7)	± 0	(7)
	Share (%)	81.3%	18.7%	100.0%	81.7%	18.3%	100.0%	(0.4%)	+ 0.4%	

### Profits/Losses of Group Companies

(Unit: billion yen)

	Group company profits			Group company losses			Total		
	2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)	2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)	2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)
Group companies excluding overseas trading subsidiaries	196.8	164.8	32.0	(7.8)	(11.0)	3.2	189.1	153.8	35.2
Overseas trading subsidiaries	37.8	17.7	20.1	(0.0)	(0.1)	0.1	37.8	17.6	20.2
Total	234.6	182.5	52.1	(7.8)	(11.1)	3.3	226.8	171.4	55.4

### Major New Group Companies

Operating Segment	Name	Country	Shares	Categories
Energy & Chemicals	NIPG CO, LTD. (*2)	Japan	37.1 %	Purchase and sale of LPG
ICT & Finance Business	ACOM CONSUMER FINANCE CORPORATION	Philippines	20.0 %	Personal loan business

(\*2) NIPG CO, LTD. changed its corporate name to Nissho Petroleum Gas Corporation on October 1, 2017.

Major Group Companies (Net profit attributable to ITOCHU)

Unlisted companies

(Unit: billion yen)

	Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] FY2018 Disclosed on May 2	ITOCHU's share of Net profit [Results] FY2017
				2017 Apr.-Sep.	2016 Apr.-Sep.		
Textile	JOIX CORPORATION	Manufacture and retail of men's apparel and relevant products	100.0%	0.0	(0.1)	1.3	1.4
	SANKEI COMPANY LIMITED	Manufacture and sale of garment accessories	100.0%	1.1	0.9	1.6	2.0
	ITOCHU Textile Prominent (ASIA) Ltd. (*2) (Hong Kong, China)	Production control and wholesale of textile and apparel	100.0%	(0.2)	0.2	0.9	0.8
	ITOCHU TEXTILE (CHINA) CO., LTD. (*3) (China)	Production control and wholesale of textile materials, fabrics and apparel	100.0%	0.4	0.5	0.9	0.9
Machinery	JAPAN AEROSPACE CORPORATION	Import and sale of aircraft and related equipment	100.0%	0.2	0.3	1.1	1.1
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	Sale and rental of construction machinery	100.0%	0.1	0.4	0.8	0.7
	ITOCHU MACHINE-TECHNOS CORP.	Import/export and domestic sale of NC machine tools, industrial machinery and food machinery	100.0%	0.0	0.2	0.9	1.1
	Century Medical, Inc.	Import and wholesale of medical equipment and materials	100.0%	0.2	0.2	0.6	0.5
	YANASE & CO., LTD.	Sale and repair of automobile and related parts	66.0%	1.2	1.6	4.3	2.7
Metals & Minerals	ITOCHU Metals Corporation	Import/export and wholesale of non-ferrous/light metals and recycle business mainly in metal products	100.0%	0.8	0.5	1.2	1.1
	Brazil Japan Iron Ore Corporation	Investment in projects of iron ore in Brazil	75.7%	(0.1)	(0.1)	(*4)	(2.9)
