

This document is an English translation of a statement written initially in Japanese. The Japanese original should be considered as the primary version.

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ITOCHU Corporation  
(Code No. 8001, Tokyo Stock Exchange, 1<sup>st</sup> Section)  
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## **ITOCHU Announces Additional Acquisition of Shares in FamilyMart**

ITOCHU Corporation (headquartered in Minato-ku, Tokyo; Masahiro Okafuji, President & CEO; hereinafter “ITOCHU”) announced today that it will acquire the shares of Familymart Co., Ltd. (headquartered in Toshima-ku, Tokyo, Japan; Isamu Nakayama, President; hereinafter “FamilyMart”) with the aim of further strengthening partnership between FamilyMart and ITOCHU.

This acquisition qualifies as an act specified by Cabinet Order as being equivalent to a tender offer, as prescribed in Article 167, Paragraph 1, of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act. Accordingly, disclosure is legally required.

Outline of share acquisition

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|---|---|
| <b>Company name</b>   | Familymart Co., Ltd.  |
| <b>Security Code</b>  | 8028 (Tokyo Stock Exchange)   |
| <b>Business</b>   | Operating a chain of convenience stores, using the name "FamilyMart" and a franchise system |
| <b>Representative</b>   | Isamu Nakayama, President   |
| <b>Period of share acquisition</b>  | From July 7, 2014 to March 31, 2015   |
| <b>Number of shares to be acquired and holding ratio of total voting rights</b> | 5,070,300 shares (5.35%)  |

The number of shares to be acquired depends on market conditions throughout the period of the share acquisition as mentioned above and other factors.

For the part that makes ITOCHU's post-acquisition stake exceed one third of the total voting rights of FamilyMart, the share acquisition is subject to the approval by the competition authorities in the relevant countries.

After this additional share acquisition, ITOCHU will hold 37% of the total voting rights of FamilyMart.

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| Total voting rights of FamilyMart                | 948,224  |
| as of the last fiscal year end                   | (as of February 28, 2014)                                |
| ITOCHU's holdings of voting rights of FamilyMart | 31.7%  |
|  | (Direct: 31.6%, Indirect: 0.1%, as of February 28, 2014) |

FamilyMart, at its Board of Directors Meeting held today, resolved to strengthen the relationship with ITOCHU through the share acquisition. (Please refer to the FamilyMart's announcement dated today and entitled, "Announcement on ITOCHU Corporation's Acquisition of Additional Shares in Familymart Co., Ltd.")

This document is intended to provide public disclosure pursuant to Article 30, Paragraph 1, Item 2 of the Order for Enforcement of the Financial Instruments and Exchange Act.