April 13, 2005

ITOCHU Corporation Code Number 8001 1-3, Kyutaromachi, 4-chome, Chuo-ku, Osaka (Tokyo) Corporate Communications Division 81-3-3497-7291 Mr. Yoshiharu Matsumoto This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered the primary

Corrections of Consolidated Financial Results for Fiscal 2000-2004

ITOCHU Corporation ("ITOCHU") announced today the corrections of consolidated financial results over the past few years. The corrections were made with regards to those done by ITOCHU TECHNO-SCIENCE Corporation ('CTC"), a subsidiary of ITOCHU, judging that its sales transactions with Medialinks Corporation, which have a possibility of including bogus chain transactions, should be reclassed as non-trading income. ITOCHU would like to express the sincere regret over these corrections to its shareholders. The corrections will have effects neither on ITOCHU's consolidated net income nor on non-consolidated financial results.

The followings are the details of correction of consolidated financial results.

1. Financial results to be corrected

(1) Full year results

<fiscal year=""></fiscal>	<announced on=""></announced>
2000	May18, 2000
2001	May 17, 2001
2002	May 15, 2002
2003	May 23, 2003
2004	May 11, 2004

(2) Interim results

<interim period=""></interim>	
Interim for fiscal 2003	November 8, 2002
Interim for fiscal 2004	November 7, 2003
Interim for fiscal 2005	November 9, 2004

2. Details of the corrections

The attachments are the details of items and figures of corrections on the above financial results. The figures to be corrected are underlined. Please refer to CTC's press releases for the reasons and other detailed information on their corrections.

ITOCHU has been putting effort into the reinforcement of whole-group-based compliance and internal control, but it will further strengthen them by establishing the disclosure committee and office in order to develop internal control system relating to disclosure and financial reporting. At the same time, ITOCHU has put together compliance related organizations to ensure the whole-group-based compliance system and to lead its group companies for further strengthening of compliance, internal control system and disclosure.

In addition, CTC has been taking measures to improve its transaction screening system and improving its compliance system including compliance monitoring and employee education to prevent similar incidents in future.

