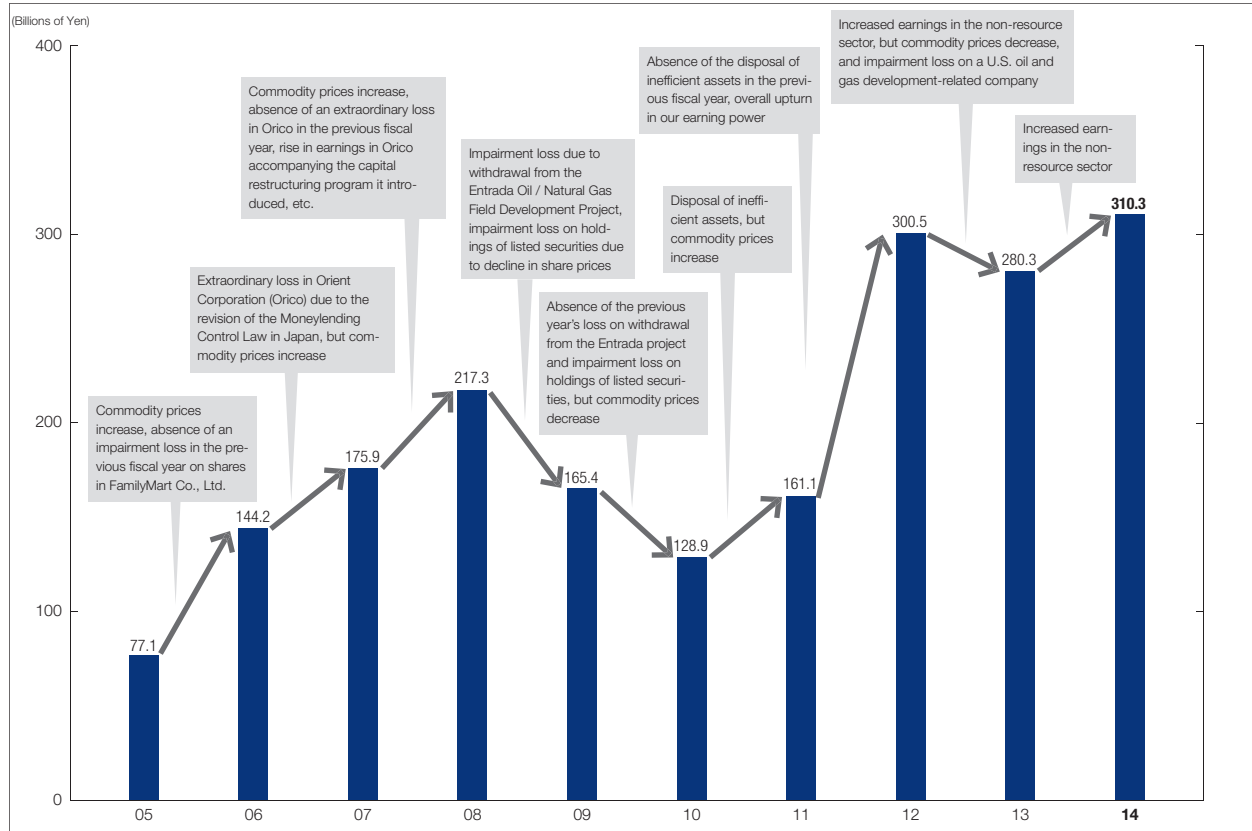


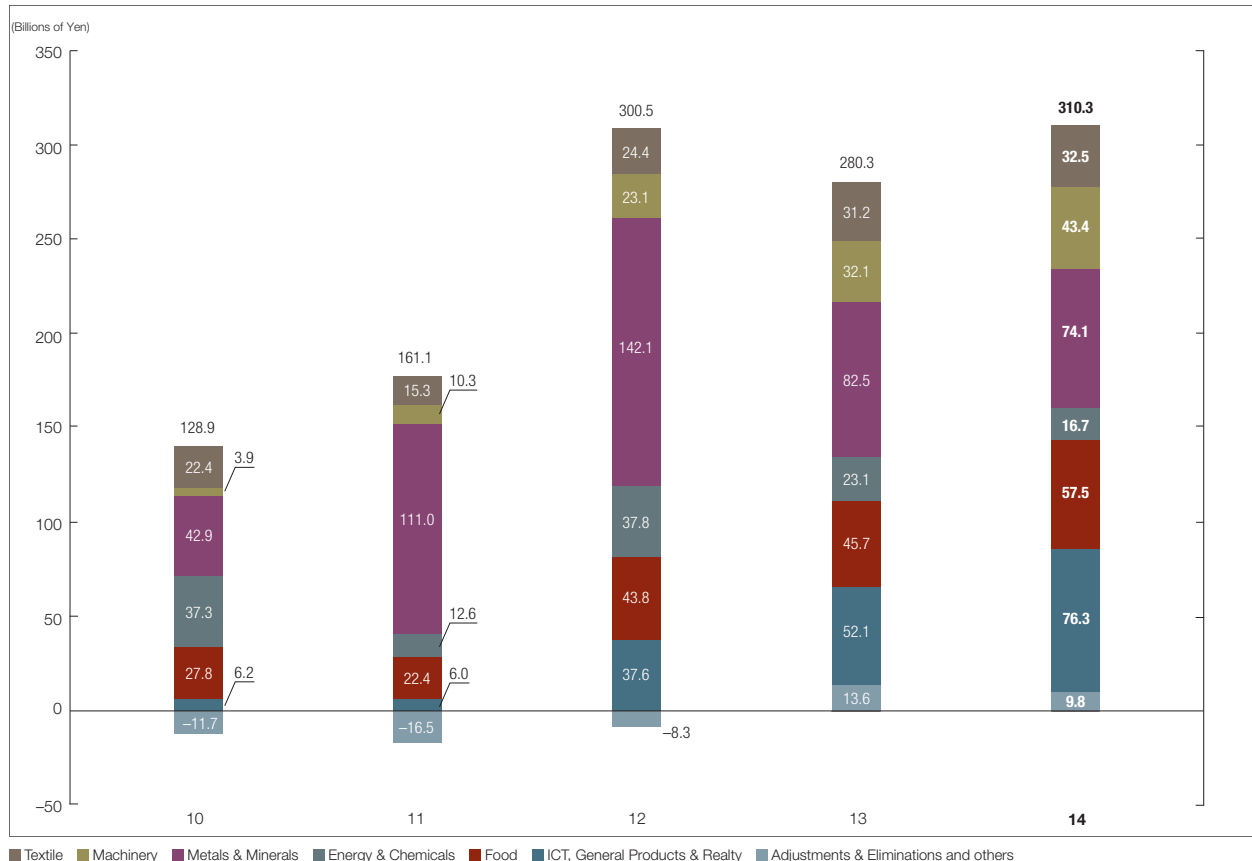
Ten-year Highlights

ITOCHU Corporation and Subsidiaries
Years ended March 31

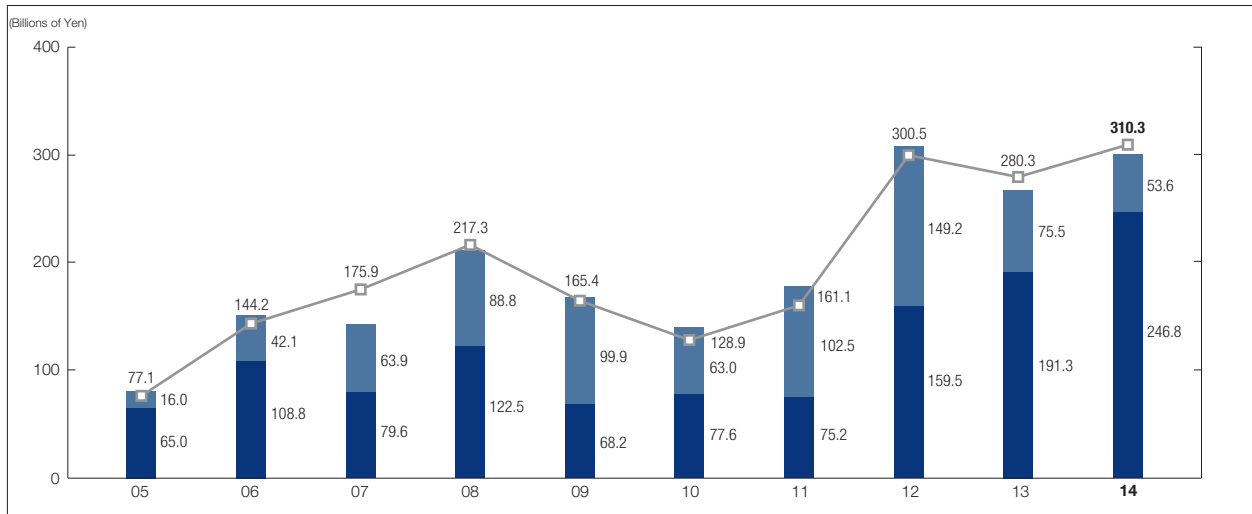