	ITOCHU Minerals & Energy of Australia Pty Ltd (*5) (Australia)	Investment and sales in projects of iron ore, coal, and bauxite mining and manufacture of alumina	100.0%	28.8	14.1	40.5	42.8
	ITOCHU Coal Americas Inc. (U.S.A.)	Holding of coal mine and transportation infrastructure interests	100.0%	1.6	(1.2)	(*4)	(2.6)
	Marubeni-Itochu Steel Inc.	Import/export and wholesale of steel products	50.0%	4.0	3.6	(*4)	7.6
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	Wholesale of fine chemicals and related raw materials	100.0%	1.6	1.3	3.4	3.1
	ITOCHU PLASTICS INC.	Wholesale of plastics and related products	100.0%	2.3	1.7	3.9	4.2
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	Exploration and production of crude oil and gas	100.0%	(0.2)	0.3	0.9	0.7
	ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD. (Singapore)	Trade of crude oil and petroleum products	100.0%	(0.7)	0.8	1.9	1.8
Food	NIPPON ACCESS, INC.	Wholesale and distribution of foods	93.8%	6.6	6.7	12.7	12.2
	Dole International Holdings, Inc.	Investment in Dole Asian fresh produce business and worldwide packaged foods business	100.0%	6.3	5.9	9.7	8.3
General Products & Realty	ITOCHU KENZAI CORPORATION	Wholesale of construction and housing materials	100.0%	1.5	1.3	2.7	2.6
	ITOCHU PULP & PAPER CORPORATION	Import/export and wholesale of paper, paperboards and various paper materials	100.0%	0.5	0.4	0.9	1.0
	ITOCHU PROPERTY DEVELOPMENT, LTD.	Development and sale of housing	99.8%	0.6	1.3	2.2	2.6
	ITOCHU LOGISTICS CORP.	Comprehensive logistics services	99.0%	1.5	1.3	2.4	2.4
	European Tyre Enterprise Limited (*6) (U.K.)	Management control of the European tire business	100.0%	2.4	1.9	5.2	(5.2)
	ITOCHU FIBRE LIMITED (*6) (U.K.)	Distribution and trading of pulp, wood chip and paper materials and investment in METSA FIBRE OY	100.0%	3.3	2.1	(*4)	4.3
ICT & Financial Business	ITOCHU Fuji Partners, Inc. (*7)	Debt / equity financing and management consulting	63.0%	0.8	0.9	1.9	2.2
Others	Orchid Alliance Holdings Limited (*8) (BR. Virgin Islands)	Investment and shareholder loan to a company investing in CITIC Limited	100.0%	43.6	41.5	60.0	62.9
Overseas trading subsidiaries	ITOCHU International Inc. (U.S.A.)	U.S. trading subsidiary	100.0%	6.9	5.6	11.3	12.9
	ITOCHU Europe PLC (*6) (U.K.)	Europe trading subsidiary	100.0%	2.6	2.0	4.0	2.3
	ITOCHU (CHINA) HOLDING CO., LTD. (*3) (China)	China trading subsidiary	100.0%	19.8	2.0	3.2	4.8
	ITOCHU Hong Kong Ltd. (*2) (Hong Kong, China)	Hong Kong trading subsidiary	100.0%	2.5	2.1	4.6	5.0
	ITOCHU Australia Ltd. (*5) (Australia)	Australia trading subsidiary	100.0%	1.2	2.3	1.7	3.4

