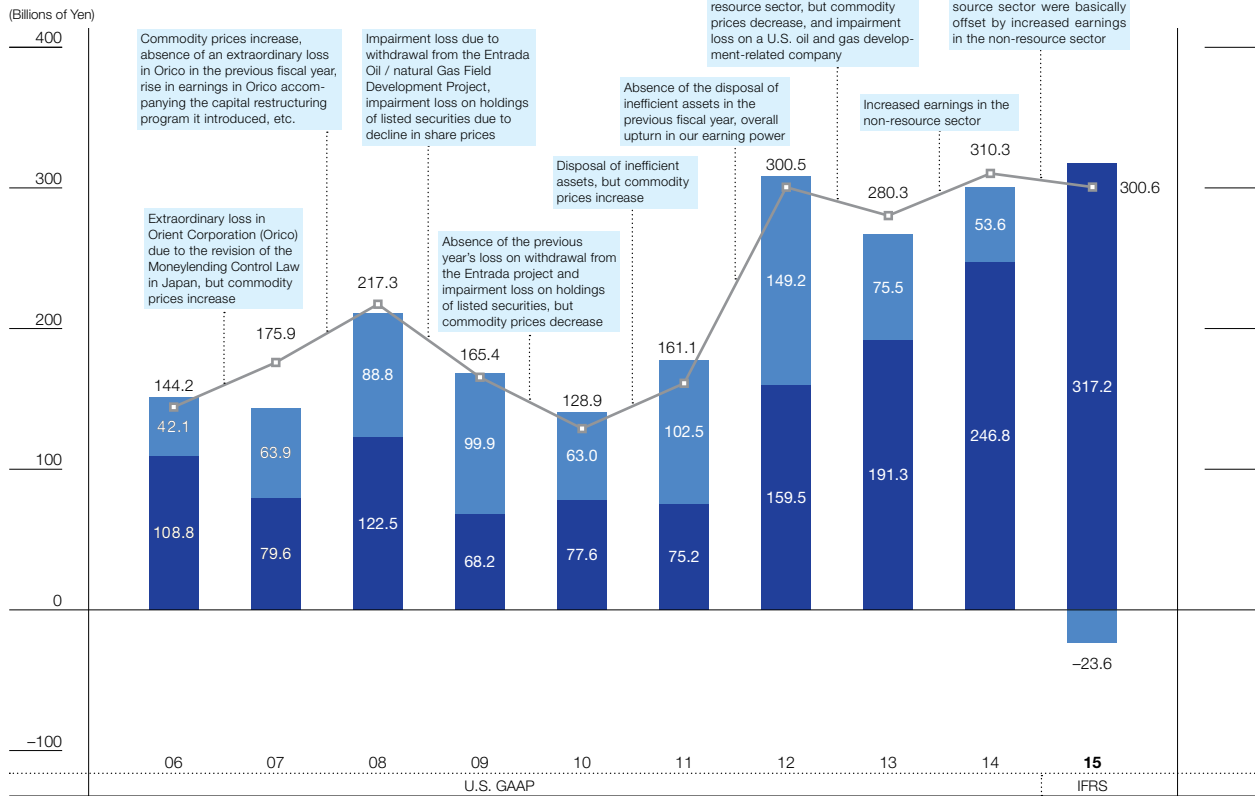


Ten-year Financial Summary

Years ended March 31

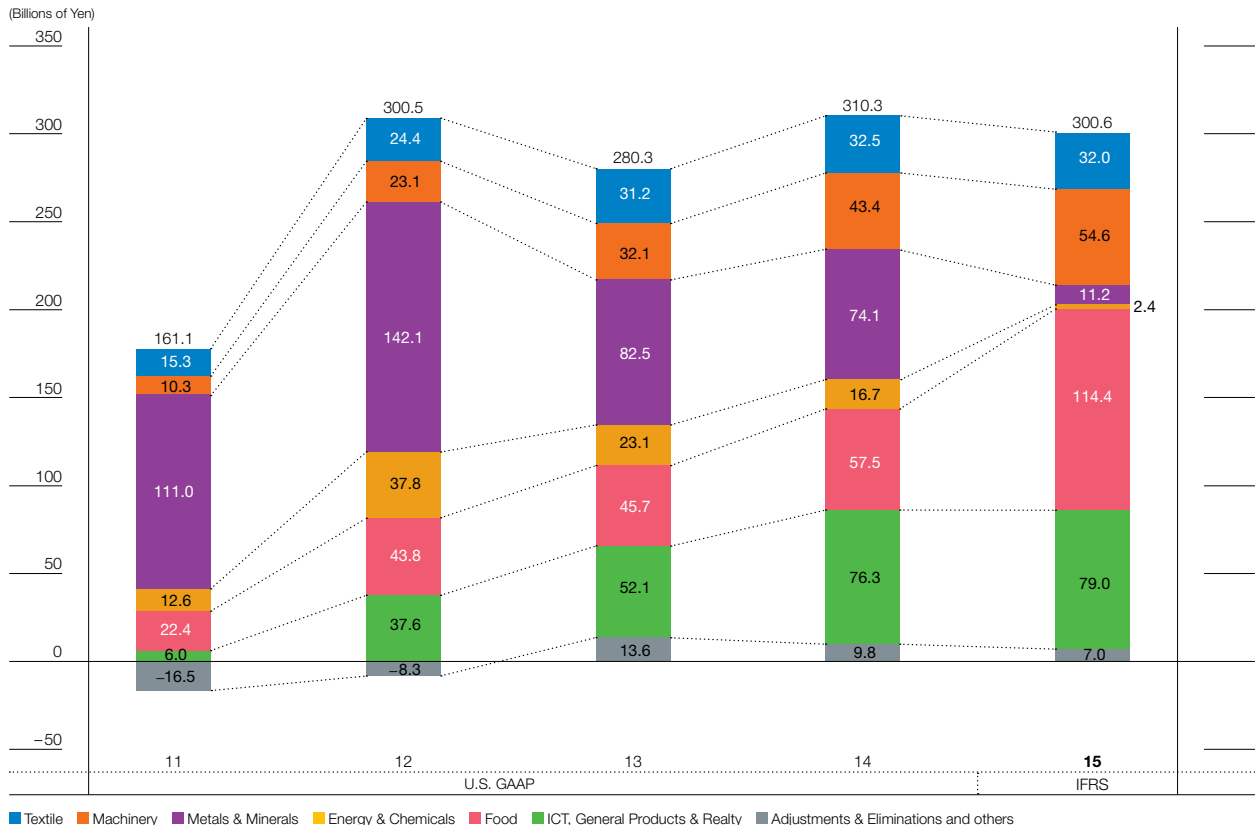
* Based on U.S. GAAP through fiscal 2014, IFRS for fiscal 2015

Net Income / Profit Attributable to ITOCHU (Non-Resource / Resource)