Net Income Attributable to ITOCHU



Net Income Attributable to ITOCHU by Operating Segment

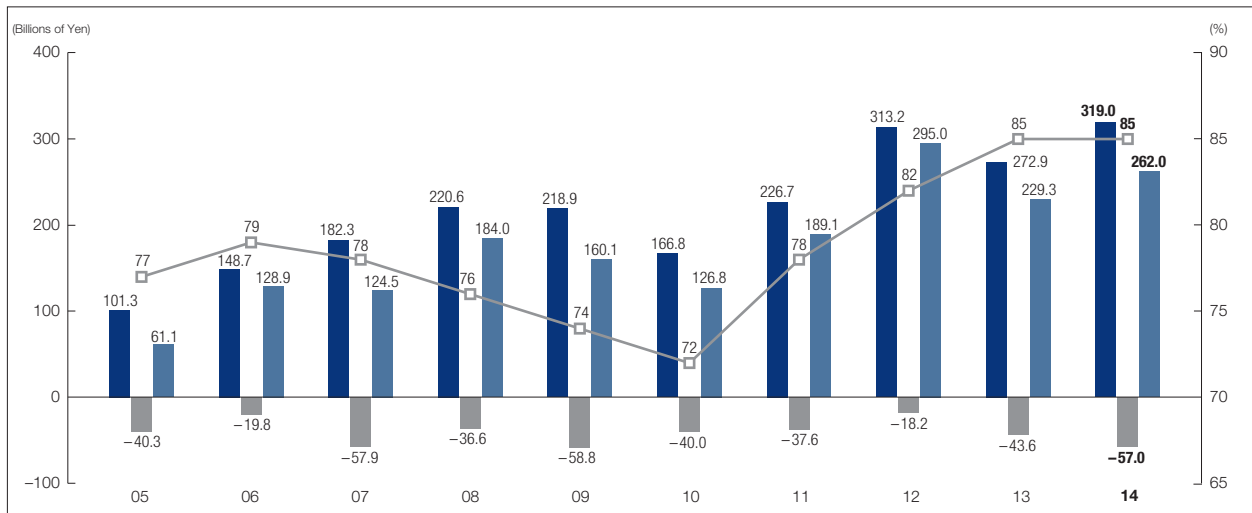


Net Income Attributable to ITOCHU (Non-Resource / Resource)