(\*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(\*2) The figures of ITOCHU Hong Kong Ltd. include 29.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd..

(\*3) The figures of ITOCHU (CHINA) HOLDING CO., LTD. include 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(\*4) Due to the relationship with investees and partners, "ITOCHU's share of Net profit [Forecast] FY2018" are not presented.

(\*5) The figures of ITOCHU Australia Ltd. include 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(\*6) The figures of ITOCHU Europe PLC include 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(\*7) The figure in the "ITOCHU's share of Net profit [Forecast] FY2018" column of ITOCHU Fuji Partners, Inc. is SKY Perfect JSAT Holdings Inc.'s forecast of the fiscal year 2018 (disclosed on May 19) multiplied by ITOCHU's shares excluding the IFRS adjustments.

(\*8) The figures of Orchid Alliance Holdings Limited include related tax effects and other factors.



## Listed companies

(Unit: billion yen)

Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] FY2018 (*2)	ITOCHU's share of Net profit [Results] FY2017	Companies' Forecast FY2018 (*3)	Date of Forecast Announcement	Date of Announcement	
			2017 Apr.-Sep.	2016 Apr.-Sep.						
Machinery	JAMCO Corporation	Manufacture of aircraft interior and maintenance of aircraft	33.4%	0.3	(0.3)	0.8	0.4	2.3	5/10	11/6
	Tokyo Century Corporation	Lease, installment sale, business lease and other	25.2%	5.7	4.7	11.4	10.2	45.0	5/12	11/6
	SUNCALL CORPORATION	Manufacture and sale of optical communication devices, electronic devices and assembly	26.3%	0.2	0.1	0.5	0.3	2.0	5/12	11/8
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Wholesale of petroleum products and LPG and electricity and supply business	54.0%	2.2	2.0	5.6	5.5	10.4	4/28	10/31
	C.I TAKIRON Corporation (*4)	Manufacture, processing and sale of plastic products	51.2%	1.2	3.6	3.1	5.4	6.0	11/8	11/8
Food	ITOCHU-SHOKUHIN Co., Ltd.	Wholesale and distribution of foods and liquor	52.2%	1.0	0.6	2.0	1.7	3.9	10/23	10/30
	JAPAN FOODS CO.,LTD.	Production on consignment and sale of soft drinks	36.5%	0.4	0.4	0.3	0.3	0.8	4/27	10/31
	FUJI OIL HOLDINGS INC. (*5)	Management of group strategy and business operations	32.8%	1.8	1.7	4.1	2.7	12.5	5/9	11/7
	FamilyMart UNY Holdings Co.,Ltd.	Holding company of GMS and CVS companies	37.3%	8.2	4.8	11.6	7.4	31.0	10/11	10/11
	Prima Meat Packers, Ltd.	Production and sale of meat, ham, sausage and processed foods	39.8%	2.0	1.9	4.2	3.7	10.5	11/1	11/1
General Products & Realty	DAIKEN CORPORATION	Manufacture and sale of building materials	26.5%	0.8	0.9	1.5	1.8	5.6	5/11	11/7
ICT & Financial Business	ITOCHU Techno-Solutions Corporation	Sales, maintenance and development of IT systems	58.2%	4.6	3.5	13.1	12.6	22.5	5/1	10/31
	CONEXIO Corporation	Sale of mobile phone units, mobile phones-related solution business	60.3%	1.8	1.5	3.9	3.9	6.5	4/28	10/27
	BELLSYSTEM24 Holdings, Inc.	Contact center operations	40.9%	0.5	1.1	2.2	1.4	5.3	4/13	10/11
	Orient Corporation	Consumer credit	16.5%	1.9	2.3	(*6)	5.0	30.0	5/11	10/27
	POCKET CARD CO.,LTD.	Credit card business	27.0%	0.4	0.3	0.9	0.6	3.4	4/13	10/12
	eGuarantee, Inc.	B to B credit guarantee service	24.3%	0.2	0.1	0.4	0.3	1.5	5/12	10/30
Others	C.P. Pokphand Co. Ltd. (*7) (Bermuda)	Compound animal feed business, livestock and aquatic product related business, and manufacture and sale business of food products	23.8%	(1.3)	3.2	(*7)	4.9	(*7)	(*7)	8/11

(\*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(\*2) The figures in the "ITOCHU's share of Net profit [Forecast] FY2018" column are Group companies' forecasts of the fiscal year 2018 multiplied by ITOCHU's respective shares excluding the IFRS adjustments.

(\*3) The figures in the "Companies' Forecast FY2018" column are those which each Group company has announced excluding the IFRS adjustments.

(\*4) Takiron Co., Ltd. and C. I. Kasei Company, Limited merged and formed C.I. TAKIRON Corporation on April 1, 2017.

Therefore, the figures of C.I. TAKIRON Corporation for the same period of the previous fiscal year and the previous fiscal year presented above shows the aggregate amounts of both companies.

(\*5) ITOCHU Corporation holds the shares of FUJI OIL HOLDINGS INC. through ITOCHU FOOD INVESTMENT, LLC, which is a subsidiary of ITOCHU Corporation.

(\*6) IFRS prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies.

ITOCHU recognizes the equity in earnings calculated by multiplying the figures after the IFRS adjustments by Shares.

Therefore, for Orient Corporation, ITOCHU has not presented the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

(\*7) C.P. Pokphand Co. Ltd. is listed on the Hong Kong Exchanges and Clearing.

The figure in the "ITOCHU's share of Net profit [Forecast] FY2018" column is not presented as its forecast for the fiscal year 2018 is not disclosed, while the result of the first half of fiscal year 2018 was announced.

Performance of Group Companies (Net profit attributable to ITOCHU)

