

Major Group Companies' Forecasts of Fiscal Year 2009

ITOCHU's major group companies' forecasts of fiscal year 2009 are as follows.

【Major Group Companies' (unlisted companies) forecasts of fiscal year 2009】

					(Unit: billion yen)	
	Name		Shares	ITOCHU's share of Net income [Forecasts]	ITOCHU's share of Net income [1st half FY 2009] (Note 2)	
Textile	JOI'X CORPORATION		100.0%	0.8	(0.1)	
	Prominent Apparel Ltd.	(Hong Kong)	100.0%	0.6	0.3	
	ITOCHU TEXTILE (CHINA) CO., Ltd.	(China)	100.0%	1.0	0.3	
Machinery	ITOCHU Sanki Corporation		100.0%	0.4	0.1	
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.		100.0%	0.8	0.4	
	MCL Group Limited	(U.K.)	100.0%	(1.4)	(0.2)	
	ITOCHU Automobile America Inc.	(U.S.A.)	100.0%	(0.5)	(0.3)	
Energy, Metals & Minerals	ITOCHU Metals Corporation		100.0%	1.5	1.0	
	ITOCHU Petroleum Japan Ltd.		100.0%	3.8	2.1	
	ITOCHU Minerals & Energy of Australia Pty Ltd	(Australia)	100.0%	91.1	51.5	
	ITOCHU Oil Exploration (Azerbaijan) Inc.	(Cayman)	100.0%	21.7	11.7	
	Marubeni-Itochu Steel Inc.		50.0%	15.0	10.1	
Chemicals, Forest Products & General Merchandise	ITOCHU Kenzai Corp.		86.9%	0.7	0.3	
	ITOCHU Pulp & Paper Corp.		100.0%	0.6	0.2	
	ITOCHU CHEMICAL FRONTIER Corporation		96.2%	1.8	0.9	
	ITOCHU PLASTICS INC.		100.0%	3.1	1.2	
Finance, Realty, Insurance & Logistics Services	ITOCHU Finance Corporation		99.1%	0.1	0.4	
Other	Century Medical, Inc.		100.0%	0.3	0.2	
Overseas	ITOCHU International Inc.	(U.S.A.)	100.0%	10.7	4.3	
	ITOCHU Europe PLC.	(U.K.)	100.0%	1.1	0.1	
	ITOCHU Hong Kong Ltd.	(Hong Kong)	100.0%	2.6	1.4	
	ITOCHU (China) Holding Co., Ltd.	(China)	100.0%	3.7	1.9	
	ITOCHU Australia Ltd.	(Australia)	100.0%	4.3	2.2	

【Major Group Companies' (listed companies) forecasts of fiscal 2009】

							(Unit: billion yen)	
	Name	Date of Forecasts Announcement	Companies' Forecasts	Shares	ITOCHU's share of Net income [Forecasts] (Note 1)	ITOCHU's share of Net income [1st half FY 2009] (Note 2)	Date of Announcement of Result for 1st half FY 2009	
Machinery	Century Leasing System, Inc.	Nov.7	7.5	20.3%	1.5	0.8	Nov.7	
Aerospace, Electronics & Multimedia	ITOCHU Techno-Solutions Corporation	Oct.28	13.5	51.8%	7.0	0.9	Nov.13	
	Excite Japan Co., Ltd.	Nov.4	(2.3)	59.1%	(1.3)	(1.1)	Nov.4	
	ITC NETWORKS CORPORATION	Oct.14	2.6	60.7%	1.5	0.6	Oct.29	
	NANO Media Inc.	Oct.29	(0.1)	51.3%	0.0	(0.1)	Oct.30	
	SPACE SHOWER NETWORKS INC.	Oct.16	0.3	50.8%	0.1	0.1	Oct.29	
	JAMCO Corporation	Nov.5	0.2	33.3%	0.1	0.0	Nov.7	
	SUNCALL CORPORATION	Nov.4	1.4	21.3%	0.3	0.2	Nov.4	
Energy, Metals & Minerals	ITOCHU ENEX CO., LTD. (Note 3)	May.2	6.0	39.2%	2.4	1.0	Oct.31	
Chemicals, Forest Products & General Merchandise	DAIKEN CORPORATION	Oct.10	0.8	19.6%	0.2	0.0	Oct.30	
	TAKIRON Co., Ltd.	Oct.22	0.7	27.0%	0.2	0.0	Nov.11	
	C.I. KASEI Co., Ltd.	May.21	0.6	36.1%	0.2	0.2	Oct.31	
Food	ITOCHU SHOKUJIN Co., Ltd.	Oct.29	1.8	50.9%	(Note 4)	0.4	Nov.12	
	Yoshinoya Holdings Co., Ltd.	Oct.3	0.1	21.0%	0.0	0.0	Oct.10	
	Japan Foods Co., Ltd.	Sep.25	0.4	34.7%	0.1	0.1	Oct.30	
	Fuji Oil Co., Ltd.	Oct.31	5.2	25.6%	1.3	0.7	Nov.6	
	FamilyMart Co., Ltd.	Oct.9	18.7	31.0%	5.8	3.5	Oct.9	
	Prima Meat Packers, Ltd.	Oct.27	3.1	39.8%	1.2	1.1	Oct.31	
Finance, Realty, Insurance & Logistics Services	CENTURY 21 REAL ESTATE OF JAPAN LTD.	Oct.24	0.6	59.2%	0.3	0.1	Oct.24	
	FX PRIME Corporation (Note 5)	Oct.30	1.5	55.0%	0.8	0.6	Oct.30	
	Orient Corporation	Oct.30	17.3	32.2%	(Note 6)	4.5	Oct.30	
	i-LOGISTICS CORP.	Oct.21	0.8	49.4%	0.4	0.1	Oct.30	
	eGuarantee, Inc.	May.14	0.2	31.7%	0.1	0.0	Nov.13	

(Note 1) ITOCHU's share of Net income [Forecasts] for Major Group Companies'(listed companies) described above excludes U.S. GAAP adjustments.

(Note 2) ITOCHU's share of Net income [1st half of FY 2009] is the figures after adjusting to U.S. GAAP.

(Note 3) ITOCHU ENEX CO., LTD. has turned into a consolidated subsidiary from October 1.

(Note 4) The fiscal year of ITOCHU SHOKUJIN Co., Ltd. ends in September, which is different from that of ITOCHU. As ITOCHU's accounting policy, the total of second half of the previous fiscal year and the first half of the current fiscal year for ITOCHU SHOKUJIN Co., Ltd. is recognized in the consolidated financial statements. Therefore, since the figure obtained by multiplying the company's announced annual estimated income by its share does not show the corresponding ITOCHU's estimated income for this fiscal year, ITOCHU refrains from describing the figure.

(Note 5) FX PRIME Corporation has been listed on JASDAQ market since September 18.

(Note 6) ITOCHU has adopted U.S. GAAP, which prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. Therefore, for Orient Corporation, ITOCHU has declined to announce the figures in the above table since a discrepancy may occur between the estimation announced by the said company and that of ITOCHU, which is calculated by multiplying the figures after U.S. GAAP adjustments by the share.