Consolidated Balance Sheets

(Unit : Millions of Yen)	As of	As of	As of	As of	As of	As of	As of	As of	As of	As of	As of
Assets	Mar.31, 1998	Mar.31, 1999	Mar.31, 2000	Mar.31, 2001	Sep.30, 2001	Mar.31, 2002	Sep.30, 2002	Mar.31, 2003	Sep.30, 2003	Mar.31, 2004	Sep.30, 2004
Current assets:											
Cash, cash equivalents and time deposits	371,207	477,851	691,052	533,668	451,502	498,333	483,531	549,372	496,312	584,862	380,900
Marketable securities	497,129	298,412	221,669	49,985	55,288	51,165	37,292	40,879	44,845	42,302	39,941
Trade receivables:	FF0 004	200 400	220.005	202.400	202 774	104.057	457.000	445 704	125 002	100 500	450.400
Notes Accounts	552,391 1,405,285	390,400 <u>1,304,324</u>	328,905 <u>1,169,490</u>	292,166 1,114,047	282,771 1,070,988	184,957 951,075	157,266 897,641	145,764 907,315	135,003 878,115	130,562 948,795	152,468 982,988
Allowance for doubtful receivables	(33,423)	(31,998)	(38,359)	(31,872)	(35,719)	(35,187)	(30,233)	(24,816)	(22,839)	(21,937)	(20,171)
Others	(21,037)	(21,259)	(00,000)	(01,072)	(00,710)	(00,107)	(00,200)	(24,010)	(22,000)	(21,307)	(20,171)
Net trade receivables	1,903,216	1,641,467	1,460,036	1,374,341	1,318,040	1,100,845	1,024,674	1,028,263	990,279	1,057,420	1,115,285
Due from associated companies	101,682	91,477	178,642	106,591	129,697	96,477	95,024	98,157	92,158	83,709	88,643
Inventories	680,089	636,063	506,206	506,158	517,404	426,028	417,573	402,242	423,349	374,171	445,302
Other current assets	591,020	454,127	441,261	<u>336,912</u>	337,209	346,205	<u>321,915</u>	286,265	282,120	320,715	337,351
Total current assets	4,144,343	3,599,397	3,498,866	2,907,655	2,809,140	2,519,053	2,380,009	2,405,178	2,329,063	2,463,179	2,407,422
Investments and non-current receivables:											
Investments in and advances to associated companies	508,981	516,614	362,904	362,097	405,443	453,490	464,964	447,155	487,028	481,451	514,550
Other investments	844,507	615,386	484,994	529,913	487,424	422,501	342,413	339,527	370,571	386,522	389,928
Other non-current receivables	1,265,648	1,148,265	1,110,366	792,458	604,718	574,990	512,876	465,548	439,055	382,872	356,247
Allowance for doubtful receivables Others	(180,842) (7,488)	(213,230) (5,676)	(333,665)	(311,183)	(244,363)	(240,724)	(220,342)	(206,050)	(208,132)	(174,662)	(169,890)
Net investments and non-current receivables	2,430,806	2,061,359	1,624,599	1,373,285	1,253,222	1,210,257	1,099,911	1,046,180	1,088,522	1,076,183	1,090,835
Property and equipment, at cost:	,,	,,	,,	,,	,	, -,	,,	,,	,,	,,	,,
Land	272,004	364,240	303,548	283,012	278,564	264,661	260,029	264,825	264,400	158,584	156,701
Buildings	326,221	329,190	312,410	318,135	320,978	307,057	293,016	298,215	307,688	317,596	318,642
Machinery and equipment	312,167	297,887	275,332	253,734	270,679	276,772	244,550	250,107	262,549	260,272	279,297
Furniture and fixtures	48,565	52,789	47,486	47,823	51,503	51,216	50,723	49,467	52,569	53,528	60,181
Mining rights				_					12,395	26,486	26,602
Construction in progress	49,205	52,755	38,187	9,493	7,917	6,870	7,347	6,322	10,130	7,875	6,926
Less accumulated depreciation Net property and equipment	(269,600) 738,562	(279,268) 817,593	(265,706) 711,257	(271,450) 640,747	(288,088) 641,553	(277,888) 628,688	(269,131) 586,534	(276,439) 592,497	(297,526) 612,205	(317,270) 507,071	(334,700) 513,649
Other assets and deferred charges	217,414	254,677	232,403	235,832	358,365	394,321	422,792	442,550	393,517	440,849	429,455
Total	7,531,125	6,733,026	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361
Total	7,531,125	6,733,026	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361
Total (Unit : Millions of Yen)	7,531,125 As of	6,733,026 As of	6,067,125 As of	5,157,519 As of	5,062,280 As of	4,752,319 As of	4,489,246 As of	4,486,405 As of	4,423,307 As of	4,487,282 As of	4,441,361 As of
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity	7,531,125 As of	6,733,026	6,067,125 As of	5,157,519 As of	5,062,280 As of	4,752,319 As of	4,489,246 As of	4,486,405 As of	4,423,307 As of	4,487,282 As of	4,441,361 As of
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities:	7,531,125 As of Mar.31, 1998	6,733,026 As of Mar.31, 1999	6,067,125 As of Mar.31, 2000	5,157,519 As of Mar.31, 2001	5,062,280 As of Sep.30, 2001	4,752,319 As of Mar.31, 2002	4,489,246 As of Sep.30, 2002	4,486,405 As of Mar.31, 2003	4,423,307 As of Sep.30, 2003	4,487,282 As of Mar.31, 2004	4,441,361 As of Sep.30, 2004
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt	7,531,125 As of	6,733,026 As of	6,067,125 As of	5,157,519 As of	5,062,280 As of	4,752,319 As of	4,489,246 As of	4,486,405 As of	4,423,307 As of	4,487,282 As of	4,441,361 As of
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables:	7,531,125 As of Mar.31, 1998 2,564,958	6,733,026 As of Mar.31, 1999 1,851,889	6,067,125 As of Mar.31, 2000 1,553,251	5,157,519 As of Mar.31, 2001 1,263,714	5,062,280 As of Sep.30, 2001 1,195,956	4,752,319 As of Mar.31, 2002 991,410	4,489,246 As of Sep.30, 2002 1,003,428	4,486,405 As of Mar.31, 2003 990,939	4,423,307 As of Sep.30, 2003 883,564	4,487,282 As of Mar.31, 2004 885,253	4,441,361 As of Sep.30, 200 867,042
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances	7,531,125 As of Mar.31, 1998 2,564,958 420,394	6,733,026 As of Mar.31, 1999 1,851,889 341,700	6,067,125 As of Mar.31, 2000 1,553,251 319,384	5,157,519 As of Mar.31, 2001 1,263,714 293,769	5,062,280 As of Sep.30, 2001 1,195,956 258,665	4,752,319 As of Mar.31, 2002 991,410 196,301	4,489,246 As of Sep.30, 2002 1,003,428 168,095	4,486,405 As of Mar.31, 2003 990,939 168,310	4,423,307 As of Sep.30, 2003 883,564 159,323	4,487,282 As of Mar.31, 2004 885,253 154,902	4,441,361 As of Sep.30, 200 867,042 164,420
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u>	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u>	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u>	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u>	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u>	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u>	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147	4,441,361 As of Sep.30, 200 867,042 164,420 824,687
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> 1,135,151	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232	4,752,319 As of Mar.31, 2002 991,410 196,301 791.713 <u>988,014</u>	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u>	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u>	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u>	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u>	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u>	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u>	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u>	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u>	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147	4,441,361 As of Sep.30, 200 867,042 164,420 824,687
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941	4,441,361 As of Sep.30, 2000 867,042 164,420 824,687 989,107 43,597
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203	6,067,125 As of Mar.31,2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611 27,628	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u>	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u>	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 232,853	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275	4,441,361 As of Sep.30, 2004 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856.626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> <u>1,092,232</u> 27,045 16,159 73,188 <u>262,322</u> 2,666,902	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058 19,505 14,164 <u>232,853</u> 2,261,232	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147	4,441,361 As of Sep.30, 200- 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338	6,067,125 As of Mar.31,2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964	5,157,519 As of Mar.31,2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611 27,628 60,537 <u>285,256</u> <u>2,817,141</u> 1,868,185	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> <u>1,092,232</u> 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564 1,863,629	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accured retirement and severance benefits	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033	6,067,125 As of Mar.31, 2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795 60,920 256,279 3,058,037 2,574,964 58,904	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089	5,062,280 As of Sep.30, 2001 1,195,956 258,665 833,567 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 18,366	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> 935,947 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609	4,486,405 As of Mar.31,2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 22,383	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Accrued retirement and severance benefits Deferred tax liabilities, non-current	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489	6,067,125 As of Mar.31, 2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795 60,920 256,279 3,058,037 2,574,964 58,904 18,547	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 18,366 12,600	4,489,246 As of Sep.30, 2002 1,003,428 168,095 767,852 935,947 22,201 11,765 61,962 229,864 2,265,167 1,651,909 18,609 10,613	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 (22,383 9,528	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 2,262,024 1,560,254 2,3,312 12,033
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033	6,067,125 As of Mar.31, 2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795 60,920 256,279 3,058,037 2,574,964 58,904	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089	5,062,280 As of Sep.30, 2001 1,195,956 258,665 833,567 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 18,366	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> 935,947 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 22,383	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 928,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312
Total Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity:	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647 98,517	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,788 13,141 106,609	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564 1,863,629 18,366 12,600 116,492	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609 10,613 112,406	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 22,383 9,528 129,126	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712	6,067,125 As of Mar.31,2000 1,553,251 319,384 <u>815.767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348 174,721	5,157,519 As of Mar.31,2001 1,263,714 293,769 <u>856.626</u> <u>1,150.395</u> 29,611 27,628 60,537 <u>285,256</u> <u>2,817,141</u> 1,868,185 49,089 7,647 98,517 174,749	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> <u>1,092,232</u> 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141 106,609 174,749	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564 1,863,629 18,366 12,600 116,492 174,749	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609 10,613 112,406 202,241	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 232,853 2,261,232 1,637,916 22,383 9,528 129,126 202,241	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647 98,517	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,788 13,141 106,609	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564 1,863,629 18,366 12,600 116,492	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609 10,613 112,406	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 22,383 9,528 129,126	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712	6,067,125 As of Mar.31,2000 1,553,251 319,384 <u>815.767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348 174,721	5,157,519 As of Mar.31,2001 1,263,714 293,769 <u>856.626</u> <u>1,150.395</u> 29,611 27,628 60,537 <u>285,256</u> <u>2,817,141</u> 1,868,185 49,089 7,647 98,517 174,749	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> <u>1,092,232</u> 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141 106,609 174,749	4,752,319 As of Mar.31, 2002 991,410 196,301 <u>791,713</u> <u>988,014</u> 36,799 20,050 59,126 <u>248,165</u> 2,343,564 1,863,629 18,366 12,600 116,492 174,749	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 18,609 10,613 112,406 202,241	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 232,853 2,261,232 1,637,916 22,383 9,528 129,126 202,241	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit):	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 112,489 37,839 174,712 223,184	6,067,125 As of Mar.31,2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795 60,920 256,279 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> 1,150,395 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 1,863,629 1,863,660 116,492 174,749 111,348	4,489,246 As of Sep.30, 2002 1,003,428 168,095 767,852 935,947 22,201 11,765 61,962 229,864 2,265,167 1,651,909 10,613 112,406 202,241 138,633	4,486,405 As of Mar.31, 2003 990,939 168,310 769,403 937,713 36,058 19,505 44,164 232,853 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675 3,412	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410	4,489,246 As of Sep.30, 2002 1,003,428 168,095 767,852 935,947 22,201 11,765 61,962 229,864 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633 3,271	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> 937,713 36,058 19,505 44,164 232,853 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975 150,568
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Cong-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve Other retained earnings (deficit) Accurulated other comprehensive income (loss) Treasury stock	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304 37,222 (42,009)	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098 (1,829) (110,651)	6,067,125 As of Mar.31, 2000 1,553,251 319,384 815,767 1,135,151 21,641 30,795 60,920 256,279 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243 (89,514) (46,587) —	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> <u>29,611</u> 27,628 60,537 <u>285,256</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614 108,421 (81,535) —	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675 3,412 126,735 (40,476) —	4,752,319 As of Mar.31, 2002 991,410 196,301 791,713 988,014 36,799 20,050 59,126 248,165 2,343,564 18,366 12,600 116,492 174,749 111,348 3,410 128,468 (20,264) (43)	4,489,246 As of Sep.30, 2002 1,003,428 168,095 767,852 935,947 22,201 11,765 61,962 229,864 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633 3,271 147,280 (60,397) (486)	4,486,405 As of Mar.31, 2003 990,939 168,310 <u>769,403</u> <u>937,713</u> <u>36,058</u> 19,505 44,164 <u>232,853</u> 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212 143,014 (58,408) (681)	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370 158,143 (28,032) (713)	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450 106,958 (25,982) (716)	4,441,361 As of Sep.30, 200 867,042 164,420 824,687 1989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 2,262,024 113,238 202,241 136,917 3,975 150,568 (22,419) (782)
Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Deferred tax liabilities, non-current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve Other retained earnings (deficit) Accumulated other comprehensive income (loss)	7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304 37,222	6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098 (1,829)	6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,767</u> <u>1,135,151</u> 21,641 30,795 60,920 <u>256,279</u> <u>3,058,037</u> 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243 (89,514)	5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,626</u> <u>1,150,395</u> 29,611 27,628 60,537 <u>285,256</u> <u>2,817,141</u> 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614 108,421	5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>833,567</u> 1,092,232 27,045 16,159 73,188 <u>262,322</u> 2,666,902 1,880,735 18,788 13,141 106,609 174,749 111,675 3,412 126,735	4,752,319 As of Mar.31, 2002 991,410 196,301 791.713 988,014 36,799 20,050 59,126 248,165 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410 128,468 (20,264)	4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>767,852</u> <u>935,947</u> 22,201 11,765 61,962 <u>229,864</u> 2,265,167 1,651,909 10,613 112,406 202,241 138,633 3,271 147,280 (60,397)	4,486,405 As of Mar.31, 2003 990,939 168,310 769,403 937,713 36,058 19,505 44,164 232,853 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212 143,014 (58,408)	4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370 158,143 (28,032)	4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450 106,958 (25,982)	4,441,361 As of Sep.30, 200- 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975

Note: "Mining rights", which was previously included in "Other assets", is separately stated in "Property and equipment, at cost" in accordance with Emerging Issues Task Force (EITF) No.04-2 since September 30, 2003.