For the six-month periods ended September 30, 2017 and 2016

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)	
[Domestic subsidiaries]						
NIPPON ACCESS, INC.	Fod	93.8%	6.6	6.7	(0.1)	Nearly at the same level due to higher logistics-related initial costs, despite higher revenues accompanying higher transaction volume
Dole International Holdings, Inc.	Fod	100.0%	6.3	5.9	0.4	Increase due to the higher production volume in fresh-food business
ITOCHU Techno-Solutions Corporation	I&F	58.2%	4.6	3.5	1.1	Increase due to the favorable performance in distribution & enterprise segment
ITOCHU PLASTICS INC.	E&C	100.0%	2.3	1.7	0.6	Increase due to the stable performance of industrial-material and electronics-material sales
ITOCHU ENEX CO., LTD.	E&C	54.0%	2.2	2.0	0.2	Increase due to the improvement in profitability in life energy & logistics business and the higher revenues in electricity and utility business
CONEXIO Corporation	I&F	60.3%	1.8	1.5	0.3	Increase due to the improvement in earnings accompanying sales prices revision and the growth of solution service for corporates
ITOCHU CHEMICAL FRONTIER Corporation	E&C	100.0%	1.6	1.3	0.3	Increase due to the favorable performance in polymer material trading and the stable performance in medical-related business
ITOCHU LOGISTICS CORP.	G&R	99.0%	1.5	1.3	0.2	Increase due to the higher transaction volume in ocean freight forwarding and domestic logistics
ITOCHU KENZAI CORPORATION	G&R	100.0%	1.5	1.3	0.3	Increase due to the favorable performance of housing-material sales
ITOCHU Plantech Inc.	Mac	100.0%	1.3	0.9	0.4	Increase due to the higher service fees received relating to overseas plant projects and the higher transaction volume in domestic energy solution business
[Overseas subsidiaries]						
Orchid Alliance Holdings Limited	(BR. Virgin Islands) Oth	100.0%	43.6	41.5	2.1	Increase due to the higher equity in earnings of CITIC Limited
ITOCHU Minerals & Energy of Australia Pty Ltd	(Australia) M&M	100.0%	28.8	14.1	14.7	Increase due to the higher iron ore and coal prices, and the higher sales volume of iron ore
ITOCHU (CHINA) HOLDING CO., LTD.	(*3) (China) Ove	100.0%	19.8	2.0	17.8	Increase due to an extraordinary gain accompanying the partial sales of a fresh-food-related company
ITOCHU International Inc.	(U.S.A.) Ove	100.0%	6.9	5.6	1.3	Increase due to the stable performance in facility-materials-related companies and improvement in tax expenses
ITOCHU FIBRE LIMITED	(*4) (U.K.) G&R	100.0%	3.3	2.1	1.1	Increase due to the improvement in market conditions of pulp
ITOCHU Europe PLC	(*4) (U.K.) Ove	100.0%	2.6	2.0	0.6	Increase due to the higher equity in earnings of water & environment-related and pulp-related companies
ITOCHU Hong Kong Ltd.	(*5) (Hong Kong, China) Ove	100.0%	2.5	2.1	0.4	Increase due to the higher equity in earnings of finance-related companies, despite the lower transaction volume in forest products & general merchandise-related transactions
European Tyre Enterprise Limited	(*4) (U.K.) G&R	100.0%	2.4	1.9	0.5	Increase due to the stable performance in retail business in the U.K.
ITOCHU (Thailand) Ltd.	(*6) (Thailand) Ove	100.0%	2.2	1.7	0.5	Increase due to the higher equity in earnings of finance-related companies and the stable performance in chemical-related transactions
GCT MANAGEMENT (THAILAND) LTD.	(*6) (Thailand) I&F	100.0%	1.7	1.4	0.3	Increase due to the higher equity in earnings of finance-related companies

## Major Group Companies Reporting Profits (continued)

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)	
[Domestic associates and joint ventures]						
FamilyMart UNY Holdings Co.,Ltd.	Fod	37.3%	8.2	4.8	3.3	Increase due to the higher operating revenues resulting from the merger with UNY Group Holdings Co.,Ltd
Marubeni-Itochu Steel Inc.	M&M	50.0%	4.0	3.6	0.4	Increase due to the stable performance in domestic transactions and group companies accompanying the recovery in steel market conditions, and the recovery of overseas group companies accompanying a bottoming-out of tubular product market conditions
Prima Meat Packers, Ltd.	Fod	39.8%	2.0	1.9	0.1	Increase due to the stable sales of ham/sausage and other processed foods
Orient Corporation	I&F	16.5%	1.9	2.3	(0.4)	Decrease due to the higher expenses relating to doubtful accounts, despite the favorable performance in bank loan guarantees business
Japan Brazil Paper & Pulp Resources Development Co., Ltd.	G&R	33.3%	1.9	1.0	0.9	Increase due to the improvement in profitability accompanying the improved pulp market conditions and improvement in tax expenses
[Overseas associates and joint ventures]						
HYLIFE GROUP HOLDINGS LTD.	(Canada) Fod	49.9%	1.7	1.4	0.3	Increase due to the stable performance in transactions to Japan, China, and other Asian countries