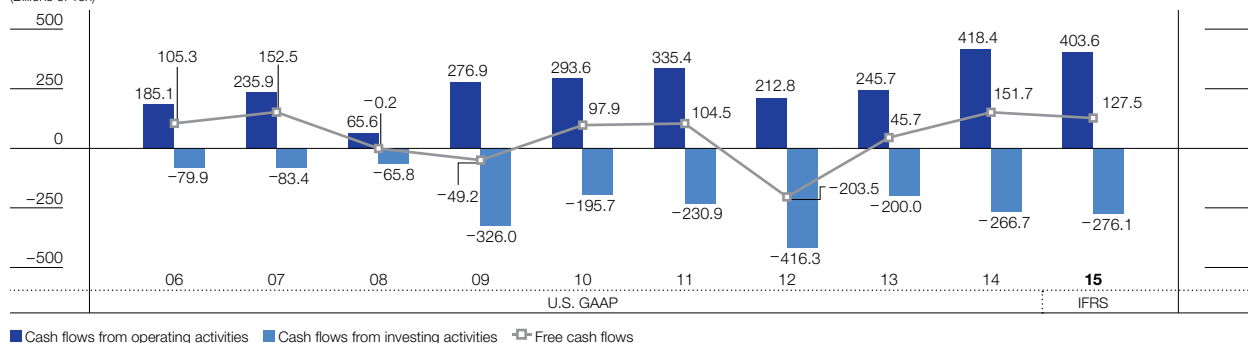
□ Net income / profit attributable to ITOCHU ■ Earnings from the non-resource sector ■ Earnings (loss) from the resource sector
 * Adjustments & Eliminations and others is not included in earnings from the non-resource / resource sectors.

