

Supplementary Information

Consolidated Financial Results for the Third Quarter of the Fiscal Year 2016 ending March 31, 2016

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1. Consolidated Statement of Comprehensive Income [Condensed] (Supplementary Information)

	(Unit : billion yen)			Main reasons for changes / Major items:												
	Apr.-Dec.2015	Apr.-Dec.2014	Increase (Decrease)													
Revenues	3,771.9	4,127.5	(355.5)	Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Gross trading profit	790.4	795.2	(4.7)	Existing subsidiaries: -18.5 Increase due to acquisition of subsidiaries: +4.3 Decrease due to de-consolidation of subsidiaries: -10.9 Increase due to foreign currency translation: +20.4 Refer to page 5, "Operating Segment Information (Supplementary Information)"												
Total of SG & A	(622.5)	(595.8)	(26.8)	Existing subsidiaries: -14.6												
Personnel expenses	(321.4)	(309.8)	(11.6)	Increase due to acquisition of subsidiaries: -3.4												
(Pension cost)	(10.9)	(10.8)	(0.1)	Decrease due to de-consolidation of subsidiaries: +7.1												
Other expenses	(301.2)	(286.0)	(15.2)	Increase due to foreign currency translation: -15.9												
(Service charge, distribution costs)	(100.5)	(96.6)	(3.9)													
(Rent, depreciation and amortization)	(81.0)	(75.3)	(5.7)													
(Others)	(119.7)	(114.1)	(5.6)													
Provision for doubtful accounts	(5.4)	(3.1)	(2.3)	Increase in allowance for doubtful accounts in foreign subsidiaries												
Gains on investments	66.0	19.6	46.4	Increase due to the gain on sales of housing-materials-related subsidiaries in the U.S.												
Gains (losses) on property, plant, equipment and intangible assets	(29.3)	2.9	(32.2)	Deterioration due to the recognition of the impairment loss in the North Sea oil fields development project												
Other-net	10.0	11.7	(1.7)													
Net interest expenses	(0.9)	(8.6)	7.7	Improvement due to the higher interest income accompanying the providing of loan regarding the acquisition of CITIC Limited shares												
Interest income	20.6	10.5	10.2	<table border="1"> <thead> <tr> <th></th> <th>Apr.-Dec.2015</th> <th>Apr.-Dec.2014</th> <th>Variance</th> </tr> </thead> <tbody> <tr> <td>JPY TIBOR 3M</td> <td>0.171%</td> <td>0.204%</td> <td>(0.033%)</td> </tr> <tr> <td>USD LIBOR 3M</td> <td>0.334%</td> <td>0.233%</td> <td>+0.101%</td> </tr> </tbody> </table>		Apr.-Dec.2015	Apr.-Dec.2014	Variance	JPY TIBOR 3M	0.171%	0.204%	(0.033%)	USD LIBOR 3M	0.334%	0.233%	+0.101%
	Apr.-Dec.2015	Apr.-Dec.2014	Variance													
JPY TIBOR 3M	0.171%	0.204%	(0.033%)													
USD LIBOR 3M	0.334%	0.233%	+0.101%													
Interest expense	(21.5)	(19.1)	(2.5)													
Dividends received	25.3	12.4	13.0	Increase due to the higher dividends from the pipeline businesses												
Equity in earnings of associates and joint ventures	115.3	96.0	19.2	Food -8.7 (22.3→13.6): Decrease due to the effect from the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from associated companies to other investments, and the absence of the gain on sales of affiliates in the CVS companies in the same period of the previous fiscal year Energy & Chemicals +10.7 (-10.1→0.6): Improvement due to the absence of the impairment loss in an U.S. oil and gas development company in the same period of the previous fiscal year, despite the effect of the scheduled maintenance of methanol-related companies Others, Adjustments & Eliminations +20.5 (1.1→21.7): Increase due to the start of equity pick-up of CITIC Limited, and other factors												
Income tax expense	(36.1)	(83.4)	47.2	Improvement of tax expenses accompanying the disposal of an U.S. oil and gas development company, and the absence of the reversal of deferred tax assets regarding MRRT in the same period of the previous fiscal year												
Adjusted profit	307.6	299.2	8.4	Adjusted profit(*) (+8.4) = Gross trading profit (-4.7) + SG&A expenses (-26.8) + Net interest expenses (+7.7) + Dividends received (+13.0) + Equity in earnings of associates and joint ventures (+19.2) *The amount () represents changes from the same period of the previous fiscal year												

	(Unit : billion yen)			<u>Main reasons for changes / Major items:</u>		
	<u>Apr.-Dec.2015</u>	<u>Apr.-Dec.2014</u>	Increase (Decrease)			
Other comprehensive income, net of tax:						
Items that will not be reclassified to profit or loss						
FVTOCI financial assets	(47.4)	50.2	(97.6)	Deterioration due to the decline in the stock prices of investments in this fiscal year, despite the rise of the stock prices in the same period of the previous fiscal year		
Remeasurement of net defined pension liability	(0.1)	0.3	(0.4)			
Other comprehensive income in associates and joint ventures	(1.8)	7.4	(9.2)	Deterioration due to the decline in the stock prices of investments held by associates and joint ventures in this fiscal year, despite the rise of the stock prices in the same period of the previous fiscal year		
Items that will be reclassified to profit or loss						
Translation adjustments	(24.0)	112.1	(136.1)	Deterioration due to the absence of the appreciation of the U.S. dollar in the same period of the previous fiscal year, and the depreciation of the Australian dollar in this fiscal year		
Cash flow hedges	(2.0)	(2.1)	0.1			
Other comprehensive income in associates and joint ventures	(43.1)	28.4	(71.5)	Deterioration due to the reclassification of translation adjustments to retained earnings accompanying the merger of assets related to Brazilian iron ore business, and the contraction of the yen depreciation against the U.S. dollar		
[Average exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Apr.-Dec.2015</u>	<u>Apr.-Dec.2014</u>	<u>Variance</u>	<u>Apr.-Dec.2015</u>	<u>Apr.-Dec.2014</u>	<u>Variance</u>
	121.60	104.85	+ 16.75	90.93	95.79	(4.86)
	<u>Apr.-Dec.2014</u>	<u>Apr.-Dec.2013</u>	<u>Variance</u>	<u>Apr.-Dec.2014</u>	<u>Apr.-Dec.2013</u>	<u>Variance</u>
	104.85	98.71	+ 6.14	95.79	94.87	+ 0.92
[Closing exchange rate]	[Yen/USD]			[Yen/AUD]		
	<u>Dec.2015</u>	<u>Mar.2015</u>	<u>Variance</u>	<u>Dec.2015</u>	<u>Mar.2015</u>	<u>Variance</u>
	120.61	120.17	+ 0.44	87.92	92.06	(4.14)
	<u>Dec.2014</u>	<u>Mar.2014</u>	<u>Variance</u>	<u>Dec.2014</u>	<u>Mar.2014</u>	<u>Variance</u>
	120.55	102.92	+ 17.63	98.07	95.19	+ 2.88
[The Nikkei Stock Average (Yen)]	<u>Dec.2015</u>	<u>Mar.2015</u>	<u>Variance</u>			
	19,033	19,206	(173)			