## Major Group Companies Reporting Losses

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2017 Apr.-Sep.	2016 Apr.-Sep.	Increase (Decrease)	
[Overseas subsidiaries]						
IPC EUROPE LTD.	(U.K.) E&C	100.0%	(0.9)	0.7	(1.5)	Deterioration in equity in earnings of heavy oil trading companies
ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD.	(Singapore) E&C	100.0%	(0.7)	0.8	(1.5)	Deterioration due to the unfavorable performance in crude oil and petroleum products trading business

(\*1) Tex : Textile, Mac : Machinery, M&M : Metals & Minerals, E&C : Energy & Chemicals, Fod : Food, G&R : General Products & Realty, I&F : ICT & Financial Business, Ove : Overseas trading subsidiaries, Oth : Others

(\*2) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(\*3) The figures of ITOCHU (CHINA) HOLDING CO., LTD. include 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(\*4) The figures of ITOCHU Europe PLC include 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(\*5) The figures of ITOCHU Hong Kong Ltd. include 29.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd.

(\*6) The figures of ITOCHU (Thailand) Ltd. include 67.3% of net profit from GCT MANAGEMENT (THAILAND) LTD.

## 6. Quarterly Information on Consolidated Operating Results

(Unit: billion yen)

	Fiscal Year 2017 ended March 31, 2017					Fiscal Year 2018 ending March 31, 2018				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Revenues	1,106.6	1,139.8	1,224.6	1,367.4	4,838.5	1,218.8	1,358.9			2,577.7
Gross trading profit	248.9	265.3	278.2	301.1	1,093.5	276.3	302.6			579.0
Selling, general and administrative expenses	(199.7)	(195.9)	(195.0)	(211.3)	(801.8)	(204.7)	(224.9)			(429.6)
Provision for doubtful accounts	(0.7)	(1.0)	0.8	(2.3)	(3.2)	(0.5)	(0.2)			(0.7)
Gains (losses) on investments	8.8	30.1	(3.5)	(3.3)	32.1	6.9	30.5			37.3
Gains (losses) on property, plant, equipment and intangible assets	(0.0)	0.4	(0.5)	(16.6)	(16.7)	0.5	0.4			1.0
Other-net	(2.3)	2.9	7.1	(13.1)	(5.4)	4.7	4.9			9.5
Interest income	6.1	6.8	6.7	7.1	26.6	8.4	8.1			16.5
Dividends received	5.3	1.5	2.8	10.3	19.9	6.5	3.6			10.1
Interest expense	(6.2)	(7.2)	(8.4)	(8.4)	(30.3)	(8.9)	(9.7)			(18.6)
Equity in earnings of associates and joint ventures	37.1	58.9	46.5	42.7	185.2	47.7	61.6			109.3
Profit before tax	97.2	161.8	134.6	106.2	499.9	136.9	177.0			313.8
Income tax expense	(21.4)	(27.4)	(29.8)	(46.7)	(125.3)	(22.9)	(34.2)			(57.2)
Net Profit	75.8	134.4	104.8	59.5	374.6	113.9	142.8			256.7
Net profit attributable to ITOCHU	73.1	129.1	98.2	51.9	352.2	108.2	134.3			242.5
Net profit attributable to non-controlling interests	2.8	5.3	6.7	7.6	22.4	5.7	8.5			14.2

### Operating Segment Information

(Unit: billion yen)