Consolidated Balance Sheets

(Unit : Millions of Yen)	As of	As of	As of	As of	As of	As of	As of	As of	As of	As of	As of
Assets		Mar.31, 1999									
Current assets:											
Cash, cash equivalents and time deposits	371,207	477,851	691,052	533,668	451,502	498,333	483,531	549,372	496,312	584,862	380,900
Marketable securities	497,129	298,412	221,669	49,985	55,288	51,165	37,292	40,879	44,845	42,302	39,941
Trade receivables:											
Notes	552,391	390,400	328,905	292,166	282,771	184,957	157,266	145,764	135,003	130,562	152,468
Accounts	1,405,285	<u>1,303,818</u>	<u>1,169,243</u>	<u>1,113,985</u>	1,070,133	948,763	894,209	<u>903,768</u>	878,115	948,795	982,988
Allowance for doubtful receivables	(33,423)	(31,998)	(38,359)	(31,872)	(35,719)	(35,187)	(30,233)	(24,816)	(22,839)	(21,937)	(20,171)
Others	(21,037)	(21,259)		4 074 070	4 047 405			4 004 740		4 057 400	
Net trade receivables	1,903,216	<u>1,640,961</u>	<u>1,459,789</u>	<u>1,374,279</u>	<u>1,317,185</u>	<u>1,098,533</u>	<u>1,021,242</u>	<u>1,024,716</u>	990,279	1,057,420	1,115,285
Due from associated companies	101,682	91,477	178,642	106,591	129,697	96,477	95,024	98,157	92,158	83,709	88,643
Inventories	680,089	636,063	506,206	506,158	517,404	426,028	417,573	402,242	423,349	374,171	445,302
Other current assets	591,020	454,633	441,508	336,974	338,064	348,517	<u>325,347</u>	289,812	282,120	320,715	337,351
Total current assets	4,144,343	3,599,397	3,498,866	2,907,655	2,809,140	2,519,053	2,380,009	2,405,178	2,329,063	2,463,179	2,407,422
Investments and non-current receivables:											
Investments in and advances to associated companies	508,981	516,614	362,904	362,097	405,443	453,490	464,964	447,155	487,028	481,451	514,550
Other investments	844,507	615,386	484,994	529,913	487,424	422,501	342,413	339,527	370,571	386,522	389,928
Other non-current receivables Allowance for doubtful receivables	1,265,648 (180,842)	1,148,265 (213,230)	1,110,366 (333,665)	792,458 (311,183)	604,718 (244,363)	574,990 (240,724)	512,876 (220,342)	465,548 (206,050)	439,055 (208,132)	382,872 (174,662)	356,247 (169,890)
Others	(180,842) (7,488)	(213,230) (5,676)	(333,003)	(311,103)	(244,303)	(240,724)	(220,342)	(200,050)	(200,132)	(174,002)	(109,090)
Net investments and non-current receivables	2,430,806	2,061,359	1,624,599	1,373,285	1,253,222	1,210,257	1,099,911	1,046,180	1,088,522	1,076,183	1,090,835
Property and equipment, at cost:	,,	,,	,,	,,	, ,	, ,,	,,	,,	,,	,. ,,	,,
Land	272,004	364,240	303,548	283,012	278,564	264,661	260,029	264,825	264,400	158,584	156,701
Buildings	326,221	329,190	312,410	318,135	320,978	307,057	293,016	298,215	307,688	317,596	318,642
Machinery and equipment	312,167	297,887	275,332	253,734	270,679	276,772	244,550	250,107	262,549	260,272	279,297
Furniture and fixtures	48,565	52,789	47,486	47,823	51,503	51,216	50,723	49,467	52,569	53,528	60,181
Mining rights	_	_	_	_	_	_	_	_	12,395	26,486	26,602
Construction in progress	49,205	52,755	38,187	9,493	7,917	6,870	7,347	6,322	10,130	7,875	6,926
Less accumulated depreciation	(269,600)	(279,268)	(265,706)	(271,450)	(288,088)	(277,888)	(269,131)	(276,439)	(297,526)	(317,270)	(334,700)
Net property and equipment	738,562	817,593	711,257	640,747	641,553	628,688	586,534	592,497	612,205	507,071	513,649
Net property and equipment Other assets and deferred charges	738,562	817,593 254,677	711,257 232,403	640,747 235,832	641,553 358,365	628,688 394,321	586,534 422,792	442,550	393,517	440,849	429,455
Net property and equipment	738,562	817,593	711,257	640,747	641,553	628,688	586,534				
Net property and equipment Other assets and deferred charges Total	738,562 217,414 7,531,125	817,593 254,677 6,733,026	711,257 232,403 6,067,125	640,747 235,832 5,157,519	641,553 358,365 5,062,280	628,688 394,321 4,752,319	586,534 422,792 4,489,246	442,550 4,486,405	393,517 4,423,307	440,849 4,487,282	429,455 4,441,361
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen)	738,562 217,414 7,531,125 As of	817,593 254,677 6,733,026 As of	711,257 232,403 6,067,125 As of	640,747 235,832 5,157,519 As of	641,553 358,365 5,062,280 As of	628,688 394,321 4,752,319 As of	586,534 422,792 4,489,246 As of	442,550 4,486,405 As of	393,517 4,423,307 As of	440,849 4,487,282 As of	429,455 4,441,361 As of
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity	738,562 217,414 7,531,125 As of	817,593 254,677 6,733,026	711,257 232,403 6,067,125 As of	640,747 235,832 5,157,519 As of	641,553 358,365 5,062,280 As of	628,688 394,321 4,752,319 As of	586,534 422,792 4,489,246 As of	442,550 4,486,405 As of	393,517 4,423,307 As of	440,849 4,487,282 As of	429,455 4,441,361 As of
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities:	738,562 217,414 7,531,125 As of Mar.31, 1998	817,593 254,677 6,733,026 As of Mar.31, 1999	711,257 232,403 6,067,125 As of Mar.31, 2000	640,747 235,832 5,157,519 As of Mar.31, 2001	641,553 358,365 5,062,280 As of Sep.30, 2001	628,688 394,321 4,752,319 As of	586,534 422,792 4,489,246 As of Sep.30, 2002	442,550 4,486,405 As of	393,517 4,423,307 As of Sep.30, 2003	440,849 4,487,282 As of Mar.31, 2004	429,455 4,441,361 As of Sep.30, 200
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity	738,562 217,414 7,531,125 As of	817,593 254,677 6,733,026 As of	711,257 232,403 6,067,125 As of	640,747 235,832 5,157,519 As of	641,553 358,365 5,062,280 As of	628,688 394,321 4,752,319 As of Mar.31, 2002	586,534 422,792 4,489,246 As of	442,550 4,486,405 As of Mar.31, 2003	393,517 4,423,307 As of	440,849 4,487,282 As of	429,455 4,441,361 As of
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt	738,562 217,414 7,531,125 As of Mar.31, 1998	817,593 254,677 6,733,026 As of Mar.31, 1999	711,257 232,403 6,067,125 As of Mar.31, 2000	640,747 235,832 5,157,519 As of Mar.31, 2001	641,553 358,365 5,062,280 As of Sep.30, 2001	628,688 394,321 4,752,319 As of Mar.31, 2002	586,534 422,792 4,489,246 As of Sep.30, 2002	442,550 4,486,405 As of Mar.31, 2003	393,517 4,423,307 As of Sep.30, 2003	440,849 4,487,282 As of Mar.31, 2004	429,455 4,441,361 As of Sep.30, 200
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables:	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428	442,550 4,486,405 As of Mar.31, 2003 990,939	393,517 4,423,307 As of Sep.30, 2003 883,564	440,849 4,487,282 As of Mar.31, 2004 885,253	429,455 4,441,361 As of Sep.30, 200 867,042
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902	429,455 4,441,361 As of Sep.30, 200 867,042 164,420
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u>	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u>	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u>	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u>	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767,793</u>	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u>	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> 1,091,600	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u>	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767,793</u> <u>936,103</u>	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> 1,091,600 27,045	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767,793</u> <u>936,103</u> 36,058	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201 11,765	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767.793</u> <u>936,103</u> <u>36,058</u> 19,505	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275	429,455 4,441,361 As of Sep.30,200- 867,042 164,420 824,687 989,107 43,597 19,452
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394	711,257 232,403 6,067,125 As of 1,553,251 319,384 <u>815,764</u> <u>1,135,148</u> 21,641 30,795 60,920	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> 1,091,600 27,045 16,159 73,188	628,688 394,321 4,752,319 Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767,793 936,103 36,058 19,505 44,164	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467	429,455 4,441,361 As of Sep.30, 200- 867,042 164,420 824,687 989,107 43,597 19,452 97,086
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> <u>1,135,148</u> 21,641 30,795 60,920 <u>256,282</u>	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u>	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> <u>1,091,600</u> 27,045 16,159 73,188 <u>262,954</u>	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767.793</u> <u>936,103</u> 36,058 19,505 44,164 <u>234,463</u>	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162	429,455 4,441,361 As of Sep.30, 200- 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> <u>1,135,148</u> 21,641 21,641 21,641 30,795 60,920 <u>256,282</u> 3,058,037	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> 1,091,600 27,045 16,159 73,188 <u>262,954</u> 2,666,902	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320 2,265,167	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767,793</u> <u>936,103</u> 36,058 19,505 44,164 <u>234,463</u> 2,261,232 1,637,916 22,383	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489	711,257 232,403 6,067,125 Mar.31, 2000 1,553,251 319,384 815,764 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201 11,765 61,962 <u>232,320</u> 2,265,167 1,651,909 18,609 10,613	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767,793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 1989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 2,262,024 1,560,254 2,3312 12,033
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Deferred tax liabilities, non-current Minority interests	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 2,48,985 2,343,564 1,863,629 18,366	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 <u>767,793</u> <u>936,103</u> 36,058 19,505 44,164 <u>234,463</u> 2,261,232 1,637,916 22,383	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity:	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647 98,517	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767.793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348 174,721	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 285,316 2,817,141 1,868,185 49,089 7,647 98,517 174,749	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 <u>832,935</u> 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609 174,749	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492 174,749	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406 202,241	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767.793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accured retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647 98,517	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767.793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit):	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 815,764 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767,793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 2,3312 12,033 113,238 202,241 136,917
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098	711,257 232,403 6,067,125 As of Mar.31,2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243	640,747 235,832 5,157,519 As of Mar.31,2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,788 13,141 106,609 174,749 111,675 3,412	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633 3,271	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767,793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve Other retained earnings (deficit)	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304 37,222	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098 (1,829)	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> <u>1,135,148</u> 21,641 30,795 60,920 <u>256,282</u> 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243 (89,514)	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 285,316 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614 108,421	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675 3,412 126,735	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410 128,468	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201 11,765 61,962 <u>232,320</u> 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633 3,271 147,280	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767.793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212 143,014	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370 158,143	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450 106,958	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975 150,568
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Total current liabilities Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve Other retained earnings (deficit) Accumulated other comprehensive income (loss)	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098	711,257 232,403 6,067,125 As of Mar.31,2000 1,553,251 319,384 <u>815,764</u> 1,135,148 21,641 30,795 60,920 256,282 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243	640,747 235,832 5,157,519 As of Mar.31,2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 <u>285,316</u> 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,788 13,141 106,609 174,749 111,675 3,412	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410 128,468 (20,264)	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 <u>765,396</u> <u>933,491</u> 22,201 11,765 61,962 <u>232,320</u> 2,265,167 1,651,909 10,613 112,406 202,241 138,633 3,271 147,280 (60,397)	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767,793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212 143,014 (58,408)	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370 158,143 (28,032)	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450 106,958 (25,982)	429,455 4,441,361 Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975 150,568 (22,419)
Net property and equipment Other assets and deferred charges Total (Unit : Millions of Yen) Liabilities and Stockholders' Equity Current liabilities: Short-term debt and current installments of long-term debt Trade payables: Notes and acceptances Accounts Total trade payables Due to associated companies Income taxes payable Advances from customers Other current liabilities Total current liabilities Long-term debt, excluding current installments Accrued retirement and severance benefits Deferred tax liabilities, non-current Minority interests Stockholders' equity: Common stock Capital surplus Retained earnings (deficit): Legal reserve Other retained earnings (deficit)	738,562 217,414 7,531,125 As of Mar.31, 1998 2,564,958 420,394 907,006 1,327,400 38,944 10,663 65,190 256,048 4,263,203 2,738,901 60,427 12,053 44,021 174,712 223,291 19,304 37,222	817,593 254,677 6,733,026 As of Mar.31, 1999 1,851,889 341,700 816,266 1,157,966 38,216 27,203 76,394 252,145 3,403,813 2,861,338 112,033 12,489 37,839 174,712 223,184 20,098 (1,829)	711,257 232,403 6,067,125 As of Mar.31, 2000 1,553,251 319,384 <u>815,764</u> <u>1,135,148</u> 21,641 30,795 60,920 <u>256,282</u> 3,058,037 2,574,964 58,904 18,547 75,348 174,721 222,462 20,243 (89,514)	640,747 235,832 5,157,519 As of Mar.31, 2001 1,263,714 293,769 <u>856,566</u> <u>1,150,335</u> 29,611 27,628 60,537 285,316 2,817,141 1,868,185 49,089 7,647 98,517 174,749 112,691 2,614 108,421	641,553 358,365 5,062,280 As of Sep.30, 2001 1,195,956 258,665 832,935 1,091,600 27,045 16,159 73,188 262,954 2,666,902 1,880,735 18,798 13,141 106,609 174,749 111,675 3,412 126,735	628,688 394,321 4,752,319 As of Mar.31, 2002 991,410 196,301 790,893 987,194 36,799 20,050 59,126 248,985 2,343,564 1,863,629 18,366 12,600 116,492 174,749 111,348 3,410 128,468	586,534 422,792 4,489,246 As of Sep.30, 2002 1,003,428 168,095 765,396 933,491 22,201 11,765 61,962 232,320 2,265,167 1,651,909 18,609 10,613 112,406 202,241 138,633 3,271 147,280	442,550 4,486,405 As of Mar.31, 2003 990,939 168,310 767.793 936,103 36,058 19,505 44,164 234,463 2,261,232 1,637,916 22,383 9,528 129,126 202,241 136,842 3,212 143,014	393,517 4,423,307 As of Sep.30, 2003 883,564 159,323 752,738 912,061 37,847 11,272 55,017 228,782 2,128,543 1,658,804 19,393 12,000 132,797 202,241 136,761 3,370 158,143	440,849 4,487,282 As of Mar.31, 2004 885,253 154,902 754,147 909,049 42,941 18,275 53,467 236,162 2,145,147 1,757,313 21,512 13,261 127,183 202,241 136,915 3,450 106,958	429,455 4,441,361 As of Sep.30, 200 867,042 164,420 824,687 989,107 43,597 19,452 97,086 245,740 2,262,024 1,560,254 23,312 12,033 113,238 202,241 136,917 3,975 150,568