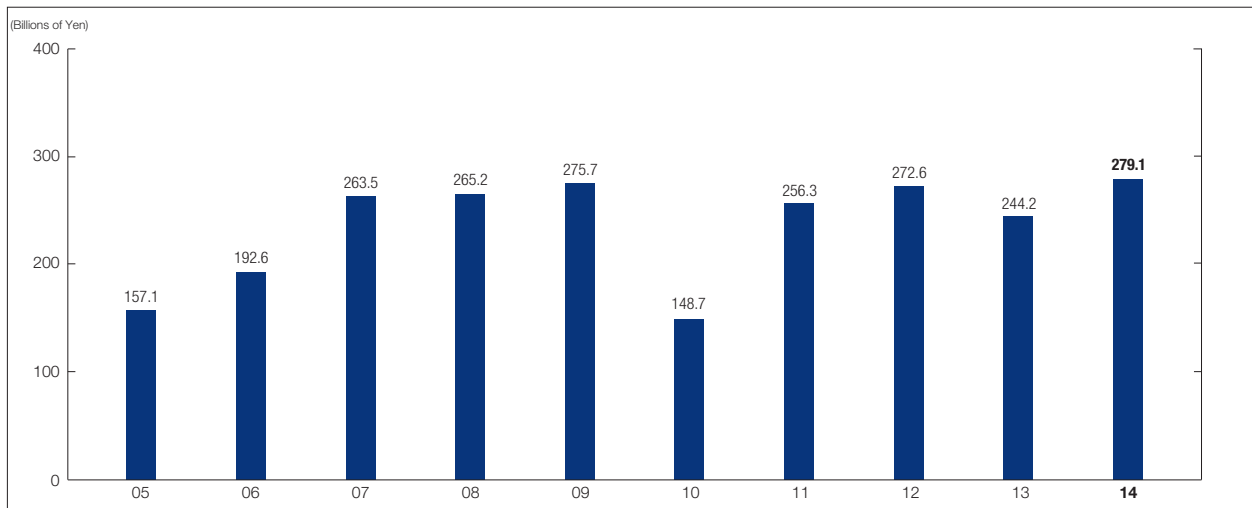
■ Net income attributable to ITOCHU ■ Earnings from the non-resource sector ■ Earnings from the resource sector
 * Adjustments & Eliminations and others is not included in earnings from the non-resource / resource sectors.

Net Income (Loss) from Subsidiaries and Equity-method Associated Companies



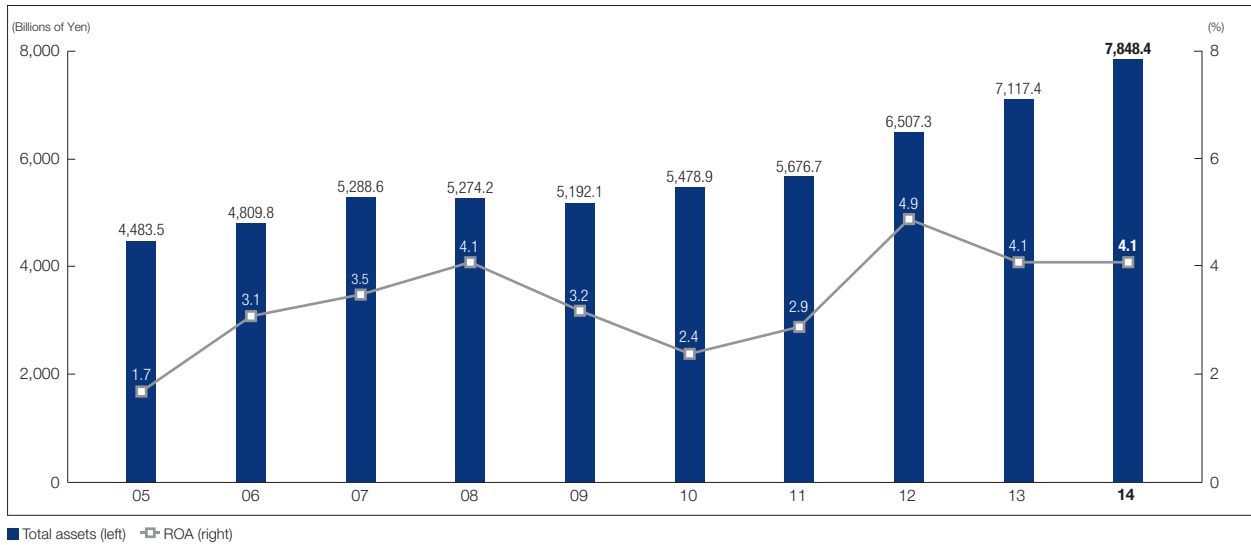
■ Companies reporting profits (left) ■ Companies reporting losses (left) ■ Net income (loss) from subsidiaries and equity-method associated companies (left)
 ■ Share of Group companies reporting profits* (right) * the number of Group companies reporting profits as a percentage of the number of companies included in consolidation

