



FY2016 3rd Quarter Business Results Summary

February 4, 2016
ITOCHU Corporation



Forward-Looking Statements:

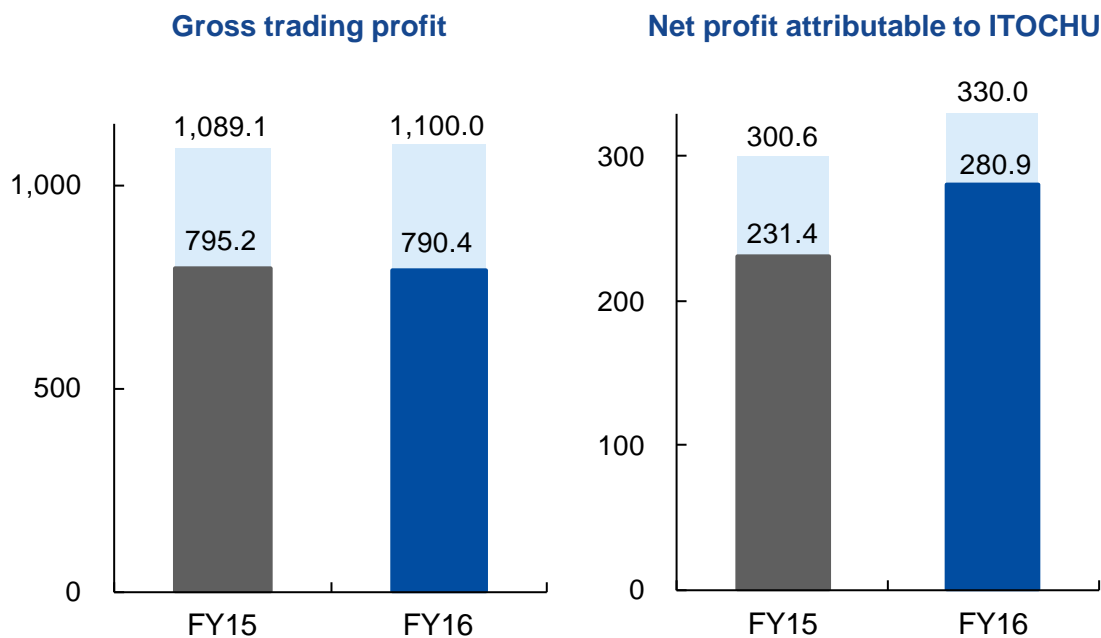
This material contains forward-looking statements regarding ITOCHU Corporation's corporate plans, strategies, forecasts, and other statements that are not historical facts. They are based on current expectations, estimates, forecasts and projections about the industries in which ITOCHU Corporation operates. As the expectations, estimates, forecasts and projections are subject to a number of risks, uncertainties and assumptions, including without limitation, changes in economic conditions; fluctuations in currency exchange rates; changes in the competitive environment; the outcome of pending and future litigation; and the continued availability of financing; financial instruments and financial resources, they may cause actual results to differ materially from those presented in such forward-looking statements. ITOCHU Corporation, therefore, wishes to caution that readers should not place undue reliance on forward-looking statements, and further, that ITOCHU Corporation undertakes no obligation to update any forward-looking statements as a result of new information, future events or other developments.

Summary of FY2016 3rd Quarter



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	FY2015	FY2016	Increase/Decrease		FY2016	Progress
	1 st -3 rd Quarter	1 st -3 rd Quarter	(b-a)	%	Forecast	(b/c)
	Result	Result			(as of May,1)	
	(a)	(b)			(c)	
Gross trading profit	795.2	790.4	- 4.7	- 1%	1,100.0	72%
Trading income	196.3	162.5	- 33.8	- 17%	240.0	68%
Equity in earnings of associates and joint ventures	96.0	115.3	+ 19.2	+ 20%	120.0	96%
Profit before tax	330.3	348.9	+ 18.6	+ 6%	406.0	86%
Net profit attributable to ITOCHU	231.4	280.9	+ 49.6	+ 21%	330.0	85%



(Unit : billion yen)

Gross Trading Profit by Segment



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	FY2015 1 st - 3 rd Quarter Result (a)	FY2016 1 st - 3 rd Quarter Result (b)	Increase/ Decrease (b-a)	FY2016 Forecast (as of May,1) (c)	Progress (b/c)
Textile	101.6	104.0	+ 2.5	150.0	69%
Machinery	87.2	88.6	+ 1.4	120.0	74%
Metals & Minerals	51.4	25.3	- 26.1	30.0	84%
Energy & Chemicals	129.5	138.8	+ 9.3	180.0	77%
Energy	78.8	83.3	+ 4.6	102.0	82%
Chemicals	50.8	55.5	+ 4.7	78.0	71%
Food	186.3	195.5	+ 9.2	270.0	72%
ICT, General Products & Realty	223.7	230.4	+ 6.7	330.0	70%
Forest Products & General Merchandise	87.3	88.9	+ 1.6	116.0	77%
ICT	101.2	101.6	+ 0.4	151.0	67%
Construction, Realty & Logistics	25.6	29.9	+ 4.3	47.0	64%
Financial & Insurance Business	9.6	10.0	+ 0.4	16.0	62%
Others, Adjustments & Eliminations	15.5	7.9	- 7.7	20.0	-
Total	795.2	790.4	- 4.7	1,100.0	72%

(Unit : billion yen)

Net Profit Attributable to ITOCHU by Segment



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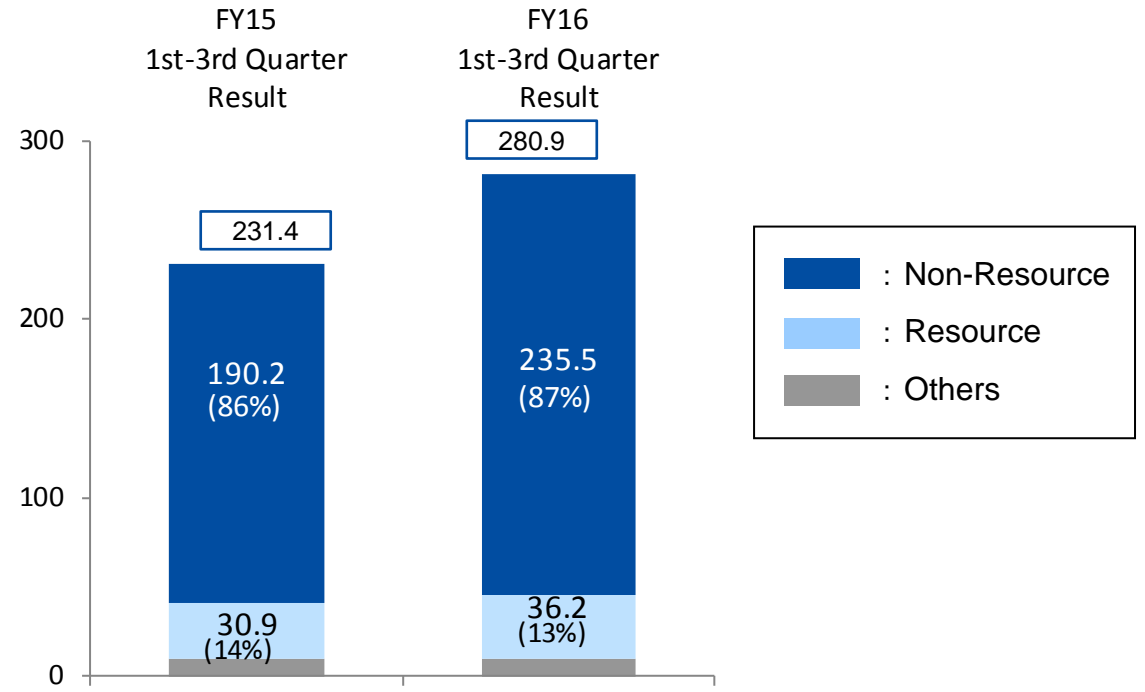
	FY2015 1 st - 3 rd Quarter Result (a)	FY2016 1 st - 3 rd Quarter Result (b)	Increase/ Decrease (b-a)	FY2016 Forecast (as of May,1) (c)	Progress (b/c)
Textile	21.1	23.2	+ 2.1	33.0	70%
Machinery	40.2	40.3	+ 0.2	50.0	81%
Metals & Minerals	46.7	20.1	- 26.6	25.0	80%
Energy & Chemicals	12.9	45.9	+ 33.0	58.0	79%
Energy	0.4	30.4	+ 30.1	40.5	75%
Chemicals	12.5	15.4	+ 2.9	17.5	88%
Food	43.8	34.9	- 9.0	55.0	63%
ICT, General Products & Realty	56.4	83.5	+ 27.1	90.0	93%
Forest Products & General Merchandise	18.1	40.1	+ 22.0	41.0	98%
ICT	20.0	19.0	- 1.0	23.0	83%
Construction, Realty & Logistics	4.7	6.7	+ 2.0	10.0	67%
Financial & Insurance Business	13.6	17.8	+ 4.2	16.0	111%
Others, Adjustments & Eliminations	10.2	33.0	+ 22.8	19.0	-
Total	231.4	280.9	+ 49.6	330.0	85%