Note: "Mining rights", which was previously included in "Other assets", is separately stated in "Property and equipment, at cost" in accordance with Emerging Issues Task Force (EITF) No.04-2 since September 30, 2003.

Consolidated Statements of Operations

Previous Statement

Unit : Millions of Yen)	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	6 Months ended		6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ende
	1998	1999	2000	2001	Sep.30, 2001	2002	Sep.30, 2002	2003	Sep.30, 2003	2004	Sep.30, 2004
Revenue:											
Sales revenue	_	_	_	_	_	1,297,868	_	1,312,657	659,329	1,355,372	711,191
Trading margins and commissions on trading transactions	_	_	_	_	_	390,471	_	<u>370,131</u>	183,866	383,375	195,675
Total revenue	_	_	_	_	_	1,688,339	_	1,682,788	843,195	1,738,747	906,866
Cost of sales	—	_	_	—	_	(1,109,472)	_	(1,116,751)	(568,717)	(1,182,852)	(603,098)
Gross trading profit	596,678	<u>641,713</u>	612,348	<u>611,600</u>	295,787	578,867	273,788	566,037	274,478	555,895	303,768
Selling, general and administrative expenses	(505,205)	(544,407)	(475,538)	(453,221)	(235,880)	(465,519)	(224,476)	(448,473)	(229,117)	(462,894)	(225,869)
Settlement loss from the transfer of the substitutional											
portion of the Employees' Pension Fund	_	_	_	_	_	_	_	_	_	(22,767)	_
Subsidy from government on the transfer of the											
substitutional portion of the Employees' Pension Fund	_	_	_	_	_	_	_	_	_	19,606	_
Provision for doubtful receivables	(69,285)	(37,950)	(92,112)	(49,759)	(9,342)	(16,831)	(2,903)	(16,845)	(4,913)	(10,624)	(1,824
Interest income	108,398	96,895	67,288	51,848	19,534	33,895	9,825	16,939	6,544	12,819	5,593
Interest expense	(163,763)	(166,094)	(139,787)	(115,848)	(39,766)	(68,834)	(25,413)	(47,594)	(18,710)	(37,562)	(16,873
Dividends received	12,120	11,455	9,464	8,465	8,321	12,997	4,793	10,076	5,483	10,528	6,823
Gain (loss) on disposal of investments and marketable											
securities, net of write-downs	11,865	34,690	44,290	117,065	24,934	13,502	9,616	(13,182)	(3,881)	(13,633)	(3,210)
Gain (loss) on property and equipment-net	(79,467)	5,964	(105,956)	2,611	(3,687)	(7,622)	(792)	(755)	(1,505)	(129,432)	174
Other-net	3,285	<u>(7,695)</u>	<u>(10,919)</u>	333	<u>(1,159)</u>	<u>(2,260)</u>	<u>(4,630)</u>	(8,528)	(2,968)	(13,982)	1,062
Income (loss) before income taxes, minority											
interests, equity in earnings (losses) of											
associated companies and extraordinary items	(85,374)	34,571	(90,922)	173,094	58,742	78,195	39,808	57,675	25,411	(92,046)	69,644
Income taxes	14,803	(65,324)	8,253	(99,023)	(33,013)	(48,273)	(24,438)	(45,652)	(16,632)	45,457	(38,531
Income (loss) before, minority interests, equity											
in earnings (losses) of associated companies											
and extraordinary items	(70,571)	(30,753)	(82,669)	74,071	25,729	29,922	15,370	12,023	8,779	(46,589)	31,113
Minority interests	(2,578)	(1,082)	(2,622)	(8,789)	(6,828)	(11,093)	(3,881)	(10,484)	(4,950)	(10,042)	(4,636
Equity in earnings (losses) of associated companies	(18,782)	(2,253)	(2,980)	5,225	6,322	11,362	10,747	18,539	13,504	22,859	17,658
Net income (loss) before extraordinary items	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20,078	17,333	(33,772)	44,135
Extraordinary items — gain on negative goodwill	_	—	_	_	_	_	_	_	1,828	1,828	_
Net income (loss)	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20,078	19,161	(31,944)	44,135
Total trading transactions	15,544,508	13,900,567	12,144,445	12,135,261	5,894,952	11,400,471	5,074,942	10,461,620	4,675,462	9,516,967	4,603,147
(Gross trading profit ratio)	(3.84%)	(4.62%)	(5.04%)	(5.04%)	(5.02%)	(5.08%)	(5.39%)	(5.41%)	(5.87%)	(5.84%)	(6.60%)

Note 1: "Revenue" has been presented since fiscal year 2002 (since 6 months ended September 30, 2003) in accordance with "Emerging Issues Task Force (EITF)" No.99-19.

Note 2: "Minority interests", which were previously included in "Other-net", has been separately stated below "Income taxes" in the consolidated statements of operations since fiscal year 2003.

Accordingly, the consolidated statements of operations before fiscal year 2002 have been reclassified.

Note 3: "Total trading transactions" is presented in accordance with Japanese accounting practice.