Trading Income

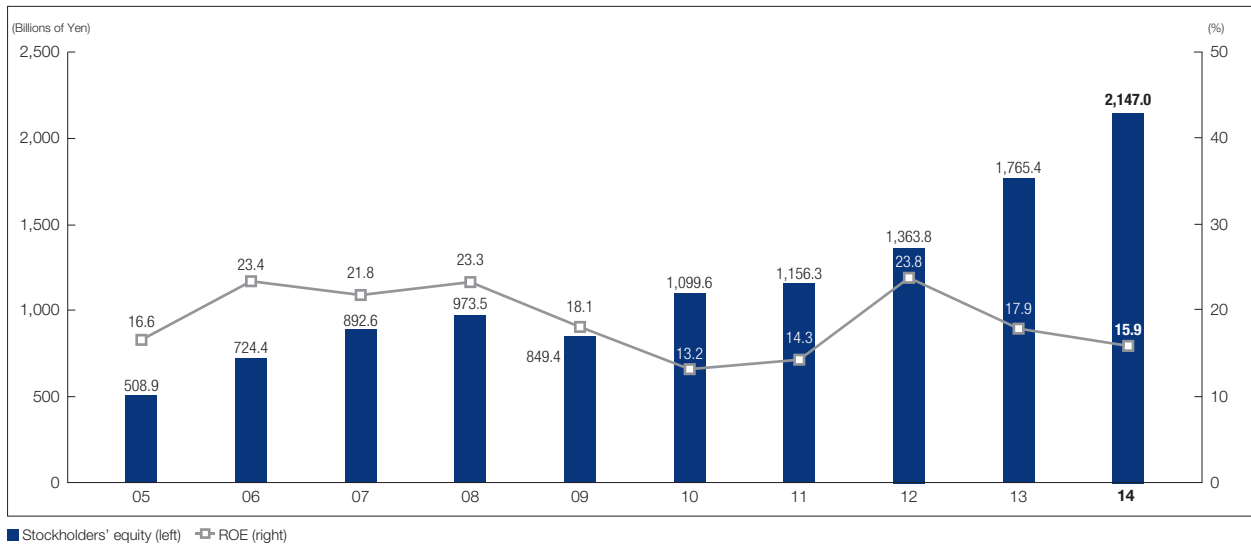


* Trading income = Gross trading profit + SG&A expenses + Provision for doubtful receivables