(Unit : billion yen)

Earnings from Non-Resource and Resource

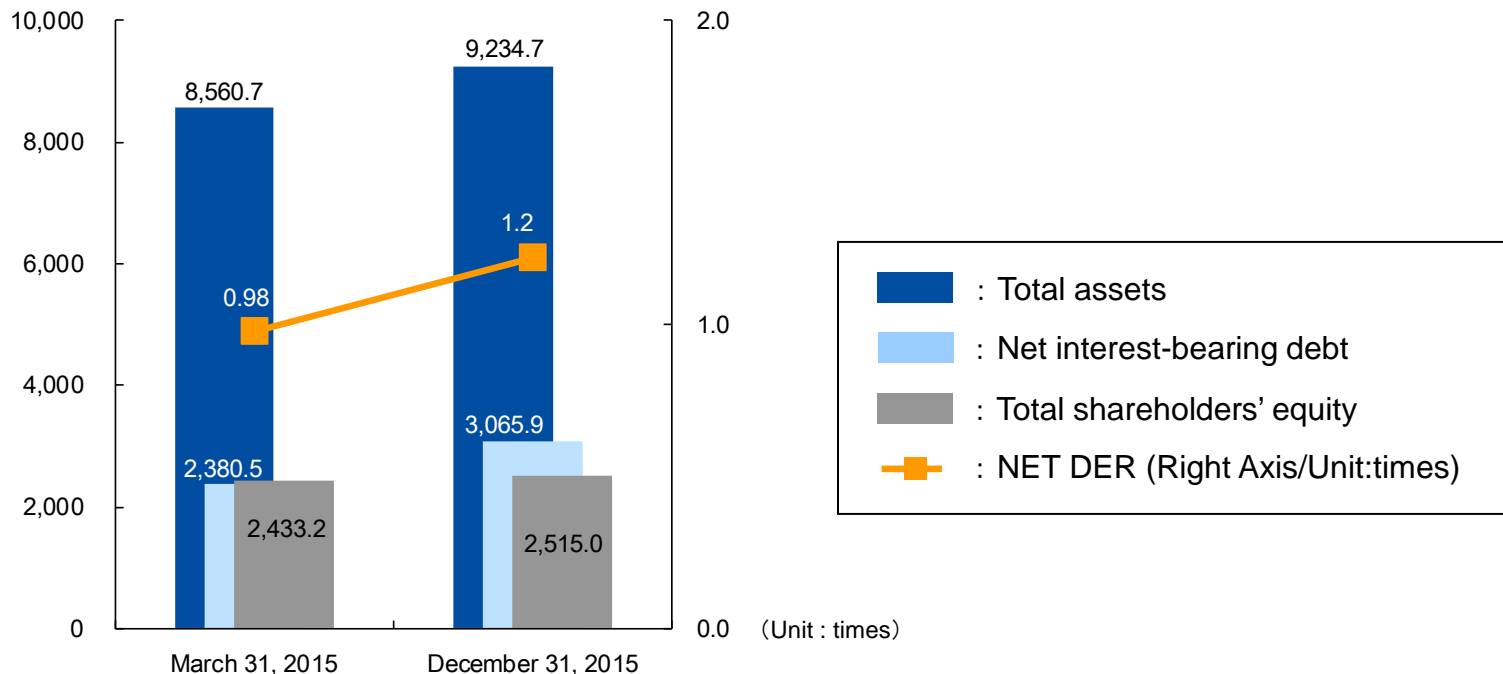
	FY2015 1 st - 3 rd Quarter Result	FY2016 1 st - 3 rd Quarter Result	Increase/Decrease
Non-Resource	190.2	235.5	+ 45.3
Resource	30.9	36.2	+ 5.2
Others	10.2	9.3	- 0.9
Total	231.4	280.9	+ 49.6
Non-Resource / Resource	86% / 14%	87% / 13%	+1% / -1%

Note:% composition is calculated using the total of Non-Resource and Resource sectors as 100%



(Unit : billion yen)

	March 31, 2015 Result	December 31, 2015 Result	Increase /Decrease
Total assets	8,560.7	9,234.7	+674.0
Interest-bearing debt	3,092.2	3,708.3	+616.1
Net interest-bearing debt	2,380.5	3,065.9	+685.4
Total shareholders' equity	2,433.2	2,515.0	+81.8
Ratio of shareholders' equity to total assets	28.4%	27.2%	-1.2pt
NET DER	0.98 times	1.2 times	+0.2pt



(Unit : billion yen)

	FY2015 1st-3rd Quarter Result	FY2016 1st-3rd Quarter Result	Increase/Decrease
Cash flows from operating activities	134.9	253.7	+118.8
Cash flows from investing activities	-254.2	-788.2	-534.0
Cash flows from financing activities	195.6	466.2	+270.6