Consolidated Statements of Operations

Corrected Statement

Unit : Millions of Yen)	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended		6 Months ende
	1998	1999	2000	2001	Sep.30, 2001	2002	Sep.30, 2002	2003	Sep.30, 2003	2004	Sep.30, 2004
Revenue:											
Sales revenue	_	_	_	_	_	1,297,868	_	1,312,657	659,329	1,355,372	711,191
Trading margins and commissions on trading transactions	_	_	_	_	_	390,260	_	369,061	183,866	383,375	195,675
Total revenue	_	_	_	_	_	1,688,128	_	<u>1,681,718</u>	843,195	1,738,747	906,866
Cost of sales	—	—	_	—	—	(1,109,472)	_	(1,116,751)	(568,717)	(1,182,852)	(603,098)
Gross trading profit	596,674	<u>641,693</u>	<u>612,491</u>	<u>611,596</u>	295,745	578,656	273,277	564,967	274,478	555,895	303,768
Selling, general and administrative expenses	(505,205)	(544,407)	(475,538)	(453,221)	(235,880)	(465,519)	(224,476)	(448,473)	(229,117)	(462,894)	(225,869
Settlement loss from the transfer of the substitutional											
portion of the Employees' Pension Fund	_	_	_	_	_	_	_	_	_	(22,767)	_
Subsidy from government on the transfer of the											
substitutional portion of the Employees' Pension Fund	_	_	_	_	_	_	_	_	_	19,606	_
Provision for doubtful receivables	(69,285)	(37,950)	(92,112)	(49,759)	(9,342)	(16,831)	(2,903)	(16,845)	(4,913)	(10,624)	(1,824
Interest income	108,398	96,895	67,288	51,848	19,534	33,895	9,825	16,939	6,544	12,819	5,593
Interest expense	(163,763)	(166,094)	(139,787)	(115,848)	(39,766)	(68,834)	(25,413)	(47,594)	(18,710)	(37,562)	(16,873
Dividends received	12,120	11,455	9,464	8,465	8,321	12,997	4,793	10,076	5,483	10,528	6,823
Gain (loss) on disposal of investments and marketable											
securities, net of write-downs	11,865	34,690	44,290	117,065	24,934	13,502	9,616	(13,182)	(3,881)	(13,633)	(3,210
Gain (loss) on property and equipment-net	(79,467)	5,964	(105,956)	2,611	(3,687)	(7,622)	(792)	(755)	(1,505)	(129,432)	174
Other-net	3,289	(7,675)	<u>(11,062)</u>	337	<u>(1,117)</u>	<u>(2,049)</u>	<u>(4,119)</u>	(7,458)	(2,968)	(13,982)	1,062
Income (loss) before income taxes, minority											
interests, equity in earnings (losses) of											
associated companies and extraordinary items	(85,374)	34,571	(90,922)	173,094	58,742	78,195	39,808	57,675	25,411	(92,046)	69,644
Income taxes	14,803	(65,324)	8,253	(99,023)	(33,013)	(48,273)	(24,438)	(45,652)	(16,632)	45,457	(38,531
Income (loss) before, minority interests, equity											
in earnings (losses) of associated companies											
and extraordinary items	(70,571)	(30,753)	(82,669)	74,071	25,729	29,922	15,370	12,023	8,779	(46,589)	31,113
Minority interests	(2,578)	(1,082)	(2,622)	(8,789)	(6,828)	(11,093)	(3,881)	(10,484)	(4,950)	(10,042)	(4,636
Equity in earnings (losses) of associated companies	(18,782)	(2,253)	(2,980)	5,225	6,322	11,362	10,747	18,539	13,504	22,859	17,658
Net income (loss) before extraordinary items	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20,078	17,333	(33,772)	44,135
Extraordinary items — gain on negative goodwill	_	—	—	_	_	_	—	_	1,828	1,828	
Net income (loss)	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20,078	19,161	(31,944)	44,135
Total trading transactions	15,544,384	13,899,777	12,143,878	12,135,105	5,893,675	11,395,240	5,068,305	10,446,371	4,675,462	9,516,967	4,603,147
(Gross trading profit ratio)	(3.84%)	(4.62%)	(5.04%)	(5.04%)	(5.02%)	(5.08%)	(5.39%)	(5.41%)	(5.87%)	(5.84%)	(6.60%

Note 1: "Revenue" has been presented since fiscal year 2002 (since 6 months ended September 30, 2003) in accordance with "Emerging Issues Task Force (EITF)" No.99-19.

Note 2: "Minority interests", which were previously included in "Other-net", has been separately stated below "Income taxes" in the consolidated statements of operations since fiscal year 2003.

Accordingly, the consolidated statements of operations before fiscal year 2002 have been reclassified.

Note 3: "Total trading transactions" is presented in accordance with Japanese accounting practice.

Segment Information by Operating Segment

Previous Statement

(Unit : Millions of Yen)	Fiscal Year 2000	Fiscal Year 2001	6 Months ended Sep.30, 2001	Fiscal Year 2002	6 Months ended Sep.30, 2002	Fiscal Year 2003	6 Months ended Sep.30, 2003	Fiscal Year 2004	6 Months ender Sep.30, 2004
Textile									
Total trading transactions									
(Unaffiliated customers and associated companies)	1,106,230	944,021	437,154	880,105	426,663	871,680	397,006	817,006	404,563
Gross trading profit	69,779	81,335	40,396	83,540	43,022	93,471	47,026	100,342	54,627
Net income (loss)	7,977	7,224	3,880	8,308	4,240	10,428	5,958	11,681	7,648
Identifiable assets	380,771	383,156	381,546	384,147	371,710	370,802	373,573	382,696	382,171
Machinery									
Total trading transactions									
(Unaffiliated customers and associated companies)	2,037,395	2,149,468	919,551	1,937,312	776,354	1,746,583	658,034	1,406,927	569,128
Gross trading profit	64,036	55,619	25,419	50,208	24,572	48,576	23,358	51,104	28,710
Net income (loss)	(39,645)	(9,954)	(1,490)	1,298	2,184	2,363	2,072	3,855	5,559
Identifiable assets	810,422	648,993	589,093	588,062	511,454	490,076	446,555	433,557	435,492
Aerospace, Electronics & Multimedia									
Total trading transactions	960 200	900 1 4 4	476 460	060 070	200.220	800 150	200.950	633.000	200 502
(Unaffiliated customers and associated companies)	869.329	<u>890,144</u>	<u>476,462</u> 56,959	<u>960.270</u> 112,578	<u>389,339</u> 44,140	<u>809,150</u> 102,538	290,850 49,237	633,996 105 466	286,563
Gross trading profit Net income (loss)	<u>82,574</u> 115,985	<u>110,480</u> 90,662	<u>56,959</u> 19,129	36,321	<u>44,140</u> 11,290	14,263	49,237 1,913	105,466 2,575	50,101 4,338
Identifiable assets	512,563	518,606	516,245	526,177	440,735	484,255	462,059	464,311	4,330
	012,000	010,000	010,240	020,117	440,700	404,200	402,000	404,011	400,020
Energy, Metals & Minerals									
Total trading transactions (Unaffiliated customers and associated companies)	3,038,187	3,106,731	1,458,717	2,740,037	1,063,714	2,216,196	1,043,311	2,138,232	1.150.379
Gross trading profit	62,587	67,592	35,357	2,740,037	16,090	32,958	12,820	2,130,232	19,190
Net income (loss)	265	6,865	5,769	9,522	4,743	10,003	8,654	12,924	12,725
Identifiable assets	691.474	702.256	674,166	401,628	410.387	391.551	406.492	443.726	515,490
	001,171	. 01,200	0. 1,100	1011020		0011001	100,102		0101100
Chemicals, Forest Products & General Merchandise Total trading transactions									
(Unaffiliated customers and associated companies)	1,784,957	1,841,806	901,463	1,735,813	887,789	1,799,838	832,882	1,714,950	893,369
Gross trading profit	80,528	82,412	41,033	80,654	43,582	87,061	44,007	91,914	50,462
Net income (loss)	(5,919)	2,377	1,034	(212)		10.682	5,806	11,534	13,131
Identifiable assets	599,750	573,594	597,151	532,734	525,885	524,644	538,555	557,364	594,003
Food								i	•
Total trading transactions									
(Unaffiliated customers and associated companies)	2,396,554	2,404,702	1,263,246	2,445,209	1,305,079	2,522,544	1,246,493	2,345,137	1,087,321
Gross trading profit	129,343	127,419	64,392	126,861	66,896	130,114	67,241	130,921	68,604
Net income (loss)	4,382	8,191	8,435	9,608	11,884	11,859	8,517	13,279	9,153
Identifiable assets	650,489	696,824	712,827	665,071	659,452	654,377	682,272	711,606	757,107
Finance, Realty, Insurance & Logistics Services									
Total trading transactions	765 000	600.045	202.027	455 000	111.000	060 440	00 570	005 770	05 000
(Unaffiliated customers and associated companies)	765,203	630,215	293,867	455,292	111,362	269,442	96,573	235,778	95,000
Gross trading profit Net income (loss)	39,116 (137,402)	22,828 (40,947)	15,506 532	34,383 (9,811)	15,499 (4,868)	33,841 (8,403)	14,478 (1,817)	15,965 (75,631)	16,592 927
Identifiable assets	1,068,411	827,095	811,119	773,374	707,048	692,656	683,817	609,733	600,696
	1,000,411	021,030	011,110	110,014	101,070	002,000	000,017	000,100	000,000
Other, Adjustments & Eliminations Total trading transactions									
(Unaffiliated customers and associated companies)	146,590	168,174	144,492	246,433	114,642	226,187	110,313	224,941	116,824
Gross trading profit	84,385	63,915	16,725	37,975	19,987	37,478	16,311	35,472	15,482
Net income (loss)	(33,914)	6,089	(12,066)	(24,843)	(10,346)	(31,117)	(11,942)	(12,161)	(9,346)
Identifiable assets	1,353,245	806,995	780,133	881,126	862,575	878,044	829,984	884,289	670,079
Total									
Total trading transactions									
(Unaffiliated customers and associated companies)	<u>12,144,445</u>	<u>12,135,261</u>	<u>5,894,952</u>	<u>11,400,471</u>	<u>5,074,942</u>	<u>10,461,620</u>	4,675,462	9,516,967	4,603,147
Gross trading profit	612,348	<u>611,600</u>	<u>295,787</u>	<u>578,867</u>	<u>273,788</u>	<u>566,037</u>	274,478	555,895	303,768
Net income (loss)	(88,271)	70,507	25,223	30,191	22,236	20,078	19,161	(31,944)	44,135
Identifiable assets	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361