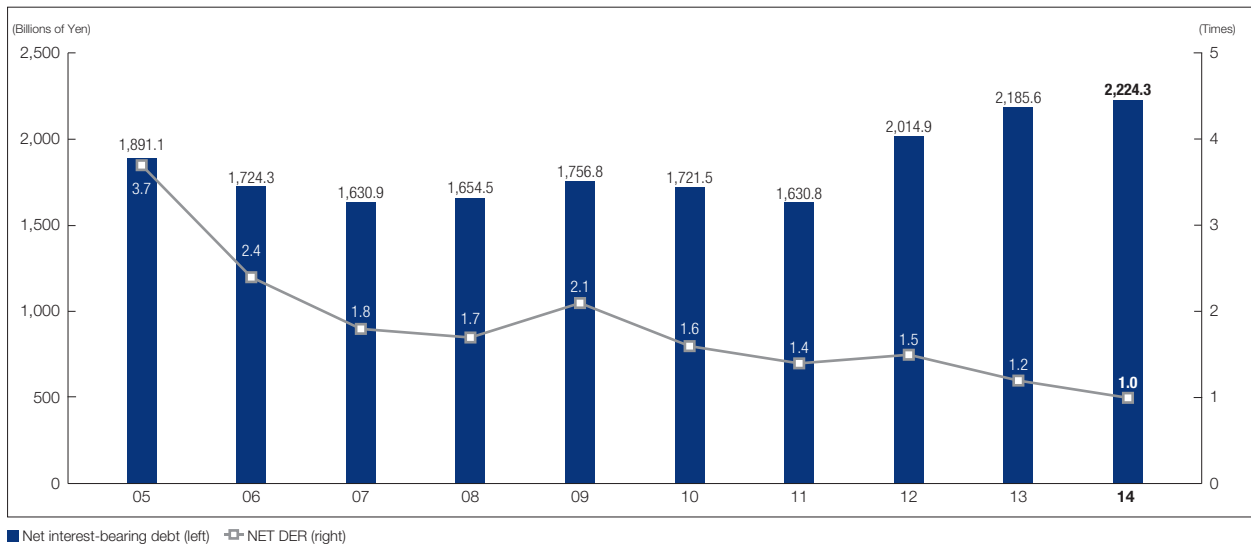
Total Assets / ROA



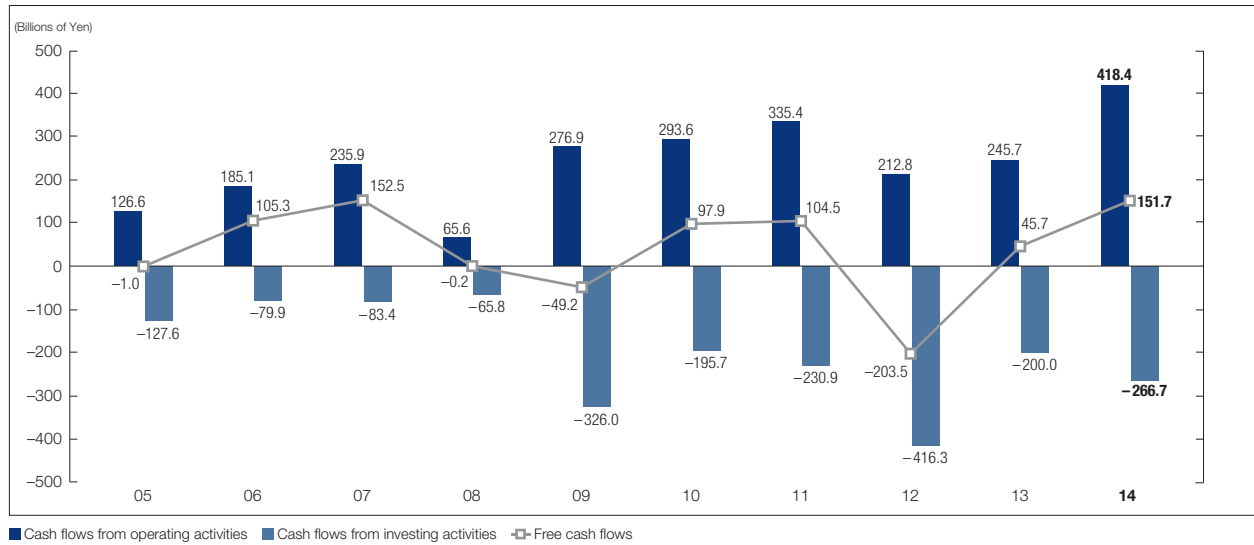
Stockholders' Equity / ROE



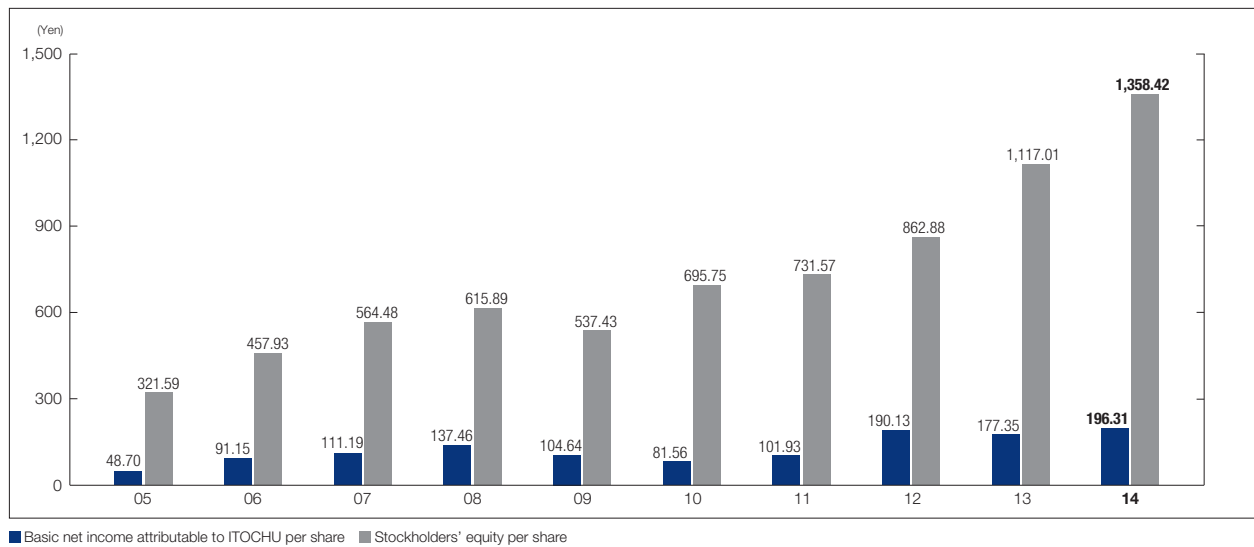
Net Interest-bearing Debt / NET DER



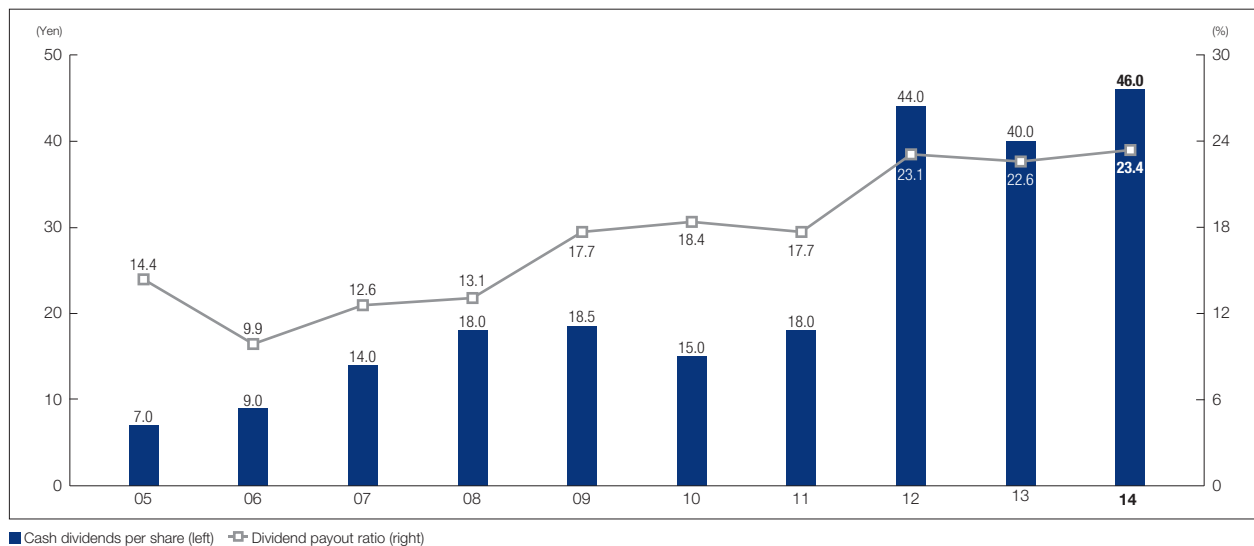
Cash Flows



Basic Net Income Attributable to ITOCHU per Share / Stockholders' Equity per Share