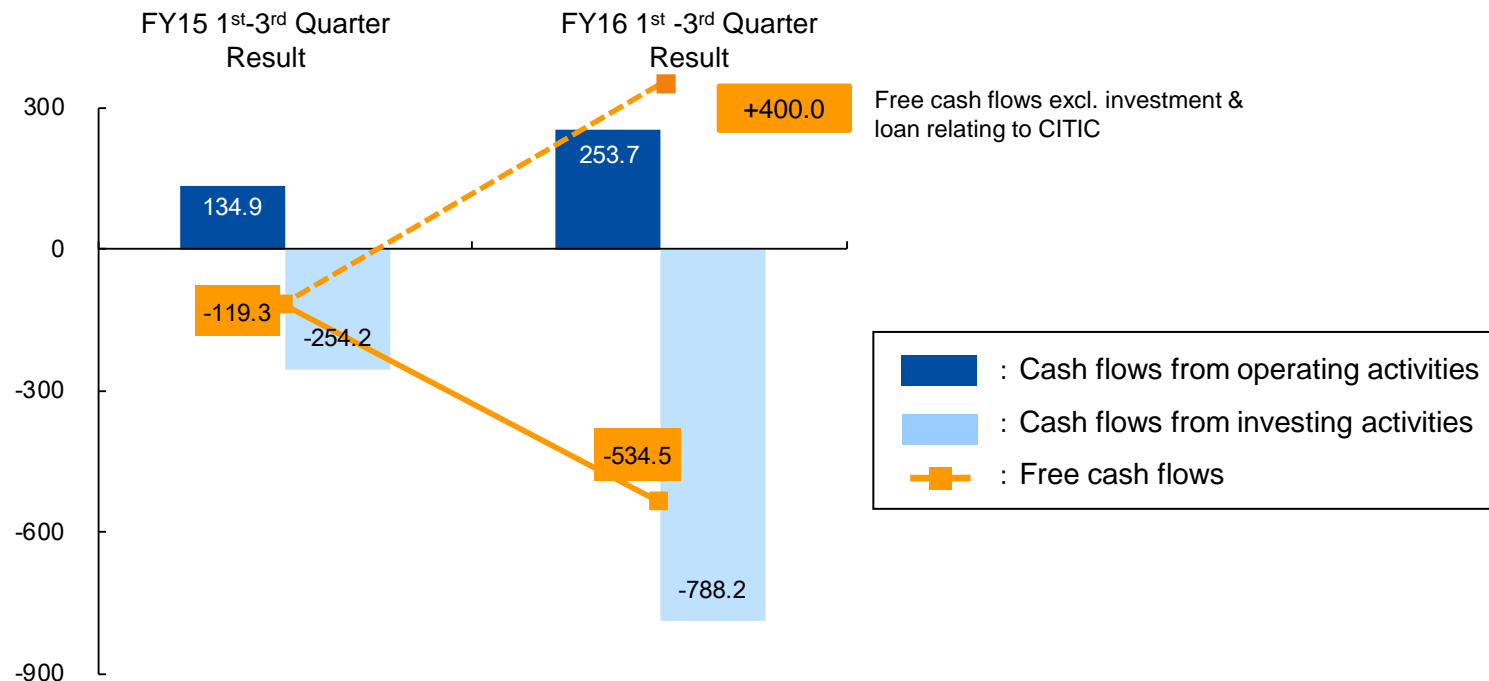
Free cash flows	-119.3	-534.5	-415.2
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Investment & loan relating CITIC

approx. -930.0

Free cash flows excl. investment & loan relating to CITIC

approx. 400.0



(Unit : billion yen)

Investments(based on Cash Flows)

FY2015 Result

FY2016 1st-3rd Quarter Result

Major New Investments

Consumer-related Sector	<ul style="list-style-type: none"> ◆ C.P. Pokphand ◆ EDWIN ◆ Familymart additional acquisition ◆ Bellsystem24 etc. 	285 bln yen
Basic Industry-related Sector	<ul style="list-style-type: none"> ◆ Osaka Car Life Group (ITOCHU ENEX) etc. 	80 bln yen
Non-Resource		365 bln yen
Resource-related Sector	<ul style="list-style-type: none"> ◆ IMEA Expansion ◆ ACG Investment etc. 	
Resource		60 bln yen
subtotal		425 bln yen
EXIT		-100 bln yen
New investment excl. CITIC		325 bln yen
CITIC	<ul style="list-style-type: none"> ◆ CITIC Limited 	25 bln yen
Total of Major New Investments		450 bln yen
Net Investment Amount		350 bln yen

Consumer-related Sector	<ul style="list-style-type: none"> ◆ Prima Meat Packers capital increase ◆ Provence Huiles ◆ Metsa Fibre Loan etc. 	65 bln yen
Basic Industry-related Sector		45 bln yen
Non-Resource		110 bln yen
Resource-related Sector	<ul style="list-style-type: none"> ◆ IMEA Expansion ◆ ACG Investment ◆ BTC Pipeline Investment etc. 	
Resource		45 bln yen
subtotal		155 bln yen
EXIT		-240 bln yen
New investment excl. CITIC		-85 bln yen
CITIC	<ul style="list-style-type: none"> ◆ CITIC Limited 	605 bln yen
Total of Major New Investments		760 bln yen
Net Investment Amount		520 bln yen

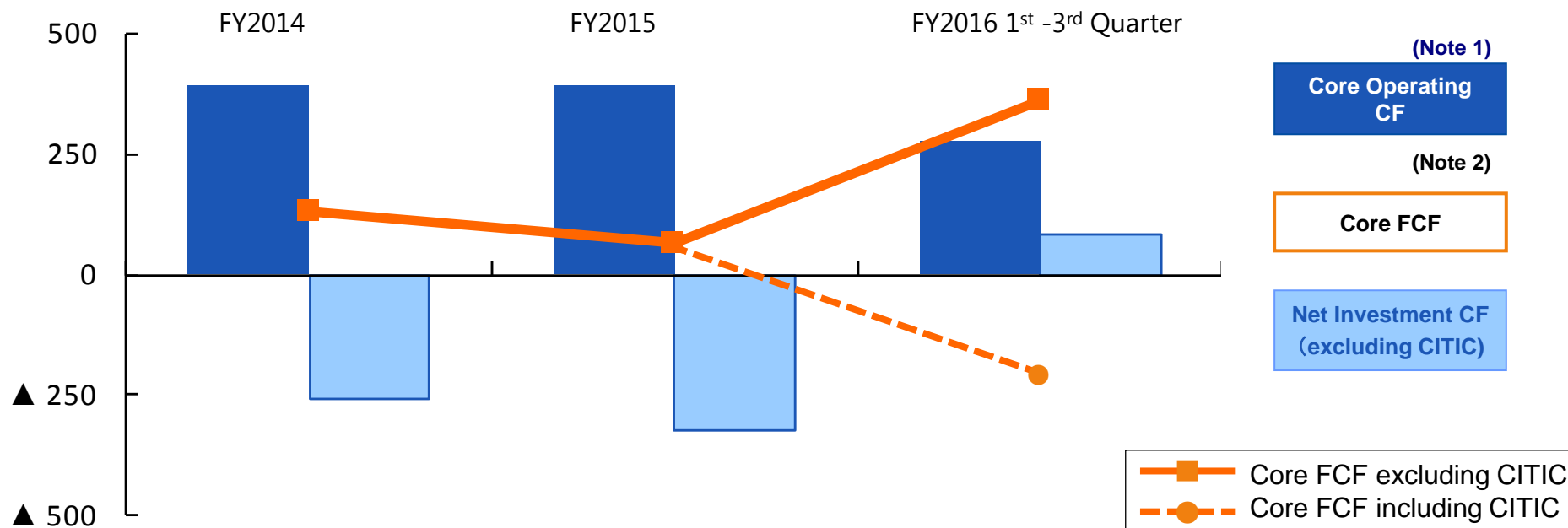
※The figure is based on Cash Flows, which is different from the figure based on book value in the FY2015 report.
Investment figure above also includes some long-term loans being defined as investment.



Core Free Cash Flows (excluding CITIC)



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Year	FY2014	FY2015	FY2016 1st-3rd Quarter
Operating CF	428.1	403.6	253.7
a Core Operating CF (Note 1)	390.0	390.0	275.0
b Net Investment CF (excl. CITIC)	- 260.0	- 325.0	85.0
a+b Core FCF (Note 2)	130.0	65.0	360.0
Cash Dividends	- 65.0	- 78.0	- 76.0
Core FCF after deduction of dividends	65.0	- 13.0	284.0

(Unit : billion yen)

Note1: "Operating Cash Flows" minus "increase/decrease of working capital"

Note2: Exclude investment&loan relating to CITIC and increase/decrease of working capital

	FY2015 Annual Result	FY2016 1 st - 3 rd Quarter Result (a)	FY2016 Forecast (as of May,1) (b)	Progress (a/b)
Gross trading profit	1,089.1	790.4	1,100.0	72%
Trading income	272.7	162.5	240.0	68%
Equity in earnings of associates and joint ventures	10.1	115.3	120.0	96%
Profit before tax	418.5	348.9	406.0	86%
Net profit attributable to ITOCHU	300.6	280.9	330.0	85%

