

August 27, 2020

This document is an English translation
of a statement written originally in Japanese.
The Japanese original should be considered
as the primary version.

ITOCHU Corporation
(Code No. 8001, Tokyo Stock Exchange, First Section)
Representative Director and President and Chief Operating Officer: Yoshihisa Suzuki
Contact: Suguru Amano
General Manager, Investor Relations Department
(TEL. +81-3-3497-7295)

Retail Investment Company, LLC
Executor: Kensuke Hosomi
Contact: As above

(Amendments) Announcement Relating to Amendments to “Announcement in Relation to Results of Tender Offer for Shares in FamilyMart Co., Ltd. (Code No. 8028)”

ITOCHU Corporation hereby announces amendments to “Announcement in Relation to Results of Tender Offer for Shares in FamilyMart Co., Ltd. (Code No. 8028)” announced on August 25, 2020. The revised parts are underlined.

1. Reasons for the Amendments

The reason for the amendment is to correct the total number of shares that are offered for sale in response to the tender offer.

2. Contents of the Amendments

2. Results of the Tender Offer

(1) Outcome of the Tender Offer

(Before amendment)

While a prerequisite for the Tender Offer was set to the effect that the Tender Offeror will not purchase any of the Tendered Shares, if the total number of Tendered Shares does not satisfy the lower limit of shares to be purchased (50,114,060 shares), given that the total number of Tendered Shares (79,017,984 shares) exceeded the lower limit of shares to be purchased (50,114,060 shares), the Tender Offeror will purchase all the Tendered Shares as set forth in the public notice concerning the commencement of the Tender Offer (including the items that were amended in the “Notice of change to public notice concerning the commencement of the Tender Offer” dated July 21, 2020 and July 29, 2020) (Japanese Only) as well as in the Tender Offer Registration Statement (including the items that were amended in the Amendment to the Tender Offer Registration Statement dated July 21, 2020 and July 29, 2020).

(After amendment)

While a prerequisite for the Tender Offer was set to the effect that the Tender Offeror will not purchase any of the Tendered Shares, if the total number of Tendered Shares does not satisfy the lower limit of shares to be purchased (50,114,060 shares), given that the total number of Tendered Shares (79,017,884 shares) exceeded the lower limit of shares to be purchased (50,114,060 shares), the Tender Offeror will purchase all the Tendered Shares as set forth in the public notice concerning the commencement of the Tender Offer (including the items that were amended in the “Notice of change to public notice concerning the commencement of the Tender Offer” dated July 21, 2020 and July 29, 2020) (Japanese

Only) as well as in the Tender Offer Registration Statement (including the items that were amended in the Amendment to the Tender Offer Registration Statement dated July 21, 2020 and July 29, 2020).

(3) Number of Purchased Shares

(Before amendment)

Class of Shares	(i) Number of Tendered Shares Represented in the Number of Shares	(ii) Number of Purchased Shares Represented in the Number of Shares
Shares	<u>79,017,984</u> (shares)	<u>79,017,984</u> (shares)
Share Options	- (shares)	- (shares)
Bonds with Share Options	- (shares)	- (shares)
Trust Beneficiary Certificates of Shares, Etc. ()	- (shares)	- (shares)
Depository Receipts for Shares, Etc. ()	- (shares)	- (shares)
Total	<u>79,017,984</u> (shares)	<u>79,017,984</u> (shares)
(Total Number of Dilutive Shares)	-	(-)

(After amendment)

Class of Shares	(i) Number of Tendered Shares Represented in the Number of Shares	(ii) Number of Purchased Shares Represented in the Number of Shares
Shares	<u>79,017,884</u> (shares)	<u>79,017,884</u> (shares)
Share Options	- (shares)	- (shares)
Bonds with Share Options	- (shares)	- (shares)
Trust Beneficiary Certificates of Shares, Etc. ()	- (shares)	- (shares)
Depository Receipts for Shares, Etc. ()	- (shares)	- (shares)
Total	<u>79,017,884</u> (shares)	<u>79,017,884</u> (shares)
(Total Number of Dilutive Shares)	-	(-)

(4) Ownership Ratio after the Purchase

(Before amendment)

Number of Voting Rights Pertaining to Shares Owned by the Tender Offeror Before the Purchase	-	(Ownership Ratio of Shares Before the Purchase) - %
Number of Voting Rights Pertaining to Shares Owned by Special Related Parties Before the Purchase	2,100,518 voting rights	(Ownership Ratio of Shares Before the Purchase) 41.50%
Number of Voting Rights Pertaining to Shares Owned by the Tender Offeror After the Purchase	<u>790,179</u> voting rights	(Ownership Ratio of Shares After the Purchase) 15.61%
Number of Voting Rights Pertaining to Shares Owned by Special Related Parties After the Purchase	2,535,507 voting rights	(Ownership Ratio of Shares After the Purchase) 50.10%
Number of Voting Rights of All Target Company Shareholders	5,053,977 voting rights	

(Content Omitted)

(After amendment)

Number of Voting Rights Pertaining to Shares Owned by the Tender Offeror Before the Purchase	-	(Ownership Ratio of Shares Before the Purchase) - %
Number of Voting Rights Pertaining to Shares Owned by Special Related Parties Before the Purchase	2,100,518 voting rights	(Ownership Ratio of Shares Before the Purchase) 41.50%
Number of Voting Rights Pertaining to Shares Owned by the Tender Offeror After the Purchase	<u>790,178</u> voting rights	(Ownership Ratio of Shares After the Purchase) 15.61%
Number of Voting Rights Pertaining to Shares Owned by Special Related Parties After the Purchase	2,535,507 voting rights	(Ownership Ratio of Shares After the Purchase) 50.10%
Number of Voting Rights of All Target Company Shareholders	5,053,977 voting rights	

(Content Omitted)