Cash Dividends per Share / Dividend Payout Ratio



Ten-year Summary

Years ended March 31

	Millions of Yen				
	2005	2006	2007	2008	2009
For the fiscal year:					
Revenue	¥1,990,627	¥2,217,393	¥2,646,037	¥2,859,853	¥3,419,061
Trading income* ¹	157,129	192,561	263,456	265,167	275,664
Net financial income (expenses)* ²	(6,878)	(7,816)	(7,555)	(7,709)	5,582
Net interest expenses* ³	(21,040)	(26,032)	(29,218)	(32,156)	(29,457)
Dividends received	14,162	18,216	21,663	24,447	35,039
Equity in earnings (losses) of associated companies	31,764	51,737	(20,069)	70,238	41,304
Net income attributable to ITOCHU	77,063	144,211	175,856	217,301	165,390
Comprehensive income (loss) attributable to ITOCHU	86,803	233,342	223,307	108,990	(92,334)
At fiscal year-end:					
Total assets	¥4,483,505	¥4,809,840	¥5,288,647	¥5,274,199	¥5,192,092
Stockholders' equity	508,893	724,377	892,553	973,545	849,411
Net interest-bearing debt* ⁴	1,891,086	1,724,314	1,630,928	1,654,532	1,756,764
Cash flows:					
Cash flows from operating activities	¥ 126,624	¥185,147	¥ 235,917	¥ 65,552	¥ 276,854
Cash flows from investing activities	(127,600)	(79,871)	(83,394)	(65,774)	(326,033)
Cash flows from financing activities	(125,342)	(85,193)	(100,920)	(81,294)	258,322
Cash and cash equivalents at end of year	452,934	477,707	532,856	446,311	628,820
(Reference)					
Total trading transactions* ⁵	¥9,562,614	¥10,456,727	¥11,556,787	¥11,729,082	¥12,065,109
Adjusted profit* ⁶	188,196	251,210	240,766	333,673	339,292

	Yen (Unless otherwise specified)				
	2005	2006	2007	2008	2009
Per share*⁷:					
Basic net income attributable to ITOCHU	¥ 48.70	¥ 91.15	¥111.19	¥137.46	¥104.64
Stockholders' equity	321.59	457.93	564.48	615.89	537.43
Cash dividends	7.0	9.0	14.0	18.0	18.5
Ratios:					
Gross trading profit ratio (%)	6.6	6.8	7.9	8.5	8.8
ROA (%)	1.7	3.1	3.5	4.1	3.2
ROE (%)	16.6	23.4	21.8	23.3	18.1
Ratio of stockholders' equity to total assets (%)	11.4	15.1	16.9	18.5	16.4
Net debt-to-equity ratio (NET DER) (times)	3.7	2.4	1.8	1.7	2.1
Interest coverage (times)	5.7	5.7	6.7	6.1	7.2
Number of subsidiaries and associates (at year-end)*⁸					
	656	651	651	626	420
Number of employees (at year-end, consolidated)					
	40,890	42,967	45,690	48,657	55,431

All figures are for fiscal years, which begin on April 1 of the years preceding and extend through March 31.

The Japanese yen amounts for the fiscal year ended March 31, 2014 have been translated into U.S. dollar amounts, solely for the convenience of the reader, at the rate of ¥102.92 = U.S.\$1, the official rate of The Bank of Tokyo-Mitsubishi UFJ, Ltd., as of March 31, 2014.

The consolidated financial statements for the year ended March 31, 2014, in accordance with U.S. GAAP are not audited pursuant to the first paragraph of Article 193-2 of the Financial Instruments and Exchange Act.

*1 Trading income = Gross trading profit + SG&A expenses + Provision for doubtful receivables

*2 Net financial income (expenses) = Net interest expenses + Dividends received

Calculation formula (Fiscal 2014: ¥ million): 23,793 = (13,286) + 37,079

*3 Net interest expenses = Interest income + Interest expense

Calculation formula (Fiscal 2014: ¥ million): (13,286) = 11,659 + (24,945)

*4 Net interest-bearing debt = Interest-bearing debt – Cash, cash equivalents and time deposits

Calculation formula (Fiscal 2014: ¥ million): 2,224,279 = 2,885,264 – 660,985

*5 "Total trading transactions" is presented in accordance with Japanese accounting practice and is not meant to present sales or revenue in accordance with U.S. GAAP.

*6 Adjusted profit = Gross trading profit + SG&A expenses + Net financial income (expenses) + Equity in earnings (losses) of associated companies

Calculation formula (Fiscal 2014: ¥ million): 394,201 = 1,028,273 + (743,117) + 23,793 + 85,252

Millions of Yen					Increase (Decrease)	Millions of U.S. Dollars	Millions of Yen
2010	2011	2012	2013	2014	2014/2013	2014	2014 (IFRS)
¥3,418,220	¥3,581,795	¥4,197,525	¥4,579,763	¥5,530,895	20.8	\$53,740	¥5,587,526
148,703	256,303	272,620	244,219	279,094	14.3	2,712	288,992
3,535	6,780	15,184	20,572	23,793	15.7	231	21,715
(25,365)	(16,722)	(12,819)	(14,054)	(13,286)	(5.5)	(129)	(15,476)
28,900	23,502	28,003	34,626	37,079	7.1	360	37,191
36,269	60,617	102,748	85,891	85,252	(0.7)	828	56,036
128,905	161,114	300,505	280,297	310,267	10.7	3,015	245,312
270,570	106,041	249,983	475,819	446,214	(6.2)	4,335	391,901
¥5,478,873	¥5,676,709	¥6,507,273	¥7,117,446	¥7,848,440	10.3	\$76,258	¥7,783,756
1,099,639	1,156,270	1,363,797	1,765,435	2,146,963	21.6	20,861	2,045,683
1,721,464	1,630,764	2,014,898	2,185,623	2,224,279	1.8	21,612	2,231,988
¥ 293,597	¥ 335,361	¥ 212,830	¥ 245,661	¥ 418,396	70.3	\$ 4,065	¥ 428,101
(195,698)	(230,866)	(416,315)	(199,990)	(266,692)	33.4	(2,591)	(270,377)
(256,568)	53,202	84,704	(11,323)	(71,707)	533.3	(697)	(77,855)
480,564	633,756	513,489	569,716	653,332	14.7	6,348	653,739
¥10,308,629	¥11,323,793	¥11,904,749	¥12,551,557	¥14,566,820	16.1	\$141,535	¥14,645,718
195,552	333,098	395,477	351,023	394,201	12.3	3,830	372,797