Net Income / Profit Attributable to ITOCHU by Operating Segment (Five years)



Cash Flows

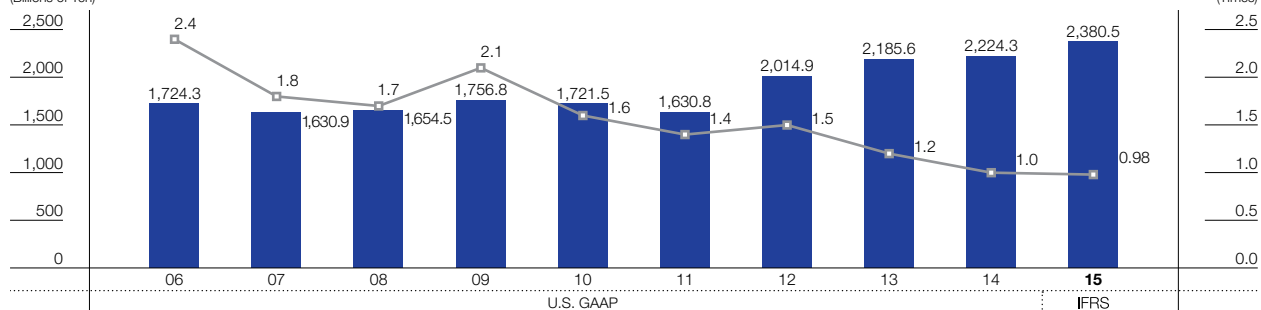
(Billions of Yen)



■ Cash flows from operating activities ■ Cash flows from investing activities □ Free cash flows

Net Interest-bearing Debt and NET DER

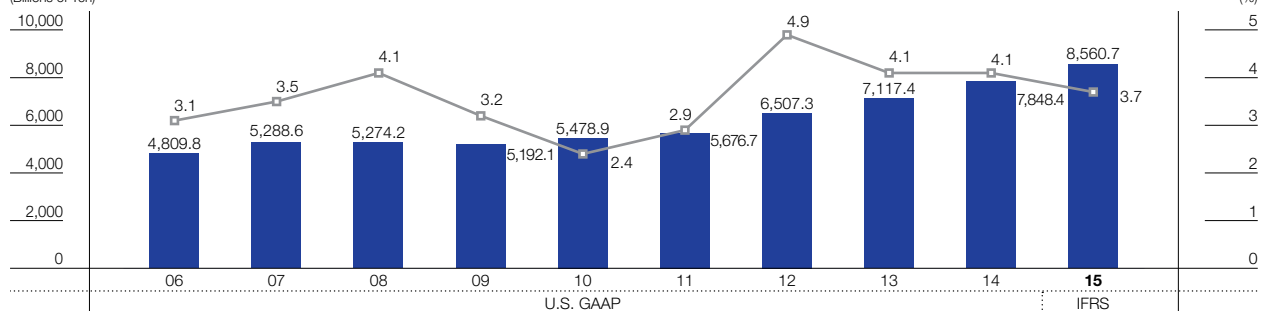
(Billions of Yen)



■ Net interest-bearing debt (left) □ NET DER (right)

Total Assets and ROA

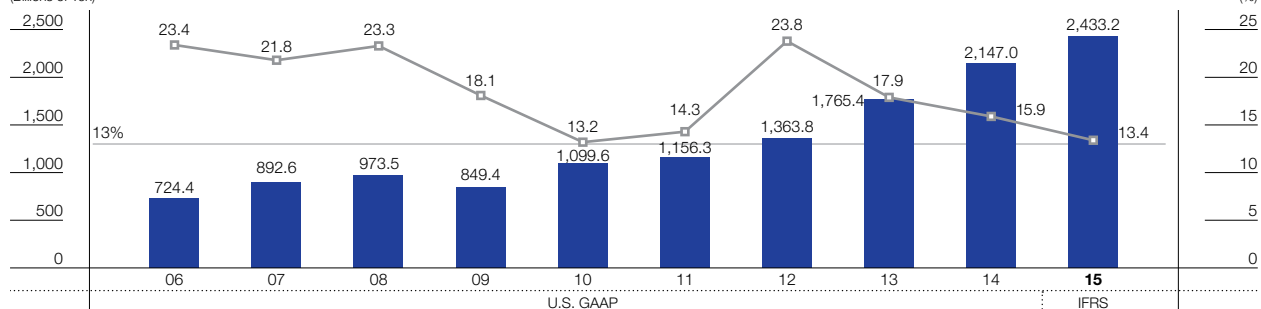
(Billions of Yen)



■ Total assets (left) □ ROA (right)