2. Consolidated Statement of Financial Position [Condensed] (Supplementary Information)

Assets

(Unit: billion yen)

	Dec. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Cash and cash equivalents	632.3	700.3	(68.0)	Decrease due to the repayment of interest-bearing debt and dividend payments
Other current receivables	445.2	132.5	312.7	Increase due to the providing of loan accompanying the acquisition of CITIC Limited shares (including the temporary funding portion for CP Group)
Inventories	821.0	780.6	40.5	Increase due to seasonal factors in the textile-related transactions and food-distribution-related subsidiaries, and increase in inventories in domestic ICT-related companies
Advances to suppliers	220.1	167.8	52.3	Increase due to the ship-related transactions
Other current assets	121.5	191.0	(69.6)	Decrease due to the de-consolidation of housing-materials-related subsidiaries in the U.S.
Investments accounted for by the equity method	1,540.3	1,618.1	(77.8)	Decrease due to the return of investment accompanying the merger of assets related to Brazilian iron ore business, despite the investment to a company which owns CITIC Limited shares
Other investments	997.1	1,030.1	(33.0)	Decrease due to the decline in the stock prices of investments
Non-current receivables	688.1	121.4	566.7	Increase due to the providing of loan accompanying the acquisition of CITIC Limited shares
Other non-current assets	102.7	140.9	(38.2)	Decrease due to the recognition of the impairment loss in the North Sea oil fields development project
Total assets	9,234.7	8,560.7	674.0	Total assets increased by 7.9%, or 674.0 billion yen, compared with March 31, 2015, to 9,234.7 billion yen (76,566 million U.S. dollars). This increase was due to the investment and loan accompanying the acquisition of CITIC Limited shares, approximately 930.0 billion yen (including the temporary funding portion for CP Group, approximately 320.0 billion yen), despite the return of investment accompanying the merger of assets related to Brazilian iron ore business and the de-consolidation of housing-materials-related subsidiaries in the U.S.

Liabilities

(Unit: billion yen)

	Dec. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Trade payables	1,750.5	1,669.8	80.7	Increase due to seasonal factors in the food-distribution-related subsidiaries, despite the decline in oil prices in energy-related transactions
[Interest-bearing debt]				
Short-term debentures and borrowings	1,368.7	543.7	825.1	
Long-term debentures and borrowings	2,339.6	2,548.5	(208.9)	
Total interest-bearing debt	3,708.3	3,092.2	616.1	Interest-bearing debt increased by 19.9%, or 616.1 billion yen, compared with March 31, 2015, to 3,708.3 billion yen (30,746 million U.S. dollars), due to the increase in borrowings regarding the investment and loan accompanying the acquisition of CITIC Limited shares, approximately 930.0 billion yen (including the temporary funding portion for CP Group, approximately 320.0 billion yen), despite the repayment of debt accompanying the steady collections of trade receivables and investments.
Cash and cash equivalents, Time deposits	642.4	711.7	(69.3)	
Net interest-bearing debt	3,065.9	2,380.5	685.4	Net interest-bearing debt (Interest-bearing debt after deducting Cash and cash equivalents and Time deposits) increased by 28.8%, or 685.4 billion yen, compared with March 31, 2015, to 3,065.9 billion yen (25,420 million U.S. dollars).
Net debt-to-shareholders' equity ratio [times]	1.2	0.98	0.2	NET DER (Net debt-to-shareholders' equity ratio) slightly increased compared with March 31, 2015 to 1.2 times.

Equity

(Unit: billion yen)

	Dec. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes:
Common stock	253.4	253.4	-	
Capital surplus	157.9	164.2	(6.3)	
Retained earnings	1,792.6	1,587.3	205.3	Net profit attributable to ITOCHU +280.9, Dividend payments -75.9
Other components of equity	416.7	532.4	(115.7)	Decrease due to foreign currency translation accompanying the depreciation of the Australian dollar, and the decline in the stock prices of investments
Treasury stock	(105.6)	(104.1)	(1.5)	
Total shareholders' equity	2,515.0	2,433.2	81.8	Total shareholders' equity increased by 3.4%, or 81.8 billion yen, compared with March 31, 2015, to 2,515.0 billion yen (20,852 million U.S. dollars), due to the increase in Net profit attributable to ITOCHU, despite the dividend payments, the foreign currency translation accompanying the depreciation of the Australian dollar, and the decline in the stock prices of investments.
Ratio of shareholders' equity to total assets	27.2%	28.4%	(1.2pt)	Ratio of shareholders' equity to total assets decreased by 1.2 points to 27.2% compared with March 31, 2015.
Non-controlling interests	266.0	315.0	(49.1)	
Total equity	2,781.0	2,748.3	32.7	

