Examples in the Convenience Store Business (FamilyMart)

Creating Synergies Infinitely —Vertically and Horizontally

The ITOCHU Group is building and enhancing a value chain spanning upstream to downstream operations in the aim of maximizing earnings from the convenience store business. In addition to fortifying the food value chain, we are generating synergies among businesses by going beyond Division Companies' boundaries in such areas as daily necessities, financial services, system development, and construction materials. In August 2018, we accelerated this trend by converting FamilyMart UNY Holdings Co., Ltd., to a subsidiary, whose corporate umbrella includes FamilyMart Co., Ltd.





	The ITOCHU Group is working together to provide daily items that support lifestyles and supplies needed for everyday store operation.		
Daily items	New Year's cards	■ ITOCHU Pulp & Paper	
	FamilyMart collection daily items (detergent, plastic bags, cleaning sheets, etc.) and umbrellas	■ ITOCHU Retail Link■ Sanipak Company Of Japan	
Supplies (Store items supporting operation, etc.)	Chopsticks, individual-use hand towels, take-out item containers (coffee cups, etc.), plastic bags, cleaning supplies	■ITOCHU Retail Link	
	Uniforms	▲ Textile Company	

■ Subsidiary ● Affiliated company ▲ ITOCHU ◆ Business partner

Operational Support Initiative Examples

The ITOCHU Group cooperates to provide multifaceted support for the efficient operation of FamilyMart's nationwide network of approximately 16,500 stores that goes beyond product sales, services, and routine store operations.

System development	■ ITOCHU Techno-Solutions Support operational efficiency through development of operational systems	
Electricity supply	■ ITOCHU Plantech By supporting efficient procurement and offering a high-voltage receiving service, help stores reduce their electricity costs	
Construction materials	■ ITOCHU KENZAI	
3Rs+W service* * Reduce, reuse, recycle, and waste management	■ ITOCHU Metals Develop a nationwide network of partners to provide store fixture maintenance, reuse, recycle, and waste management services	
Contact centers	● BELLSYSTEM24 Holdings	
Leasing of store fixtures	● Tokyo Century	

Future Fields of Focus

- Promotion of initiatives that address labor shortages, reduce food losses, and decrease the use of plastic
- Increasingly efficient store operations, optimization of production, inventories, and logistics
- Data-driven one-to-one marketing
- Fintech-leveraging and other service businesses (e-money, settlement, etc.)
- New financial services that utilize POCKET CARD's credit and settlement functions
- Acceleration of developments in China and other parts of Asia

Intermediate Distribution Example

The ITOCHU Group is collaborating to handle logistics to individual shops.

Wholesales / Logistics	■ NIPPON ACCESS Provide the majority of logistics services for food and non-food products for FamilyMart stores (550 distribution locations)
Delivery van	● NIPPON CAR SOLUTIONS (Tokyo Century Group)



NIPPON ACCESS, supporting an industryleading store network



The Famima T Card, issued by POCKET CARD CO., LTD.

Service Initiative Examples

Financial / insurance services	Famima T Cards	■ POCKET CARD
	Motorbike liability insurance	▲ ICT & Financial Business Company
Other services	POSA cards	■ CONEXIO
	Famiport coupons	▲ ICT & Financial Business Company