

October 20, 2011

This document is an English translation  
of a statement written initially in Japanese.  
The Japanese original should be considered  
as the primary version.

ITOCHU Corporation

(Code No. 8001, Tokyo Stock Exchange, 1<sup>st</sup> Section)

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**Additional Information About “Announcement of Establishment of New Company to Invest in Colombian Coal Mines and Infrastructure Owned by US Drummond Company, Inc.”**

ITOCHU Corporation (headquarters: Minato-ku, Tokyo; President & CEO: Masahiro Okafuji; hereinafter “ITOCHU”) established new company, ITOCHU Coal Americas, Inc., to own 20% of the units of Drummond International, LLC (hereinafter “Drummond International”), a limited liability company, which was scheduled to be established by Drummond group in US, as ITOCHU announced on June 16, 2011 which titled “Announcement of Establishment of New Company to Invest in Colombian Coal Mines and Infrastructure Owned by US Drummond Company, Inc.”.

ITOCHU announces that relevant procedures to own 20% units of Drummond International have been completed and it made its investment in Drummond International. Whereby Drummond International became an equity method associated company of ITOCHU and ITOCHU has started recognizing its earnings, ITOCHU is currently estimating the impact on ITOCHU’s earnings for the fiscal year ending March 31, 2012.