	March 31, 2015 Result	December 31, 2015 Result	Increase/ Decrease (a-b)
Total assets	8,560.7	9,234.7	+ 34.7
Interest-bearing debt	3,092.2	3,708.3	+ 158.3
Net interest-bearing debt	2,380.5	3,065.9	+ 165.9
Total shareholders' equity	2,433.2	2,515.0	- 85.0
NET DER	0.98 times	1.2 times	+0.1pt
ROE	13.4%	—	—

(Unit : billion yen)



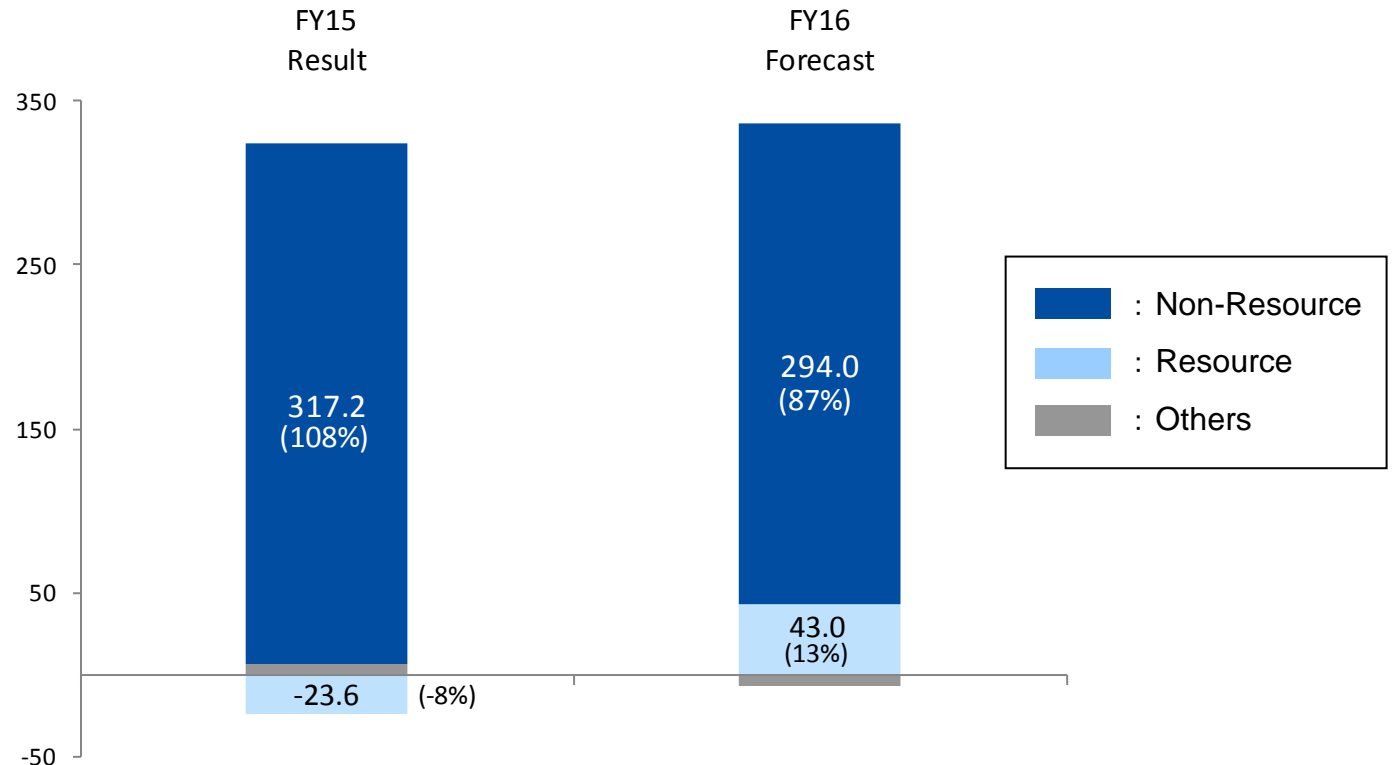
Earnings from Non-Resource and Resource



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	FY2015 Annual Result	FY2016 Forecast (as of May,1)	Increase/Decrease
Non-Resource	317.2	294.0	-23.2
Resource	-23.6	43.0	+66.6
Others	7.0	-7.0	-14.0
Total	300.6	330.0	+29.4
Non-Resource / Resource	108% / -8%	87% / 13%	-21% / +21%

Note:% composition is calculated using the total of Non-Resource and Resource sectors as 100%



(Unit : billion yen)

	FY2015 Result	FY2016 Plan	FY2016 1Q Result	FY2016 2Q Result	FY2016 3Q Result	(Reference) Sensitivities on net profit attributable to ITOCHU for FY2016 4 th quarter against forecast
Exchange rate (YEN / US\$) average	108	115	120	124	121	Approx. -¥ 0.4 billion yen (1 yen appreciation against US\$)
Interest (%) YEN TIBOR 3M, average	0.20%	0.20%	0.17%	0.17%	0.17%	Approx. -¥ 2.5 billion yen (1% increase)
Crude Oil (US\$/BBL)*	86	60	63	50	45	±¥0.06 billion yen
Iron Ore (US\$/TON)(fine ore)	93**	N.A.***	62**	52**	51**	±¥0.42 billion yen
Hard coking coal (US\$/TON)	119**	N.A.***	110**	93**	89**	±¥0.10 billion yen
Thermal coal (US\$/TON)	81.8**	N.A.***	68**	68**	68**	

(The above effect varies according to changes in sales volume, foreign exchange rates and production costs.)

* The price of crude oil is the price of Brent crude oil.

** FY2015 and FY2016 1st-3rd quarter prices for iron ore, hard coking coal and thermal coal are prices that ITOCHU regards as general transaction prices based on the market.

*** In the prices for iron ore, hard coking coal and thermal coal used in the FY2016 plan, the prices for FY2016 1st quarter are assumed based on the prices that major suppliers and customers have agreed on regarding shipments and current spot prices, and the prices for FY2016 2nd to 4th quarter are assumed based on the prices agreed on the 1st quarter. However, the actual sales prices are decided based on negotiations with each customer, ore type and coal type.



Equity pick up of CITIC Limited from 3Q

- CTB, a joint venture between CP Group and ITOCHU, became the lead private shareholder of CITIC Limited through its acquisition of 20% of shares. The equity pick up started from this 3Q which is one quarter ahead of the plan. Together with CP, ITOCHU has nominated outside directors to CITIC Limited to be further involved in management, and also strengthen strategic cooperation and corporate value.