Segment Information by Operating Segment

Corrected Statement

(Unit : Millions of Yen)	Fiscal Year 2000	Fiscal Year 2001	6 Months ended Sep.30, 2001	Fiscal Year 2002	6 Months ended Sep.30, 2002	Fiscal Year 2003	6 Months ended Sep.30, 2003	Fiscal Year 2004	6 Months ender Sep.30, 2004
Textile	2000	2001	060.00, 2001	2002	060.00, 2002	2000	0ep.00, 2000	2004	060.00, 200-
Total trading transactions									
(Unaffiliated customers and associated companies)	1,106,230	944,021	437,154	880,105	426,663	871,680	397,006	817,006	404,563
Gross trading profit	69,779	81,335	40,396	83,540	43,022	93,471	47,026	100,342	54,627
Net income (loss)	7,977	7,224	3,880	8,308	4,240	10,428	5,958	11,681	7,648
Identifiable assets	380,771	383,156	381,546	384,147	371,710	370,802	373,573	382,696	382,171
Machinery									
Total trading transactions									
(Unaffiliated customers and associated companies)	2,037,395	2,149,468	919,551	1,937,312	776,354	1,746,583	658,034	1,406,927	569,128
Gross trading profit	64,036	55,619	25,419	50,208	24,572	48,576	23,358	51,104	28,710
Net income (loss) Identifiable assets	<u>(39,645)</u> 810,422	<u>(9,954)</u> 648,993	(1,490) 589,093	1,298 588,062	<u>2,184</u> 511,454	<u>2,363</u> 490,076	2,072 446,555	<u>3,855</u> 433,557	<u>5,559</u> 435,492
	610,422	040,993	569,095	500,002	511,454	490,076	440,555	433,557	435,492
Aerospace, Electronics & Multimedia Total trading transactions									
(Unaffiliated customers and associated companies)	868,762	<u>889,988</u>	<u>475,185</u>	<u>955,039</u>	382,702	<u>793,901</u>	290,850	633,996	286,563
Gross trading profit	82,717	<u>110,476</u>	56,917	<u>112,367</u>	43,629	<u>101,468</u>	49,237	105,466	50,101
Net income (loss)	115,985	90,662	19,129	36,321	11,290	14,263	1,913	2,575	4,338
Identifiable assets	512,563	518,606	516,245	526,177	440,735	484,255	462,059	464,311	486,323
Energy, Metals & Minerals Total trading transactions									
(Unaffiliated customers and associated companies)	3,038,187	3,106,731	1,458,717	2,740,037	1,063,714	2,216,196	1,043,311	2,138,232	1,150,379
Gross trading profit	62,587	67,592	35,357	52,668	16,090	32,958	12,820	24,711	19,190
Net income (loss)	265	6,865	5,769	9,522	4,743	10,003	8,654	12,924	12,725
Identifiable assets	691,474	702,256	674,166	401,628	410,387	391,551	406,492	443,726	515,490
Chemicals, Forest Products & General Merchandise Total trading transactions									
(Unaffiliated customers and associated companies)	1,784,957	1,841,806	901,463	1,735,813	887,789	1,799,838	832,882	1,714,950	893,369
Gross trading profit	80,528	82,412	41,033	80,654	43,582	87,061	44,007	91,914	50,462
Net income (loss)	(5,919)	2,377	1,034	(212)	3,109	10,682	5,806	11,534	13,131
Identifiable assets	599,750	573,594	597,151	532,734	525,885	524,644	538,555	557,364	594,003
Food									
Total trading transactions (Unaffiliated customers and associated companies)	2,396,554	2,404,702	1,263,246	2,445,209	1,305,079	2,522,544	1,246,493	2,345,137	1,087,321
Gross trading profit	129,343	127,419	64,392	2,445,209	66,896	2,522,544	67,241	130,921	68,604
Net income (loss)	4,382	8,191	8,435	9,608	11,884	11,859	8,517	13,279	9,153
Identifiable assets	650,489	696,824	712,827	665,071	659,452	654,377	682,272	711,606	757,107
Finance, Realty, Insurance & Logistics Services									
Total trading transactions	765 000	600.045	202.007	455 000	111.000	060 440	00 570	005 770	05 000
(Unaffiliated customers and associated companies) Gross trading profit	765,203 39,116	630,215 22,828	293,867 15,506	455,292 34,383	111,362 15,499	269,442 33,841	96,573 14,478	235,778 15,965	95,000 16,592
Net income (loss)	(137,402)	(40,947)	532	(9,811)	(4,868)	(8,403)	(1,817)	(75,631)	927
Identifiable assets	1.068.411	827.095	811.119	773.374	707.048	692,656	683.817	609.733	600,696
Other, Adjustments & Eliminations	1,000,111	02.,000	0.111.0			001,000	000,011	000,100	000,000
Total trading transactions	4 4 9 5 9 9	100 171				000 107			
(Unaffiliated customers and associated companies)	146,590	168,174	144,492	246,433	114,642	226,187	110,313	224,941	116,824
Gross trading profit Net income (loss)	84,385 (33,914)	63,915 6,089	16,725 (12,066)	37,975 (24,843)	19,987 (10,346)	37,478 (31,117)	16,311 (11,942)	35,472 (12,161)	15,482 (9,346
Identifiable assets	1,353,245	806,995	780,133	881,126	862,575	878,044	829,984	884,289	670,079
Total	.,,	230,000				2.01011			2. 0,010
Total trading transactions									
(Unaffiliated customers and associated companies)	12,143,878	12,135,105	5,893,675	11,395,240	5,068,305	10,446,371	4,675,462	9,516,967	4,603,147
Gross trading profit	612,491	611,596	295,745	578,656	273,277	564,967	274,478	555,895	303,768
Net income (loss)	(88,271)	70,507	25,223	30,191	22,236	20,078	19,161	(31,944)	44,135
Identifiable assets	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361

Segment Information by Geographical Area

Previous Statement

Unit : Millions of Yen)	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ender
	1998	1999	2000	2001	Sep.30, 2001	2002	Sep.30, 2002	2003	Sep.30, 2003	2004	Sep.30, 2004
Japan											
Total trading transactions											
(Unaffiliated customers and associated companies)	12,381,531	11,681,794	9,931,182	9,813,896	4,706,532	9,077,174	3,981,464	8,242,776	3,726,842	7,523,783	3,506,062
Identifiable assets	5,638,657	5,238,397	4,694,681	4,313,819	4,148,915	3,990,540	3,815,442	3,884,166	3,812,897	3,969,166	3,809,707
North America											
Total trading transactions											
(Unaffiliated customers and associated companies)	560,974	634,280	654,014	672,568	354,662	616,618	270,374	484,551	187,778	381,107	213,283
Identifiable assets	798,355	824,566	878,686	459,601	475,437	431,938	375,829	372,447	348,094	276,303	302,583
Europe											
Total trading transactions											
(Unaffiliated customers and associated companies)	374,861	383,809	260,996	212,197	100,387	176,949	78,023	159,584	76,452	167,225	88,248
Identifiable assets	573,276	384,366	317,745	213,885	200,593	196,171	168,579	174,403	178,299	159,018	155,872
	, -		,	-,	,	,	,	,	- /	,	, -
Asia											
Total trading transactions											
(Unaffiliated customers and associated companies)	1,970,099	916,619	1,102,134	1,259,163	635,615	1,331,048	645,816	1,362,552	604,856	1,273,337	694,303
Identifiable assets	357,731	279,122	266,695	266,058	233,877	207,049	234,636	202,014	216,099	202,567	261,403
Other Areas											
Total trading transactions											
(Unaffiliated customers and associated companies)	257,043	284,065	196,119	177,437	97,756	198,682	99,265	212,157	79,534	171,515	101,251
Identifiable assets	563,984	456,616	309,911	286,317	268,469	286,810	232,973	233,304	217,940	232,028	292,219
Eliminations or Unallocated											
Total trading transactions											
(Unaffiliated customers and associated companies)	_	_	_	_	_	_	_	_	_	_	_
Identifiable assets	(400,878)	(450,041)	(400,593)	(382,161)	(265,011)	(360,189)	(338,213)	(379,929)	(350,022)	(351,800)	(380,423)
Total											
Total trading transactions											
(Unaffiliated customers and associated companies)	15,544,508	13,900,567	12,144,445	12,135,261	5,894,952	11,400,471	5,074,942	10,461,620	4,675,462	9,516,967	4,603,147
Identifiable assets	7,531,125	6,733,026	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361