	Fiscal Year 2017 ended March 31, 2017					Fiscal Year 2018 ending March 31, 2018				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Textile										
Gross trading profit	31.0	33.8	35.2	32.4	132.4	30.0	31.2			61.2
Trading income	4.4	6.6	8.3	5.8	25.1	4.0	4.6			8.6
Net profit attributable to ITOCHU	4.2	7.7	9.0	4.3	25.2	6.4	7.3			13.7
Machinery										
Gross trading profit	25.5	24.9	24.9	27.8	103.1	25.0	49.9			74.9
Trading income	6.1	5.3	6.9	6.5	24.8	6.2	11.3			17.5
Net profit attributable to ITOCHU	16.5	9.5	11.6	8.8	46.4	12.3	14.9			27.3
Metals & Minerals										
Gross trading profit	11.1	9.9	18.0	30.6	69.6	24.4	20.0			44.4
Trading income	6.8	4.9	14.6	26.0	52.2	20.1	15.4			35.6
Net profit attributable to ITOCHU	8.4	6.4	9.9	20.5	45.2	21.1	16.0			37.1
Energy & Chemicals										
Gross trading profit	38.2	46.6	49.4	48.9	183.1	51.6	47.9			99.5
Trading income	4.5	13.0	15.9	11.6	45.0	12.8	8.6			21.4
Net profit attributable to ITOCHU	4.5	8.9	3.7	1.8	18.9	8.7	6.4			15.1
Energy										
Gross trading profit	20.2	28.5	30.5	29.2	108.3	25.4	21.2			46.6
Trading income	(1.4)	7.1	9.1	5.2	20.0	4.3	(0.1)			4.2
Net profit attributable to ITOCHU	(2.9)	4.4	(1.9)	0.2	(0.3)	3.4	(1.8)			1.6
Chemicals										
Gross trading profit	18.1	18.0	18.9	19.8	74.8	26.2	26.7			52.9
Trading income	5.9	5.9	6.8	6.4	25.0	8.5	8.7			17.2
Net profit attributable to ITOCHU	7.5	4.5	5.5	1.6	19.2	5.3	8.2			13.5
Food										
Gross trading profit	67.1	70.5	71.1	63.5	272.2	69.9	71.7			141.6
Trading income	14.9	16.7	16.2	9.5	57.3	17.5	16.1			33.6
Net profit attributable to ITOCHU	12.8	36.6	13.7	7.5	70.5	19.3	35.8			55.1
General Products & Realty										
Gross trading profit	37.2	35.2	32.7	40.9	145.9	36.6	37.5			74.2
Trading income	8.4	8.7	7.0	13.6	37.8	8.9	9.7			18.6
Net profit attributable to ITOCHU	9.1	10.1	7.4	1.0	27.6	14.4	14.1			28.5
Forest Products & General Merchandise										
Gross trading profit	26.3	23.9	23.2	25.9	99.3	26.5	27.5			54.0
Trading income	5.7	5.6	5.3	7.8	24.4	6.9	7.7			14.6
Net profit attributable to ITOCHU	6.5	6.6	5.8	(4.6)	14.3	10.2	12.3			22.5
Construction, Realty & Logistics										
Gross trading profit	10.8	11.3	9.5	14.9	46.6	10.1	10.0			20.2
Trading income	2.7	3.1	1.7	5.9	13.4	2.0	2.0			4.0
Net profit attributable to ITOCHU	2.6	3.5	1.6	5.6	13.4	4.2	1.8			6.0
ICT & Financial Business										
Gross trading profit	35.5	40.3	40.4	55.5	171.6	37.4	43.5			80.9
Trading income	4.0	9.4	9.7	20.7	43.8	5.3	10.7			16.0
Net profit attributable to ITOCHU	8.4	9.2	9.4	13.1	40.1	11.1	12.3			23.4
ICT										
Gross trading profit	32.4	37.3	37.4	52.4	159.6	34.6	40.6			75.3
Trading income	3.6	9.1	9.3	20.1	42.0	5.1	10.5			15.7
Net profit attributable to ITOCHU	5.9	6.0	5.9	13.0	30.8	7.6	9.4			17.0
Financial & Insurance Business										
Gross trading profit	3.0	2.9	2.9	3.1	12.0	2.8	2.8			5.6
Trading income	0.4	0.4	0.4	0.6	1.8	0.2	0.2			0.3
Net profit attributable to ITOCHU	2.5	3.1	3.5	0.1	9.2	3.5	2.9			6.4
Others, Adjustments & Eliminations										
Gross trading profit	3.3	4.2	6.6	1.5	15.5	1.4	1.0			2.3
Trading income	(0.6)	3.9	5.3	(6.2)	2.3	(3.7)	1.1			(2.6)
Net profit attributable to ITOCHU	9.1	40.8	33.5	(5.1)	78.3	15.0	27.3			42.3
Consolidated										
Gross trading profit	248.9	265.3	278.2	301.1	1,093.5	276.3	302.6			579.0
Trading income	48.4	68.4	83.9	87.6	288.4	71.1	77.5			148.7
Net profit attributable to ITOCHU	73.1	129.1	98.2	51.9	352.2	108.2	134.3			242.5