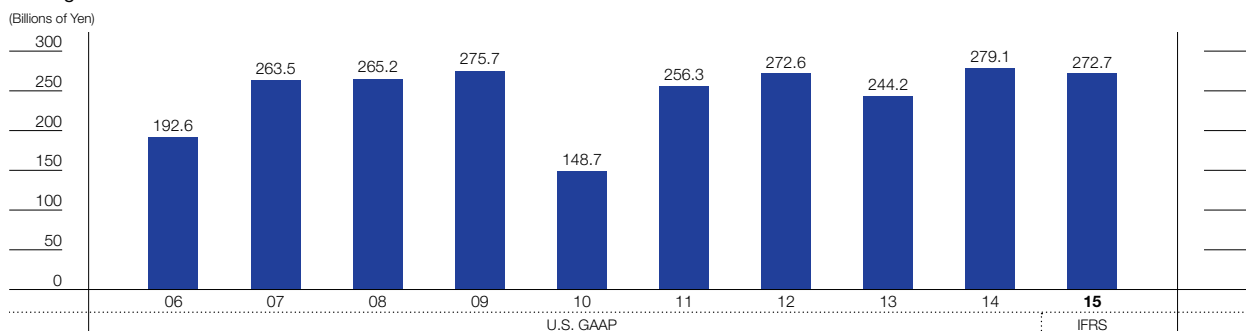
Stockholders' / Shareholders' Equity and ROE

(Billions of Yen)



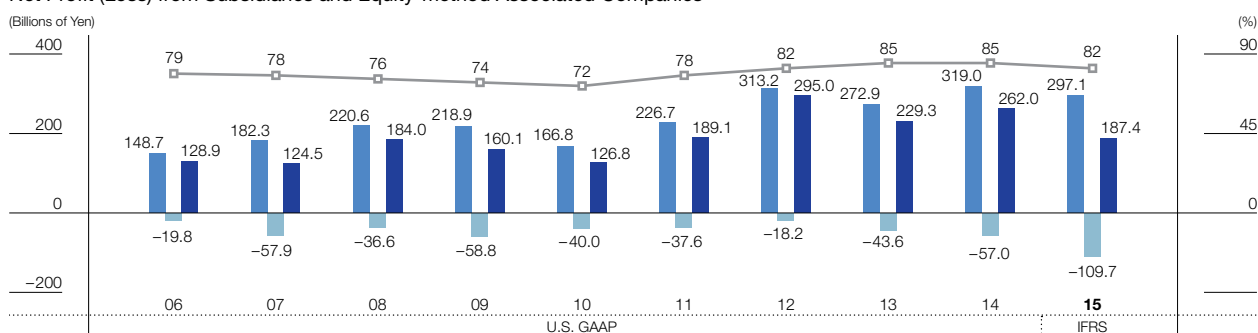
■ Stockholders' / Shareholders' equity (left) □ ROE (right)

Trading Income*1



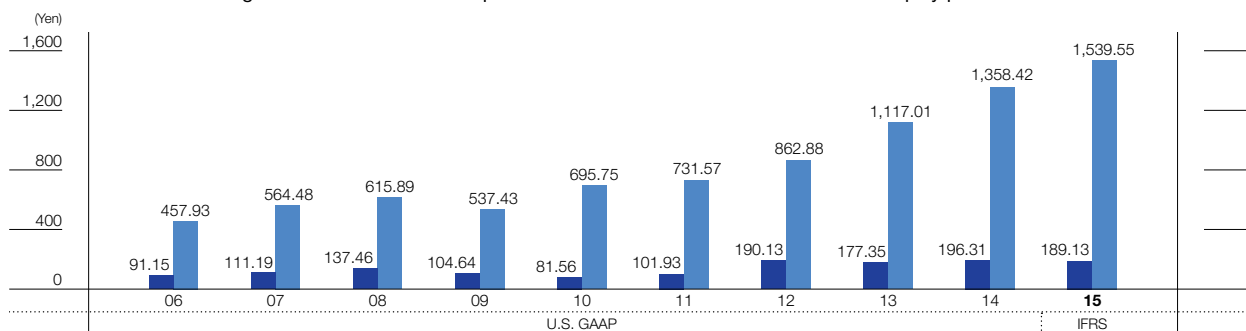
*1 Trading income = Gross trading profit + SG&A expenses + Provision for doubtful receivables / Provision for doubtful accounts