Segment Information by Geographical Area

Corrected Statement

(Unit : Millions of Yen)	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ended	Fiscal Year	6 Months ende
	1998	1999	2000	2001	Sep.30, 2001	2002	Sep.30, 2002	2003	Sep.30, 2003	2004	Sep.30, 2004
Japan											
Total trading transactions											
(Unaffiliated customers and associated companies)	12,381,407	11,681,004	9,930,615	9,813,740	4,705,255	9,071,943	3,974,827	8,227,527	3,726,842	7,523,783	3,506,062
Identifiable assets	5,638,657	5,238,397	4,694,681	4,313,819	4,148,915	3,990,540	3,815,442	3,884,166	3,812,897	3,969,166	3,809,707
North America											
Total trading transactions											
(Unaffiliated customers and associated companies)	560,974	634,280	654,014	672,568	354,662	616,618	270,374	484,551	187,778	381,107	213,283
Identifiable assets	798,355	824,566	878,686	459,601	475,437	431,938	375,829	372,447	348,094	276,303	302,583
Europe											
Total trading transactions											
(Unaffiliated customers and associated companies)	374,861	383,809	260,996	212,197	100,387	176,949	78,023	159,584	76,452	167.225	88,248
Identifiable assets	573,276	384,366	317,745	213,885	200,593	196,171	168,579	174,403	178,299	159,018	155,872
	, -	,			,	,		,	-,	,	/ -
Asia											
Total trading transactions											
(Unaffiliated customers and associated companies)	1,970,099	916,619	1,102,134	1,259,163	635,615	1,331,048	645,816	1,362,552	604,856	1,273,337	694,303
Identifiable assets	357,731	279,122	266,695	266,058	233,877	207,049	234,636	202,014	216,099	202,567	261,403
Other Areas											
Total trading transactions											
(Unaffiliated customers and associated companies)	257,043	284,065	196,119	177,437	97,756	198,682	99,265	212,157	79,534	171,515	101,251
Identifiable assets	563,984	456,616	309,911	286,317	268,469	286,810	232,973	233,304	217,940	232,028	292,219
Eliminations or Unallocated											
Total trading transactions											
(Unaffiliated customers and associated companies)	_	_	_	_	_	_	_	_	_	_	_
Identifiable assets	(400,878)	(450,041)	(400,593)	(382,161)	(265,011)	(360,189)	(338,213)	(379,929)	(350,022)	(351,800)	(380,423)
Total											
Total trading transactions											
(Unaffiliated customers and associated companies)	15,544,384	13,899,777	12,143,878	12,135,105	5,893,675	11,395,240	5,068,305	10,446,371	4,675,462	9,516,967	4,603,147
Identifiable assets	7,531,125	6,733,026	6,067,125	5,157,519	5,062,280	4,752,319	4,489,246	4,486,405	4,423,307	4,487,282	4,441,361

Consolidated Statements of Cash Flows

Previous Statement

(Unit : Millions of Yen)	Fiscal Year 1998	Fiscal Year 1999	Fiscal Year 2000	Fiscal Year 2001	6 Months ended Sep.30, 2001	Fiscal Year 2002	6 Months ended Sep.30, 2002	Fiscal Year 2003	6 Months ended Sep.30, 2003	Fiscal Year 2004	6 Months ended Sep.30, 2004
Cash flows from operating activities:											
Net income (loss)	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20.078	19,161	(31,944)	44,135
Adjustments to reconcile net income (loss) to net cash	(01,001)	(01,000)	(00,211)	10,001	20,220	00,101	22,200	20,010	10,101	(01,011)	11,100
provided by (used in) operating activities:											
Depreciation and amortization	44,349	45,555	38,654	31,854	17,257	35,839	16,729	33,794	16,563	40,184	20,229
Provision for doubtful receivables	69,285	37,950	92,112	49,759	9,342	16,831	2,903	16,845	4,913	10,624	1,824
	09,205	37,950	92,112	49,759	9,342	10,031	2,903	10,045	4,915	10,024	1,024
Net loss (gain) on investments, marketable securities,	05 704	(27.00.4)	00.054	(440.070)	(04.047)	(5.000)	(0.004)	40.007	F 200	442.005	2 0 2 0
property and equipment	65,781	(37,984)	63,354	(119,676)	(21,247)	(5,880)	(8,824)	13,937	5,386	143,065	3,036
Equity in earnings (losses) of associated companies,	22.000	7 000	0.005	(4.400)	(2.055)		(0.050)	(10.404)	(40,000)	(47.240)	(44.070)
less dividends received	22,808	7,029	8,805	(1,133)	(2,955)	(4,566)	(6,852)	(12,104)	(10,602)	(17,310)	(14,678)
Deferred income taxes	(47,640)	12,777	(62,094)	31,906	12,298	10,046	9,626	14,365	2,293	(76,579)	11,578
Minority interests	2,578	1,082	2,622	8,789	6,828	11,093	3,881	10,484	4,950	10,042	4,636
Extraordinary items — gain on negative goodwill	_	—	_	—	—	_	—	_	(1,828)	(1,828)	_
Change in assets and liabilities:											
Trade receivables	122,476	226,278	<u>118,744</u>	14,232	<u>133,253</u>	<u>194,853</u>	62,279	<u>102,408</u>	39,734	<u>81,657</u>	(103,782)
Due from associated companies	(5,349)	3,229	2,214	(6,923)	(23,354)	(1,909)	10,837	21,308	8,091	9,747	(9,567)
Inventories	(73,216)	15,543	105,355	(8,592)	(2,780)	48,361	1,912	20,780	(17,795)	26,592	(65,615)
Trade payables	(87,943)	(153,920)	<u>(12,016)</u>	<u>13,251</u>	<u>(68,521)</u>	<u>(53,715)</u>	<u>(37,189)</u>	<u>(40,105)</u>	<u>(15,178)</u>	<u>(12,394)</u>	72,099
Due to associated companies	1,689	(705)	(8,362)	7,964	(2,566)	11,969	(14,511)	(331)	1,081	5,429	656
Other-net	(858)	5,574	<u>(36,301)</u>	<u>68,397</u>	<u>(68,806)</u>	<u>(76,610)</u>	<u>(34,617)</u>	<u>(32,616)</u>		<u>(2,505)</u>	18,973
Net cash provided by (used in) operating activities	22,029	128,320	224,816	160,335	13,972	216,503	28,410	168,843	42,515	184,780	(16,476)
Cash flows from investing activities:											
Payments for purchases of property, equipment and other assets	(135,567)	(139,321)	(103,549)	(46,633)	(16,175)	(38,257)	(13,071)	(47,310)	(22,815)	(71,735)	(22,818)
Proceeds from sales of property, equipment and other assets	89,983	72,625	75,075	48,094	7,805	11,853	6,909	30,754	3,101	23,789	2,844
Net decrease (increase) in investments in and advances	,	,	,	,	,	,	,	,	,	,	,
to associated companies	(153,643)	(9,872)	43.605	100,924	(34,662)	(50,895)	(13,534)	(8,558)	(13,984)	(8,546)	(5,819)
Payments for purchases of other investments	(197,125)	(90,381)	(41,078)	(58,852)	(29,529)	(66,989)	(8,702)	(47,335)	(22,121)	(46,611)	(44,553)
Proceeds from sales of other investments	234,399	328,693	142,425	92,558	39,474	46,899	36,125	43,354	20,766	38,998	15,704
Proceeds from sales of subsidiaries' common stock			141,238	168,911	3,991	13,282	3,019	4,385	582	2,098	1,026
Increase in other non-current receivables	(373,129)	(381,874)	(216,277)	(125,674)	(23,365)	(60,650)	(22,810)	(52,797)	(17,915)	(56,409)	(26,493)
Collections of other non-current receivables	414,057	418,828	185,158	234,838	75,639	115,130	36,799	70,116	21,423	53,634	41,326
Net decrease (increase) in time deposits	(121,890)	(6,683)	(124,122)	160,813	251,012	238,982	(26,182)	2,573	6,295	9,769	(2,436)
Net decrease (increase) in marketable securities	61,684	114,390	95,183	(10,272)	237	4,653	7,795	10,071	904	(287)	3,968
Other-net				(10,272)		1,000				(201)	0,000
Net cash provided by (used in) investing activities	(181,231)	306,405	197,658	564,707	274,427	214,008	6,348	5,253	(23,764)	(55,300)	(37,251)
Cash flows from financing activities:											
Proceeds from long-term debt	971,662	1,223,623	1,020,099	166,049	278,364	492,770	185,369	483,477	326,006	602,557	123.060
Repayments of long-term debt	(945,945)	(1,105,843)	(866,967)	(755,351)	(364,810)	(630,515)	(337,191)	(620,534)	(365,240)	(627,925)	(234,308)
Net increase (decrease) in short-term debt	(945,945) 197,265	(1,105,843) (531,745)	(526,095)	(133,616)	(32,696)	(86,856)	31,740	(22,205)	(20,498)	(47,543)	(234,308) (41,232)
Proceeds from issuance of common stock	197,205	(551,745)	(526,095)	(133,010)	())	(00,000)	54,777	(22,205) 54,777	(20,496)	(47,543)	(41,232)
	_	_	_	_	—	_	54,777	54,777	_	_	_
Proceeds from minority interests through issuance			F4 007	7 500	F 400	0 475	220	4 405	050	202	500
of subsidiaries' common stock	(0.550)	(4.070)	54,287	7,538	5,409	6,475	229	1,405	259	393	500
Cash dividends	(8,552)	(4,276)	(4 740)	(2,000)	(7,127)	(10,691)	(3,563)	(7,521)	(3,956)	(3,956)	(4 574)
Cash dividends to minority interests	_	_	(1,742)	(2,222)	(1,309)	(3,187)	(1,237)	(3,164)	(1,580)	(3,270)	(1,571)
Net decrease (increase) in treasury stock Net cash provided by (used in) financing activities	214,430	(418,241)	(320,418)	(717,602)	(122,169)	(43) (232,047)	(74) (69,950)	(276) (114,041)	(34) (65,043)	49 (79,695)	(63) (153,614)
ner dan provided by (used in) intancing activities	214,450	(+10,241)	(020,410)	(117,002)	(122,103)	(202,047)	(03,300)	(114,041)	(00,040)	(13,033)	(100,014)
Effect of exchange rate changes on cash		/= = · · ·						/=		/·	
and cash equivalents	3,424	(3,940)	(5,992)	3,309	2,482	6,334	(4,396)	(5,633)	(491)	(4,376)	878
Net increase (decrease) in cash and cash equivalents	58,652	12,544	96,064	10,749	168,712	204,798	(39,588)	54,422	(46,783)	45,409	(206,463)
Cash and cash equivalents at beginning of year	96,927	155,579	168,123	264,187	274,936	274,936	479,734	479,734	534,156	534,156	579,565
Cash and cash equivalents at end of year	155,579	168,123	264,187	274,936	443,648	479,734	440,146	534,156	487,373	579,565	373,102