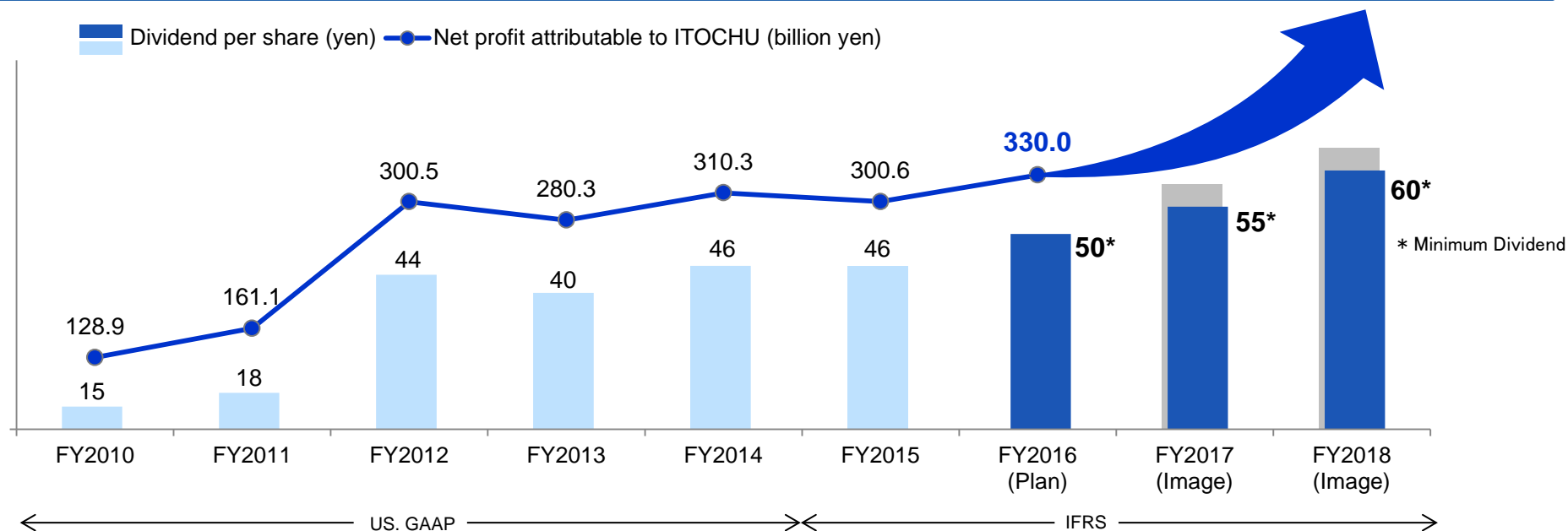
Strategic Cooperation Committee

- Meetings among top managements (Strategic Cooperation Committee) and senior managements (Business Development Meeting) of CITIC Group, CP Group and ITOCHU are periodically held to discuss and promote potential synergy projects. The next round is scheduled to be held in May.

Synergy Development

- ITOCHU announced a change in executive officers on January 21, 2016, including an appointment of Executive Advisory officer for CP & CITIC Operations based in Singapore. This will further develop and enhance synergy opportunities.
- Continued progress with synergy projects such as trade in the Food and Chemical sectors, the F2F project (cross border E-Commerce business in China) for which a contract was entered into in October 2015, and partnership with the Boston Group, etc.
- Human Resources Synergy
To develop capable employees that can enhance synergy and contribute to personnel growth in the medium and long term, three companies entered into an agreement to cross-train and hold joint training.

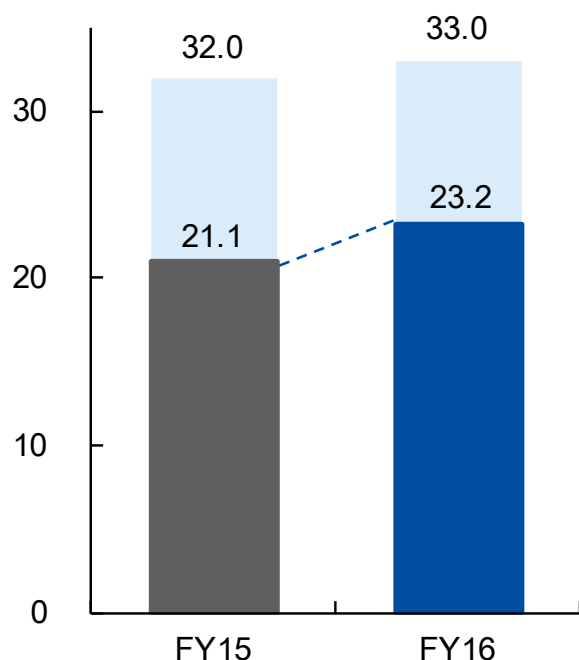
- We will continue to make our best efforts to share the growth and generated profit with our shareholders and to increase shareholder returns.
- During the next 3 years, we will seek to annually surpass our record high dividends. In order to achieve the above, whilst continuing our current dividend policy of a payout ratio of 20% for Net profit attributable to ITOCHU up to ¥200.0 billion and approx. 30% on the portion of Net income attributable to ITOCHU exceeding ¥200.0 billion, we will guarantee a minimum dividend per share of ¥50 for FY2016, ¥55 for FY2017 and ¥60 for FY2018.



<FY2016 1st-3rd Quarter Result>

Increase due to an unordinary gain from the conversion of a China-related company from an associated company to other investments, despite the lower trading income, net profit attributable to ITOCHU posted in the 3rd Quarter of FY2016 was ¥23.2 billion, an increase of ¥2.1 billion from the 3rd Quarter of FY2015.

<Net profit attributable to ITOCHU>



■ : 1st-3rd Quarter (Result) ■ : Full Year (Result /Forecast)

<Profits / Losses from Main Group Companies etc.>

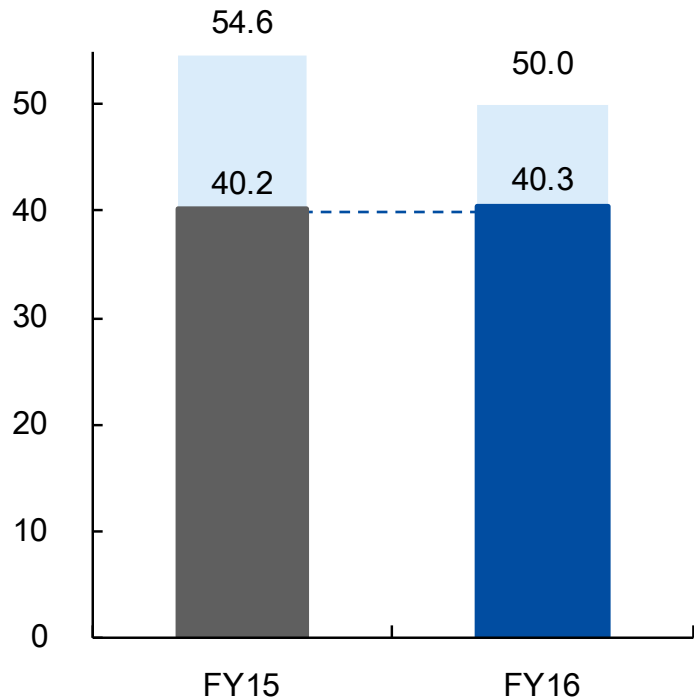
	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
JOI'X CORPORATION	1.0	1.0	1.3	1.3
SANKEI CO., LTD.	2.3	1.3	2.6	1.6
ITOCHU Textile Prominent (ASIA) Ltd.	0.7	0.8	1.4	1.5
ITOCHU TEXTILE (CHINA) CO., LTD.	0.9	0.8	1.2	1.6

(Unit : billion yen)

<FY2016 1st-3rd Quarter Result>

Due to the improvement in net interest expenses and increase in dividends received, despite the lower trading income, net profit attributable to ITOCHU posted in the 3rd Quarter of FY2016 was ¥40.3 billion, an increase of ¥0.2 billion from the 3rd Quarter of FY2015.