3. Consolidated Statement of Cash Flows [Condensed] (Supplementary Information)

Note :	Cash-inflow: " + "		
Explanation for indication	Cash-outflow: " - "		
	"Decrease in assets" or "Increase in liabilities": Cash-inflow "Increase in assets" or "Decrease in liabilities": Cash-outflow		
	(Unit: billion yen)		
Cash flows from operating activities	<u>Apr.-Dec. 2015</u>	<u>Apr.-Dec. 2014</u>	<u>Major items</u>
Net profit	312.7	246.9	
Non-cash items in net profit	(43.7)	46.4	
Changes in assets and liabilities, other-net	(20.3) a	(142.2) b	a: Trade receivables / payables +75.7, Inventories -47.7 Other -48.3 b: Trade receivables / payables +16.3, Inventories -133.4 Other -25.1
Net payments for interest, dividends and income taxes	4.9	(16.2)	
[Net cash provided by operating activities]	253.7 a	134.9 b	(Dividends received from associates and joint ventures) a. +48.7 b. +43.6
	(Unit: billion yen)		
Cash flows from investing activities	<u>Apr.-Dec. 2015</u>	<u>Apr.-Dec. 2014</u>	<u>Major items</u>
Net proceeds from sale (payments for purchase) of investments accounted for by the equity method	90.4 a	(161.5) b	a: The return of investment from Brazilian iron ore business +128.9 Investment in a company which owns CITIC Limited shares, approximately -40.0 b: Investment in C.P. Pokphand Co. Ltd. -89.7 Investment in CVS companies -22.4 Investment in domestic broadcasting and communication-related companies -20.9
Net proceeds from sale (payments for purchase) of other investments	76.7 a	(5.8) b	a: Sales of housing-materials-related subsidiaries in the U.S., approximately+110.0 Investment in the natural resource development sector -18.4 b: Investment in the natural resource development sector -18.4 Sales of securities by the parent company +8.8
Net origination of loans receivable	(897.6) a	(11.9) b	a: Origination -1,180.1 Loan accompanying the acquisition of CITIC Limited shares (approximately -1,140.0) (Including the temporary funding portion for CP Group, approximately -570.0) Collections +282.4 (Including the collection of the temporary funding portion for CP Group, approximately +250.0) b: Origination -63.1, collections +51.2
Net payments for purchase of property, plant, equipment and intangible assets	(58.0) a	(73.9) b	a: Additional capital expenditures in the natural resource development-related subsidiaries -12.9 Purchase by domestic energy-related subsidiaries -9.9 Purchase by domestic ICT-related subsidiaries -6.7 b: Additional capital expenditures in the natural resource development-related subsidiaries -21.7 Purchase by domestic energy-related subsidiaries -11.4 Purchase by the ship-related subsidiaries -6.8
Net decrease (increase) in time deposits	0.3	(1.1)	
[Net cash used in investing activities]	(788.2)	(254.2)	
	(Unit: billion yen)		
Cash flows from financing activities	<u>Apr.-Dec. 2015</u>	<u>Apr.-Dec. 2014</u>	<u>Major items</u>
Net proceeds from debentures and loans payable	614.5 a	287.4	a: Including the borrowings accompanying the acquisition of CITIC Limited shares (approximately +930.0)
Proceeds from issuance of common stock	—	102.0 b	b: Proceeds from the third-party allotment +102.0 (tax effect of issuance fee excluded)
Cash dividends	(75.9)	(77.5)	
Other	(72.4) a	(116.2) b	a: Equity transactions with non-controlling interests -62.9 (Including the distribution to non-controlling interests of the Brazilian iron ore business, -60.3) Cash dividends to non-controlling interests -8.0 Increase in treasury stock -1.5 b: Increase in treasury stock -101.7 Cash dividends to non-controlling interests -8.8 Equity transactions with non-controlling interests -5.8
[Net cash provided by financing activities]	466.2	195.6	

4. Operating Segment Information (Supplementary Information)

Revenues from external customers

(Unit : billion yen)	Apr.-Dec. 2015	Apr.-Dec. 2014	Increase (Decrease)	Main reasons for changes
Textile	432.2	411.6	20.6	....Increase mainly due to the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year
Machinery	300.0	286.2	13.9	....Increase mainly due to the favorable performance in plant-related companies
Metals & Minerals	147.0	183.7	(36.7)	....Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume
Energy & Chemicals	1,151.9	1,465.4	(313.5)	....Decrease mainly due to the decline in oil prices in energy trading transactions
Food	814.2	801.6	12.6	....Increase due to the higher transaction volume in food-distribution-related subsidiaries
ICT, General Products & Realty	869.9	931.0	(61.1)	....Decrease due to the de-consolidation of housing-materials-related subsidiaries in the U.S. in this fiscal year, despite the sales of real properties for sale
Others, Adjustments & Eliminations	56.7	48.1	8.7	
Consolidated	3,771.9	4,127.5	(355.5)	

Gross trading profit

(Unit : billion yen)	Apr.-Dec. 2015	Apr.-Dec. 2014	Increase (Decrease)	Main reasons for changes
Textile	104.0	101.6	2.5	....Increase due to the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year, despite the unfavorable sales in domestic apparel-related companies
Machinery	88.6	87.2	1.4	....Increase due to the favorable performance in plant-related companies and higher transaction volume in automobile-related transactions, despite the absence of the favorable performance in IPP-related companies in North America in the same period of the previous fiscal year
Metals & Minerals	25.3	51.4	(26.1)	....Decrease due to the decline in iron ore and coal prices, despite the increase in iron ore sales volume, the reduction of costs in iron ore, and the improvement in foreign currency translation in iron ore and coal companies
Energy & Chemicals	138.8	129.5	9.3	....Increase due to the stable performance in the energy and chemical trading transactions and the acquisition of subsidiaries in energy-related companies in the previous fiscal year, despite the lower profitability in self-developed crude oil transactions accompanying the decline in oil prices
Food	195.5	186.3	9.2	....Increase due to the higher transaction volume in food-distribution-related subsidiaries and the stable performance in provisions-related subsidiaries
ICT, General Products & Realty	230.4	223.7	6.7	....Increase due to the sales of real properties for sale, the favorable performance in European tire-related companies, and the depreciation of the yen, despite the lower profitability in domestic ICT-related companies and the de-consolidation of housing-materials-related subsidiaries in the U.S.
Others, Adjustments & Eliminations	7.9	15.5	(7.7)	
Consolidated	790.4	795.2	(4.7)	

Trading Income

(Unit : billion yen)	Apr.-Dec. 2015	Apr.-Dec. 2014	Increase (Decrease)	Main reasons for changes
Textile	19.0	20.1	(1.0)	....Decrease due to the unfavorable sales in domestic apparel-related companies, despite the income from EDWIN CO., LTD. from the second quarter of the previous fiscal year
Machinery	22.8	25.1	(2.3)	....Decrease due to the absence of the favorable performance in IPP-related companies in North America in the same period of the previous fiscal year and the increase in allowance for doubtful accounts in foreign subsidiaries, despite the favorable performance in plant-related companies
Metals & Minerals	9.1	36.2	(27.1)	....Decrease mainly due to the lower gross trading profit
Energy & Chemicals	35.5	32.1	3.4	....Increase due to the higher gross trading profit, despite the higher expenses accompanying the acquisition of subsidiaries in energy-related companies in the previous fiscal year and extraordinary expenses in this fiscal year
Food	37.1	37.5	(0.4)	....Decrease due to the decrease in production volume in fresh food-related subsidiaries, despite the stable performance in provisions-related subsidiaries
ICT, General Products & Realty	41.4	38.8	2.6	....Increase due to the higher gross trading profit, despite the increase in expenses in domestic ICT-related companies
Others, Adjustments & Eliminations	(2.4)	6.5	(9.0)	
Consolidated	162.5	196.3	(33.8)	