Net Profit (Loss) from Subsidiaries and Equity-method Associated Companies



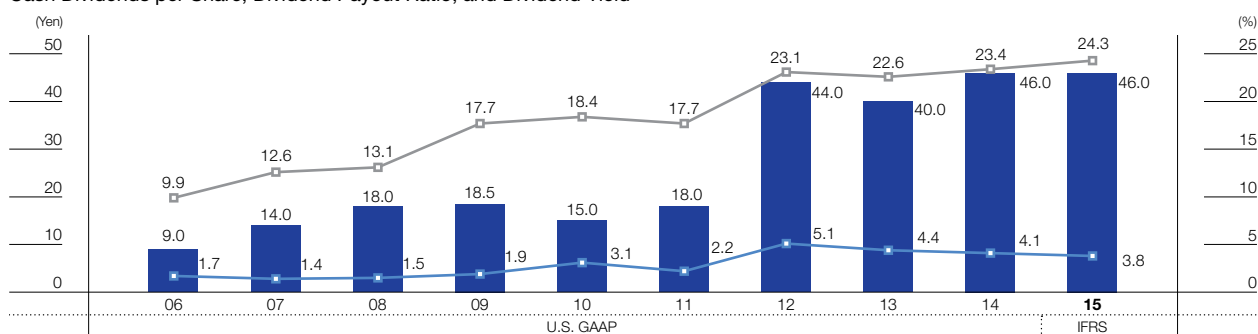
■ Companies reporting profits (left) ■ Companies reporting losses (left) ■ Net profit (loss) from subsidiaries and equity-method associated companies (left)
 □ Share of Group companies reporting profits*2 (right) *2 Number of Group companies reporting profits as a percentage of the number of companies included in consolidation

Basic Net Income / Earnings Attributable to ITOCHU per Share and Stockholders' / Shareholders' Equity per Share*3



■ Basic net income / earnings attributable to ITOCHU per share ■ Stockholders' / Shareholders' equity per share
 *3 Stockholders' / Shareholders' equity per share = Shareholders' equity ÷ Number of issued shares excluding treasury stock

Cash Dividends per Share, Dividend Payout Ratio, and Dividend Yield*4



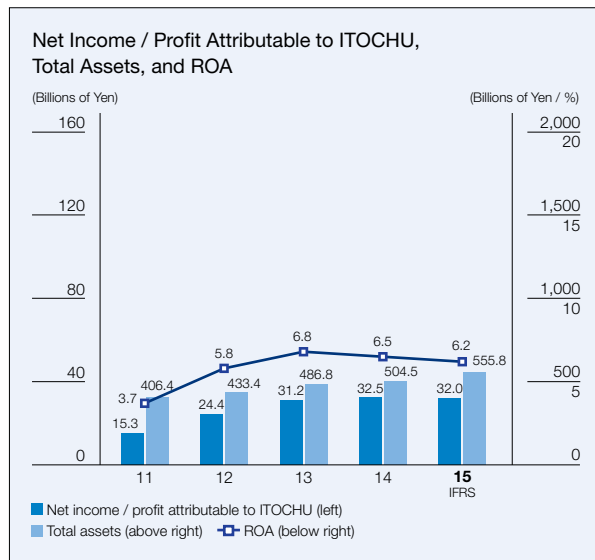
■ Cash dividends per share (left) □ Dividend payout ratio (right) ■ Dividend yield (right) *4 Dividend yield = Annual per-share dividends ÷ Stock price at previous fiscal year-end

Financial Summary by Operating Segment (Five years)