<Net profit attributable to ITOCHU>



■ : 1st-3rd Quarter (Result) ■ : Full Year (Result /Forecast)

<Profits / Losses from Main Group Companies etc.>

	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
JAPAN AEROSPACE CORPORATION	0.7	0.6	0.9	1.0
JAMCO Corporation	1.5	1.4	1.7	1.8**
ITOCHU CONSTRUCTION MACHINERY CO., LTD.	0.6	0.7	0.9	0.9
Century Medical, Inc.	1.0	0.3	1.0	1.1
Century Tokyo Leasing Corporation	6.0	7.6	9.1	9.2**

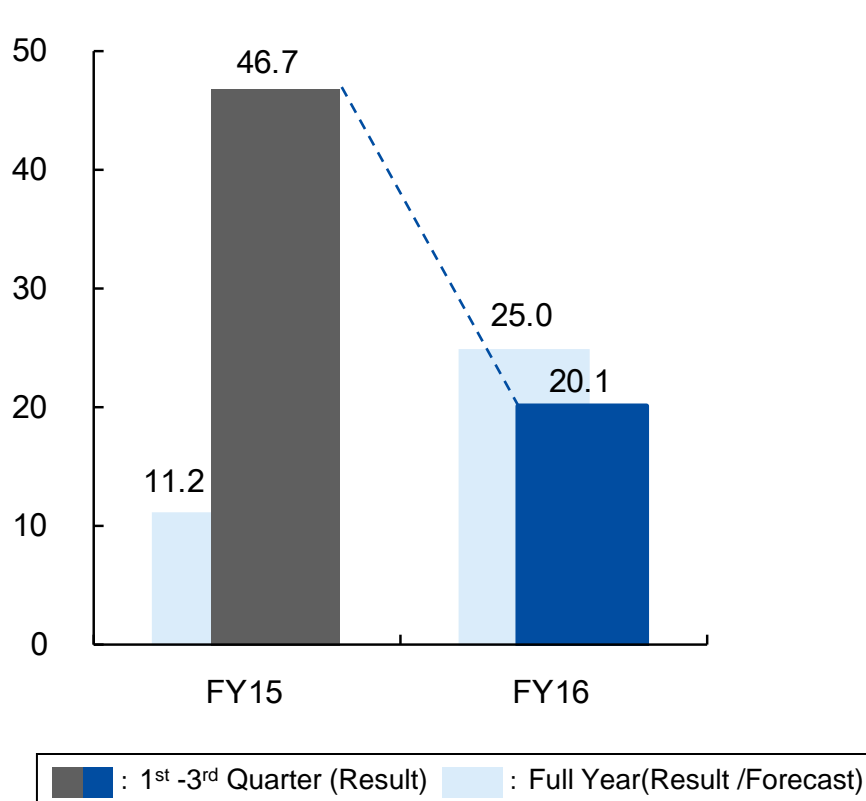
** The figure is the company's forecasts multiplied by Itochu's shares, excluding the IFRS adjustment.

<FY2016 1st-3rd Quarter Result>

Decrease due to the decline in iron ore and coal prices and the losses related the merger operation in a Brazilian iron ore company, despite the absence of the reversal of deferred tax assets accompanying the amendment of Australian tax system, net profit attributable to ITOCHU posted in the 3rd Quarter of FY2016 was ¥20.1 billion, a decrease of ¥26.6 billion from the 3rd Quarter of FY2015.

<Net profit attributable to ITOCHU>

<Profits / Losses from Main Group Companies etc.>



	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast

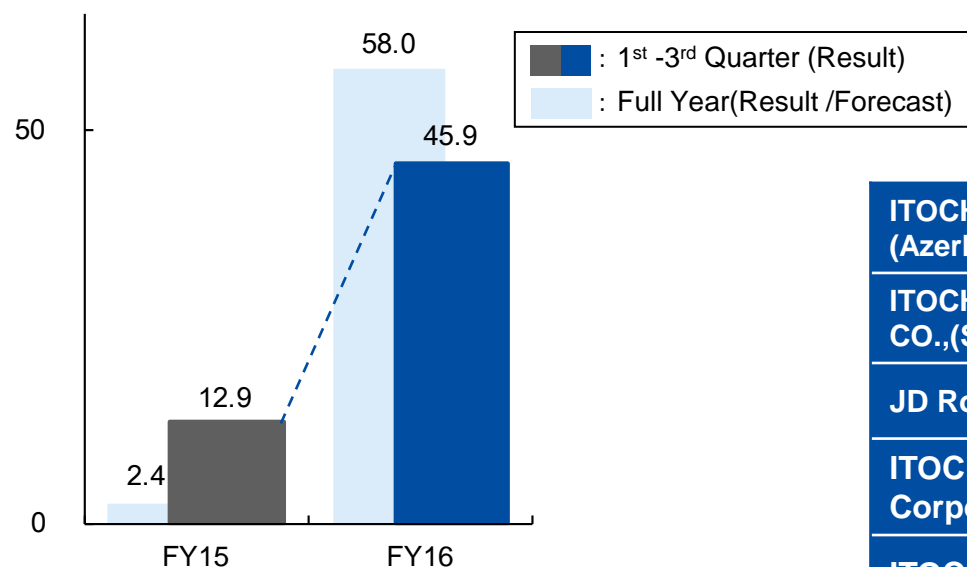
	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
ITOCHU Minerals & Energy of Australia Pty Ltd	30.9	15.9	42.3	14.3
Iron ore	33.1	20.8	43.1	N.A.
Coal	-1.1	-4.9	0.3	N.A.
Brazil Japan Iron Ore Corporation	3.6	-0.8	-44.8	N.A.
ITOCHU Coal Americas Inc.	0.5	-1.8	0.1	N.A.
Marubeni-Itochu Steel Inc.	11.1	7.0	12.8	N.A.
ITOCHU Metals Corporation	0.9	1.1	0.2	1.8

(Unit : billion yen)

<FY2016 1st -3rd Quarter Result>

Due to the higher trading income, the improvement in tax expenses accompanying the disposal of an U.S. oil and gas development company, and received dividends, despite the impairment loss in the North Sea oil fields development project, net profit attributable to ITOCHU posted in the 3rd Quarter of FY2016 was ¥45.9 billion, an increase of ¥33.0 billion from the 3rd quarter of FY2015.

<Net profit attributable to ITOCHU>



	1 st -3 rd Quarter		Full Year	
	FY15	FY16	FY15	FY16 Forecast
Energy	0.4	30.4	-14.9	40.5
Chemical	12.5	15.4	17.3	17.5
Total	12.9	45.9	2.4	58.0

<Profits / Losses from Main Group Companies etc.>

	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
ITOCHU Oil Exploration (Azerbaijan) Inc.	6.6	5.7	6.9	2.5
ITOCHU PETROLEUM CO.,(SINGAPORE) PTE. LTD	2.2	2.0	1.0	1.4
JD Rockies Resources Limited***	-13.7	—	-43.8	—
ITOCHU CHEMICAL FRONTIER Corporation	2.3	2.3	3.1	3.1
ITOCHU PLASTICS INC.	2.5	2.9	3.5	3.1
C.I. Kasei Co., Ltd	1.2	1.4	1.1	1.2
Dividend from LNG Projects	0.7	0.4	8.3	4.7

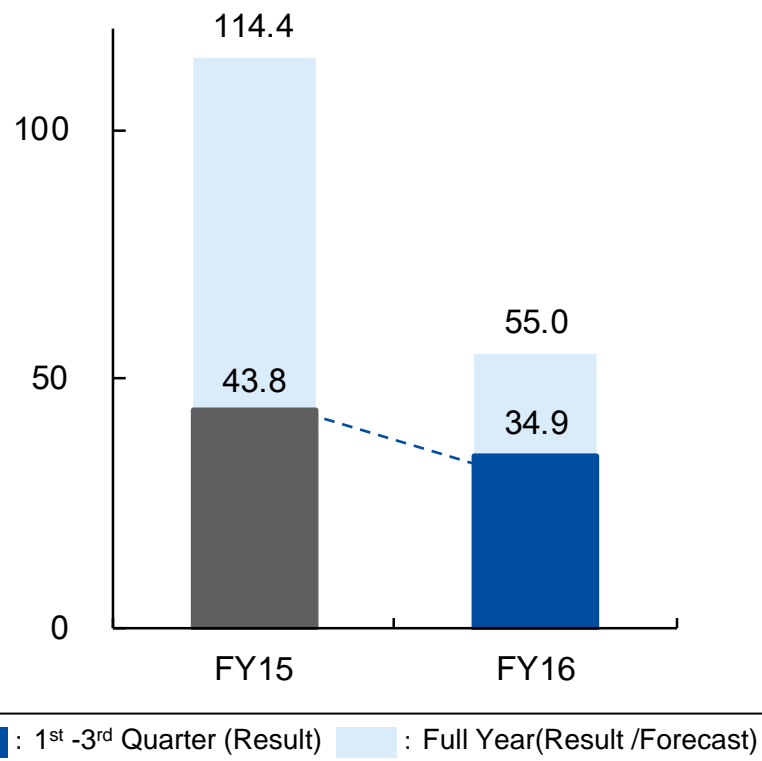
*** No longer being an affiliate of Itochu at the end of FY2016 1Q.