Net profit attributable to ITOCHU

(Unit : billion yen)	Apr.-Dec. 2015	Apr.-Dec. 2014	Increase (Decrease)	Main reasons for changes
Textile	23.2	21.1	2.1	....Increase due to the gain on remeasurement from the conversion of a China-related company from an associated company to other investments, despite the lower trading income
Machinery	40.3	40.2	0.2	....Nearly at the same level due to the improvement in net interest expenses and increase in dividends received, despite the lower trading income
Metals & Minerals	20.1	46.7	(26.6)	....Decrease due to the lower trading income, loss on remeasurement accompanying the merger of assets related to Brazilian iron ore business, and decrease in equity in earnings of associates and joint ventures, despite the absence of the reversal of deferred tax assets regarding MRRT in the same period of the previous fiscal year
Energy & Chemicals	45.9	12.9	33.0	....Increase due to the higher trading income, the improvement in tax expenses accompanying the disposal of an U.S. oil and gas development company, and received dividends, despite the impairment loss in the North Sea oil fields development project
Food	34.9	43.8	(9.0)	....Decrease due to the lower trading income, lower equity in earnings of associates and joint ventures from the effect of the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from associated companies to other investments, and the absence of the gain on sales of affiliates in the CVS companies in the same period of the previous fiscal year
ICT, General Products & Realty	83.5	56.4	27.1	....Increase due to the higher trading income, increase in equity in earnings of associates and joint ventures, and the gain on sales of housing-materials-related subsidiaries in the U.S.
Others, Adjustments & Eliminations	33.0	10.2	22.8	....Increase due to the start of equity pick-up of CITIC Limited, and other factors
Consolidated	280.9	231.4	49.6	

Total assets

(Unit : billion yen)	Dec. 2015	Mar. 2015	Increase (Decrease)	Main reasons for changes
Textile	562.9	555.8	7.0	....Increase due to the increase in inventories accompanying seasonal factors
Machinery	1,083.6	1,083.6	(0.0)	....At the same level due to the increase in advances to suppliers in the ship-related transactions, despite the decline in the stock prices of investments
Metals & Minerals	1,097.6	1,261.8	(164.2)	....Decrease due to the return of investment and remeasurement accompanying the merger of assets related to Brazilian iron ore business, and effect from the depreciation of the Australian dollar
Energy & Chemicals	1,245.3	1,329.5	(84.2)	....Decrease due to the decrease in trade receivables accompanying the decline in oil prices
Food	1,953.5	1,772.2	181.3	....Increase due to the increase in trade receivables and inventories in food-distribution-related subsidiaries accompanying seasonal factors
ICT, General Products & Realty	1,569.7	1,622.3	(52.7)	....Decrease due to the de-consolidation of housing-materials-related subsidiaries in the U.S.
Others, Adjustments & Eliminations	1,722.2	935.4	786.7	....Increase due to the investment and loan accompanying the acquisition of CITIC Limited shares (including the temporary funding portion for CP Group, approximately 320.0 billion yen)
Consolidated	9,234.7	8,560.7	674.0	

5. Performance of Group Companies attributable to ITOCHU (Supplementary Information)

Components of Consolidated Net profit attributable to ITOCHU

[For the nine-month periods ended December 31, 2015 and 2014]

(Unit: billion yen)	2015	2014	Increase
	Apr.-Dec.	Apr.-Dec.	(Decrease)
Parent company	142.7	135.5	7.2
Group companies excluding overseas trading subsidiaries	175.3	177.9	(2.6)
Overseas trading subsidiaries	38.0	26.0	12.0
Subtotal	355.9	339.4	16.5
Consolidation adjustments	(75.0)	(108.1)	33.1
Net profit attributable to ITOCHU	280.9	231.4	49.6
Earnings from overseas businesses (*1)	111.1	101.0	10.1
Share of earnings from overseas businesses (40%) (44%)			

(*1) "Earnings from overseas businesses" is the total of Net profit attributable to ITOCHU of overseas trading subsidiaries and overseas group companies, plus Net profit attributable to ITOCHU of overseas branches of the parent company and the companies established in Japan for specific overseas business whose sources of revenue are overseas.

Number of Group Companies(*2)

	December 31, 2015			March 31, 2015			Increase	Decrease	Changes within Group	Net changes
	Domestic	Overseas	Total	Domestic	Overseas	Total				
Subsidiaries	80	133	213	81	137	218	+ 5	(10)	-	(5)
Associates and joint ventures	50	68	118	53	71	124	+ 5	(11)	-	(6)
Total	130	201	331	134	208	342	+ 10	(21)	-	(11)

(*2) Investment companies which are directly invested in by ITOCHU and its Overseas trading subsidiaries are included in the above-mentioned number of companies. Investment companies which are considered as part of the parent company are not included.

Number/Share of Group Companies Reporting Profits

		Apr. - Dec. 2015			Apr. - Dec. 2014			Increase (Decrease)		
		Profits	Losses	Total	Profits	Losses	Total	Profits	Losses	Total
Subsidiaries	Domestic	66	14	80	72	11	83	(6)	+ 3	(3)
	Overseas	107	26	133	113	24	137	(6)	+ 2	(4)
	Total	173	40	213	185	35	220	(12)	+ 5	(7)
	Share (%)	81.2%	18.8%	100.0%	84.1%	15.9%	100.0%	(2.9%)	+ 2.9%	
Associates and joint ventures	Domestic	42	8	50	41	14	55	+ 1	(6)	(5)
	Overseas	51	17	68	52	23	75	(1)	(6)	(7)
	Total	93	25	118	93	37	130	± 0	(12)	(12)
	Share (%)	78.8%	21.2%	100.0%	71.5%	28.5%	100.0%	+ 7.3%	(7.3%)	
Total	Domestic	108	22	130	113	25	138	(5)	(3)	(8)
	Overseas	158	43	201	165	47	212	(7)	(4)	(11)
	Total	266	65	331	278	72	350	(12)	(7)	(19)
	Share (%)	80.4%	19.6%	100.0%	79.4%	20.6%	100.0%	+ 0.9%	(0.9%)	

Profits/Losses of Group Companies

(Unit: billion yen)

	Group company profits			Group company losses			Total		
	2015 Apr. - Dec.	2014 Apr. - Dec.	Increase (Decrease)	2015 Apr. - Dec.	2014 Apr. - Dec.	Increase (Decrease)	2015 Apr. - Dec.	2014 Apr. - Dec.	Increase (Decrease)
Group companies excluding overseas trading subsidiaries	206.9	199.6	+ 7.3	(31.7)	(21.7)	(10.0)	175.3	177.9	(2.6)
Overseas trading subsidiaries	38.0	26.3	+ 11.7	(0.0)	(0.3)	+ 0.3	38.0	26.0	+ 12.0
Total	245.0	225.9	+ 19.1	(31.7)	(22.0)	(9.7)	213.2	203.9	+ 9.4