Consolidated Statements of Cash Flows

Corrected Statement

(Unit : Millions of Yen)	Fiscal Year 1998	Fiscal Year 1999	Fiscal Year 2000	Fiscal Year 2001	6 Months ended Sep.30, 2001	Fiscal Year 2002	6 Months ended Sep.30, 2002	Fiscal Year 2003	6 Months ended Sep.30, 2003	Fiscal Year 2004	6 Months ended Sep.30, 2004
Cash flows from operating activities:											
Net income (loss)	(91,931)	(34,088)	(88,271)	70,507	25,223	30,191	22,236	20,078	19,161	(31,944)	44,135
Adjustments to reconcile net income (loss) to net cash	(91,931)	(34,000)	(00,271)	10,307	25,225	50,191	22,230	20,070	19,101	(31,944)	44,155
, , , ,											
provided by (used in) operating activities:	44,349		20.054	24.054	17,257	25 020	16,729	33.794	40 500	40 404	20.229
Depreciation and amortization	,	45,555	38,654	31,854	,	35,839	,	/ -	16,563	40,184	-, -
Provision for doubtful receivables	69,285	37,950	92,112	49,759	9,342	16,831	2,903	16,845	4,913	10,624	1,824
Net loss (gain) on investments, marketable securities,		(((=)	(2.22.0)				
property and equipment	65,781	(37,984)	63,354	(119,676)	(21,247)	(5,880)	(8,824)	13,937	5,386	143,065	3,036
Equity in earnings (losses) of associated companies,					(0.000)	((0.050)		((0.000)		(
less dividends received	22,808	7,029	8,805	(1,133)	()	(4,566)	(6,852)	(12,104)		(17,310)	(14,678)
Deferred income taxes	(47,640)	12,777	(62,094)	31,906	12,298	10,046	9,626	14,365	2,293	(76,579)	11,578
Minority interests	2,578	1,082	2,622	8,789	6,828	11,093	3,881	10,484	4,950	10,042	4,636
Extraordinary items — gain on negative goodwill	_	_	_	_	_	_	_	_	(1,828)	(1,828)	_
Change in assets and liabilities:											
Trade receivables	122,476	226,278	118,486	14,048	134,046	197,103	63,398	103,642	36,187	78,110	(103,782)
Due from associated companies	(5,349)	3,229	2,214	(6,923)	(23,354)	(1,909)	10,837	21,308	8,091	9,747	(9,567)
Inventories	(73,216)	15,543	105,355	(8,592)	(2,780)	48,361	1,912	20,780	(17,795)	26,592	(65,615)
Trade payables	(87,943)	(153,920)	(12,019)	13,194	(69,092)	(54,474)	(38,824)	(40,894)		(10,784)	72,099
Due to associated companies	1,689	(705)	(8,362)	7,964	(2,566)	11,969	(14,511)	(331)		5,429	656
Other-net	(858)	5,574	(36.040)	68.638	(69.028)	(78,101)	(34,101)	(33.061)	(12,317)	(568)	18.973
Net cash provided by (used in) operating activities	22,029	128,320	224,816	160,335	13,972	216,503	28,410	168,843	42,515	184,780	(16,476)
Cash flows from investing activities:											
Payments for purchases of property, equipment and other assets	(135,567)	(139,321)	(103,549)	(46,633)	(16,175)	(38,257)	(13,071)	(47,310)		(71,735)	(22,818)
Proceeds from sales of property, equipment and other assets	89,983	72,625	75,075	48,094	7,805	11,853	6,909	30,754	3,101	23,789	2,844
Net decrease (increase) in investments in and advances											
to associated companies	(153,643)	(9,872)	43,605	100,924	(34,662)	(50,895)	(13,534)	(8,558)		(8,546)	(5,819)
Payments for purchases of other investments	(197,125)	(90,381)	(41,078)	(58,852)	(29,529)	(66,989)	(8,702)	(47,335)		(46,611)	(44,553)
Proceeds from sales of other investments	234,399	328,693	142,425	92,558	39,474	46,899	36,125	43,354	20,766	38,998	15,704
Proceeds from sales of subsidiaries' common stock	_	_	141,238	168,911	3,991	13,282	3,019	4,385	582	2,098	1,026
Increase in other non-current receivables	(373,129)	(381,874)	(216,277)	(125,674)	(23,365)	(60,650)	(22,810)	(52,797)	(17,915)	(56,409)	(26,493)
Collections of other non-current receivables	414,057	418,828	185,158	234,838	75,639	115,130	36,799	70,116	21,423	53,634	41,326
Net decrease (increase) in time deposits	(121,890)	(6,683)	(124,122)	160,813	251,012	238,982	(26,182)	2,573	6,295	9,769	(2,436)
Net decrease (increase) in marketable securities	61,684	114,390	95,183	(10,272)	237	4,653	7,795	10,071	904	(287)	3,968
Other-net	· _	· _	· _	_		· _	_	· _	_	·	· _
Net cash provided by (used in) investing activities	(181,231)	306,405	197,658	564,707	274,427	214,008	6,348	5,253	(23,764)	(55,300)	(37,251)
Cook flows from financing activities.											
Cash flows from financing activities:	074 000	4 000 000	1 000 000	100.040	070.004	400 770	105 000	400 477	220,000	000 557	400.000
Proceeds from long-term debt	971,662	1,223,623	1,020,099	166,049	278,364	492,770	185,369	483,477	326,006	602,557	123,060
Repayments of long-term debt	(945,945)	(1,105,843)	(866,967)	(755,351)	(364,810)	(630,515)	(337,191)	(620,534)	(365,240)	(627,925)	(234,308)
Net increase (decrease) in short-term debt	197,265	(531,745)	(526,095)	(133,616)	(32,696)	(86,856)	31,740	(22,205)	(20,498)	(47,543)	(41,232)
Proceeds from issuance of common stock	—	_	_	_	—	—	54,777	54,777	_	—	_
Proceeds from minority interests through issuance											
of subsidiaries' common stock	_	_	54,287	7,538	5,409	6,475	229	1,405	259	393	500
Cash dividends	(8,552)	(4,276)	_	_	(7,127)	(10,691)	(3,563)	(7,521)	(3,956)	(3,956)	_
Cash dividends to minority interests	—	_	(1,742)	(2,222)	(1,309)	(3,187)	(1,237)	(3,164)	(1,580)	(3,270)	(1,571)
Net decrease (increase) in treasury stock	—	—	—	_	—	(43)	(74)	(276)		49	(63)
Net cash provided by (used in) financing activities	214,430	(418,241)	(320,418)	(717,602)	(122,169)	(232,047)	(69,950)	(114,041)	(65,043)	(79,695)	(153,614)
Effect of exchange rate changes on cash											
and cash equivalents	3,424	(3,940)	(5,992)	3,309	2,482	6,334	(4,396)	(5,633)	(491)	(4,376)	878
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Cash and cash equivalents at beginning of year	155,579	168,123	264,187	274,936	443,648	479,734	440,146	534,156	487,373	579,565	373,102
Cash and cash equivalents at end of year	155,579	168,123	264,187	274,936	443,648	479,734	440,146	534,156	487,373	579,565	373,1