(Unit : billion yen)

<FY2016 1st -3rd Quarter Result>

Decrease due to the lower trading income, the lower equity in earnings of associates and joint ventures from the effect of the conversion of TING HSIN (CAYMAN ISLANDS) HOLDING CORP. from an associated companies to other investments, and the absence of gains on sales of affiliates in the CVS companies in the same period of the previous fiscal year, net profit attributable to ITOCHU posted in 3rd Quarter of FY2016 was ¥34.9 billion, a decrease of ¥9.0 billion from the 3rd Quarter of FY2015.

<Net profit attributable to ITOCHU>



※FY15 full year result includes unordinary gain related to TING HSIN (CAYMAN ISLANDS) HOLDING CORP.

<Profits / Losses from Main Group Companies etc.>

	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
Fuji Oil Holdings Inc.****	1.9	1.8	2.4	2.4**
Dole International Holdings, Inc.	4.5	1.9	4.8	8.1
Prima Meat Packers, Ltd.	2.1	2.0	2.7	2.6**
FamilyMart Co., Ltd.	8.6	6.6	8.1	7.7**
NIPPON ACCESS, INC.	6.7	7.3	8.6	10.1
China Foods Investment Corp.***	3.3	—	3.3	—

** The figure is the company's forecasts multiplied by Itochu's shares, excluding the IFRS adjustment.

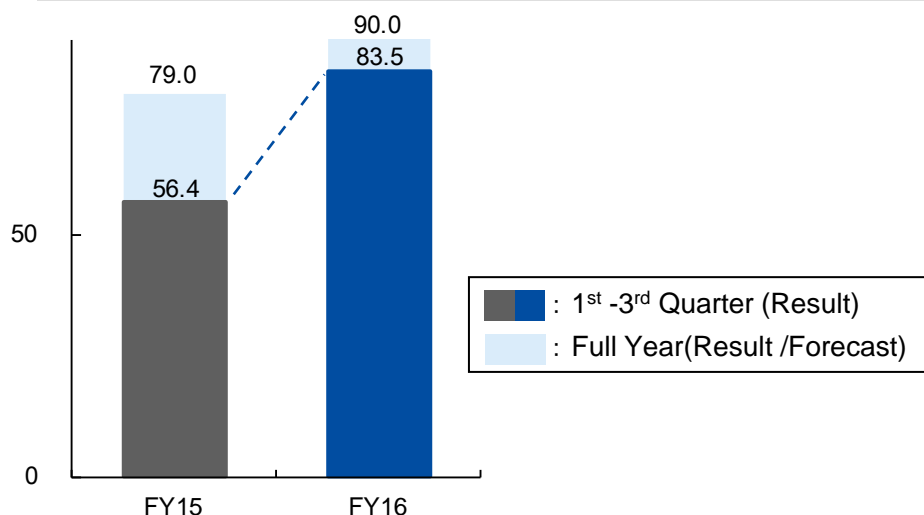
*** No longer being an affiliate of Itochu at the end of FY2015.

**** Fuji Oil Holdings Inc. has changed its corporate name from Fuji Oil Co., Ltd and shifted to a holding company structure on October 1, 2015.

<FY2016 1st -3rd Quarter Result>

Increase due to the higher trading income, increase in equity in earnings of associates and joint ventures, and the gain on sales of housing-materials-related subsidiaries in the U.S., net profit attributable to ITOCHU posted in the 3rd Quarter of FY2016 was ¥83.5 billion, an increase of ¥27.1 billion from the 3rd Quarter of FY2015.

<Net profit attributable to ITOCHU>



<Profits / Losses from Main Group Companies etc.>

	1 st -3 rd Quarter		Full Year	
	FY2015	FY2016	FY2015	FY2016 Forecast
ITOCHU Kenzai Corp.	2.4	1.4	2.8	1.7
Japan Brazil Paper and Pulp Resources Development Co., Ltd.	1.5	2.6	1.4	N.A.
European Tyre Enterprise Limited	3.7	0.4	4.7	N.A.
ITOCHU FIBRE LIMITED	3.8	5.7	5.9	N.A.
ITOCHU Techno-Solutions Corporation	5.5	3.6	10.2	10.5**
CONEXIO Corporation	2.4	2.4	2.9	3.0**
ITOCHU Property Development, Ltd.	-1.2	0.7	2.4	2.3
Orient Corporation	3.9	3.6	3.0	*****

** The figure is the company's forecasts multiplied by Itochu's shares, excluding the IFRS adjustment.
 ***** ITOCHU recognizes the equity in earnings (losses) calculated by multiplying the figures after IFRS adjustments by Shares. Not announced the figures since a discrepancy may occur between the forecast announced by the company and that of ITOCHU.

	1 st -3 rd Quarter		Full Year	
	FY15	FY16	FY15	FY16 Forecast
Forest Products & General Merchandise	18.1	40.1	24.0	41.0
ICT	20.0	19.0	30.0	23.0
Construction, Realty & Logistics	4.7	6.7	11.9	10.0
Financial & Insurance Business	13.6	17.8	13.1	16.0
Total	56.4	83.5	79.0	90.0

ITOCHU's Equity Share (Sales Result)



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	FY2015						FY2016					Increase /Decrease	FY2016 Forecast Full Year
	1Q	2Q	3Q	1-3Q Total	4Q	Full Year	1Q	2Q	3Q	1-3Q Total	(b-a)		
Oil & Gas (1,000BBL/day*)	(a)						(b)					(b-a)	36

* Natural Gas converted to crude oil is equivalent to 6,000cf = 1 BBL

Iron ore (million t)	5.0	5.2	5.2	15.3	5.2	20.5	5.0	5.2	5.1	15.3	0.0	19.9
IMEA	4.5	4.7	4.7	13.9	4.8	18.7	4.9	5.0	4.7	14.6	+ 0.7	19.1
Brazil Iron Ore Corporation	0.4	0.5	0.5	1.4	0.4	1.8	0.1	0.2	0.3	0.7	- 0.8	0.8

Coal (million t)	3.2	3.5	3.5	10.1	3.1	13.2	3.0	3.3	3.3	9.6	- 0.6	12.8
IMEA	1.9	2.0	1.9	5.7	1.7	7.4	1.7	2.0	1.7	5.3	- 0.3	6.9
ICA	1.4	1.5	1.6	4.4	1.4	5.8	1.3	1.4	1.6	4.2	- 0.2	5.9

【Reference】 IMEA Profit Result (billion yen)

IMEA	12.7	6.3	11.9	30.9	11.4	42.3	6.8	6.3	2.8	15.9	-15.0	14.3
Iron, ore	14.1	7.3	11.7	33.1	10.1	43.1	8.0	8.1	4.7	20.8	-12.3	N.A.
Coal	-1.1	-0.6	0.6	-1.1	1.4	0.3	-1.2	-1.8	-1.9	-4.9	-3.8	N.A.

※ IMEA : ITOCHU Minerals & Energy of Australia Pty Ltd, ICA : ITOCHU Coal Americas Inc.