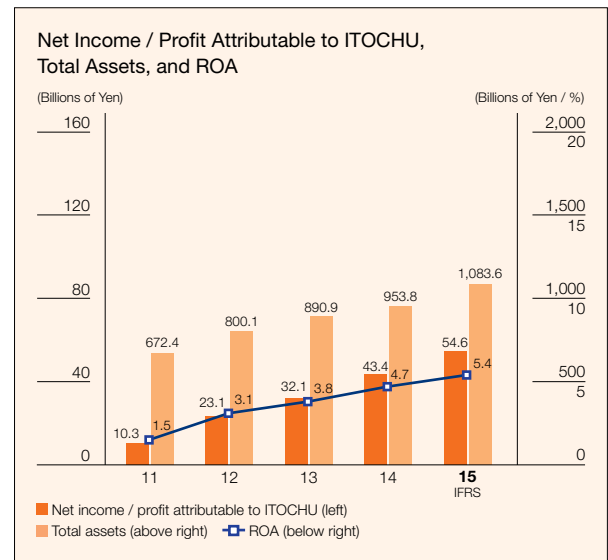
Years ended March 31

* Based on U.S. GAAP through fiscal 2014, IFRS for fiscal 2015

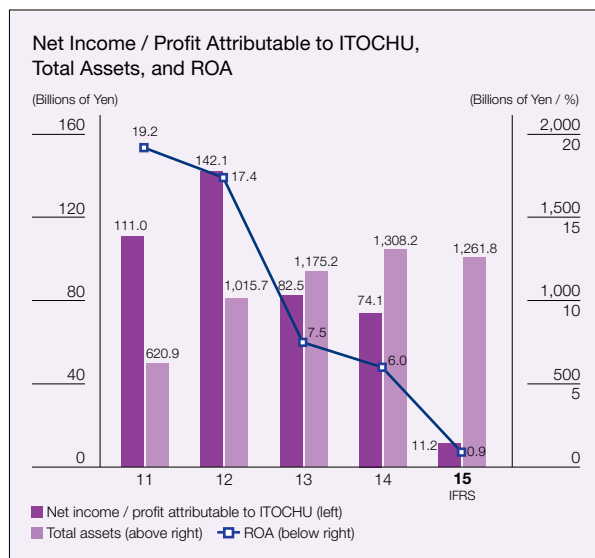
Textile Company



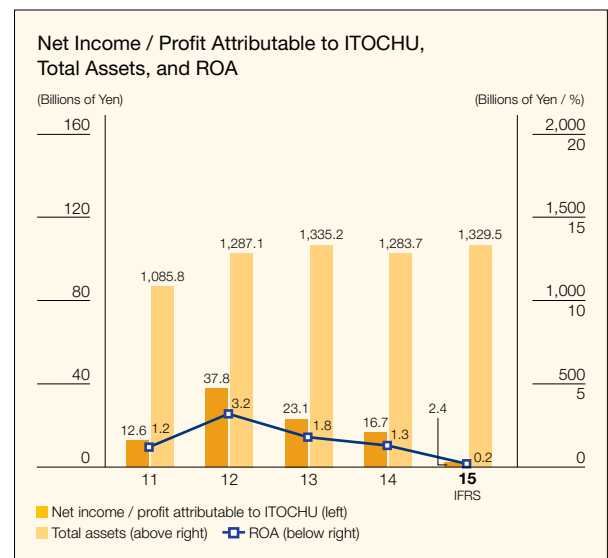
Machinery Company



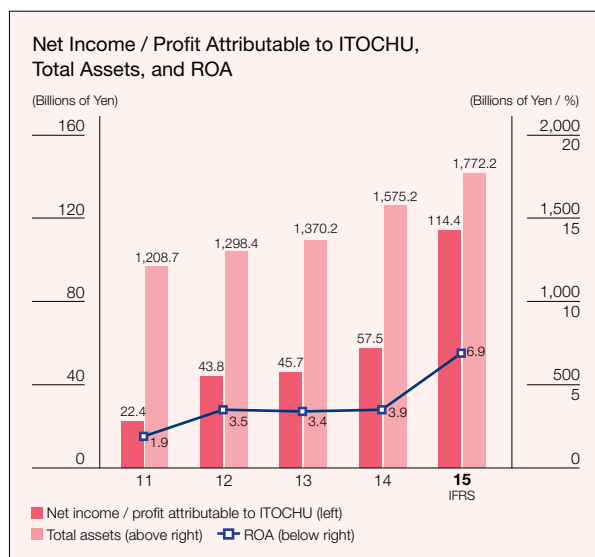
Metals & Minerals Company



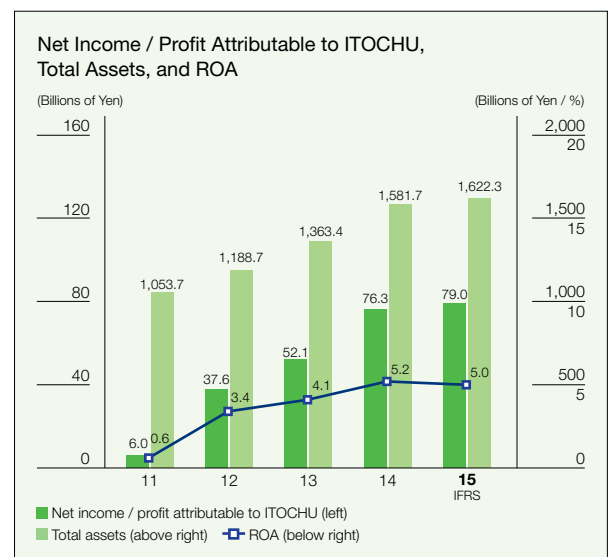
Energy & Chemicals Company



Food Company



ICT, General Products & Realty Company



Ten-year Financial Summary (Data)