Major New Group Companies

Business Field	Name	Country	Shares	Categories
Machinery	Mazda Southern Africa (Pty) Ltd.	South Africa	(30.0 %)	Import and sale of Mazda cars and repair parts
Machinery	Compass Auto Company Limited.	Myanmar	(100.0 %)	After-sales service for commercial vehicles
Machinery	PT. TRIGUNA INTERNUSA PRATAMA	Indonesia	(33.0 %)	Own pipelines and gas compressors, and provide gas transport and processing O&M services to other private entities
Food	PROVENCE HUILES	France	(65.0 %)	Vegetable oil production and sales
ICT, General Products & Realty	AD Capital Co., Ltd. (*3)	Japan	(26.9 %)	Investment Advisory, Investment Management, Type II Financial Instruments Business
Others	Chia Tai Enterprises International Limited	Bermuda	(23.8 %)	Biochemical business, mining machinery business in China
Others	Ogihara (Thailand) Co., Ltd.	Thailand	(25.0 %)	Manufacture of automotive tool and dies, stamping and sub-assembly parts
Others	ITOCHU Treasury Corporation	Japan	(100.0 %)	Financial services

(*3) AD Capital Co., Ltd. has changed its corporate name to Mercuria Investment Co., Ltd. on January 1, 2016

Major Group Companies (Net profit attributable to ITOCHU)

Unlisted companies

(Unit: billion yen)

	Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] Disclosed on May 1	ITOCHU's share of Net profit [FY 2015]
				2015	2014		
				Apr.-Dec.	Apr.-Dec.		
Textile	JOIX CORPORATION	Manufacture, retail and sale of men's apparel	100.0%	1.0	1.0	1.3	1.3
	SANKEI CO., LTD.	Sale of garment accessories	100.0%	1.3	2.3	1.6	2.6
	ITOCHU Textile Prominent (ASIA) Ltd. (*2) (Hong Kong, China)	Production control and wholesale of textile and apparel	100.0%	0.8	0.7	1.5	1.4
	ITOCHU TEXTILE (CHINA) CO., LTD. (*3) (China)	Production control and wholesale of textile materials, fabrics and apparel	100.0%	0.8	0.9	1.6	1.2
Machinery	JAPAN AEROSPACE CORPORATION	Import and sale of aircraft and related equipment	100.0%	0.6	0.7	1.0	0.9
	ITOCHU CONSTRUCTION MACHINERY CO., LTD.	Sale and rental of construction machinery	100.0%	0.7	0.6	0.9	0.9
	ITOCHU MACHINE-TECHNOS CORPORATION	Import/export and domestic sale of NC machine tools, industrial machinery and food machinery	100.0%	0.0	0.1	0.8	0.5
	Century Medical, Inc.	Import and wholesale of medical equipment and materials	100.0%	0.3	1.0	1.1	1.0
Metals & Minerals	ITOCHU Metals Corporation	Import/export and wholesale of non-ferrous/light metals and recycle business mainly in metal products	100.0%	1.1	0.9	1.8	0.2
	Brazil Japan Iron Ore Corporation	Investment in projects of iron ore in Brazil	75.7%	(0.8)	3.6	(*4)	(44.8)
	ITOCHU Minerals & Energy of Australia Pty Ltd (*5) (Australia)	Investment and sales in projects of iron ore, coal, and bauxite mining and manufacture of alumina	100.0%	15.9	30.9	14.3	42.3
	ITOCHU Coal Americas Inc. (U.S.A.)	Holding of coal mine and transportation infrastructure interests	100.0%	(1.8)	0.5	(*4)	0.1
	Marubeni-Itochu Steel Inc.	Import/export and wholesale of steel products	50.0%	7.0	11.1	(*4)	12.8
Energy & Chemicals	ITOCHU CHEMICAL FRONTIER Corporation	Wholesale of fine chemicals and related raw materials	100.0%	2.3	2.3	3.1	3.1
	ITOCHU PLASTICS INC.	Wholesale of plastics and related products	100.0%	2.9	2.5	3.1	3.5
	C.I. Kasei Co., Ltd.	Manufacture and sale of plastic products	98.3%	1.4	1.2	1.2	1.1
	ITOCHU Oil Exploration (Azerbaijan) Inc. (Cayman Islands)	Exploration and production of crude oil and gas	100.0%	5.7	6.6	2.5	6.9
	ITOCHU PETROLEUM CO., (SINGAPORE) PTE. LTD. (Singapore)	Trade of crude oil and petroleum products	100.0%	2.0	2.2	1.4	1.0
Food	NIPPON ACCESS, INC.	Wholesale and distribution of foods	93.8%	7.3	6.7	10.1	8.6
	Dole International Holdings, Inc.	Investment in Dole Asian fresh produce business and worldwide packaged foods business	100.0%	1.9	4.5	8.1	4.8
ICT, General Products & Realty	ITOCHU KENZAI CORPORATION	Wholesale of construction and housing materials	100.0%	1.4	2.4	1.7	2.8
	ITOCHU Pulp & Paper Corp.	Import/export and wholesale of paper, paperboards and various paper materials	100.0%	0.7	0.4	0.6	0.6
	ITOCHU Property Development, Ltd.	Development and sale of housing	99.8%	0.7	(1.2)	2.3	2.4
	ITOCHU LOGISTICS CORP.	Comprehensive logistics services	99.0%	2.0	1.5	1.8	1.9
	European Tyre Enterprise Limited (*6) (U.K.)	Management control of the European tire business	100.0%	0.4	3.7	(*4)	4.7
	ITOCHU FIBRE LIMITED (*6) (U.K.)	Distribution and trading of pulp, wood chip and paper materials and investment in METSA FIBRE OY	100.0%	5.7	3.8	(*4)	5.9
Overseas trading subsidiaries	ITOCHU International Inc. (U.S.A.)	U.S. trading subsidiary	100.0%	23.2	8.1	21.7	12.2
	ITOCHU Europe PLC (*6) (U.K.)	Europe trading subsidiary	100.0%	2.8	4.1	3.9	5.7
	ITOCHU (CHINA) HOLDING CO., LTD. (*3) (China)	China trading subsidiary	100.0%	3.1	4.0	5.5	3.1
	ITOCHU HONG KONG LTD. (*2) (Hong Kong, China)	Hong Kong trading subsidiary	100.0%	1.6	3.6	8.5	4.3
	ITOCHU Australia Ltd. (*5) (Australia)	Australia trading subsidiary	100.0%	0.8	1.4	0.9	1.9

(*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(*2) The above figure of ITOCHU HONG KONG LTD. includes 29.0% of net profit from ITOCHU Textile Prominent (ASIA) Ltd..

(*3) The above figure of ITOCHU (CHINA) HOLDING CO., LTD. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*4) Due to the relationship with investees and partners, "ITOCHU's share of Net profit [Forecast]" are not presented.

(*5) The above figure of ITOCHU Australia Ltd. includes 3.7% of net profit from ITOCHU Minerals & Energy of Australia Pty Ltd.