Quarterly Gross Trading Profit by Segment



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	FY2015					FY2016		
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q
Textile	28.0	35.5	38.0	39.1	140.7	31.8	35.6	36.6
Machinery	28.5	28.6	30.0	29.8	117.0	27.3	30.0	31.3
Metals & Minerals	17.8	16.7	17.0	15.6	67.0	9.6	9.3	6.3
Energy & Chemicals	40.5	43.9	45.2	47.2	176.8	42.5	50.6	45.7
Energy	24.0	26.6	28.1	28.9	107.7	24.1	31.6	27.7
Chemicals	16.5	17.2	17.1	18.3	69.1	18.4	19.1	18.0
Food	58.4	62.2	65.7	59.7	246.1	63.6	64.0	67.8
ICT, General Products & Realty	68.9	76.4	78.4	101.4	325.1	75.7	78.9	75.8
Forest Products & General Merchandise	28.8	28.5	30.1	30.5	117.8	30.4	30.8	27.7
ICT	29.5	35.6	36.1	47.2	148.3	31.4	34.7	35.5
Construction, Realty & Logistics	7.6	9.1	8.9	20.3	45.9	10.6	10.0	9.2
Financial & Insurance Business	3.1	3.2	3.3	3.5	13.1	3.2	3.3	3.5
Others, Adjustments & Eliminations	3.8	4.8	6.9	0.9	16.5	3.1	2.5	2.2
Total	245.9	268.1	281.2	293.9	1089.1	253.7	270.9	265.9

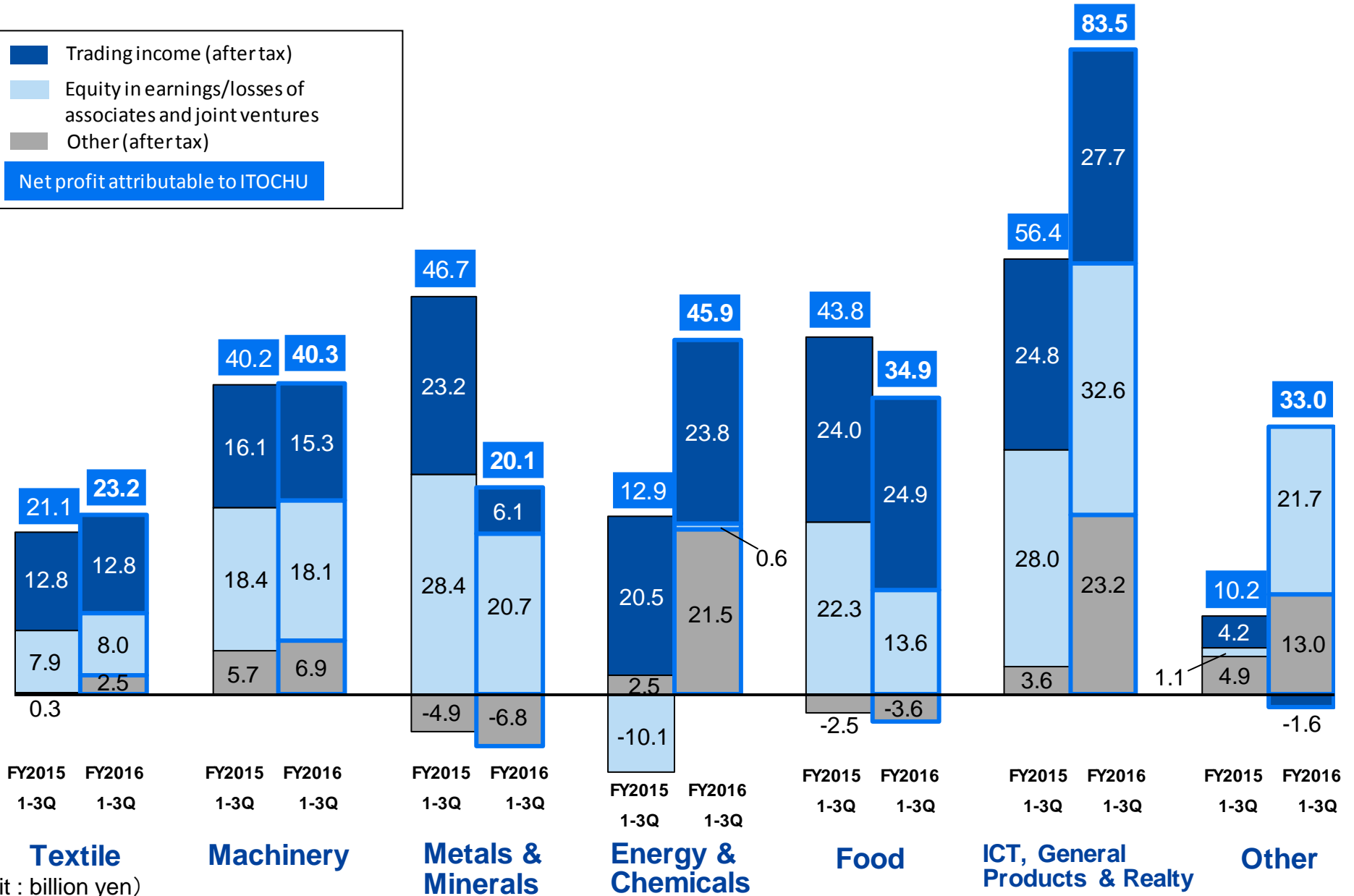
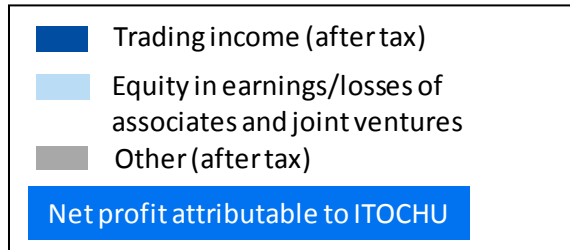
Quarterly Net Profit Attributable to ITOCHU by Segment



I am One with Infinite Missions

	FY2015					FY2016		
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q
Textile	5.0	7.2	8.8	10.9	32.0	4.7	11.4	7.1
Machinery	12.8	13.3	14.1	14.4	54.6	12.5	14.5	13.3
Metals & Minerals	18.5	9.7	18.6	-35.5	11.2	14.3	6.9	-1.2
Energy & Chemicals	7.7	5.5	-0.4	-10.5	2.4	32.5	11.4	2.0
Energy	4.2	1.0	-4.9	-15.3	-14.9	28.8	6.6	-4.9
Chemicals	3.5	4.6	4.5	4.7	17.3	3.7	4.9	6.8
Food	15.0	11.0	17.9	70.6	114.4	10.2	11.8	12.8
ICT, General Products & Realty	20.0	18.1	18.3	22.5	79.0	41.7	29.3	12.5
Forest Products & General Merchandise	5.1	5.1	7.9	5.8	24.0	29.6	7.9	2.6
ICT	9.9	5.0	5.2	10.0	30.0	7.3	4.7	7.0
Construction, Realty & Logistics	0.9	2.1	1.6	7.2	11.9	2.7	2.6	1.3
Financial & Insurance Business	4.1	5.9	3.6	-0.5	13.1	2.2	14.0	1.6
Others, Adjustments & Eliminations	1.8	6.5	1.9	-3.2	7.0	5.5	5.9	21.6
Total	80.8	71.4	79.1	69.2	300.6	121.5	91.3	68.2

Operating Segment



(Unit : billion yen)

Extraordinary Gains and Losses

	FY2015 1 st -3 rd Quarter Result	FY2016 1 st -3 rd Quarter Result	Increase/ Decrease
Gains related to investments	17.0	32.5	+15.5
Gains(Losses) related to property, plant, equipment and intangible assets	2.0	-22.0	-24.0
Income tax expense	-6.0	39.0	+45.0
Others	-5.0	0.5	+5.5
Total	8.0	50.0	+42.0

(Unit : billion yen)

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