Years ended March 31

	U.S. GAAP				
	Millions of Yen				
	2006	2007	2008	2009	2010
P/L (For the fiscal year):					
Revenue	¥2,217,393	¥2,646,037	¥2,859,853	¥3,419,061	¥3,418,220
Trading income* ¹	192,561	263,456	265,167	275,664	148,703
Net financial income (expenses)* ²	(7,816)	(7,555)	(7,709)	5,582	3,535
Net interest expenses* ³	(26,032)	(29,218)	(32,156)	(29,457)	(25,365)
Dividends received	18,216	21,663	24,447	35,039	28,900
Equity in earnings (losses) of associated companies / associates and joint ventures	51,737	(20,069)	70,238	41,304	36,269
Net income / profit attributable to ITOCHU	144,211	175,856	217,301	165,390	128,905
Comprehensive income (loss) attributable to ITOCHU	233,342	223,307	108,990	(92,334)	270,570
(Reference) Adjusted profit* ⁴	251,210	240,766	333,673	339,292	195,552
B/S (At fiscal year-end):					
Total assets	¥4,809,840	¥5,288,647	¥5,274,199	¥5,192,092	¥5,478,873
Stockholders' / Shareholders' equity	724,377	892,553	973,545	849,411	1,099,639
Net interest-bearing debt* ⁵	1,724,314	1,630,928	1,654,532	1,756,764	1,721,464
Cash flows (For the fiscal year):					
Cash flows from operating activities	¥185,147	¥ 235,917	¥ 65,552	¥ 276,854	¥ 293,597
Cash flows from investing activities	(79,871)	(83,394)	(65,774)	(326,033)	(195,698)
Free cash flows	105,276	152,523	(222)	(49,179)	97,899
Cash flows from financing activities	(85,193)	(100,920)	(81,294)	258,322	(256,568)
Cash and cash equivalents at end of year	477,707	532,856	446,311	628,820	480,564
Yen (Unless otherwise specified)					
	2006	2007	2008	2009	2010
Per share*⁶:					
Basic net income /earnings attributable to ITOCHU	¥ 91.15	¥111.19	¥137.46	¥104.64	¥ 81.56
Stockholders' / Shareholders' equity	457.93	564.48	615.89	537.43	695.75
Cash dividends	9.0	14.0	18.0	18.5	15.0
Ratios:					
ROA (%)	3.1	3.5	4.1	3.2	2.4
ROE (%)	23.4	21.8	23.3	18.1	13.2
Ratio of stockholders' / shareholders' equity to total assets (%)	15.1	16.9	18.5	16.4	20.1
Net debt-to-equity ratio (NET DER) (times)	2.4	1.8	1.7	2.1	1.6
Interest coverage (times)* ⁷	5.7	6.7	6.1	7.2	5.3
(Reference)					
Number of subsidiaries and associates (at year-end)* ⁸	651	651	626	420	413
Exchange rate (¥/US\$) (at year-end)	¥117.47	¥118.05	¥100.19	¥98.23	¥93.04
ESG:					
Number of directors (at year-end)* ⁹ [Of whom, outside directors]	12 [-]	14 [-]	13 [-]	13 [-]	14 [-]
Number of employees (at year-end, consolidated)	42,967	45,690	48,657	55,431	62,379
Electricity consumption (kWh thousands)* ¹⁰	15,404	14,617	14,285	14,003	16,220

All figures are for fiscal years, which begin on April 1 of the years preceding and extend through March 31.

The Japanese yen amounts for the fiscal year ended March 31, 2015 have been translated into U.S. dollar amounts, solely for the convenience of the reader, at the rate of ¥120.17 = U.S.\$1, the official rate of The Bank of Tokyo-Mitsubishi UFJ, Ltd., as of March 31, 2015.

The consolidated financial statements for the year ended March 31, 2014, in accordance with U.S. GAAP are not audited pursuant to the first paragraph of Article 193-2 of the Financial Instruments and Exchange Act.

*1 "Trading income" is presented in accordance with Japanese accounting practices.

Trading income = Gross trading profit + SG&A expenses + Provision for doubtful receivables / Provision for doubtful accounts

*2 Net financial income (expenses) = Net interest expenses + Dividends received

*3 Net interest expenses = Interest income + Interest expense

*4 Adjusted profit = Gross trading profit + SG&A expenses + Net financial income (expenses) + Equity in earnings (losses) of associated companies / associates and joint ventures

*5 Net interest-bearing debt = Interest-bearing debt - Cash and cash equivalents, time deposits

*6 "Basic net income / earnings attributable to ITOCHU per share" and "Stockholders' / Shareholders' equity per share" are calculated by using the weighted average number of shares issued and outstanding for the period.