(*6) The above figure of ITOCHU Europe PLC includes 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

Listed companies

(Unit: billion yen)

Name	Categories	Shares	Net profit attributable to ITOCHU (*1)		ITOCHU's share of Net profit [Forecast] (*2)	ITOCHU's share of Net profit [FY 2015]	Companies' Forecast (*3)	Date of Forecast Announcement	Date of Announcement	
			2015 Apr.-Dec.	2014 Apr.-Dec.						
Machinery	JAMCO Corporation	Manufacture of aircraft interior and maintenance of aircraft	33.4%	1.4	1.5	1.8	1.7	5.3	5/11	2/5
	Century Tokyo Leasing Corporation	Lease, installment sale, business lease and other	25.3%	7.6	6.0	9.2	9.1	36.5	5/12	2/8
	SUNCALL CORPORATION	Manufacturing and sale of optical communication devices, electronic devices and assembly	26.8%	0.3	0.5	0.4	0.6	1.4	11/5	2/8
Energy & Chemicals	ITOCHU ENEX CO., LTD.	Wholesale of petroleum products and LPG and electricity and supply business	54.0%	3.2	2.2	4.4	2.8	8.2	4/30	1/28
	TAKIRON Co., Ltd.	Manufacture, processing and sale of plastic products	33.6%	0.7	0.6	1.0	0.7	3.0	11/6	2/5
Food	ITOCHU SHOKUHIN Co., Ltd.	Wholesale of foods and liquor	51.6%	1.5	1.4	1.4	1.3	2.8	4/30	2/1
	Japan Foods Co., Ltd.	Production on consignment and sale of soft drinks	36.5%	0.2	0.1	0.1	0.0	0.4	4/24	1/27
	FUJI OIL HOLDINGS INC. (*4)	Management of group strategy and business operations	25.7%	1.8	1.9	2.4	2.4	9.5	11/6	2/5
	FamilyMart Co., Ltd.	Operation of a convenience store chain	36.9%	6.6	8.6	7.7	8.1	21.0	4/8	1/7
	Prima Meat Packers, Ltd.	Production and sale of meat, ham, sausage and processed foods	39.5%	2.0	2.1	2.6	2.7	6.6	11/2	2/1
ICT, General Products & Realty	ITOCHU Techno-Solutions Corporation	Sales, maintenance and development of IT systems	58.2%	3.6	5.5	10.5	10.2	18.0	5/1	1/28
	Excite Japan Co., Ltd.	Providing services of Internet information	57.3%	-0.3	0.2	(*5)	0.1	(*5)	(*5)	2/5
	CONEXIO Corporation	Sale of mobile phone units, mobile phones-related solution business	60.3%	2.4	2.4	3.0	2.9	5.0	4/30	1/29
	DAIKEN CORPORATION	Manufacture and sale of building materials	26.5%	1.0	0.6	1.0	0.7	3.9	10/26	2/5
	BELLSYSTEM24 Holdings, Inc. (*6)	Contact center operations	41.1%	3.0	0.6	2.1	1.7	5.0	10/16	1/8
	SPACE SHOWER NETWORKS INC.	Music channel on cable/satellite television	34.4%	0.1	0.1	0.0	0.1	0.0	1/29	1/29
	Orient Corporation	Consumer credit	16.5%	3.6	3.9	(*7)	3.0	21.0	5/8	1/29
	eGuarantee, Inc.	B to B credit guarantee service	24.7%	0.2	0.2	0.3	0.2	1.1	5/14	1/29

(*1) Net profit attributable to ITOCHU is the figure after the IFRS adjustments, which may be different from the figures each company announces.

(*2) The figures in the "ITOCHU's share of Net profit [Forecast]" column are Group companies' forecasts of the fiscal year 2016 multiplied by ITOCHU's respective shares, excluding the IFRS adjustments.

(*3) The figures in the "Companies' Forecast" column are which each Group company has announced, excluding the IFRS adjustments.

(*4) FUJI OIL HOLDINGS INC. has changed its corporate name from FUJI OIL CO., LTD., and shifted to a holding company structure on October 1, 2015.

(*5) Excite Japan Co., Ltd. has not disclosed its forecast. Therefore, ITOCHU has not announced the figures in the above table.

(*6) BELLSYSTEM24 Holdings, Inc. was merged by absorption by ITOCHU's special purpose company BCJ-15, which held the shares of BELLSYSTEM24 Holdings, Inc., and changed its corporate name on September 1, 2015. The figures in the "Net profit attributable to ITOCHU 2014 Apr.-Dec." and "ITOCHU's share of Net profit [FY2015]" shows the result of BCJ-15.

(*7) IFRS prescribes a substantial number of different accounting treatments from Japanese GAAP with regard to financial transactions for consumer credit companies. ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after the IFRS adjustments by Shares. Therefore, for Orient Corporation, ITOCHU has not announced the figures in the above table since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

Performance of Group Companies (Net profit attributable to ITOCHU)

