

This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered as the primary version.

February 4, 2016  
ITOCHU Corporation  
(Code No. 8001, Tokyo Stock Exchange, 1<sup>st</sup> Section)  
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## **ITOCHU Announces Additional Acquisition of Shares in FamilyMart**

ITOCHU Corporation (headquartered in Minato-ku, Tokyo; Masahiro Okafuji, President & CEO; hereinafter “ITOCHU”) announced today that it will acquire the shares of FamilyMart Co., Ltd. (headquartered in Toshima-ku, Tokyo, Japan; Isamu Nakayama, President; hereinafter “FamilyMart”) after considering that FamilyMart and UNY Group Holdings Co., Ltd. (“UNY Group Holdings”) entered in an agreement for their integration (the “Integration”).

This additional share acquisition will be conducted with the aim to maintain the cooperative relationship, following the Integration, between FamilyMart (to be renamed to FamilyMart Uny Holdings Co., Ltd. as of September 1, 2016) and ITOCHU.

This acquisition qualifies as an act specified by Cabinet Order as being equivalent to a tender offer, as prescribed in Article 167, Paragraph 1, of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act. Accordingly, disclosure is legally required.

### Outline of share acquisition

<b>Company name</b>	FamilyMart Co., Ltd.
<b>Security Code</b>	8028 (Tokyo Stock Exchange)
<b>Business</b>	Operating a chain of convenience stores, using the name "FamilyMart" and a franchise system
<b>Representative</b>	Isamu Nakayama, President

<b>Period of share acquisition</b>	From February 5, 2016 to August 31, 2016
<b>Number of shares to be acquired and holding ratio of total voting rights</b>	6,400,000 shares (circa 6.7%)

The number of shares to be acquired depends on market conditions throughout the period of the share acquisition as mentioned above and other factors.

After this additional share acquisition, ITOCHU will hold circa 43.6% of the total voting rights of FamilyMart. Following the Integration, ITOCHU will hold circa 33.4% of the total voting rights of FamilyMart Uny Holdings Co., Ltd.

Total voting rights of FamilyMart	948,256
as of the last record date (The number of total voting rights as of the date of this announcement hereof is not available.)	(as of August 31, 2015)
ITOCHU's holdings of voting rights of FamilyMart	circa 36.9%
	(Direct only, as of August 31, 2015)

FamilyMart's Board of Directors has resolved to support the share acquisition by ITOCHU. (Please refer to the FamilyMart's announcement dated today and entitled, "Notice Regarding the Announcement on ITOCHU Corporation's Additional Acquisition of Shares in FamilyMart Co., Ltd.")

This document is intended to provide public disclosure pursuant to Article 30, Paragraph 1, Item 2 of the Order for Enforcement of the Financial Instruments and Exchange Act.