				IFRS			Millions of U.S. Dollars
				Millions of Yen			
2011	2012	2013	2014	2013	2014	2015	2015
¥3,581,795	¥4,197,525	¥4,579,763	¥5,530,895	¥4,699,466	¥5,587,526	¥5,591,435	\$46,529
256,303	272,620	244,219	279,094	256,858	288,992	272,688	2,269
6,780	15,184	20,572	23,793	19,017	21,715	23,439	195
(16,722)	(12,819)	(14,054)	(13,286)	(15,616)	(15,476)	(11,447)	(95)
23,502	28,003	34,626	37,079	34,633	37,191	34,886	290
60,617	102,748	85,891	85,252	87,967	56,036	10,116	84
161,114	300,505	280,297	310,267	258,843	245,312	300,569	2,501
106,041	249,983	475,819	446,214	474,460	391,901	465,605	3,875
333,098	395,477	351,023	394,201	364,150	372,797	312,421	2,600
¥5,676,709	¥6,507,273	¥7,117,446	¥7,848,440	¥7,198,501	¥7,784,851	¥8,560,701	\$71,238
1,156,270	1,363,797	1,765,435	2,146,963	1,718,980	2,044,120	2,433,202	20,248
1,630,764	2,014,898	2,185,623	2,224,279	2,203,428	2,231,988	2,380,504	19,808
¥ 335,361	¥ 212,830	¥ 245,661	¥ 418,396	¥ 236,517	¥ 428,101	¥ 403,629	\$ 3,359
(230,866)	(416,315)	(199,990)	(266,692)	(203,811)	(270,377)	(276,103)	(2,298)
104,495	(203,485)	45,671	151,704	32,706	157,724	127,526	1,061
53,202	84,704	(11,323)	(71,707)	2,978	(77,855)	(97,896)	(815)
633,756	513,489	569,716	653,332	570,335	653,739	700,292	5,828
2011	2012	2013	2014	Yen (Unless otherwise specified)			U.S. Dollars
				2013	2014	2015	2015
¥101.93	¥190.13	¥ 177.35	¥ 196.31	¥ 163.77	¥ 155.21	¥ 189.13	\$ 1.57
731.57	862.88	1,117.01	1,358.42	1,087.61	1,293.35	1,539.55	12.81
18.0	44.0	40.0	46.0	40.0	46.0	46.0	0.38
2.9	4.9	4.1	4.1	3.8	3.3	3.7	
14.3	23.8	17.9	15.9	17.1	13.0	13.4	
20.4	21.0	24.8	27.4	23.9	26.3	28.4	
1.4	1.5	1.2	1.0	1.28	1.09	0.98	
10.7	13.5	12.4	13.1	12.1	12.5	12.7	
393	366	356	354	—	354	342	
¥83.15	¥82.19	¥94.05	¥102.92	¥94.05	¥102.92	¥120.17	
14 [-]	14 [2]	13 [1]	14 [2]	13 [1]	14 [2]	13 [2]	
62,635	70,639	77,513	102,376	83,768	104,310	110,487	
15,268	12,009	10,865	10,286	10,865	10,286	10,167	

*7 Interest coverage = $\frac{\text{Gross trading profit} + \text{SG\&A expenses} + \text{Provision for doubtful receivables} / \text{Provision for doubtful accounts} + \text{Interest income} + \text{Dividends received}}{\text{Interest expense}}$

*8 "Number of subsidiaries and associates" represents the number of subsidiaries and associates directly invested by ITOCHU Corporation or its overseas trading subsidiaries from the fiscal year ended March 31, 2009.

*9 Includes directors who resigned on March 31.

*10 Data for the Tokyo headquarters, the Osaka headquarters and five branches in Japan (Chubu, Kyushu, Chugoku & Shikoku, Hokkaido, and Tohoku) (for fiscal 2006 to 2009, Tokyo headquarters only)

Certain subsidiaries changed their fiscal periods in the year ended March 31, 2012. The effect of these changes has been reflected in figures of certain items for the years ended March 31, 2010 and 2011.

As a result of the ITOCHU Group's integration of the food distribution and marketing business, the items in which distribution cost related to these operations has been included were changed from the beginning of the year ended March 31, 2012. The relevant amounts in the same period of the previous years ended March 31, 2010 and 2011 have been reclassified based on this new classification.

With respect to distribution cost related to the ITOCHU Group's food distribution and marketing business, ITOCHU has made a change in presentation in the financial statements related to the ITOCHU Group's portion of operational cost arising at the distribution centers of the ITOCHU Group's customers, such as mass merchandisers, and delivery costs from the distribution centers to the customers' stores since the beginning of the year ended March 31, 2013. The aforementioned distribution cost for the same period of the previous years ended March 31, 2011 and 2012 have been reclassified in the same manner.