For the nine-month periods ended December 31, 2015 and 2014

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015 Apr.-Dec.	2014 Apr.-Dec.	Increase (Decrease)	
[Domestic subsidiaries]						
NIPPON ACCESS, INC.	Fod	93.8%	7.3	6.7	0.5	Increase due to the higher transaction volume and the improvement in profitability, despite the increase in distribution costs, and expenses accompanying the implementation of a new system
ITOCHU Techno-Solutions Corporation	IGR	58.2%	3.6	5.5	(1.9)	Decrease due to the lower gross profit margin, and higher selling, general and administrative expenses regarding personnel cost, and research and development cost
ITOCHU ENEX CO., LTD.	E&C	54.0%	3.2	2.2	1.0	Increase due to the favorable performance in the energy trading businesses and electricity and utility businesses (electric power retail and heat supply)
ITOCHU PLASTICS INC.	E&C	100.0%	2.9	2.5	0.4	Increase due to the favorable performance in the packaging material sales and electronics-material sales in China
CONEXIO Corporation	IGR	60.3%	2.4	2.4	(0.0)	Nearly at the same level due to the improvement in expenses, despite the lower commission from telecommunications carriers
EDWIN CO., LTD.	Tex	98.5%	2.3	1.5	0.8	The income from the second quarter of the previous fiscal year Increase in this fiscal year due to the stable performance in the wholesale business
ITOCHU CHEMICAL FRONTIER Corporation	E&C	100.0%	2.3	2.3	0.0	Nearly at the same level
ITOCHU LOGISTICS CORP.	IGR	99.0%	2.0	1.5	0.6	Increase due to the higher transaction volume in the domestic logistics business and the stable performance in the overseas group companies
Dole International Holdings, Inc.	Fod	100.0%	1.9	4.5	(2.7)	Decrease due to the decrease in production volume in the fresh food business, despite the improvement in profitability in the packaged food business
ITOCHU Fuji Partners, Inc.	IGR	63.0%	1.8	0.4	1.4	The income from the third quarter of the previous fiscal year
[Overseas subsidiaries]						
ITOCHU International Inc.	(U.S.A.) Ove	100.0%	23.2	8.1	15.0	Increase due to the favorable performance in the chemical-related sector and machinery-related sector, and the gain on sales of housing-materials-related subsidiaries, despite the lower profit in food-related sector
ITOCHU Minerals & Energy of Australia Pty Ltd	(Australia) M&M	100.0%	15.9	30.9	(15.0)	Decrease due to the decline in iron ore and coal prices, despite the reduction of costs, the improvement in foreign currency translation, and the absence of the reversal of deferred tax assets regarding MRRT in the same period of the previous fiscal year
CIECO BTC (UK) LIMITED	(U.K.) E&C	100.0%	5.8	-	5.8	Newly established in the third quarter of this fiscal year Recognition of dividends from the pipeline businesses
ITOCHU FIBRE LIMITED	(*3) (U.K.) IGR	100.0%	5.7	3.8	2.0	Increase due to the depreciation of the Euro (against the U.S. dollar) and higher transaction volume, despite the stagnant market condition of softwood-pulp
ITOCHU Oil Exploration (Azerbaijan) Inc.	(Cayman Islands) E&C	100.0%	5.7	6.6	(0.9)	Decrease due to the decline in oil prices, despite the higher sales volume and mitigation of oil price decline by hedge transactions
ITOCHU Oil Exploration (BTC) Inc.	(Cayman Islands) E&C	51.4%	5.1	0.8	4.3	Increase due to the higher dividends from the pipeline businesses
ITOCHU (CHINA) HOLDING CO., LTD.	(*4) (China) Ove	100.0%	3.1	4.0	(0.9)	Decrease due to the stagnant market conditions in chemical-related products, and the absence of an ordinary profit in food-related companies in the same period of the previous fiscal year, despite the stable performance in provisions-related transactions
ITOCHU Europe PLC	(*3) (U.K.) Ove	100.0%	2.8	4.1	(1.3)	Decrease due to the deterioration of ordinary gain and loss, despite the stable performance in the pulp-related, finance-related, and tire-related companies
ITOCHU (Thailand) Ltd.	(Thailand) Ove	100.0%	2.6	1.8	0.8	Increase due to the higher equity in earnings of associates and joint ventures in finance-related companies
ITOCHU Singapore Pte Ltd	(Singapore) Ove	100.0%	2.1	1.7	0.4	Increase due to the higher transaction volume in building-materials

Major Group Companies Reporting Profits

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015	2014	Increase	
			Apr.-Dec.	Apr.-Dec.	(Decrease)	
[Domestic associates and joint ventures]						
Marubeni-Itochu Steel Inc.	M&M	50.0%	7.0	11.1	(4.1)	Decrease due to the stagnant steel market conditions and lower energy related demand
FamilyMart Co., Ltd.	Fod	36.9%	6.6	8.6	(2.0)	Decrease due to the absence of the gain on sales of affiliates in Korea in the same period of the previous fiscal year, despite the increase in trading income due to the favorable domestic business
Orient Corporation	IGR	16.5%	3.6	3.9	(0.3)	Decrease mainly due to the decrease in shares, despite the stable earnings from operations
BELLSYSTEM24 Holdings, Inc.	(*5) IGR	41.1%	3.0	0.6	2.4	The income from the third quarter of the previous fiscal year
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	IGR	32.1%	2.6	1.5	1.1	Increase due to the improvement in market conditions of hardwood pulp and the depreciation of the Brazilian real (against the U.S. dollar)
[Overseas associates and joint ventures]						
HYLIFE GROUP HOLDINGS LTD.	(Canada) Fod	49.9%	2.0	1.7	0.4	Increase due to the gain from transfer of assets of certain production business, despite the absence of higher pork prices in the same period of the previous fiscal year

Major Group Companies Reporting Losses

(Unit: billion yen)

Name	Segment (*1)	Shares	Net profit attributable to ITOCHU (*2)			Main reasons for changes
			2015	2014	Increase	
			Apr.-Dec.	Apr.-Dec.	(Decrease)	
[Domestic subsidiaries]						
Brazil Japan Iron Ore Corporation	M&M	75.7%	(0.8)	3.6	(4.4)	Deterioration due to the loss on fair value remeasurement from the conversion from an associated company to other investments, accompanying the merger of assets related to Brazilian iron ore investment
[Overseas subsidiaries]						
CIECO Exploration and Production (UK) Limited	(U.K.) E&C	100.0%	(18.2)	(0.3)	(17.9)	Deterioration due to the impairment loss in the North Sea oil fields development project
ITOCHU Coal Americas Inc.	(U.S.A.) M&M	100.0%	(1.8)	0.5	(2.3)	Deterioration due to the absence of dividends from Colombian coal companies (converted from associated companies to other investments in the third quarter of the previous fiscal year) accompanying the decline in coal prices, resulting in recognition of only interest payments and expenses

(*1) Tex : Textile, Mac : Machinery, M&M : Metals & Minerals, E&C : Energy & Chemicals, Fod : Food, IGR : ICT, General Products & Realty, Ove : Overseas trading subsidiaries

(*2) Net profit attributable to ITOCHU is the figure after adjusting to IFRS, which may be different from the figures each company announces.

(*3) The above figure of ITOCHU Europe PLC includes 20.0% of net profit from European Tyre Enterprise Limited and 10.0% of net profit from ITOCHU FIBRE LIMITED.

(*4) The above figure of ITOCHU (CHINA) HOLDING CO., LTD. includes 40.0% of net profit from ITOCHU TEXTILE (CHINA) CO., LTD.

(*5) BELLSYSTEM24 Holdings, Inc. was merged by absorption by ITOCHU's special purpose company BCJ-15, which held the shares of BELLSYSTEM24 Holdings, Inc., and changed its corporate name on September 1, 2015. The figures in the "Net profit attributable to ITOCHU 2014 Apr.-Dec." shows the result of BCJ-15.

6. Quarterly Information on Consolidated Operating Results

(Unit: billion yen)

