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This document is an English translation
of a statement written initially in Japanese.
The Japanese original should be considered
as the primary version.

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Statement Regarding Media Reports

Reports in certain news media today mentioned ITOCHU Corporation (“ITOCHU”), Charoen Pokphand Group (“CP Group”) and CITIC Group. However, ITOCHU has not made any release regarding this matter.

ITOCHU has been considering investment in CITIC Group with CP Group and strategic cooperation between three parties, and will discuss the matter on the board of directors today. If a decision is made, we will immediately disclose such information in a timely and appropriate manner.