Yen (Unless otherwise specified)					Increase (Decrease)	U.S. Dollars	Yen (Unless otherwise specified)
2010	2011	2012	2013	2014	2014/2013	2014	2014 (IFRS)
¥ 81.56	¥101.93	¥190.13	¥ 177.35	¥ 196.31	10.7	\$ 1.91	¥ 155.21
695.75	731.57	862.88	1,117.01	1,358.42	21.6	13.20	1,294.34
15.0	18.0	44.0	40.0	46.0	15.0	0.45	46.0
8.3	8.0	8.0	7.3	7.1			7.1
2.4	2.9	4.9	4.1	4.1			3.3
13.2	14.3	23.8	17.9	15.9			13.0
20.1	20.4	21.0	24.8	27.4			26.3
1.6	1.4	1.5	1.2	1.0			1.1
5.3	10.7	13.5	12.4	13.1			12.5
413	393	366	356	354			
62,379	62,635	70,639	77,513	102,376			104,310

*7 "Basic net income attributable to ITOCHU per share" and "Stockholders' equity per share" are calculated by using the weighted average number of shares issued and outstanding for the period.

*8 "Number of subsidiaries and associates" represents the number of subsidiaries and associates directly invested by ITOCHU Corporation or its overseas trading subsidiaries from the fiscal year ended March 31, 2009.

Certain subsidiaries changed their fiscal periods in the year ended March 31, 2012. The effect of these changes has been reflected in figures of certain items for the years ended March 31, 2011 and 2010.

As a result of the ITOCHU Group's integration of the food distribution and marketing business, the items in which distribution cost related to these operations has been included were changed from the beginning of the year ended March 31, 2012. The relevant amounts in the same period of the previous years ended March 31, 2011 and 2010 have been reclassified based on this new classification.

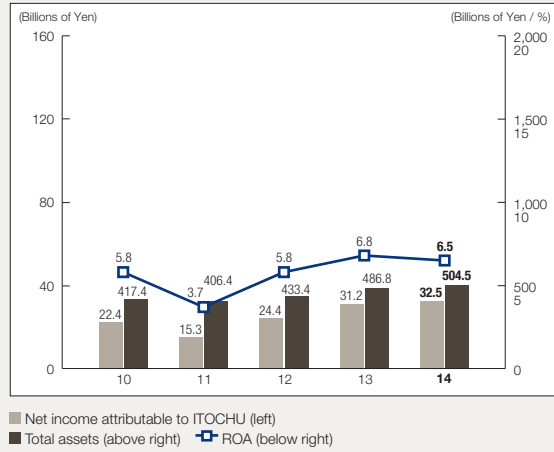
With respect to distribution cost related to the ITOCHU Group's food distribution and marketing business, ITOCHU has made a change in presentation in the financial statements related to the ITOCHU Group's portion of operational cost arising at the distribution centers of the ITOCHU Group's customers, such as mass merchandisers, and delivery costs from the distribution centers to the customers' stores since the beginning of the year ended March 31, 2013. The aforementioned distribution cost for the same period of the previous years ended March 31, 2012 and 2011 have been reclassified in the same manner.

Highlights by Operating Segment (Five years)

