

February 24, 2009

ITOCHU Corporation
(Code No. 8001, Tokyo Stock Exchange, 1st Section)
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This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered as the primary version.

**Notice of Additional Disclosure Regarding the Tender Offer
for Shares of i-LOGISTICS CORP.**

ITOCHU Corporation announced today that we made the following revisions to the items in the “Notice of the Commencement of a Tender Offer for Shares of i-LOGISTICS CORP.” that was released on February 13, 2009 (the “Released Document”).

1. P. 11 of the Released Document:

Information in the table of “(6) Changes in the Ownership Percentage of Share Certificates and Other Securities as a Result of the Tender Offer” of “2. Outline of the Tender Offer”

(Before the revision)

Number of voting rights represented by share certificates and other securities held by parties with a special relationship before the Tender Offer	[Undetermined]	(Ownership percentage of share certificates and other securities before the Tender Offer: [Undetermined])
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(After the revision)

Number of voting rights represented by share certificates and other securities held by parties with a special relationship before the Tender Offer	<u>1,399 units</u>	(Ownership percentage of share certificates and other securities before the Tender Offer: <u>3.52%</u>)
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2. P. 12 of the Released Document:

Note in “(6) Changes in the Ownership Percentage of Share Certificates and Other Securities as a Result of the Tender Offer” of “2. Outline of the Tender Offer”

(Before the revision)

Note 5: With regard to loaning of the shares of the Target Company held by ITOCHU (the limit of the number of shares that can be borrowed: 1,000,000 shares), ITOCHU and Japan Securities Finance Co., Ltd., concluded a share certificate loan contract as of October 26, 2005.

(After the revision)

Note 5: With regard to loaning of the shares of the Target Company held by ITOCHU (the limit of the number of shares that can be borrowed: 1,000,000 shares), ITOCHU and Japan Securities Finance Co., Ltd., concluded a share certificate loan contract as of October 26, 2005, which, however, we cancelled as of February 20, 2009.