	Fiscal Year 2015 ended March 31, 2015					Fiscal Year 2016 ending March 31, 2016				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Revenues	1,323.9	1,397.9	1,405.7	1,464.0	5,591.4	1,259.1	1,260.4	1,252.5		3,771.9
Gross trading profit	245.9	268.1	281.2	293.9	1,089.1	253.7	270.9	265.9		790.4
Selling, general and administrative expenses	(192.1)	(198.6)	(205.1)	(214.4)	(810.2)	(205.4)	(207.4)	(209.8)		(622.5)
Provision for doubtful accounts	(0.5)	(0.7)	(2.0)	(3.1)	(6.2)	(1.6)	(1.4)	(2.4)		(5.4)
Gains on investments	11.7	5.8	2.1	90.2	109.9	33.0	19.1	13.9		66.0
Gains (losses) on property, plant, equipment and intangible assets	2.5	(0.4)	0.7	(7.1)	(4.3)	(0.6)	0.3	(29.1)		(29.3)
Other-net	3.4	4.8	3.5	(5.0)	6.7	3.1	5.4	1.4		10.0
Interest income	3.0	3.3	4.2	3.4	13.9	5.2	7.4	8.1		20.6
Dividends received	5.9	3.6	2.9	22.5	34.9	5.7	1.9	17.8		25.3
Interest expense	(6.4)	(6.3)	(6.4)	(6.3)	(25.3)	(6.8)	(7.2)	(7.6)		(21.5)
Equity in earnings of associates and joint ventures	33.5	26.1	36.4	(85.9)	10.1	37.8	34.1	43.4		115.3
Profit before tax	106.9	105.8	117.6	88.2	418.5	124.0	123.2	101.7		348.9
Income tax expense	(23.6)	(29.3)	(30.4)	(39.5)	(122.9)	3.2	(28.5)	(10.8)		(36.1)
Net Profit	83.3	76.5	87.2	48.7	295.6	127.2	94.6	90.8		312.7
Net profit attributable to ITOCHU	80.8	71.4	79.1	69.2	300.6	121.5	91.3	68.2		280.9
Net profit attributable to non-controlling interests	2.4	5.1	8.0	(20.5)	(4.9)	5.8	3.4	22.6		31.8
[Adjusted Profit]	[89.8]	[96.2]	[113.3]	[13.2]	[312.4]	[90.1]	[99.7]	[117.8]		[307.6]

Operating Segment Information

(Unit: billion yen)

	Fiscal Year 2015 ended March 31, 2015					Fiscal Year 2016 ending March 31, 2016				
	1Q	2Q	3Q	4Q	Yearly	1Q	2Q	3Q	4Q	Total
Textile										
Gross trading profit	28.0	35.5	38.0	39.1	140.7	31.8	35.6	36.6		104.0
Trading income	3.5	7.3	9.2	9.1	29.2	4.0	7.0	8.1		19.0
Net profit attributable to ITOCHU	5.0	7.2	8.8	10.9	32.0	4.7	11.4	7.1		23.2
Machinery										
Gross trading profit	28.5	28.6	30.0	29.8	117.0	27.3	30.0	31.3		88.6
Trading income	9.2	7.6	8.3	6.6	31.7	6.3	7.7	8.9		22.8
Net profit attributable to ITOCHU	12.8	13.3	14.1	14.4	54.6	12.5	14.5	13.3		40.3
Metals & Minerals										
Gross trading profit	17.8	16.7	17.0	15.6	67.0	9.6	9.3	6.3		25.3
Trading income	13.1	11.5	11.6	10.9	47.1	5.0	4.4	(0.3)		9.1
Net profit attributable to ITOCHU	18.5	9.7	18.6	(35.5)	11.2	14.3	6.9	(1.2)		20.1
Energy & Chemicals										
Gross trading profit	40.5	43.9	45.2	47.2	176.8	42.5	50.6	45.7		138.8
Trading income	9.8	10.9	11.4	11.8	43.9	7.9	16.0	11.5		35.5
Net profit attributable to ITOCHU	7.7	5.5	(0.4)	(10.5)	2.4	32.5	11.4	2.0		45.9
Energy										
Gross trading profit	24.0	26.6	28.1	28.9	107.7	24.1	31.6	27.7		83.3
Trading income	4.8	5.2	6.2	5.9	22.2	2.7	9.8	5.9		18.3
Net profit attributable to ITOCHU	4.2	1.0	(4.9)	(15.3)	(14.9)	28.8	6.6	(4.9)		30.4
Chemicals										
Gross trading profit	16.5	17.2	17.1	18.3	69.1	18.4	19.1	18.0		55.5
Trading income	5.0	5.7	5.2	5.9	21.7	5.3	6.2	5.7		17.1
Net profit attributable to ITOCHU	3.5	4.6	4.5	4.7	17.3	3.7	4.9	6.8		15.4
Food										
Gross trading profit	58.4	62.2	65.7	59.7	246.1	63.6	64.0	67.8		195.5
Trading income	11.2	12.5	13.8	9.1	46.6	12.4	11.5	13.3		37.1
Net profit attributable to ITOCHU	15.0	11.0	17.9	70.6	114.4	10.2	11.8	12.8		34.9
ICT, General Products & Realty										
Gross trading profit	68.9	76.4	78.4	101.4	325.1	75.7	78.9	75.8		230.4
Trading income	7.6	15.7	15.5	34.2	73.0	12.3	15.7	13.3		41.4
Net profit attributable to ITOCHU	20.0	18.1	18.3	22.5	79.0	41.7	29.3	12.5		83.5
Forest Products & General Merchandise										
Gross trading profit	28.8	28.5	30.1	30.5	117.8	30.4	30.8	27.7		88.9
Trading income	4.7	5.0	4.9	4.8	19.4	6.0	6.4	4.7		17.1
Net profit attributable to ITOCHU	5.1	5.1	7.9	5.8	24.0	29.6	7.9	2.6		40.1
ICT										
Gross trading profit	29.5	35.6	36.1	47.2	148.3	31.4	34.7	35.5		101.6
Trading income	2.0	8.4	8.8	16.9	36.1	2.7	6.4	6.4		15.5
Net profit attributable to ITOCHU	9.9	5.0	5.2	10.0	30.0	7.3	4.7	7.0		19.0
Construction, Realty & Logistics										
Gross trading profit	7.6	9.1	8.9	20.3	45.9	10.6	10.0	9.2		29.9
Trading income	0.2	1.4	0.9	11.3	13.9	2.9	2.3	1.4		6.6
Net profit attributable to ITOCHU	0.9	2.1	1.6	7.2	11.9	2.7	2.6	1.3		6.7
Financial & Insurance Business										
Gross trading profit	3.1	3.2	3.3	3.5	13.1	3.2	3.3	3.5		10.0
Trading income	0.8	0.8	0.9	1.1	3.6	0.7	0.6	0.8		2.1
Net profit attributable to ITOCHU	4.1	5.9	3.6	(0.5)	13.1	2.2	14.0	1.6		17.8
Others, Adjustments & Eliminations										
Gross trading profit	3.8	4.8	6.9	0.9	16.5	3.1	2.5	2.2		7.9
Trading income	(1.1)	3.3	4.3	(5.2)	1.3	(1.2)	(0.2)	(1.1)		(2.4)
Net profit attributable to ITOCHU	1.8	6.5	1.9	(3.2)	7.0	5.5	5.9	21.6		33.0
Consolidated										
Gross trading profit	245.9	268.1	281.2	293.9	1,089.1	253.7	270.9	265.9		790.4
Trading income	53.3	68.8	74.2	76.4	272.7	46.7	62.1	53.7		162.5
Net profit attributable to ITOCHU	80.8	71.4	79.1	69.2	300.6	121.5	91.3	68.2		280.9