Years ended March 31

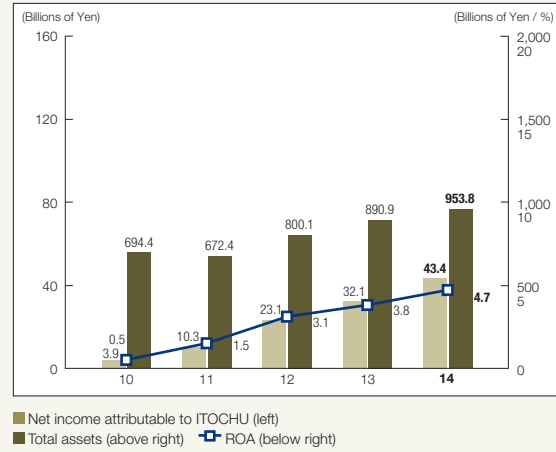
Textile Company

Net Income Attributable to ITOCHU / Total Assets / ROA



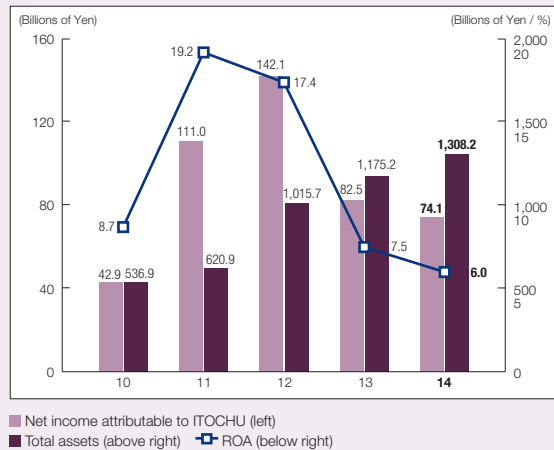
Machinery Company

Net Income Attributable to ITOCHU / Total Assets / ROA



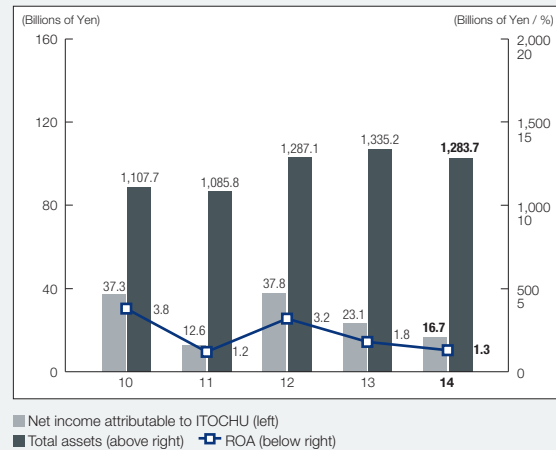
Metals & Minerals Company

Net Income Attributable to ITOCHU / Total Assets / ROA



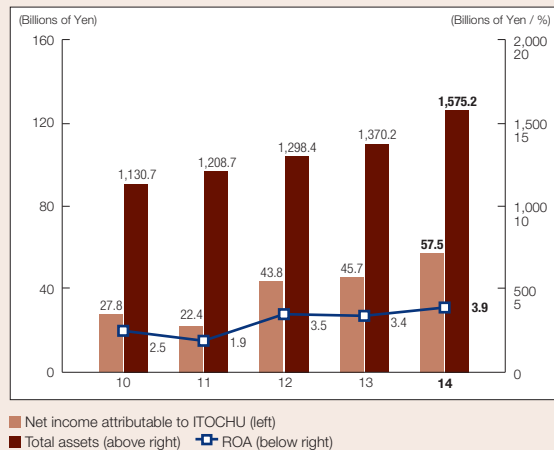
Energy & Chemicals Company

Net Income Attributable to ITOCHU / Total Assets / ROA



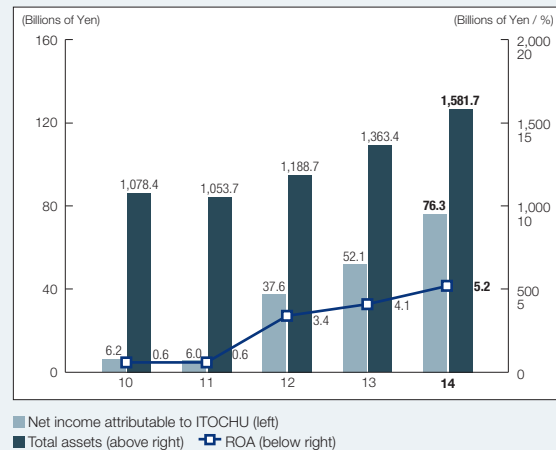
Food Company

Net Income Attributable to ITOCHU / Total Assets / ROA



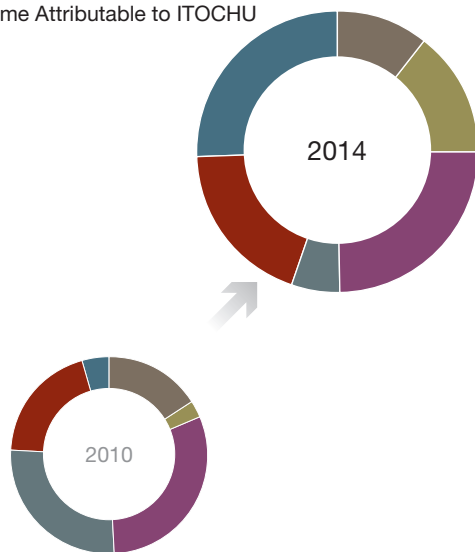
ICT, General Products & Realty Company

Net Income Attributable to ITOCHU / Total Assets / ROA



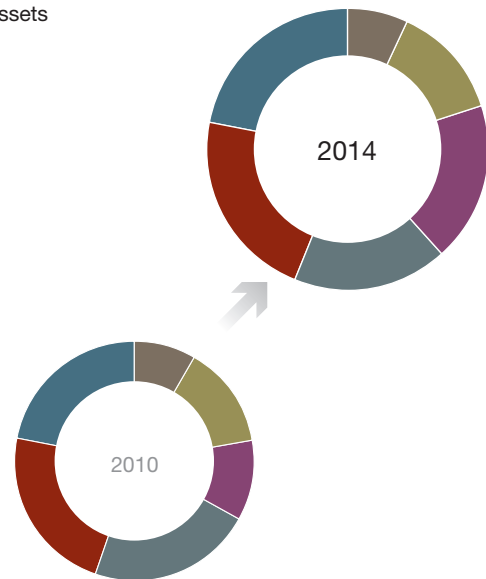
Composition of Operating Segments

Net Income Attributable to ITOCHU



	2010	2014
■ Textile Company	15.9%	10.8%
■ Machinery Company	2.8%	14.4%
■ Metals & Minerals Company	30.5%	24.7%
■ Energy & Chemicals Company	26.6%	5.6%
■ Food Company	19.8%	19.1%
■ ICT, General Products & Realty Company	4.4%	25.4%

Total Assets



	2010	2014
■ Textile Company	8.4%	7.0%
■ Machinery Company	14.0%	13.2%
■ Metals & Minerals Company	10.8%	18.2%
■ Energy & Chemicals Company	22.3%	17.8%
■ Food Company	22.8%	21.9%
■ ICT, General Products & Realty Company	21.7%	21.9%

* % composition is calculated with the total for the operating segments before Adjustments & Eliminations and others.

ITOCHU's Equity Interests (Sales Results)

	2010	2011	2012	2013	2014
Oil and Gas (1,000 barrels per day*1)	39.0	35.0	33.0	58.0	52.0
Iron Ore (million tons)	12.1	13.2	16.1	17.6	18.1
IMEA*2	9.7	10.5	12.4	13.4	16.0
Brazil Japan Iron Ore Corporation (NAMISA)	2.5	2.7	3.7	4.3	2.0
Coal (million tons)	8.0	8.0	8.9	11.6	10.7
IMEA*2	8.0	8.0	6.8	7.0	7.0
ICA*3 (Drummond Company's Mining Operations in Colombia)	—	—	2.1	4.5	3.7

*1 Natural gas is converted to crude oil equivalent using 6,000 cubic feet = 1 barrel.

*2 ITOCHU Minerals & Energy of Australia Pty Ltd

*3 ITOCHU Coal Americas Inc.